CONSOLIDATED ANNUAL PERFORMANCE & EVALUATION REPORT

FOR HOUSING & COMMUNITY DEVELOPMENT ACTIVITIES
PERFORMANCE PERIOD: JULY 1, 2016 – JUNE 30, 2017

CITY OF OAKLAND

September 30, 2017

DEPARTMENT OF HOUSING & COMMUNITY DEVELOPMENT

City of Oakland 2016/17 CAPER

OMB Control No: 2506-0117 (exp. 06/30/2018)

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

By Federal mandate for receiving Federal Funds under the Community Development, Home Inverstments Partnership, Emergency Solutions Grant and Housing Opportunities for Persons With AIDS formula grant, the City must prepare and submit to the U.S. Department of Housing and Urban Development (HUD) a Consolidated Plan (Con Plan) for Housing and Community Development.

As grantee of these Federal Funds, the City is also required to prepare and submit a Consolidated Annual Performance & Evaluation Report (CAPER) that identifies funds received and assesses progress in meeting the goals outlined in the latest Annual Action Plan (AAP)-an annual update to the Con Plan.

The City of Oakland submitted its Five Year Consolidated Plan in May of 2015. The latest AAP update to the Con Plan was submitted to HUD in May of 2016 for FY 2016/17.

The following CAPER provides information on City of Oakland accomplishments for the program year July 1, 2016 through June 30, 2017 and progress in meeting the goals set forth in the 2016/17 AAP.

More specific information regarding investments and expenditures during the year, as well as specific accomplishments for individual activities, is submitted by the City to HUD through HUD's Integrated Disbursement and Information System (IDIS). IDIS reports for the HOME, ESG and HOPWA programs are contained in this CAPER document.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

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Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Crime Awareness & Prevention	Non-Housing Community Development	CDBG: $	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		75	75	100.00%
Crime Awareness & Prevention	Non-Housing Community Development	CDBG: $	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	375	0	0.00%			
Economic Development	Non-Housing Community Development	CDBG: $	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	28940	0	0.00%			
Economic Development	Non-Housing Community Development	CDBG: $	Jobs created/retained	Jobs	2600	552	21.23%	520	552	106.15%
Economic Development	Non-Housing Community Development	CDBG: $	Businesses assisted	Businesses Assisted	763	498	65.27%	120	498	415.00%
Expansion of Ownership for 1st Time Homebuyers	Affordable Housing		Direct Financial Assistance to Homebuyers	Households Assisted	0	16		11	16	145.45%
Expansion of the Supply of Affordable Ownership Ho	Affordable Housing		Rental units constructed	Household Housing Unit	0	0		71	71	100.00%
Expansion of the Supply of Affordable Ownership Ho	Affordable Housing		Homeowner Housing Added	Household Housing Unit	0	0		5	2	40.00%

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Expansion of the Supply of Affordable Rental	Affordable Housing Public Housing	HOME: $	Rental units constructed	Household Housing Unit	75	52	69.33%	71	71	100.00%
Improvement of Existing Housing Stock	Affordable Housing	CDBG: $	Homeowner Housing Rehabilitated	Household Housing Unit	910	127	13.96%	215	110	51.16%
Oakland HCD - CDBG General Administration Cost	Administration	CDBG: $	Other	Other	1	0	0.00%			
Oakland HCD - Home Maintenance & Improvement Program	Affordable Housing Rehabilitation (Housing)	CDBG: $	Homeowner Housing Rehabilitated	Household Housing Unit	25	0	0.00%			
Preservation of the Supply of Affordable Rental Ho	Affordable Housing Public Housing	CDBG: $ / HOME: $1102000	Rental units rehabilitated	Household Housing Unit	4	0	0.00%	41	52	126.83%
Prevention of Foreclosures and Stabilization of Ne	Affordable Housing	CDBG: $	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	31		40	82	205.00%
Prevention of Foreclosures and Stabilization of Ne	Affordable Housing	CDBG: $	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	100	83	83.00%	100	82	82.00%
Prevention/Reduction of Homelessness & Chronic Homelessness	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: $ / HOPWA: $ / ESG: $	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	300	483	161.00%	300	0	0.00%

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Prevention/Reduction of Homelessness & Chronic Homelessness	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: $ / HOPWA: $ / ESG: $	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1500	23	1.53%	108	0	0.00%
Prevention/Reduction of Homelessness & Chronic Homelessness	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: $ / HOPWA: $ / ESG: $	Homeless Person Overnight Shelter	Persons Assisted	1750	374	21.37%	530	130	24.53%
Prevention/Reduction of Homelessness & Chronic Homelessness	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: $ / HOPWA: $ / ESG: $	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	13	100	769.23%			
Prevention/Reduction of Homelessness & Chronic Homelesness	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: $ / HOPWA: $ / ESG: $	Homelessness Prevention	Persons Assisted	750	88	11.73%			
Prevention/Reduction of Homelessness & Chronic Homelesness	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: $ / HOPWA: $ / ESG: $	Housing for People with HIV/AIDS added	Household Housing Unit	50	25	50.00%	28	25	89.29%
Prevention/Reduction of Homelessness & Chronic Homelessness	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: $ / HOPWA: $ / ESG: $	HIV/AIDS Housing Operations	Household Housing Unit	426	134	31.46%			

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Removal of Impediments of Fair Housing	Affordable Housing	CDBG: $	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	100	430	430.00%	2143	2548	118.90%
Rental Assistance for Extremely Low and Very Low	Affordable Housing		Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	0		100	0	0.00%
Seniors	Non-Homeless Special Needs Non-Housing Community Development	CDBG: $	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		5492	120	2.18%
Seniors	Non-Homeless Special Needs Non-Housing Community Development	CDBG: $	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	345415	0	0.00%			
Seniors	Non-Homeless Special Needs Non-Housing Community Development	CDBG: $	Other	Other	0	0		500	187	37.40%
Supportive Housing for Seniors & Special Needs	Affordable Housing	CDBG: $	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		80	83	103.75%
Supportive Housing for Seniors & Special Needs	Affordable Housing	CDBG: $	Homeowner Housing Rehabilitated	Household Housing Unit	80	0	0.00%	80	83	103.75%
Tenant/Landlord Counseling	Non-Housing Community Development	CDBG: $	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	665	472	70.98%	128	472	368.75%

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Youth Services	Non-Housing Community Development	CDBG: $	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		1635	403	24.65%
Youth Services	Non-Housing Community Development	CDBG: $	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	8175	403	4.93%			

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Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Each year, the City of Oakland receives federal grant funding under the Community Development Block Grant (CDBG), HOME Investments Partnership, Emergency Solutions Grant (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) Programs. In May of 2015, the City submitted to the U.S. Department of Housing and Urban Development (HUD) the required Five Year Consolidated Plan for Housing and Community Development, outlining needs, priorities, strategies and proposed actions for the period of July 1, 2015 through June 30, 2020. An annual update for program year 2016/17 was prepared and submitted to HUD under the 2016/17 Annual Action Plan (AAP). The following Consolidated Annual Performance and Evaluation Report (CAPER) for program year 2016/17 reports the accomplishments and progress of the 2016/17 AAP, for the period of July 1, 2016 through June 30, 2017.

The CAPER provides information on the City of Oakland's progress in meeting goals set forth in the Annual Action Plan of the Consolidated Plan for providing affordable housing, economic development, supportive services for the homeless and persons with special needs, non-housing community development and other priorities as set forth in the 2016/17 AAP. The CAPER also provides information on the City's progress in meeting five-year goals of the 2015/16-2019/20 Consolidated Plan. The following summary outlines the program changes and accomplishments for activities funded under the CDBG, HOME, HOPWA, and ESG programs for the period of July 1, 2016 through June 30, 2017.

For the 2016/17 program year, City of Oakland programs funded through CDBG, HOME, HOPWA, ESG, match and leveraging funds, achieved the following:

Housing

Closed a loan on a new construction of 87-unit family affordable housing project on San Pablo.

Started construction on new Construction of 59-unit family affordable housing project

Completed rehabilitation of the Madrone Hotel for 31 Single Resident Occupancy units

Completed rehabilitation of Marcus Garvey Commons/Hismin Hin-nu Terrace, a 21-unit family affordable housing project.

Acquired and started rehabilitation of 1 single family residence.

Provided financial assistances to 82 households needing to move due to code enforcement issues

and/or natural disaster causing housing to become inhabitable.

First Time Homebuyers Program

16 new MAP loans, 10 assisted buyers <80% AMI, 4 assisted buyers 81-100%, 2 assisted buyers 101-120% AMI. Program was suspended for the first 5 months of FY2017. Program was revised to: (a) include households with 101-to-120% AMI, (b) add new

Residency Requirements restricting benefits to Oaklanders. $2,400,000 of funds were appropriated from former redevelopment agency fund.

Homeownership Education Program held 10 classes to provide homebuyer education to 480 participants and issued completion certificates to 419 prospective buyers.

Assistance to Homeowners, Tenants and Neighborhoods

Continued Oakland Sustainable Neighborhoods Initiative (OSNI), a public-private partnership to revitalize International Blvd Corridor areas without displacing long-time residents and small businesses.

Continued the Homeownership Preservation Loan Fund that provides up to $50,000 to prevent foreclosure or home loss for Oakland homeowners. Administered by Unity Council, the Fund has served 16 households.

Continued the Pay It Forward Fund (tenant anti-displacement) that provides up to $5,000 to prevent displacement of tenants.

Continued supporting comprehensive foreclosure prevention services that provides outreach services to over 4,600 households, counseling or legal services to homeowners and related counseling or legal services tenants.

Continued operations of the Housing Assistance Center, a one-stop housing services and referral system, which served approximately 2,500 vulnerable residents.

Continued operations of the Investor owned properties registration & maintenance program.

Supported the Healthy Housing Integrated Case Management program, City Code Enforcement and County Public Health staff provided integrated services to families with health problems due to their housing conditions.

Housing Rehabilitation and Neighborhood Improvement

The Home Maintenance and Improvement Program (HMIP) completed rehabilitation of 6 units of owner-occupied housing. An additional 3 units are underway funded by HOME loan repayments.

HMIP benefited the homeowners with remediation of dangerous health and safety issues, major energy efficiency improvements, lead paint hazards, as well as housing code violations. The homeowners also benefited from home management counseling, lead hazard risk assessments and consultation, protection from predatory contractors and/or lenders and construction project monitoring provided by staff

The Weatherization and Energy Retrofit Program (WERP) completed 1 homes, with 4 projects under construction as of this report. WERP benefits homeowners by providing financial and technical assistance to improve the energy efficiency of their homes. Eligible improvements include window replacement, insulation, furnace replacement, appliance replacement and solar panel installation.

The Lead Safe Hazard Paint Program (LSHP) completed 0 homes, due to having a shortfall of -$300,000 and only $66,057 to spend. Management of the pipeline and a decision to aggregate funding for FY16/17 with FY 17/18 should allow for the completion of all projects in the pipeline. The LSHP Program benefited clients with exterior improvement of their home, by eliminating health hazards through lead abatement and violations of City codes in their homes.

The Access Improvement Program (AIP) completed work on 0 due to having a shortfall of -$ 208,886 and only $172,034 to spend. Management of the pipeline and a decision to aggregate funding for FY16/17 with FY 17/18 should allow for the completion of all AIP projects in the pipeline. Units

Minor Home Repair Program (MHRP) repair 37 housing units. There are currently 10 projects pending.

The Emergency Home Repair Program (EHRP) completed repairs on 0 units with 5 under construction. The EHRP benefits homeowners by providing financial assistance for single-system repairs. Primary repairs performed are roofs, plumbing and sewer system repairs.

Due to funding shortage application intake was suspended mid-January 2016. An interest list has been created, with 265 potential projects in need of funding, that is in addition to 21 conditionally approved and/or pipeline projects that are still in need of funding. For Residential Lending Services to complete all projects in the portfolio, including those on the interest list an investment of $11,000,000 would be needed.

Rebuilding Together Oakland received $274,977 in CDBG funds for the Home Repairs and Safety/Accessibility Modifications Program. This program renovated 83 homes in Community Development Districts 1-5, benefitting low income senior and/or disabled homeowners.

Homeless Services

Through the Crossroads Emergency Shelter operated by East Oakland Community Project (EOCP) served 527 with shelter and transitional housing at the Crossroads Shelter facility.For the Winter Shelter season in FY 16/17 the City provided a winter response strategy that included temporary emergency shelters in

three locations for a total of 105+ nightly beds available. In addition, housing navigation/case management services were available to those utilizing Winter Shelters. A total of 17,733 bed nights were provided to approximately 374 unduplicated individuals. 145 individuals did not return to unsheltered homelessness at the end of the winter shelter season.

The City, along with Operation Dignity administered the PATH Homeless Mobile Outreach Program (HMOP), serving those unsheltered throughout the city including those living in homeless encampments. During the 2016/2017 program year, more than 52,000 units of harm reduction were distributed, and more than 15,000 outreach and intensive case management efforts were provided to unsheltered persons and those living in homeless encampments in Oakland. The Homeless Mobile Outreach Program (HMOP) conducted 186 new field intakes and has 521 homeless households in their database (538 individuals). Harm Reduction units include food, hygiene kits, blankets, water, and resources and referrals to relevant agencies and services.HMOP performed site assessments and clean-ups at encampments 159 times.14 Homeless Mobile Outreach clients exited to permanent housing, and 5 clients exited to temporary or transitional housing.

During 2016/2017 program year, the Hunger Program's Brown Bag Food Giveaway had 11 monthly food distributions (September 2016 through July 2017) at 15 sites across the city. The Brown Bag Food Giveaway distributed a total of 38,500 bags of food (3,500 per month). In addition, at the City's 25th Annual Thanksgiving Dinner, also part of the Hunger Program, served 2000 hot meals to homeless, low-income, and seniors of Oakland. In addition, The City leveraged its transportation support programs and provided bus transportation from thirteen different sites for over 300 seniors to and from the event.

Through the City's Transitional/Supportive Housing Programs, approximately 388 households (483 individuals) received transitional housing and supportive services, assisting each household to become more stable, as they moved toward obtaining permanent housing.The City's Coordinated Entry Program for Families, also known as Family Front Door (FFD) completed its first full fiscal year of operations in FY 16/17. During that time, the program enrolled 95 households who are receiving services, and 57 households are receiving supportive housing. The following outcomes have been achieved at various housing placements:24 families have been assisted with placement in shelter.10 families have been assisted with placement in Transitional Housing.23 families have been assisted with Rapid Rehousing. The City, along with Lifelong Medical Care served 137 formerly homeless heads of households (147 individuals) currently living in permanent supportive housing. These participant, who have serious mental health issues, were provided with intensive services to assist in maintaining their housing. The Oakland PATH Rehousing Initiative (OPRI), which works with the Oakland Housing Authority and with the HMOP/Permanent Access To Housing (PATH) and other community housing and services, assists people into permanent housing by moving them directly from homeless encampments, shelters, foster care and the criminal justice system into subsidized housing. The total number of people served in 2016/2017 under OPRI is 113, and a total 292 since the program began in 2010.

Special Needs

Through the Housing Opportunities for Persons with AIDS program (HOPWA)254 HOPWA eligible households received housing subsidy assistance; 142 received support services; 458 received housing information services; 136 stewardship units remained in operation, and housing development projects for an additional of 45 units of HOPWA housing was awarded and/or started but not completed in the program year.

Economic Development

Economic Development programs provided business development and assistance to over 70 businesses, enabling businesses to create or maintain 250 jobs. City and AC Transit Investing in Bus Rapid Transit (BRT) Corridor: Staff continued to work with AC Transit, who has committed to investing to build a Bus Rapid Transit (BRT) system connecting Downtown Oakland to San Leandro. This significant public transit upgrade will also bring new lighting, art, parking, and pedestrian and bicycle safety improvements to the entire length of International Boulevard. Economic Development staff are working with AC Transit and have $2 million in business development support (funds by AC Transit) to help local businesses prepare for and thrive in a new economic environment when the BRT is complete. In September 2015 AC Transit BOD approved an MOU with the City of Oakland to provide $2,000,000 grant to support this program. In 2016/17 the City entered contract with Anew America and Mason Tillman to provide technical assistance to affected business under the BRT program. Under the BRT Technical Assistance program 930 units of technical assistance were provided to approximately 380 businesses along the International Boulevard Corridor.

Commercial Lending - The Commercial Lending staff along with Main Street Launch accomplished the following with City, Federal and other funds secured by Main Street Launch for commercial loan programs:Funded 48 loans for 20 start-up businesses and 28 existing businessesLoans ranged from $3,500 to $250,000 Leverage $4.4 million in private financing and investment capital. 302 jobs created or maintained in Oakland Provided over 1,297 technical assistance (TA) hours to new applicants and 630 TA hours to new clients.

Public Services and Infrastructure (Neighborhood Improvements)

In keeping with the goals established by the Oakland City Council and the Five-Year Consolidated Plan Strategy, the City of Oakland allocated $1,214,802.99 in FY16-17 funding and carry-forward funds for CDBG-eligible activities based on recommendations from the City's seven Community Development (CD) District Boards prior to the 2013/15 funding round, the City's 2016/17 Annual Action Plan, and available CDBG fund balances from the prior year. This set aside amount is typically set aside and distributed through a Request for Proposals (RFP) process through which CD Districts recommend funding to address CD District specific priorities. For FY 2016/17 existing 2015/16 CDBG Agreements were extended through FY 2016/17. Programs extended and/or implemented by the sub recipients and the

City departments under this portion of CDBG funds, listed below by categories:

Public Services activities were carried out through 11 sub recipient grant agreements with 10 private, nonprofit agencies that serve low- and moderate-income persons in the seven Community Development Districts of Oakland. The activity categories funded and carried out during this report period are: crime prevention/awareness, micro enterprise and business assistance, public services (general) senior and youth services, and tenant/landlord counseling.

Infrastructure (Neighborhood Improvements)CDBG funding was allocated for 1 private, non-profit sub recipient providing housing related improvements for low- and moderate income homeowners. Rebuilding Together Oakland implemented a housing related improvement project that provided exterior/interior home repairs as well as safety and accessibility modifications for 81 housing units occupied by elderly and disabled homeowners. Improvements to three City-owned Oakland Parks and Recreation (OPR) facilities during FY 2016/17 were completed, funded under CDBG allocations made to OPR prior to FY 2016/17. Five other OPR projects are underway with target completion dates as early as October 2017.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a)

	CDBG	HOME	ESG	HOPWA
Race:				
White	88	10	253	0
Black or African American	677	28	1116	184
Asian	212	6	20	3
American Indian or American Native	13	0	26	23
Native Hawaiian or Other Pacific Islander	16	4	12	2
Total	1006	48	1427	212
Ethnicity:				
Hispanic	86	4	121	25
Not Hispanic	920	44	1381	229

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

Please note that in the chart above, multi-race data is fully captured for the CDBG, HOME, ESG, and HOPWA programs for program year 2016-2017. A total of 254 individuals were served under the HOPWA program, of which 42 were multi-racial (more than one race). A total of 1,505 households were served under the City's ESG program. Of the 1,505, 78 were of multi-racial background (more than one race). Under the Permanent Access To Housing (PATH) program partially funded by CDBG, a total of 493 households were served, of which 18 household were of multi-race background (more than one race). Please see CDBG PR54 report for CDBG-specific demographics and HOME report for further details.

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CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	8,026,798	8,097,918
HOME	HOME	2,159,809	1,343,473
HOPWA	HOPWA	2,196,785	1,608,150
ESG	ESG	640,040	593,830
Other	Other		

Table 3 - Resources Made Available

Narrative

Please note that CDBG resources include Revolving Loan Program Income and balances carried forward from prior year CDBG funding.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description

Table 4 – Identify the geographic distribution and location of investments

Narrative

See Table - "Geographic Distribution and Location of Investments" for PY 2016 Hearth Emergency Solutions Grant, Housing Opportunities for persons With AIDS, HOME Investments Partnership, and Community Development Block Grant programs provided below.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City was successful in leveraging other housing funds in conjunction with Federal grant funds. Other funds made available include:

- Non-local financing awards for housing development include assistance for the following projects:
- Redwood Hill Townhomes received $4,124,97 in Tax Credit Equity from US Bank, CA State HCD Infill Infrastructure Grant of $1,000,000, Federal Home Loan Bank Affordable Housing Program funds $270,000, and Alameda County "Boomerang" funds in the amount of $825,000.

CDBG funds received were leveraged with the receipt of $904,568 in revolving loan program income; $54,568 over the $850,000 budgeted.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	38,515,715
2. Match contributed during current Federal fiscal year	4,067,600
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	42,583,315
4. Match liability for current Federal fiscal year	167,934
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	42,415,381

Table 5 – Fiscal Year Summary - HOME Match Report

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Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	**Date of Contribution**	**Cash (non-Federal sources)**	**Foregone Taxes, Fees, Charges**	**Appraised Land/Real Property**	**Required Infrastructure**	**Site Preparation, Construction Materials, Donated labor**	**Bond Financing**	**Total Match**
1111 Jackson Street	0	0	0	0	0	0	0	0

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period $	**Amount received during reporting period $**	**Total amount expended during reporting period $**	**Amount expended for TBRA $**	**Balance on hand at end of reporting period $**
0	0	0	0	0

Table 7 – Program Income

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Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	**Minority Business Enterprises**				**White Non-Hispanic**
		Alaskan Native or American Indian	**Asian or Pacific Islander**	**Black Non-Hispanic**	**Hispanic**	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

	Total	**Women Business Enterprises**	**Male**
Contracts			
Dollar Amount	0	0	0
Number	0	0	0
Sub-Contracts			
Number	0	0	0
Dollar Amount	0	0	0

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	**Minority Property Owners**				**White Non-Hispanic**
		Alaskan Native or American Indian	**Asian or Pacific Islander**	**Black Non-Hispanic**	**Hispanic**	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

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Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition		
Parcels Acquired	0	0
Businesses Displaced	0	0
Nonprofit Organizations Displaced	0	0
Households Temporarily Relocated, not Displaced	83	0

Households Displaced	**Total**	**Minority Property Enterprises**				**White Non-Hispanic**
		Alaskan Native or American Indian	**Asian or Pacific Islander**	**Black Non-Hispanic**	**Hispanic**	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

OMB Control No: 2506-0117 (exp. 06/30/2018)

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	300	113
Number of Non-Homeless households to be provided affordable housing units	620	48
Number of Special-Needs households to be provided affordable housing units	266	181
Total	**1,186**	**342**

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	320	205
Number of households supported through The Production of New Units	97	93
Number of households supported through Rehab of Existing Units	236	99
Number of households supported through Acquisition of Existing Units	0	0
Total	**653**	**397**

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Due to a shortage of funding in the last year or more for Rehabilitation projects, Residential Lending/Rehabilitation application intake was suspended mid-January 2016. An interest list has been created, with 265 potential projects in need of funding, that is in addition to 21 conditionally approved and/or pipeline projects that are still in need of funding. For Residential Lending Services to complete all projects in the portfolio, including those on the interest list, an investment of $11,000,000 is needed.

The Home Maintenance and Improvement Program (HMIP) completed rehabilitation of 6 units of owner-occupied housing. An additional 3 units are underway funded by HOME loan

repayments. HMIP benefited the homeowners with remediation of dangerous health and safety issues, major energy efficiency improvements, lead paint hazards, as well as housing code violations. The homeowners also benefited from home management counseling, lead hazard risk assessments and consultation, protection from predatory contractors and/or lenders and construction project monitoring provided by staff.

The Weatherization and Energy Retrofit Program (WERP) completed 1 homes, with 4 projects under construction as of this report. WERP benefits homeowners by providing financial and technical assistance to improve the energy efficiency of their homes. Eligible improvements include window replacement, insulation, furnace replacement, appliance replacement and solar panel installation.

The Lead Safe Hazard Paint Program (LSHP) completed 0 homes, due to having a shortfall of -$300,000 and only $66,057 to spend. Management of the pipeline and a decision to aggregate funding for FY16/17 with FY 17/18 should allow for the completion of all projects in the pipeline. The LSHP Program benefits clients with exterior improvement of their home, by eliminating health hazards through lead abatement and violations of City codes in their homes.

The Access Improvement Program (AIP) completed work on 0 due to having a shortfall of -$ 208,886 and only $172,034 to spend. Management of the pipeline and a decision to aggregate funding for FY16/17 with FY 17/18 should allow for the completion of all AIP projects in the pipeline.

Minor Home Repair Program (MHRP) repair 37 housing units. There are currently 10 projects pending.

The Emergency Home Repair Program (EHRP) completed repairs on 0 units with 5 under construction. The EHRP benefits homeowners by providing financial assistance for single-system repairs. Primary repairs performed are roofs, plumbing and sewer system repairs. An interest list has been created, with 265 potential projects in need of funding, that is in addition to 21 conditionally approved and/or pipeline projects that are still in need of funding.

Discuss how these outcomes will impact future annual action plans.

For the varous housing rehabilitation programs offered through the City of Oakland's Residential Lending/Rehabilitation Department, most of the programs referenced above will utilize 2016/17 and 2017/18 CDBG allocations to meet a portion of the services currently in demand.

As mentioned above, there are waiting lists for each program. A process is in place that fairly selects which projects will be addressed and in what order.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	0	26
Low-income	0	22
Moderate-income	0	0
Total	**0**	**48**

Table 13 – Number of Households Served

Narrative Information

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Through the City's Homeless Mobile Outreach Program (HMOP), the homeless living in homeless encampments will be priority with regard to outreach to unsheltered persons. The HMOP is designed to increase the safety of those living in homeless encampments and to direct them to necessary services to be appropriately assessed and further directed.

The Homeless Mobile Outreach Program (HMOP) is designed to increase the safety of those living on the streets, appropriately assessed and directed towards permanent housing options and other necessary services. Through HMOP, homeless individuals living in encampments were a priority for street outreach in FY16/17. Over the course of the year more than 52,000 units of harm reduction were distributed, and more than 15,000 outreach and intensive case management efforts were provided to over 530 unduplicated unsheltered persons living in homeless encampments in Oakland. In addition, HMOP performed site assessments and clean-ups at encampments 159 times. Overall, in FY 16/17 14 Homeless Mobile Outreach clients exited to permanent housing, and 5 clients exited to temporary or transitional housing.

In FY 16/17 HMOP was also a critical partner to the city's pilot Services-In-Place sanctioned encampment project. CHS received $190,000 one-time City General Purpose Funds to support interventions at homeless encampments throughout the city. With these funds a Services-In-Place pilot sanctioned encampment project was implemented for 6 months in which outreach and housing navigation, along with health and safety interventions were provided. In another site, a Health and Safety intervention has been implemented in the form of portapotties, garbage pick-up, and K-rails to protect and delineate the encampment as well as reduce encroachment and safety risk onto the roadway. This Services-In-Place pilot project started October 2016 and ended May 2017, during which time the HMOP team visited the site at least three times per week, collaborated with partner agencies to support clients in achieving housing goals, provided transportation to the DMV/medical appointments/etc., and supported the cleanliness and safety of the site to increase the wellness of the individuals living there. The goal of the project was to intensely serve an entrenched encampment community of approximately 40 individuals with outreach and housing navigation services. At the end of the pilot, of the 40-original cohort, 24 clients were housed in either permanent or transitional housing.

Addressing the emergency shelter and transitional housing needs of homeless persons

City of Oakland continued to work with Oakland shelters and transitional housing programs. Crossroads Shelter, funded by ESG, provided over 49,000 bed nights to 527 individuals. Over 100 beds were added within the City of Oakland for the winter season serving 327 individuals. 483 individuals were served under the City's transitional housing programs.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City's Oakland Path Rehousing Initiative (OPRI), in partnership with the Oakland Housing Authority, provides housing subsidies and intensive case management to populations which include re-entry (30 adult clients housed in FY16/17) and youth exiting from the foster care and juvenile justice systems (25 clients housed in FY 16/17).

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

ESG and CDBG funds were used to provide Rapid Rehousing subsidies to 205 households in FY 16/17.

In FY 16/17, The City's Coordinated Entry Program for Families known as the Family Front Door (FFD) completed its first full fiscal year of operations. The program is a collaboration between the City of Oakland's Human Services Department, Building Futures with Women and Children (BFWC), and East Oakland Community Project (EOCP). The FFD provides a single point of entry for all families in Oakland who are experiencing a housing crisis. Literally homeless families are assessed and prioritized for a range of interventions including shelter, interim housing, rapid re-housing and permanent supportive housing. The majority of literally homeless families are assisted with rapid rehousing assistance. Non-literally homeless families are provided with referrals and assistance to maintain or locate housing outside of the homeless services system. In FY 16/17 95 households enrolled in FFD, and 57 households are receiving supportive housing services. The following outcomes have been achieved at various

housing placements:

- 24 families have been assisted with placement in shelter.
- 10 families have been assisted with placement in Transitional Housing.
- 23 families have been assisted with Rapid Rehousing.

Permanent Housing and Rapid Rehousing

Oakland, Oakland Partners, and Alameda County continue to review and modify when appropriate its comprehensive county-wide discharge policy and protocols to reduce or eliminate the release of people from public institutions to the streets or the homeless service system. Oakland Permanent Access to Housing strategy (PATH) identified development of discharge planning policies and protocols as the lynchpin of a comprehensive homeless prevention strategy.Everyone Home, The Alameda County HUD Continuum of Care (CoC), is working with a number of publicly funded institutions of care to ensure that persons are not discharged into homelessness. The realignment housing program has housing specialist work with persons in the County jail on their housing needs prior to their released date and is funded by probation to rapidly rehouse those who could become homeless. It also participated actively in the Youth Transitions Planning partnership funded by Health and Human Services (HHS) to ensure that no transition age youth aging out of foster care exits to homelessness. The partnership works to coordinate the foster care and McKinney funded housing resources to ensure no youth fall out of housing. Primarily, through its member providers who serve Transition Age Youth (TAY), the CoC has worked with the County Department of Children and Family Services (DCSF) to maximize the opportunities afforded by the California Fostering Connections to Success Act (AB 12).

Permanent Housing and Rapid Rehousing cont'd

The 2010 law funds multiple housing options to ensure that non-minor dependents and youth exiting foster caremaintain stable housing including SLIPS, THP Plus, and THP Plus Foster Care. TAY are steered toward these programs before those funded by McKinney Vento.The Alameda County Social Services Agency, Department of Children and Family Services and Probation Department work closely with the Court system and a robust community of providers to ensure that youth exiting foster care are not routinely discharged into homelessness. Key community partners include First Place for Youth, who developed scattered site, transition-in-place housing for TAY which became the model for housing this population in implementing AB12 statewide. Other youth housing providers include East Oakland Community Project, Covenant House California, Abode Services, Bay Area Youth Center, Beyond Emancipation, and Fred Finch Youth Center. Persons are not routinely discharged from health care facilities into homelessness, and the CoC has worked aggressively with a variety of health care institutions to reduce discharges into literal homelessness. In recent years the County has established two medical respite programs for individuals being discharged from local hospitals. Several care

transition initiatives with two of the area's major hospitals have resulted in improved discharge planning efforts. A federally qualified health center in the region provides supportive housing based services and operates a housing first program targeted to frequent users of local hospital emergency departments. Individuals admitted to health care institutions as homeless are discharged to a variety of locations depending on a variety of factors. Locations include skilled nursing facilities, licensed residential care facilities, room and boards, medical respite programs, emergency hotels, family/friends, and others.

Permanent Housing and Rapid Rehousing cont'd 3

Coordinated Entry:The US Department of Housing and Urban Development (HUD) has mandated that all communities implement a coordinated entry system as their method for distributing resources including emergency shelter, interim housing, rapid rehousing, and permanent supportive housing. Coordinated Entry is a standardized method to connect people experiencing homelessness with the resources available in a community. Prioritizing chronically homeless people with the highest levels of needs for available resources is a core aspect of a coordinated entry homeless system. The shift from a system of first come, first served to one that prioritizes people based on chronic homeless status and vulnerability is designed to significantly reduce the numbers of unsheltered homeless individuals. Most jurisdictions, like Oakland, do not have enough services, housing, or funding to end homelessness in their communities. Prioritization focuses limited resources on those with the most barriers to housing, who also use the most resources within the system, and thus are the costliest to serve given the lack of coordinated entry (i.e.: numerous emergency room visits rather than connecting individuals to the right type of health care to address needs). These individuals are most affected by homelessness and are the least likely to successfully find housing on their own. Over time, as the system houses people with the highest barriers, resources are freed up to serve those with lower barriers. What exists currently is the coordinated entry for homeless families launched in November 2015 which served literally homeless families in Oakland during the 2016/2017 FY. In addition, in 2016, the Alameda County Health Care Services Agency began operating a coordinated entry system, called Home Stretch, which is the single access point county- wide for the system's most intensive housing and supportive services (permanent supportive housing). Next Steps Alameda County Health Care Services Agency (Whole Person Care Funding), Everyone Home, and the County Housing and Community Development Department are in the process of investing resources throughout the county to implement the Coordinated Entry strategies discussed above. towards permanent supportive housing options. City plans to provide intense outreach services to not less than 400 unsheltered persons.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Building resident capacity is critical to OHA's vision, and OHA's provides a level of support beyond housing to enhance resident educational, employment health and well-being outcomes. OHA provides case management and referrals to community subject matter expert partners for services supporting all aspects of a families well-being.

OHA's employment initiative supports Section 3 hiring and business development as a key component of the Agency's Economic Opportunities Policy. The Contract Compliance and General Services department works with vendors to meet Section 3 hiring goals while the Family and Community Partnerships Department conducts outreach to residents to assess interest and skills for job placements and supports job training and education for certifications and pre-apprenticeships. OHA seeks to and employs qualified residents through its real estate development projects to create new affordable housing.

Partnerships with the local Workforce Development Board, Oakland Private Industry Council (OPIC) and the Cypress Mandela Pre-Apprenticeship Training Center, agencies that specialize in workforce training, are key to OHA's employment initiative strategy. The Agency is in the second year of the West Oakland JobsPlus program, funded by a $2.7 million dollar HUD grant, to facilitate employment for West Oakland Public Housing residents. OHA partners with OPIC to train and employ West Oakland Public Housing residents and OHA exceeded its enrollment goals in the first year of the program and is currently in year two of the four year grant.

Housed in OHA's West Oakland administrative offices, the Resident Leadership Center (RLC) provides a fully equipped room for training, networking, community meetings and events. The room is equipped with a reception area, copy machine and 5 computers. The RLC gives our Resident Leaders a place to create positive changes within the City of Oakland. The facility was developed with input from a resident leader committee for our resident leaders who work on civic engagement activities and to be used by resident volunteers. Other program highlights include a Resident Leadership Program which provides residents the opportunity to build community and promote civic involvement in the OHA community. The hope is to create safe forums where trust and respect can be fostered among community members to address the many concerns and challenges that residents face each day.

OHA's Education Iniative is designed to improve education outcomes for school-aged children through high school and beyond. Through the Promise Plus project, OHA continues its work on data collection and family outreach with the Oakland Unified School District (OUSD) focusing on eliminating chronic absenteeism and improving academic achievement among OHA students. OHA supports Education Ambassadors, a program for OHA parents working as change agents to promote academic achievement,

attendance and parent engagement at partner school sites within OUSD. OHA provides scholarship mentoring and college tours to help high school aged residents meet their educational goals. Family literacy nights and after school educational activities in the Fall, Spring and Summer seasons help combat the knowledge and skill backslide for OHA youth when school is out of session. Lastly, OHA continues to partner with the Mayor's office to facilitate summer jobs for approximately 250 OHA youth, connecting youth to training and employment opportunities that build capacity and offer valuable skill-building opportunities.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Public Housing Resident Involvement in Managerment

Although no longer required, the Agency supports a Resident Advisory Board (RAB) that meets regularly to review and provide input on draft plans, new policies and funding priorities. The OHA Resident Advisory Board (RAB) was created as a resident organization that represents the interests of residents at large and participates in the annual planning process. The first RAB was recruited, nominated and trained during the 1999-2000 fiscal year and since that time the RAB has met regularly. OHA continues to support the RAB, which meets monthly at OHA's administrative offices, and whose focus has grown beyond just providing input on OHA plans and policies, into a group this is becoming more directly involved in community issues that impact their neighborhoods and our city, including public safety, health and education. Current RAB membership is 27 members.

Public Housing Participation in Homeownership

The Oakland Housing Authority (OHA) administers a first time homebuyer program. Since 2004, one hundred eleven (111) residents have purchased homes through the program. Residents are referred to credit assistance agencies and one requirements have been met are introduced to lenders and realtors to facilitate the process. Though the homeownership program, eligible households may receive support with mortgage payments, mortgage loan transfers, income changes, section 8 accounting changes, or property taxes. Through this program, 3 residents have purchased homes this year and 6 are pre-approved for loans and looking for homes to purchase. Coordinated through the Family and Community Partnerships Department (FCP), OHA provides a combination of case management, referrals to service providers and strategic partnerships with other agencies where there are synergistic goals.

Resident Programs and Services

West Oakland Jobs Plus Program (JPP)

The West Oakland Jobs Plus Program (JPP) is funded by a 2.7 million dollar HUD grant to support over 300 Public Housing residents in West Oakland to increase their earnings and advance employment outcomes through work readiness, employer linkages, job placement, educational advancement and financial counselin. The grant incents and enables employment though earned income disregard for working families. The JPP team exceeded the yearly enrollment goal in the first quarter of implementing the program. Over 25% of the participants have completed some job readiness training and has secured employment. Several have enrolled into a GED program and thirty-five have received a laptop computer to support job searches and educational advancement. OHA is working with eighty participants in partnership with the Oakland Private Industry Council to obtain employment.

Family Self-Sufficiency (FSS) Program

The Family Self-Sufficiency (FSS) Program continues to assist families to establish economic self-sufficiency by helping participants meet employment goals. The participants gain valuable tools to assist them with education and employment and credit and money management training. OHA maintained a total of 214 FSS program participants with 112 contributing to escrow accounts with a combined balance of $659,676 in assets. In 2016, OHA had three (3) participants graduate with a total of $58,184.23 in savings. One participant graduated with an escrow check for $32,703. Most of the graduates express a strong desire to enter into the Homeownership Program, one of OHAâ¿¿s long running resident support programs.

Resident Opportunities Self Sufficency (ROSS) Program

The Resident Opportunity Self Sufficiency Program provides case management and supportive services to our Public Housing residents at Lockwood Gardens, Peralta Villa and Campbell Village. OHA supports, twenty-five (25) residents with receiving assistance for education, computer instruction and other opportunities. In 2016, one ROSS participant attained her GED certificate from the East Oakland Youth Development Center (EOYDC). She is now enrolled in the pre-apprentice program for Women in Construction.

Resident Leadership and Civic Engagement

The Resident Leadership and Civic Engagement program encourages our residents to be informed and active participants of the communities they live in. They work to improve the lives of all OHA residents through community advocacy and resident empowerment. Currently, OHA supports one hundred-nine

(109) resident leaders that have completed the leadership training program and twenty-five (25) volunteers that provide assistance to our department operations.

Career Development and Training

Two hundred and forty-four (244) participants received assistance with one of the following: creating resumes, cover letters, completing an employment application and/or interviewing.â¿¢ One hundred twenty-three (123) residents received job retention training focused on maintaining employment, effective communication, social skills and exploring promotional opportunities.

Seventy-six (76) residents were referred to various employment opportunities.

Careers to Classroom (C2C)

Two hundred and thirty-six (236) OHA youth aged 16-21 were enrolled in the CÂ² Program coordinated by the City of Oakland; eighty nine (89) at the Youth Employment Partnership (YEP); eighty seven (87) at the Lao Family Community Development; and sixty (60) at Youth Uprising. Many youth received pre-employment and post-employment training.â¿¢Jobs included Administration, Customer Service, Construction, Maintenance/ Janitorial, Recreation, Food Service, Education, Childcare, and Community Service Positions.

Youth worked for a wide range of organizations including the City of Oakland, American Red Cross, Boys and Girls Club, Alameda Food Bank, BART, and the Black Repertory Theater.

The Urban Fire Entrepreneurship Program

In partnership with the Renaissance Center, the Oakland Housing Authority brought back Urban Fireâ¿¿s Entrepreneurship Program. The curriculum presents 40 years of business best practices to assist our residents with becoming successful business owners or contractors. The eleven (11) week Urban Fire II series focused on the steps to â¿¿Building Your Sustainable Businessâ¿ and worked to achieve three goals: 1) To develop a visual business plan that is frameable. 2) A basic website for your business. 3) Getting your resources, networks and legal requirements in order to launch your business. Urban Fire II held its graduation ceremony in July 2016 with a class of thirteen (13) students and seven (7) OHA residents, which included one (1) FSS program participant.

Health and Wellness

Health and Wellness continues to be a focus for the Family and Community Partnership Department. In partnership with the Samuel Merritt Nursing (SMU) students, fifty-eight (58) residents received blood

pressure and wellness checks in West Oakland. The SMU nursing students in partnership with FCP started a walking club for residents. Sixteen (16) residents participated in safe group walks in the community.Working with the University of California Cal Fresh Nutrition Program, OHA sponsored Cooking Classes titled, â¿¿Eat Smart, Live Strongâ¿ cover healthy lifestyle goals and provides solutions for healthy eating on a budget. The program began in October 2016 and classes are held weekly. Eight (8) program participants received shopping bags with a healthy lifestyle cook book, thermometer, scale, vegetable brush, a $25 grocery gift card and coupons for neighboring produce stands. FCP continues to offer food pantries at the large Public Housing sites in East and West Oakland. In partnership with Alpha Omega Church, St. Vincent De Paul and Semi-Freddiâ¿¿s Bakery, the food pantries assist residents with supplemental healthy food support.

Actions taken to provide assistance to troubled PHAs

Not applicable to Oakland Housing Authority.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City of Oakland is committed to providing affordable housing for its residents. Since 1988, we have funded the development of over 6000 units of housing. The City has many funding programs that work with non-profit developers to increase the number of affordable housing units.

Bond Measure KK Site Acquisition Program

On November 8, 2016, City of Oakland voters approved Bond Measure KK to fund affordable housing projects and programs and infrastructure improvements. The program guidelines set forth below are in accordance with the City's Affordable Housing and Infrastructure Bond Law adopted by Oakland City Council in City Ordinance 13403 C.M.S., dated November 29, 2016, and codified in Chapter 4.54, Article IV, of the Oakland Municipal Code. The purpose of the Bond Measure KK Site Acquisition Program is to provide short-term loans for acquisition-related costs associated with developing, protecting and preserving long term affordable housing throughout the City of Oakland.

Affordable Housing Loan Programs

Funds are allocated Biennial in a competitive process through a Notice of Funding Availability (NOFA). The NOFA is typically published in July, applications are due in September, and funding commitments are approved by the City Council in mid-December. This allows developers to use our funds to leverage other affordable-housing funds, such as the low-income housing tax credit.

Housing Development Section and Homeownership Programs
Works with affordable housing developers, land trusts and other community organizations to increase the availability of affordable housing in Oakland through new and rehabilitated projects. Provides information, education and financial assistance to first-time homebuyers. Addresses issues of community reinvestment, predatory lending, and expansion of homeownership.

Rent Adjustment Section
Helps tenants and landlords understand local laws regarding rental rates, increases and evictions. Provides a hearing process and mediation to ensure that rent disputes are resolved in a fair and equitable manner.

Residential Lending and Rehabilitation Services Section

Provides technical and financial assistance for repairs to owner-occupied homes, and provides grants for accessibility modifications to owner-occupied and rental properties. Also includes the Loan Servicing unit, which handles loan payoffs, subordination requests and other matters regarding City loans for housing.

Mixed Use

The City continues to encourage new commercial, retail and housing opportunities in areas well-served by transit after receiving City Council approval of four Specific Plans and their Environmental Impact Reports: 1) Broadway Valdez District Specific Plan; 2) Lake Merritt BART Station Area Plan; 3) West Oakland Specific Plan; and 4) Coliseum Area Specific Plan. Each of these plans was developed with extensive public participation and review. In total, these four plans are projected to facilitate the construction of approximately 17,000 new units of housing, with a percentage targeted as affordable to low income household. The Downtown Oakland Specific Plan ensures continued growth and revitalization to benefit both Downtown residents and the larger community. The plan provides sound policy guidance on development, linking land use, transportation, economic development, housing, public spaces, cultural arts, and social equity. The City will continue to work to develop a broader community consensus on the need for affordable housing developments, in order to overcome problems of neighborhood resistance to affordable housing projects. City staff will continue to work on these issues with the Non-Profit Housing Association of Northern California (NPH) and East Bay Housing Organizations (EBHO).

Affordable Housing Impact Ordinance

In May 2016, the Oakland City Council adopted an Affordable Housing Impact Fee Ordinance. Development projects submitting building permit applications on or after September 1, 2016, will be subject to the fees. These fees will be indexed annually to ensure collection of the legally appropriate and maximum allowable fee amount. These fees will be deposited to the Affordable Housing Trust Fund for use in increasing the stock of regulated affordable housing. City-funded affordable housing developments are subject to Oakland resident and worker preferences. Increasing the affordable housing stock combined with this preference policy, works to provide housing for City residents and workers at risk of being displaced due to the CityÃ¢Â¿Â¿s high housing costs.The City will continue its ongoing efforts to streamline its processes for the issuance of zoning and building permits, including the use of Accela, the City's new planning software program launched in 2014 that is designed to make accessible permitting and development history, using an internet-based information and application system

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Local Employment Program

On February 25, 1993, the City of Oakland established a revised Local Employment Program (LEP) for the City of Oakland construction projects. The LEP (revised June 2003) establishes an employment goal of 50% of the total project workforce hours on a craft–by–craft basis be performed by Oakland residents and minimum of 50% of all new hires to be performed by Oakland residents on a craft–by–craft basis. The first new hire must be an Oakland resident and every other new hire thereafter. To implement the goals for the LEP, the City created the Local Construction Employment Referral Program (LCERP).

The LCERP partners with 35 Community Based Organizations, (CBO) who refers a continuous pool of construction workers to the City. This pool of workers is maintained in a referral data bank. With a 3-day notice, the City may refer Oakland workers in response to a request.

Because CBOs serve a variety of clients, the employer has access to qualified individuals of all races, languages, skill levels and physical abilities.

On January 26, 1999, the City established a 15% Apprenticeship Program in order to increase Oakland resident participation as apprentices, the policy provides for a 15% apprenticeship hiring goal that is based on total hours worked and on a craft-by-craft basis. The entire 15% resident apprentice hiring goal may be achieved entirely on the City of Oakland funded project; or split on a 50/50 basis (minimum 7.5% on city funded project and maximum 7.5% on non-city funded projects).

City's Local Employment Program and 15% Apprenticeship Program on City-monitored projects resulted in the employment of 837 Oakland residents, which includes the new hiring of 220 Oakland residents by contractors performing work on City monitored projects, and of these new hires, 108 Oakland apprentices. Total wages paid to Oakland residents on City monitored projects totaled $13,033,191.

Both of these programs remain in effect and apply to City-assisted housing development projects.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Construction projects are monitored, with the assistance of the Contracts and Compliance Unit in the Office of Public Works, to ensure that all affirmative action, equal employment opportunity, and prevailing wage (Davis-Bacon Act) requirements are met. These requirements are included in City loan and grant agreements with developers, along with provisions that the requirements be passed through to construction contractors and subcontractors at every tier. Notices to proceed with construction work

are not issued until the Contracts and Compliance Unit indicates that a project has met the requirements. In addition, the Contracts and Compliance Unit monitors projects during construction, to ensure that requirements are actually being met.

While not avaialble for 2016/17, the City of Oakland Lead Safe Housing Paint Program provides a free risk assessment for lead hazards, to eligible residents owner occupied low and moderate income household. Said services include the elimination of health hazards through lead abatement and violations of City codes in these homes by contracted painting services (exterior and limited interior painting). The property must be located within one of the seven Community Development Districts of Oakland and applicants must meet one of the following:

- The head of household must be at least 62 years of age OR
- The resident has a physical disability that prevents him/her from doing the painting OR
- A child under 6 resides or visits frequently OR
- An expectant mother resides at the property

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In 2016, the Alameda County-Oakland Community Action Partnership (AC-OCAP) received $1,347,798 in federal Community Services Block Grant (CSBG) funding and supported 20 anti-poverty organizations and events totaling $806,000 in grants and community support. As a result, Oakland and the surrounding Alameda County low-income population received job readiness, employment and entrepreneur training; access to free legal services; credit repair and eviction prevention assistance; financial literacy training; free tax preparation; opportunities for civic engagement; housing and job placement assistance for formerly incarcerated individuals, transitional aged homeless/foster youth, disconnected youth, and new Americans.

In 2016, AC-OCAP helped 79,942 low-income Alameda County residents: 55,631 Oakland and 24,311 Alameda County (excluding Oakland and Berkeley). As a result of AC-OCAP's partnership, 90,813 summer lunches were served; 508 low-income residents received emergency shelter and 443 obtained permanent housing; 124 gained employment; 11 completed EMT training; 1 young adult was accepted into the Bay EMT Fire Academy; 26 obtained a GED/High School Diploma; 65 received support and assistance with credit repair and debt collection; and 2,472 obtained free legal services. The 2016 Oakland Earned Income Tax Credit (EITC) Campaign processed 10,784 (23,807 Countywide) free tax returns capturing over $15.1 million ($26.2 million Countywide) in total refunds for low-wage workers.

OHA will continue to partner with HUD, the Oakland Workforce Investment Board, and locally funded programs that provide OHA residents with job training and employment opportunities. As part of HUD's Section 3 requirements and in accordance with 135.5 of 24 CFR Part 135, OHA's Board of Commissioners

has established a policy that sets priority hiring goals for all companies who contract with OHA and have a need for additional employees. This priority establishes that "to the greatest extent possible" the contractor must consider OHA residents from Public Housing and Project Based Section 8 properties or other low income residents from the Oakland metropolitan area for their available positions.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

As a result of the dissolution of the Oakland Redevelopment Agency, the City of Oakland established among others, the Housing and Community Development Department (HCDD) and the Economic and Workforce Development Department in 2012. The HCDD is responsible for managing HUD grant programs, developing housing policy and information, and administering the Rent Adjustment Ordinance. There are five sections within the division: (1) Community Development Block Grant, (2) Housing Development (that now includes Homeownership Programs), (3) Housing Policy and Programs, (4) Rent Adjustment, (5) Residential Lending and Rehabilitation Services. In the last 5-year Consolidated Planning period, staff participated in a Department-wide retreat and strategic planning effort to streamline work efforts and organize staff to bolster departmental strengths and address departmental weaknesses.

Participation of For-Profit Organizations

Attempt to overcome housing discrimination by encouraging financial institutions to participate in mortgage lending to low and moderate income individuals and in low and moderate income communities, largely through joint efforts by the City, the California Reinvestment Coalition, banking institutions and industry partners to promote existing lending programs and create new programs.

Mortgage lending by retail banks, credit unions, and mortgage lenders in the community is encouraged through participation with our Homeownership Programs. Our Mortgage Assistance Programs mitigate risk to lenders which make it feasible for more low income buyers to seek sustainable financing packages and purchase their first home.

The City continues to implement community reinvestment programs. The City will encourage private, for-profit lending and investment practices that meet the needs of all Oakland households and neighborhoods and discourage discrimination in lending and in the provision of insurance. One program is the City's Linked Banking Services Ordinance that requires the City to only deposit its funds with banks that are meeting their fair share of the City's community credit needs, as determined by a bi-annual estimate of the citywide community credit demand. The City works with other jurisdictions and organizations to strengthen state legislation.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Coordinating Resources: The City strives to Improve processes between City Departments: Housing and Community Development and Planning, Building & Neighborhood Preservation to facilitate housing service delivery. As in the past, HCD will continue to streamline its internal and external processes to facilitate program utilization and department efficiency.

The City continues to work with the Oakland Housing Authority to implement a program to "project base" Section 8 assistance (commitments would be tied to specific housing units) to facilitate preservation and rehabilitation of existing housing, including SRO hotels.

The Department of Housing & Community Development along with Department of Human Services continues in the effort of coordinating an Oakland Pipeline Process to bring together the City, nonprofit housing developers, homeless service providers, and County Social Services Agencies, to further the implementation and progress of the City's Permanent Access to Housing (PATH) Strategy. PATH provides a housing-first model to address homelessness through development and provision of permanent housing with supportive services as a principal strategy for addressing the needs of homeless families and individuals.

The City continues to encourage and refer nonprofit organizations to technical assistance resources provided by HUD and other entities.

The City will consider continuing the use of HOME funding (CHDO Operating Support) to support non-profit capacity building, but may choose to reallocate these funds for housing development activities.

Encourage developers to increase the representation of low and moderate income persons in their decision making processes and thereby to become eligible for receipt of HOME funds targeted to CHDO organizations.

The City requires that certified CHDOs maintain and active program to increase the representation of low and moderate income persons in their decision making processes. The City provides training and technical assistance as requested by homeless service/housing providers in rapid rehousing, homeless prevention, supportive housing, outreach and shelter.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Support Development of Affordable Housing:

- Work with developers to identify and pursue all available funding for affordable housing.
- Identify city-owned parcels or other sites that can be used for affordable housing.
- Encourage siting of affordable housing in areas without concentrations of poverty.
- Encourage siting of affordable housing in asset rich areas.
- Continue to streamline development and permitting process to reduce costs for affordable housing.
- Identify land use polices and zoning concessions that can be made to reduce cost of development and promote affordable housing (e.g.: reduced parking requirements, allowance of secondary units, etc.).
- Implement Housing Impact Fee if deemed feasible.
- Work with OHA to increase number of landlords that accept Section 8 vouchers.
- Work to preserve regulated affordable housing units at risk of being lost to the affordable housing supply in the next 10 years.

Coordination among Fair Housing, Tenant Rights, and Advocacy Entities in the City

Identify point of contact to be responsible for coordinating all activities with fair housing providers within the City.

Conduct kick-off meeting with city-funded fair housing/advocacy entities with City to establish roles and responsibilities.

Facilitate quarterly meetings with city-funded fair housing/advocacy entities with City to ensure ongoing coordination and alignment.

Explore coordinated database development or reporting to enable City or appointed agent to collect and analyze data at city-wide level.

Explore coordinated development and delivery of trainings, outreach and other efforts to ensure all areas/populations of Oakland are adequately served.

Promote semi-annual or annual trainings from different advocacy entities for all city funded service agencies on various elements of fair housing and tenant rights.

Opposition To the Siting of Affordable Housing/Participate in Community Outreach ÿ Education

HCD, City Council and Mayor to establish clear message on importance of affordable housing and that City is in support of affordable housing.

Continue to work with developers to conduct community outreach programs as part of predevelopment process.

Consult with legal service provider in region to provide legal education to stakeholders on California Government Code that prevents discrimination on the development of housing based on the source of financing used for that development.

Use language such as "enhancing neighborhoods" to avoid negative connotation of affordable housing.

Conduct proactive outreach to council members and community leaders.

Continue to participate and promote Affordable Housing week.

Coordinate with Oakland Housing Authority in outreach and marketing campaigns.

Continue to provide technical and/or financial support to organizations that are involved in education and information campaigns.

Continue to monitor existing affordable housing to ensure that property is well maintained.

Continue to encourage formation of resident councils in affordable housing developments to foster sense of commitment to and participation in neighborhood activities.

Planning, Land Use and Zoning Practices

- Continue to streamline processes for the issuance of zoning/building permits for affordable housing.
- Use existing service provider and stakeholder networks to engage low- and moderate-income households in discussions regarding zoning and changes to the planning code and access to land use and zoning policies.
- Explore additional planning/zoning concessions that can be made to affordable housing developments.
- Explore use and viability of affordable housing development impact fee.
- Continue to gather input and feedback on ways to improve planning, land use and zoning practices from practitioners and stakeholders.
- Make recommendation to Strategic Planning office to revise zoning code to treat transitional/supportive housing in same manner as residential units.
- Make recommendations to Strategic Planning office to revise zoning code to eliminate 300 foot restriction for development of multiple supportive housing projects.

- Evaluate secondary unit regulations as option of increasing number of housing units and/or affordable housing units in the City.
- Evaluate the impact and feasibility of inclusionary zoning to increase affordable housing in the City and provide a report to City Council on the outcomes of the evaluation.

Loss of Naturally Occurring Affordable Housing

* Enforce Rent Adjustment Ordinance that capped rent increases at tenant percent further advanced the goal of the Ordinance to stabilize rents in Oakland* Continue support of Community Buying Program with the goal of assisting developers to purchase tax defaulted, foreclosed, abandoned, or unmaintained properties for the development of affordable homeownership opportunities

Need for Landlord Education

The City's Housing and Community Development Department Fair Housing provider, Eden Council for Hope and Opportunity, conducts multiple trainings on Affirmatively Furthering Fair Housing, providing landlord/tenant services, and trainings for other social service providers. Additionally, there are billboard campaigns conducted during the course of the year. Finally, ECHO conducts ongoing housing discrimination testing throughout the year, conducted by a pool of testers.

Lack of Accessible Units/ Fund Accessibility Improvement Grant Program.

- Continue to provide Access Improvement Program grants to homeowners and landlords.
- Coordinate efforts and activities with disability rights advocacy and outreach organizations in Oakland.
- Continue to require 504 accessible units to be built in City assisted rental developments.
- Establish additional landlord incentives such as microloans to make units more accessible.

Lack of Access to Community Assets

- Continue to target affordable housing in areas that are asset-rich and not in areas of concentrated poverty.
- Leverage other HUD resources to improve community assets and conditions in areas of minority concentration and RCAP/ECAP areas.
- Coordinate efforts with other City/County agencies to improve community assets and conditions in areas of minority concentration and RCAP/ECAP areas.

Foreclosure Recovery: Homeowners, Renters, and their Communities/ Participate in community outreach

- Encourage more research to gain a deeper understanding of the role of race in mortgage lending and foreclosure prevention in order to inform public policy and encourage the accountability of financial institutions.
- Continue to work with non-profit housing services providers to target programs to extremely low, low and moderate income homeowners at risk of losing their homes to foreclosure.
- Support housing counseling efforts by either providing City funding or supporting applications for outside funding.
- Continue to enforce the City's Just Cause Ordinance to protect tenants from being evicted from foreclosed housing units.

Lending/Sales Discrimination/Support counseling, education, and advocacy programs

- Continue to provide funding to nonprofit agencies to provide fair housing counseling, complaint investigation and referral services.
- Provide financial support for fair housing audits for rental and homeownership properties.
- Support law firms that work with affordable housing owners and agents to provide assistance regarding fair housing practices.
- Continue to provide fair housing workshops and public education outreach efforts
- Conduct targeted outreach, support and counseling to minority households.
- Explore including HMDA Institution Data Reports as part of Linked Banking Services Ordinance analysis for Oakland financial institutions.
- Consult with City Attorney annually to review HMDA data and post summary of findings publically.
- Promote creative marketing and outreach to residents regarding lending practices.
- Promote more stringent audit practices if landlords, sellers, or banks are in violation of fair housing policy, proceed with lawsuit

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City monitors CDBG, HOPWA, HOME and ESG subrecipients and projects to ensure compliance with program, fiscal and planning requirements under each grant. Monitoring includes review of monthly invoices and client reports, annual on-site monitoring of financial records, program and client files. Project coordinators/staff are assigned to conduct on-site visits, priority given to those agencies who are newly funded and who maintain "at risk" indicators.

Findings from the Fiscal Services monitoring are completed by the City's Fiscal Office. Service providers completed monthly reports for the Project Administrators on the units of service provided, the cost of providing the service, who the service was provided to and any problems encountered during the month. These reports are reviewed monthly with each request for reimbursement submitted to the City.

A public hearing is held each year to provide performance and evaluation information for CDBG, HOME, HOPWA and ESG funded activities. This report is posted for public review and comment, providing an opportunity citizen participation and feedback regarding the funded services and programs reported.

Construction Requirements:
The Contract Compliance Unit, under the City Administrator's Office, reviews construction contracts for compliance with L/SLBE (Local/Small Local Business Enterprise) goals and payment of prevailing wages.

Environmental Requirements:
The Department of Housing and Community Development (DHCD) is certified by the U.S. Department of Housing and Urban Development (HUD). DHCD conducts the National Environmental Policy Act (NEPA) environment assessments on all projects receiving federal funds. In addition, DHCD is in compliance with all requirements under the California Environmental Quality Act (CEQA) for environmental assessments.

Community Housing Services - Homeless Services Specific (Monitoring ÿ Compliance)

The purpose of monitoring Community Housing Services (CHS) grantees is to assess programmatic and fiscal compliance with grant requirements, to identify areas of noncompliance and potential for improvement and to identify areas of strengths. The monitoring process is separated into two

components: Fiscal Monitoring and Program Monitoring. Fiscal monitoring for all CHS programs is conducted by Human Services Department (HSD) Budget and Fiscal Division staff. Program monitoring is conducted by program staff within CHS. Program monitoring includes a review of universal elements required of all programs and agencies funded by the City of Oakland, and additional requirements specific to CHS. Every new grantee (that has held a contract with the City for less than three years) should be monitored, at a minimum, once during the contract period. Long-term grantees with a positive monitoring track record that continue to provide the same or similar services may be monitored every other contract period, or up to three years apart. The primary purpose of the monitoring is to ensure compliance with contract requirements and includes a review of both program compliance and broader organizational compliance. Any areas of noncompliance will be identified and specific actions necessary in order to come into compliance will be explained to the grantee. In order to conduct the file review, at least seven files are selected at random from client files. Some of the files reviewed are for clients that are currently being served and some for cases that have been closed within the last year or since the last monitoring. The purpose of the file review is to verify information reported in HMIS, to confirm that all required documentation is being kept in each file, and to ensure the appropriate use of case notes. For each finding, the summary or monitoring report must specify what corrective action is required and by when the grantee must take the required action. The grantee must correct findings or serious consequences (such as termination of the contract, recapture of funds, etc.) may occur. Instances where a deficiency does not constitute a finding, or where non-compliance may occur in the future because of the weakness in the grantee's operations should be presented as concerns. For each concern, specific recommendations for improvement are included. The grantee has the option of following or not following these recommendations. If findings are not resolved within the time frame indicated, including any extensions granted by CHS staff, the monitor consults with their supervisor regarding the next appropriate course of action.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City of Oakland CAPER is prepared by staff in the City's Department of Housing and Community Development (DHCD), the lead agency for reporting of the HUD formula grants. In preparing the report, the DHCD consults with other City departments, public agencies, private and nonprofit housing and social service providers, in addition to private and public funding agencies.

The CAPER was published and posted for citizen review and comment for at least a 15 day period as mandated by 24 CFR 91.520(a). This year the draft CAPER was published for public review and comment on September 1, 2017, with the public comment period ending September 15, 2016. A notice of

publication of the CAPER is generally posted in the following newspaper publications: The Post, El Mundo, and Sang Tao. Copies of the draft report are made available for public review during the 15-day public comment period at the City's Department of Housing & Community Development, located at 250 Frank Ogawa Plaza, 5th Floor, in Oakland, California between the hours of 8:30 a.m. and 4:30 p.m.; the Office of the City Clerk; and the Oakland Main Library. In addition, the draft CAPER is posted on the City of Oakland's website during this same period at : http://www2.oaklandnet.com/government/o/hcd/s/Data/DOWD008690 .

Citizens are encouraged to review and provide comments that are in turn recorded and included in the final submission of the CAPER to the U.S. Department of Housing & Urban Development (HUD) as well as to the Oakland City Council. Public comments are received via email at cdbg@oaklandnet.com or via postal service at City of Oakland Department of Housing and Community Development, 250 Frank Ogawa Plaza, Suite 5313, Oakland, CA 94612, Attention CDBG Manager.

A public hearing to consider past performance (included in the CAPER) was held before the Oakland City Council on September 19, 2017 where citizens had another opportunity to provide their comments regarding the performance data provided in the CAPER. Notices of the hearing were distributed in the same manner as described above and are posted on the City of Oakland's website, on the Office of the City Clerk's web page at: https://oakland.legistar.com/calendar.aspx.

Specific to objectives for reducing and ending homelessness, the City's Community Housing Services Division provides for reasonable notice and opportunity for public comments the following: Under HOPWA, Oakland is awarded as an Oakland Eligible Metropolitan Statistical Area that consist of Alameda & Contra Costa Counties. Funds are allocated based on the total of reported AIDS cases in the two counties, as reported by the Office of AIDS in their Annual AIDS Epidemiology Report.

Priorities are set and published by each County for the use of HOPWA funds. Within the Oakland EMSA, HOPWA funds are used to: develop housing for persons with HIV/AIDS and their families; fund property acquisition and rehabilitation to increase HIV/AIDS housing inventory; maintain current inventory of HIV/AIDS housing within the Oakland EMSA; and to provide HIV/AIDS services including, but not limited to information and referral services, tenant based rental assistance, short term rental and utilities assistance, and other support services to assist HIV/AIDS clients and their families to stabilize their lives while housed.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Emergency Solutions Grant (ESG) allocations prioritizes rapid rehousing services, shelter, outreach, Homeless Management Information System (HMIS) activity, and other services that assist persons living on the streets and in shelters. Under the City's PATH Strategy, ESG funds are allocated through a competitive process to select agencies that meet the priority needs. Proposed allocations are approved by the City Council and are subject to public review and comment consistent with the public review process for all City Council actions.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

As part of the City's 2015/16-2019/20 (Five Year) Strategic Plan (Consolidated Plan), the City planned to establish and submit for approval designation of the International Boulevard Corridor and the San Pablo Avenue Corridor as Neighborhood Revitalization Strategy Areas under the Community Development Block Grant, focusing resources in these two areas over the five year period covered by the Consolidated Plan while also improving the bus rapid transit system along both corridors.

Notice #CPD-16-16 and prior CPD notices encouraged a coordinated marshalling of resources to facilitate grantees' ability to engage in comprehensive place-based initiatives. Comprehensive community revitalization strategies seek to create partnerships among federal and local governments, the private sector, community organizations, and neighborhood residents. As encouraged by CPD Notice 16-16, City staff sought to create opportunity in distressed neighborhoods by stimulating the investment of human and economic capital and by economically empowering low-income residents during this period through the NRSA designation and Bus Rapid Transit (BRT) project (an Alameda County Transit/East Bay Bus Rapid Transit sysstem project to improve the existing system with increased frequency, safety and reliability of light rail to the bus rider. BRT will run the 9.5 corridor from downtown Oakland to San Leandro BART. Bringing the best of transit experiences from around the globe, BRT will revolutionize public transit in the East Bay.

Initially, approval to apply for NRSA designation for these two corridors was considered during the review and approval of the 2015/16-2019/20 Five Year Consolidated Plan. However, once the discussion furthered the possibility of pulling CDBG funds that had been historically distributed portionally between the City's seven Community Development (CD) Districts to fully dedicate to the two NRSA's during the five year period, the interest of the commuinity shifted. CD Districts and CD District Boards prefer the continued opportunity and practice of a portion of each annual CDBG award to the City being set aside to be released in biennial Request for Proposals for services and projects to be completed within each CD District. Each CD District is funded based on the low and moderate income residents in each CD District based the latest census tract.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Provided in the table below, are all HOME-assisted rental projects that have been reported as being monitored by HDS Asset Management. The City continues to rely on a monitoring procedures manual and monitoring forms originally made possible due to HUD-funded technical assistance provided by ICF Consulting. The manual is updated as needed.

Table 1 - CR50

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

As a condition of the City of Oakland's Affordable Housing Development Program loan agreements, not less than 180 days prior to project completion, owners must submit proposed marketing and management plans to the City for review and approval. Prior to commencing marketing activities, owners will be required to meet with City staff to review the proposed marketing strategy to ensure that affirmative marketing efforts will be employed. Marketing plans must include information on strategies for reaching persons and groups not likely to apply including, but not limited to, households that include a member with disabilities. Marketing plans must also include procedures for ensuring that people with disabilities who request accessible features are given preference for occupancy of accessible units, as described below. Management plans must include policies for ensuring reasonable accommodation for persons with disabilities. Management plans must also contain policies and provisions for recordkeeping and monitoring. The City will provide written guidance on selection of tenants and reasonable accommodation during occupancy, if requested. All advertising shall display the Equal Housing Opportunity logo and/or the phrase "Equal Housing Opportunity", and a logo and/or slogan indicating accessibility to persons with disabilities. Fair housing posters must be displayed at the project rental or sales office. Marketing plans must include use of a welcoming statement to encourage people with disabilities to apply for units, as well as a description of available units, accessible features, eligibility criteria, and the application process. The City will provide developers with sample notices, if requested.

Assessment of the jurisdiction's affirmative marketing actions for HOME units (continued)

Marketing plans must indicate that qualified applicants with disabilities who request accommodation shall receive priority for the accessible units. Open houses and marketing offices must be accessible to allow persons with disabilities to visit the site and retrieve information about accessible units.Owners are required to advertise in newspapers of general circulation, and to provide notice to community groups when units become available. Marketing shall include the use of newspapers of general circulation in Oakland. The managing agent shall place notices in newspapers, specialized publications, and newsletters to reach potential residents. Applications, notices, and all publications will include a Fair Housing and Equal Opportunity Logo, and the Accessibility Logo. Community media advertisement of the projects may include the following:a. Oakland Tribuneb. Oakland Postc. El Mensajero (Spanish)d. Sing Tao Daily Newspaper (Chinese)e. Eden I&R, Inc. 2-1-1- Information and Referral LineConsistent with the resident population each development was designed to serve, the marketing of the project must ensure equal access to appropriate size units for all persons in any category protected by Federal, state, and local laws governing discrimination.Owners are required to engage in special outreach to persons and groups in the housing market area who, in the absence of such outreach are not likely to apply for the housing. In determining what special outreach is needed, owners should take into account past patterns of discrimination, the racial and ethnic makeup of the neighborhood, language barriers, location, or other factors that might make it less likely that some persons and groups (a) would be aware of the availability of the housing or (b) would be likely to apply for the housing. Special marketing outreach consideration will be given to the following underserved populations:a. African-Americansb. American Indiansc. Hispanicsd. Asians and Pacific Islanderse. Persons with disabilities and persons with special supportive housing needsf. Very low income households of all types (including persons making the transition from homelessness to permanent housing)g. Immigrantsh. Non-English speaking residentsi. Large families In particular, owners are required to advertise in media which are reasonably likely to reach such targeted groups, and to provide notice to community organizations, fair housing agencies, and other similar organizations. A list of local disability organizations and community development boards will be provided by HCD if requested. HCD will also provide developers with sample advertisements if requested.Multilingual advertising is encouraged where such efforts would result in reaching persons and groups not likely to apply. Owners and managers must ensure that people with limited English proficiency are not discouraged from applying or discriminated against and are encouraged to provide translation assistance or referrals to community-based organizations that can assist with translation.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Please refer to the "Status of HOME Grants Report" (PR27) provided in Attachment 2,

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Please see attached Affordable Housing Accomplishments Table, describing actions taken to foster and maintain affordable housing.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	70	88
Tenant-based rental assistance	0	0
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	263	36
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	0	130

Table 14 – HOPWA Number of Households Served

Narrative

The City of Oakland's 2016/17 HOPWA CAPER (HUD form 40110 is also attached to this report for addtional details in regards to households served, status of housing development projects, homeless prevention activties as well as short-term housing provided through the City's 2016/17 fiscal year.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	OAKLAND
Organizational DUNS Number	137137977
EIN/TIN Number	946000384
Indentify the Field Office	SAN FRANCISCO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Oakland/Alameda County CoC

ESG Contact Name

Prefix	Ms
First Name	Myish
Middle Name	0
Last Name	Steward
Suffix	0
Title	Program Analyst

ESG Contact Address

Street Address 1	City of Oakland
Street Address 2	150 Frank H. Ogawa Plaza Suite 4340
City	Oakland
State	CA
ZIP Code	94612-
Phone Number	5102383526
Extension	0
Fax Number	0
Email Address	msteward@oaklandnet.com

ESG Secondary Contact

Prefix	Ms
First Name	Lara
Last Name	Tannenbaum
Suffix	0

Title	Acting Manager, Community Housing Services
Phone Number	5102386187
Extension	0
Email Address	ltannenbaum@oakland.com

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2016
Program Year End Date	06/30/2017

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: OPERATION DIGNITY
City: Oakland
State: CA
Zip Code: 94612, 2839
DUNS Number: 933888786
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 29508

Subrecipient or Contractor Name: BUILDING FUTURES FOR WOMEN WITH CHILDREN
City: San Leandro
State: CA
Zip Code: 94577, 5103
DUNS Number: 788170355
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 72000

Subrecipient or Contractor Name: EAST OAKLAND COMMUNITY PROJECT
City: Oakland
State: CA
Zip Code: 94621, 2843
DUNS Number: 847360567
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 126504

Subrecipient or Contractor Name: lifelong medical care
City: Oakland
State: CA
Zip Code: 94612, 1205
DUNS Number: 177726908
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 200000

Subrecipient or Contractor Name: FIRST PLACE FOR YOUTH
City: Oakland
State: CA
Zip Code: 94612, 2820
DUNS Number: 007276186
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 157608

Subrecipient or Contractor Name: st. mary's center
City: Oakland
State: CA
Zip Code: 94608, 4222
DUNS Number: 927580795
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 50000

Subrecipient or Contractor Name: ALAMEDA COUNTY HOMELESS ACTION CENTER
City: Oakland
State: CA
Zip Code: 94612, 3202
DUNS Number:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 45000

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	**0**

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	**0**

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	**0**

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	**0**

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	**0**

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	**0**

6. Age—Complete for All Activities

	Total
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
Total	**0**

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0
Persons with Disabilities:				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

CR-65 Replaced by Mandatory ECart

Per the ESG CAPER Annual Reporting Tool (ECart) Guide, Emergency Solutions Grants (ESG) recipients will use this tool to report aggregated ESG Program report information. eCart is a Microsoft Excel spreadsheet that is configured to load report level, aggregate information from a Homeless Management Information System (HMIS) and produce all statistical information required by HUD on program participants served in ESG-funded projects. The information in eCart replaces all data previously collected on screen CR-65 in the eCon Planning Suite.https://www.hudexchange.info/resource/4785/ecart-esg-caper-annual-reporting-tool-and-guide/

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	53,050
Total Number of bed-nights provided	53,044
Capacity Utilization	99.99%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The Crossroads Shelter, funded by the Emergency Solutions Grant (ESG) was at 100% capacity for the duration of the year. Twenty-eight (35%) percent of clients exited the shelter to permanent housing and eleven percent (12%) exited with earned income. Rapid rehousing programs funded with ESG showed very strong outcomes, twenty eight percent (28%) obtained permanent housing during FY 16/17. Street Outreach funded by ESG showed that 13% of ESG clients in FY 16/17 left the streets by moving to temporary or long term housing.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2014	**2015**	**2016**
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services – Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	**0**	**0**	**0**

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2014	**2015**	**2016**
Expenditures for Rental Assistance	3,208	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	11,125
Expenditures for Housing Relocation & Stabilization Services – Services	0	325,453	288,548
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	**3,208**	**325,453**	**299,673**

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2014	**2015**	**2016**
Essential Services	0	19,712	26,901
Operations	0	99,254	114,603
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	**0**	**118,966**	**141,504**

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2014	**2015**	**2016**
Street Outreach	0	0	29,508
HMIS	0	53,410	0
Administration	36,521	48,771	17,745

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2014	2015	2016
	39,729	546,600	488,430

Table 29 - Total ESG Funds Expended

11f. Match Source

	2014	2015	2016
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	12,343	345,740
State Government	0	0	0
Local Government	0	637,933	294,310
Private Funds	0	0	0
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	**0**	**650,276**	**640,050**

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2014	2015	2016
	39,729	1,196,876	1,128,480

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

HUD SECTION 3 REPORTS

City of Oakland

Report Date: *08/25/2017*

Section 3 Summary Report

Economic Opportunities for
Low- and Very Low-Income Persons

See page 2 for Public Reporting Burden Statement

U.S. Department of Housing
and Urban Development
Office of Fair Housing
And Equal Opportunity

OMB Approval No. 2529-0043
(exp. 6/31/2007)

HUD Field Office:

1. Recipient Name & Address (street, city, state, ZIP)(email) 250 FRANK OGAWA PLAZA SUITE 3341 OAKLAND CA 94612 MBERENS@OAKLANDNET.COM	2. Federal Identification (contract/award no.) 4. Contact Person MATT BERENS 6. Reporting Period 7/1/2016 - 6/25/2017	3. Dollar Amount of Award $0 5. Phone (include area code) 510 238-7738 7. Date Reported 08/25/2017
8. Program Code* All	9. Program Name All	

Part I: Employment and Training (** Include New Hires in columns E and F)

A	B	C	D	E**	F**
Job Category	Number of New Hires	Number of New Hires that are Sec. 3 Residents	% of Aggregate Number of Staff hours of New Hires that are Sec. 3	% of Total Staff Hours for Section 3 Employees and Trainees	Number of Section 3 Trainees
ASBESTOS REMOVAL WORKER	1	0	0.00%	0.00%	0
ASBESTOS REMOVAL WORKER (LABORER)	11	0	0.00%	0.00%	0
ASBESTOS WORKERS	1	0	0.00%	0.00%	0
CARPENTER	22	0	0.00%	0.00%	0
CARPENTER AND RELATED TRADES	55	0	0.01%	0.01%	0
CARPET, LINOLEUM	0	0	0.00%	0.00%	0
CARPET, LINOLEUM, RESILIENT	0	0	0.00%	0.00%	0
CEMENT MASON	0	0	0.00%	0.00%	0
CEMENT MASON/CONCRETE FINISHER	0	0	0.00%	0.00%	0
DRIVER (ON/OFF-HAULING TO/FROM CONSTRUCTION SITE)	0	0	0.00%	0.00%	0
DRYWALL FINISHER	6	0	0.00%	0.00%	0
DRYWALL INSTALLER/LATHER (CARPENTER)	0	0	0.00%	0.00%	0
DRYWALL INSTALLERS/LATHERS	12	0	0.00%	0.00%	0
DRYWALL STOCKER/SCRAPPER	3	0	0.00%	0.00%	0
ELECTRICIAN	15	0	0.00%	0.00%	0
ELEVATOR CONSTRUCTOR	1	0	0.00%	0.00%	0
FIELD SURVEYOR	0	0	0.00%	0.00%	0
GLAZIER	8	0	0.00%	0.00%	0
IRON WORKER	0	0	0.00%	0.00%	0
IRONWORKER	14	0	0.00%	0.00%	0
LABORER	8	0	0.00%	0.00%	0
LABORER AND RELATED CLASSIFICATIONS	0	1	0.00%	0.00%	0
LABORERS (CONSTRUCTION CRAFT LABORERS)	2	0	0.00%	0.00%	0

Page 1 of 3

contents equivalent to
form HUD 60002 (6/2001)
Ref 24 CFR 135

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

MARBLE FINISHER	2	0	0.00%	0.00%	0
MARBLE MASON	0	0	0.00%	0.00%	0
MODULAR FURNITURE INSTALLER (CARPENTER)	1	0	0.00%	0.00%	0
OPERATING ENGINEER (HEAVY & HIGHWAY WORK)	0	0	0.00%	0.00%	0
PAINTER	5	0	0.00%	0.00%	0
PAINTERS	1	0	0.00%	0.00%	0
PLASTER TENDER	1	0	0.00%	0.00%	0
PLASTERER	5	0	0.00%	0.00%	0
PLUMBER	1	0	0.00%	0.00%	0
PLUMBERS & STEAMFITTER	10	0	0.00%	0.00%	0
POWER EQUIPMENT OPERATOR	0	0	0.00%	0.00%	0
RESIDENTIAL FIRE SPRINKLER FITTER	0	0	0.00%	0.00%	0
RESIDENTIAL SHEET METAL WORKER	1	0	0.00%	0.00%	0
ROOFER	19	0	0.00%	0.00%	0
SHEET METAL WORKER	12	0	0.00%	0.00%	0
SOFT FLOOR LAYER	6	0	0.00%	0.00%	0
SOUND & COMMUNICATIONS	3	0	0.00%	0.00%	0
SPRINKLER FITTER	1	0	0.00%	0.00%	0
TILE FINISHER	0	0	0.00%	0.00%	0
TILE SETTER	0	0	0.00%	0.00%	0
TRUCK DRIVER	0	0	0.00%	0.00%	0
Totals	138	1	7.36%	0.00%	2

Program Codes
1 = Flexible Subsidy
2 = section 202/811
3 = Public/Indian Housing
A = development
B = Operation
C = Modernization
4 = Homeless Assistance
5 = HOME
6 = HOME State Administered
7 = CDBG Entitlement
8 = CDBG State Administered
9 = Other CD Programs
10 = Other Housing Programs

Page 2 of 3

contents equivalent to
form HUD 60002 (8/2001)
Ref 24 CFR 135

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Part II Contracts Awarded

1. Construction Contracts

A. Total dollar amount of all contracts awarded on the project	$190,000.00
B. Total dollar amount of contracts awarded to Section 3 businesses	$101,943.00
C. Percentage of total dollar amount that was awarded to Section 3 Businesses	53.65%
D. Total Number of Section 3 businesses that received contracts	2

2. Non-Construction Contracts

A. Total dollar amount of all non-construction contracts awarded on the project	$0.00
B. Total dollar amount of non-construction contracts awarded to Section 3 Business	$0.00
C. Percentage of total dollar amount that was awarded to Section 3 Businesses	0.00%
D. Total Number of Section 3 businesses that received non-construction contracts	0

Part III Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low- income persons, particularly those who are recipients of government

- [x] Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- [x] Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- [x] Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- [x] Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- [ ] Other (describe below)

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(5) of the Fair Housing Act, and Section 916 of the NCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and

Selected Projects: Marcus Garvey Commons, Hisaye Yamamoto Terrace_1, 540 2nd International Blvd_1, Home Renovation 1066 10th Avenue, Redwood Hill Townhomes, Howie Harp Plaza

Page 3 of 3

Contents equivalent to
form HUD 60002 (6/2001)
Ref 24 CFR 135

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Section 3 Summary Report
Economic Opportunities for
Low – and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
And Equal Opportunity

OMB Approval No: 2529-0043
(exp. 11/30/2010)

HUD Field Office: San Francisco

Section back of page for Public Reporting Burden statement

1. Recipient Name & Address (street, city, state, zip)	2. Federal Identification: (grant no.)	3. Total Amount of Award
City of Oakland 150 Frank Ogawa Plaza Oakland, CA94612	CAH16F001	$2,503,168
	4. Contact Person: Lara Tannenbaum	5. Phone: (include area code) (510) 238-6187
	6. Length of Grant: 7/1/16 - 6/30/19	7. Reporting Period 7/1/16-6/30/17
8. Date Report Submitted	9. Program Code (Use separate sheet for each program code) NA	10. Program Name HOPWA

Part I: Employment and Training (** Columns B, C and F are mandatory fields. Include New Hires in E &H)

A Job Category	B Number of New Hires	C Number of New Hires that are Sec 3 Residents	D % of Aggregate Number of Staff Hours of new Hires that are Sec 3 Residents	E % of Total Staff Hours for Section 3 Employees and Trainees	F Number of Section 3 Trainees
Professionals					
Technicians					
Office/Clerical					
Construction by Trade (List) Trade					
Trade					
Trade					
Trade					
Trade					
Other (List)					
Plumber Apprentice	0	0	0%	n/a	0
Carpenter	0	0	0%	n/a	0
Drywall Installer/ Carpenter	0	0	0%	n/a	0
Electrician	1	0	0%	n/a	0
Laborer	0	0	0%	n/a	0
Plasterer	0	0	0%	n/a	0
Plaster Tender	0	0	0%	n/a	0
Sheet Metal Worker	0	0	0%	n/a	0
Stocker/ Scrapper	0	0	0%	n/a	0
Soft Floor Layer	2	0	0%	n/a	0
Cement Mason/ Concrete	1	0	0%	n/a	0
Total	4	0	0%	n/a	0

* Program Codes
1 = Flexible Subsidy
2 = Section 202/811
3 = Public/Indian Housing
A = Development,
B = Operation
C = Modernization
4 = Homeless Assistance
5 = HOME
6 = HOME State Administered
7 = CDBG Entitlement
8 = CDBG State Administered
9 = Other CD Programs
10 = Other Housing Programs

Page 1 of 2

form HUD 60002 (6/2001)
Ref 24 CFR 135

Part II: Contracts Awarded

1 Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	$ 76,427,182.49
B. Total dollar amount of contracts awarded to Section 3 businesses	$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving contracts	0

2 Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	$ 53,753.00
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low-and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

X Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.

X Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.

__ Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.

X Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.

X Other: describe below.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Page 2 of 2

form HUD 60002 (11/2001)
Ref 24 CFR 135

Form HUD-60002, **Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.**

Instructions: This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any ***public and Indian housing programs*** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of $200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to ***contracts and subcontracts in excess of $100,000*** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to ***employment and training***. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to ***contracting***, and Part III summarizes recipients' ***efforts*** to comply with Section 3.

Recipients of contracts subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.* A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. ***Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.***

HUD Field Office: Enter the Field Office name.

1. Recipient: Enter the name and address of the recipient submitting this report.
2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.

4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.

6. Reporting Period: Indicate the time period (months and year) this report covers.
7. Date Report Submitted: Enter the appropriate date.
8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professions are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: (Mandatory Field) Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: (Mandatory Field) Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: (Mandatory Field) Enter the number of Section 3 residents that were trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts – Self-explanatory.

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in Item 8. PHAs/HAs are to report all contracts/subcontracts.

* The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. ***Low-income persons*** mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. ***Very low-income persons*** mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Page 1

form HUD-60002 (12/2010)
Ref 24 CFR 135

Objective #2: Preservation of the Supply of Affordable Rental Housing

HOUSING ACTIVITIES TABLE

Affordable Housing Planned Actions & Accomplishments, FY 2016-17
Objective #1: Expansion of the Supply of Affordable Rental Housing

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Objective #2: Preservation of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME **LOCATION** **Community Development District**	**DESCRIPTION OF ACTIVITY**	**CATEGORIES OF RESIDENTS TO BE ASSISTED**	**FUNDING PROGRAMS AND RESOURCES TO BE USED**	**ONE YEAR GOALS**	**2016/17 ACCOMPLISHMENTS**
11th and Jackson 1110 Jackson Street *Chinatown/Eastlake/San Antonio* See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	New construction of 71-unit family affordable housing (including 1 manager's unit) 17-1BR 29-2BR 25-3BR 5,000 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 22 units affordable at 30% AMI 18 units affordable at 50% AMI 30 units affordable at 60% AMI Small and large families	HOME: $2,750,000	Under construction. Anticipated completion date: December 2016	Completed construction in January 2017.

Objective #2: Preservation of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
3706 San Pablo Ave. 3706 San Pablo Ave. *Northern Oakland* See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	New construction of 87-unit family affordable housing (including 1 manager's unit) on Oakland Emeryville Boarder (approximately 33 units in Oakland) 4-Studio 8-1BR 45-2BR 26-3BR 4-4BR 5,000 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 26 units affordable at 30% AMI 9 unit affordable at 40% AMI 35 units affordable at 50% AMI 16 units affordable at 60% AMI Small and large families	Low/Mod Program Income: $2,000,000	Anticipated completion date: Fall 2019.	Closed Loan June 2017 Started Construction June 2017

Objective #2: Preservation of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
94th and International 9400-9500 International Blvd. *Elmhurst*	New Construction of 59-unit family affordable housing project (including 1 manager's unit) 18 1-BR 22 2-BR 18 3-BR 2,999 sq. ft. commercial	24 units affordable at 30% Area Median Income 34 affordable at 50% Area Median Income	Low/Mod Housing Fund: $5,597,000 General Purpose Fund (Affordable Housing): $1,022,517 Low and Moderate Income Housing Asset Fund: 1,127,483 Total funding: $7,747,000	Under construction. Anticipated completion date: July 2017	Under construction. Anticipated completed date is September 2017.

Objective #2: Preservation of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Brooklyn Basin **(formerly Oak to 9th)** **Affordable Housing Parcels** Embarcadero (exact street addresses to be determined) *Portions of Western Oakland and Chinatown/Eastlake*	Purchase property pursuant to 2006 Development Agreement (DA) for the development of 465 units of affordable housing according to the DA and Cooperation Agreement DA also has provisions for separate parking and retail condos to be built by the affordable housing developer (and reimbursed by the master developer)	Per the 2006 Cooperation Agreement and DA: • 465 units affordable to households earning between 25-60% AMI • 55-year affordability restrictions • No more than 25% of units for senior housing • At least 30% of units to be 3 BR units and 20% 2BR units • Up to 77 units may be built off-site nearby (within the former Central City East Redevelopment Area, west of 27th Avenue). • 1.33 off-site units replace 1 on-site unit	Redevelopment Agency (2011 Affordable Housing Set-Aside Bond): $24,000,000 (designated for Site Purchase) TBD (Unit Construction; $45 million identified from possible future draws on Residual Property Transfer Tax)	Parcel purchased and affordable housing developer selected. In FY 16-17 affordable housing conducting pre-development activities.	Predevelopment Loan to affordable housing developer approved and closed. Parcel swap of one of the affordable housing parcels for a different parcel on-site completed, and improves the overall development feasibility of the property.

Objective #2: Preservation of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Civic Center 14 Transit Oriented Development (TOD) 632 14th Street *Western Oakland* See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	New construction of 40 unit's family and individual special needs/homeless housing (including 1 manager's unit) 12-Studios 12-1BR 16-3BR 600 sq. ft. ground floor commercials	30 to 60% Area Median Income (AMI): 12 units affordable at 30% AMI 14 units affordable at 50% AMI 13 units affordable at 60% AMI Small family/Large family Homeless/Persons with special needs	Affordable Housing Trust Fund (13-14 NOFA): $1,085,509 General Purpose Fund (Affordable Housing-13-14 NOFA): $489,491 Affordable Housing Trust Fund (14-15 NOFA): $1,000,000 Total City Funds: $2,575,000	City loan close in March 2016. Anticipated construction completion: November 2017.	Under construction. Anticipated completion date is February 2018.
Grove Park 3801-3807 Martin Luther King Jr. Way *North Oakland*	Purchase of 3801-3807 Martin Luther King Jr. Way for possible assembly with two adjacent parcels.	8 units must be kept affordable at 80% AMI for 45 years.	Redevelopment Agency (Non-Housing): $800,000	Disposition currently being considered.	Disposition currently being considered.

Objective #2: Preservation of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Housing Development Program ***Citywide***	Funding for new construction of affordable housing. Specific projects will be selected through a competitive Notice of Funding Availability (NOFA) process during the program year.	Low income renters with incomes between 30% and 60% of AMI. Homeowners with incomes up to 120% of median income may be assisted using Redevelopment Agency funds.	HOME: $1,200,000 Other sources: -Redevelopment Boomerang Funds: -Affordable Housing Trust Fund (L/M Program Income and Jobs/Housing Linkage Fee Collections): -Income from L/M Fund Balance	Funding is significantly reduced due to dissolution of Redevelopment Agencies and resulting loss of the Low Moderate Income Housing set-aside funds. There will be no NOFA release in FY 16-17.	There was no NOFA 2016-17
MLK/MacArthur 3829 Martin Luther King Jr. Way *North Oakland*	Site acquisition of a parcel for future housing.	25% of parcel purchased with these funds to be affordable to households earning not more than 80% AMI.	Low/Mod Housing Fund Site Acquisition Loan: $52,000	Disposition currently being considered.	RFP has been drafted.

Objective #2: Preservation of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Redwood Hill Townhomes (formerly Calaveras Townhomes) 4862-4868 Calaveras *Outside Community Development Districts*	New construction of 28-unit family rental housing. 11-2 BR units 16-3 BR units 1 manager's unit	5 units at 30% Area Median Income 9 units at 40% Area Median Income 13 units at 50% Area Median Income	Low/Mod Housing Fund: $2,242,000 HOME: $2,000,000 Total City Funds: $4,242,000	The project was awarded funds in two NOFA rounds: FY14-15 and FY 15-17.	Loan Closed April 2017. Ground Breaking May 18, 2017
Howie Harp Plaza 430 28th Street *Western Oakland*	Rehabilitation of 20 units (including 1 manger's unit) 12 3-BR units 8 2-BR units	All units for households at or below 80% AMI	HOME: $750,000 L/M Program Income: $1,250,000 Total City Funds: $2,000,000	Awarded NOFA funds in FY 14-15.	Construction In-Progress
Madrone Hotel 477 8th Street *Western Oakland*	Rehabilitation of 31 Single Resident Occupancy units and one manager's unit.	All units are at or below 50% AMI	HOME: $989,000	Construction is underway. Anticipated completion: 6/30/2016.	Rehabilitation Completed:11/08/2016

Objective #2: Preservation of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Marcus Garvey Commons/ Hismin Hin-nu Terrace 721 Wood Street/ 2555 International Blvd. *Western Oakland*	Rehabilitation of 21 units of affordable family housing and 1 manager's unit. 4 1BR units 7 2BR units 8 3BR units 2 4 BR units 1 Manager's Unit	11 units at 35% Area Median Income 2 units at 50% Area Median Income 8 units at 60% Area Median Income	Low/Mod Housing Fund: $352,000 HOME: $352,000 Total funds invested: $934,000	Construction is underway. Anticipated completion: 12/31/2016.	Rehabilitation Completed:12/19/2016

Objective #3: Expansion of the Supply of Affordable Ownership Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
1574 – 1590 7th Street **(aka Peralta Gardens)** *Western Oakland*	New construction of 5 3-bedroom ownership townhomes, 2 of which will be affordable.	2 households with incomes at or below 100% AMI. Large families (two 3-bdrm units)	Low/Mod Housing Fund: $127,327	Disposition currently being considered.	Disposition currently being considered.
3701 Martin Luther King Jr. Way *Western Oakland*	Site acquisition of a lot for future ownership housing.	Households with incomes at or below 80% AMI.	Low/Mod Housing Fund: $109,510	Disposition currently being considered.	Disposition currently being considered.
7th & Campbell Properties **(formerly Faith Housing)** Corner of 7th and Campbell Streets *Western Oakland*	Site acquisition/land assembly for 30 ownership housing units.	To be determined	Low/Mod Housing Fund: $689,598 Redevelopment Agency (Non-Housing): $100,000	Staff entered an ENA for the project. Applied for Affordable Housing and Sustainable Community funding in response to the 2016 NOFA.	Predevelopment still in progress.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Byron Ave. Homes 10211 Byron Ave. Elmhurst	Site acquisition loan and predevelopment loan for future ownership housing units. Approximately 10 units.	4 households with incomes at or below 60% AMI; 4 households with incomes at or below 80% AMI; 2 households with incomes at or below100% AMI. Details will be renegotiated this year.	City: $378,000 (Site Acq. Loan) $29,200 (Predevelopment loan)	Project disposition TBD.	Project disposition TBD

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Oakland Home Renovation Program Habitat for Humanity East Bay *Citywide*	Acquisition, rehabilitation, and re-sale of 3-5 single family residences	Predominately low and moderate income homebuyers at up to 100% of AMI	CDBG reprogrammed funds for Acquisition/rehab: $750,000 (CDBG funds reprogrammed in 2014/15 under Seismic Retrofit Project) City to provide first time homebuyer subsidies on re-sale	City CDBG loan closed Fall 2015 City staff need to return to City Council to secure approval of owner-occupied home purchases.	Acquired and started rehabilitation of 1 single family residence.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Pacific Renaissance Plaza Below Market Rate Units 989 Webster Street *Chinatown/Eastlake/San Antonio*	Interim Plan: To address slow sales due to market concerns, Council approved to rent most of the units until the ownership market recovers, and refinance the property in order to make an interim partial payment to the City. Long-Term Plan: Sale of 50 one, two, and three-bedroom condominium units to moderate income homebuyers Portion of proceeds to reimburse City litigation expenses incurred per a 2007 settlement agreement.	Interim Plan: Small Family, Moderate Income (<80% AMI) households Long-Term Plan: Fifty households earning up to 100% AMI on initial sale of units. Subsequent re-sale of the units is limited to households earning up to 120% AMI. Affordability period is 45 years, enforced by agreement with East Bay Asian Local Development Corporation.	Reimbursement of City General Fund Homebuyers may be eligible to utilize the City's First-Time Homebuyer Mortgage Assistance Program to purchase units	There are four units unsold. Three are in contract, and one is rented to an elderly tenant.	Final unit sold.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Wood Street Affordable Housing Parcel Wood Street between 18th and 20th Streets *Western Oakland*	New construction of between 140 and 170 affordable housing units	Not yet determined	Low/Mod Housing Fund: $8,000,000	RFP for development TBD.	RFP drafting underway.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Down Payment Assistance Program for Public Safety Officers and Oakland Unified School District Teachers *Citywide*	Assist first-time Oakland homebuyers employed by the Oakland Police Dept., Fire Services Agency, or OUSD teachers with deferred loans; 15% of the purchase price not to exceed $50,000.	Public safety officers and OUSD teachers with incomes ≤ 120% of Area Median Income.	No new funding.	Due to the dissolution of the Redevelopment Agency, funding is no longer available for this program since early 2012. In the case that the uncommitted Redevelopment prior year funds can be deposited into the Low/Mod Housing Fund, the Housing and Community Development Department will consider additional funding for this program.	Inactive Program. Unfunded

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
First-Time Homebuyers Mortgage Assistance Program (MAP) *Citywide*	Assist first-time homebuyers with deferred loans. For low-income buyers, (≤ 80% of AMI): 30% of purchase price not to exceed $75,000; For moderate income buyers (81-100% AMI): 20% of purchase price not to exceed $50,000.	First-time homebuyers with incomes ≤ 100% of Area Median Income.	Program Income: Program Income: $2,400,000 of funds were appropriated from "*Affordable Housing Trust" funds which are local funds from former redevelopment agency tax increment funds.*	Make 45 new MAP loans.	Made 16 new MAP loans, 10 assisted buyers <80% AMI, 4 assisted buyers 81-100%, 2 assisted buyers 101-120% AMI. Program was suspended for the first 5 months of FY2017. Program was revised to: (a) include households with 101-to-120% AMI, (b) add new "Residency Requirement" restricting benefits to Oaklanders. $2,400,000 of funds were appropriated from former redevelopment agency fund.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
First-Time Homebuyers CalHome Program *Citywide*	Grant Funding provided by State Department of Housing and Community Development to assist first-time homebuyers with deferred loans – up to 30% of purchase price, not to exceed $60,000.	First-time homebuyers with incomes ≤ 80% of Area Median Income.	Program Income: $388,527	Re-appropriate and expend $60,000 of program income to make one new loan. Continue to monitor California Department of Housing and Community Development for new NOFA opportunities.	Note this is not a Federally Funded Program. Our original CalHome loans were funded by state CalHome grants, currently the program is operated with "ReUse funds" revenue from CalHome loan payments. No new loans were made in FY 2016/17; no funds were available. $388,527 of program income was collected in FY16/17. No funds were appropriated for ReUse.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
First-Time Homebuyer Shared Appreciation Mortgage (SAM) Program (aka Local Housing Trust Fund) *Citywide*	Grant Funding provided by State Department of Housing and Community Development to assist first-time homebuyers with deferred loans. Up to 30% of purchase price, not to exceed $60,000.	First-time homebuyers with incomes ≤ 80% of Area Median Income.	Program Income: $78,842	Loans will be made as program income becomes available. Continue to monitor California Department of Housing and Community Development for new NOFA opportunities.	Note this is not a Federally Funded Program. Our original SAM/LHTF loans were funded by state LHTF grants, currently the program is operated with "ReUse funds" revenue from SAM/LHTF loan payments. No new loans were made in FY 2016/17; no funds were available. $78,842 of program income was collected in FY 2016/17. No funds were appropriated for ReUse.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Homeownership Education Program *Citywide*	Assist potential first-time homebuyers by offering certificated homebuyer workshops. The classes meet the educational requirements of the city's loan programs and educate buyers on other assistance programs offered by lender partners.	Potential first-time homebuyers.	Presented by Homeownership staff. No outside costs or funding.	Offer monthly homebuyer-education classes to a total of 500 potential first-time homebuyers annually. Increase attendance pull-through by applying enrollment technology and follow-up reminders. Develop a PowerPoint slide show to assist in streamlining the presentation and increasing comprehension.	In FY17, held 10 classes to provide homebuyer education to 480 participants and issued completion certificates to 419 prospective buyers. The program was suspended for the first 5 months of FY2017. Implemented PowerPoint into presentation to supplement visual aids.

Objective #5: Improvement of the Existing Housing Stock

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Emergency Home Repair Program *Citywide*	Emergency repair and rehabilitation financing (deferred loan). Minimum loan of $2,500 and maximum of $15,000.	Homeowners with incomes at or below 50% Area Median Income.	CDBG **$117,574**	12 units will be assisted in FY 2016-17.	5 units under construction during program year. No units completed.
Home Maintenance and Improvement Program *7 Community Development Districts*	Housing rehabilitation financing (deferred loans at zero interest) of up to $75,000 for rehabilitation of 1- to 4-unit owner-occupied properties. This program also funds all the costs for work write-ups, underwriting, construction monitoring and loan servicing for the entire housing rehabilitation program.	Homeowners with incomes at or below 80% Area Median Income.	CDBG **$769,746** Other program income from prior years will be used to supplement these funds.	15 units will be assisted in FY 2016-17.	Six units assisted

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Lead Safe Housing Program *7 Community Development Districts*	Grants for seniors, disabled and some families for exterior painting and lead hazard remediation.	Senior and disabled homeowners with incomes at or below 50% AMI and homeowners with children under 6 years of age with incomes at or below 80% AMI.	CDBG: **$178,691**	20 units will be repainted after lead hazards are removed or contained in FY 2016-17.	completed 0 homes, due to having a shortfall of -$300,000 and only $66,057 to spend. Management of the pipeline and a decision to aggregate funding for FY16/17 with FY 17/18 should allow for the completion of all projects in the pipeline. The LSHP Program benefited clients with exterior improvement of their home, by eliminating health hazards through lead abatement and violations of City codes in their homes
Minor Home Repair Program *Citywide*	Grants to seniors or disabled homeowners for minor home repairs up to $2,499. Administered by Alameda County.	Senior and disabled homeowners with incomes at or below 50% AMI.	CDBG: **$159,200**	90-120 units will be assisted in FY 2016-17.	37 units completed 10 projects pending

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Neighborhood Housing Revitalization Program *7 Community Development Districts*	Provides financial assistance to owners of vacant and blighted residential properties of one to four units that are in need of extensive rehabilitation to correct code violations and to eliminate safety and health hazards. Maximum loan amount is $150,000 at 10% deferred interest for 2 years.	Rehabilitation of blighted and vacant 1 – 4 unit residential or mixed use properties. Funds may be used for the rehabilitation of the entire structure but improvement of the commercial portion of the property is not an eligible cost.	Rental Rehabilitation Program Income	The number of units assisted within the Consolidated Plan Period FY 2016-17 is to be determined.	Project on hold

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Rebuilding Together Oakland Safe at Home Modifications for Senior Citizens *Eastlake/Chinatown/San Antonio/ Central East Oakland/Elmhurst*	Renovation of homes for Mobility and Disability issues	Low income seniors (at or below 80% Area Median Income) and /or disabled homeowners.	CDBG: **$274,977**	60 households	Rebuilding Together has performed house repairs to address matters of safety, comfort and accessibility for low-income seniors or disabled homeowners in Community Development Districts 1 - 5 for 83 properties.
Housing Assistance Center (Strategic Initiatives) City of Oakland *Citywide* See also Objective #8: Foreclosure Recovery and Stabilization of Neighborhoods	Develops new strategies, public/private partnerships, and resources to address current housing and community development problems.	Low-to-Moderate income families and individuals	CDBG: HCD Administration	In addition to providing information and referrals to the public, the HAC administers the Code Enforcement Relocation Program ($118,275-See Code Enforcement Relocation).	See "Code Enforcement Relocation" and "HAC" below

Objective #5: Improvement of the Existing Housing Stock (cont'd)

Rental Rehabilitation Program *Citywide*	Rehabilitation financing for privately owned residential rental properties. The maximum loan will be 50% of the construction costs. The maximum loan amount will be determined after a needs assessment is completed. The interest rate will be linked to the market. The length of term of affordability will be set to balance anti-displacement interests against property owner's incentives to participate.	Renters with incomes at or below 80% of the area median income.	Rental Rehabilitation Program Income	This program is currently on hold and is not expected to start during FY 16-17.	Program on hold.

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Residential Receivership Program Citywide	A program designed to facilitate the rehabilitation of vacant and/or blighted substandard properties. A third party "Receiver" is appointed by the courts to obtain the financing, design and construction services necessary to rehabilitate blighted properties throughout the City of Oakland.	Receiver costs, existing City liens, City evaluation/analysis costs, and Attorney's fees are repaid on sale. The balance of sales proceeds is released to the owner.	Receiverships are financed by the Receiver. Staff costs are paid through sales proceeds upon sale of the improved property.	Project pending implementation. The number of units assisted within the Consolidated Plan Period FY 2017-18 is to be determined.	Currently on hold.

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Weatherization and Energy Retrofit Loan Program *Citywide*	Loans to owner-occupied low-income and moderate-income households to provide weatherization and baseline energy efficiency upgrades. Minimum loan of $6,500 maximum loan of $30,000 Deferred loans @ 0% interest	Homeowners with income at or below 80% Area Median Income	CDBG: $400,000 (CDBG funds reprogrammed in 2014/15)	Complete energy retrofits and efficiency modifications for 13 units within the Consolidated Plan Period FY 16-17.	1 completed projects 4 projects under construction

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Family Unification Section 8 Rental Assistance Citywide	Rental assistance to families and individuals, including eligible emancipated Foster Youth.	Eligible Family Unification Program (FUP) households that are involved with the Alameda County Child and Family Services (CFS) department who lack adequate housing and have incomes ≤ 50% AMI.	FUP program vouchers are funded from OHA's existing tenant-based voucher allocation. OHA reserves 50 vouches for FUP eligible families and youth.	OHA expects to submit an application to participate in the FUP-FSS Demonstration. This demonstration links FUP participants with the Family Self Sufficiency program and extends the typical 36-month time limit of a traditional FUP voucher to an additional five years.	OHA's application to participate in FUP-FSS demonstration was approved and OHA has identified five eligible participants from the existing FUP voucher holders. OHA presented an orientation to the youth and no one as yet has opted to participate. OHA, Alameda County SSA and Beyond Emancipation setup regular partner meetings, referral procedures and case management protocols and have not received more referrals. Projected youth to be served in FY2018 is between 10-15.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

Local Housing Assistance Program (LHAP) Citywide	1) Alternate form of rental assistance for residents impacted by OHA administered public housing disposition. 2) A shallow, non-traditional housing subsidy that provides a fixed amount of housing assistance to foster youth in the THP Plus program. The assistance is limited to five years. 3) A rental subsidy for housed families in Oakland participating in a CalWORKs housing program with Alameda County Social Services	Current Public Housing participants, 30% to above 80% of AMI in units approved for disposition. 2) Foster youth exiting the foster care system. 3) Participants in the Housing or Housing Support Program with CalWORKS	0 new Section 8 vouchers. OHA will fund Local Housing Assistance Programs (LHAP) assisted units from the Authority's MTW block grant.	OHA provides LHAP assistance to current Public Housing participants who are not eligible for a traditional Housing Choice Voucher. OHA has a goal of serving 120 families total across all local housing assistance programs.	1) During the fiscal year, three participants elected to take their tenant protection voucher and move. 19 participants remain. 2) Implementation planning with Alameda County Social Services and First Place for Youth to develop Building Bridges THP+ program. OHA expects to serve approximately 50 youth in FY2018. 3) Implementation planning with Alameda County Social Services to design Building Bridges – CalWORKs program.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Parents and Children Together (PACT) Citywide	Formerly the Maximizing Opportunities for Mothers to Succeed, PACT will provide rental assistance for formerly incarcerated parents.	Households ≤ 50% AMI led by formerly incarcerated parents reuniting with children.	OHA will fund Local Housing Assistance Programs (LHAP) assisted units from the Authority's MTW block grant.	OHA seeks to graduate 3 families from the program.	OHA moved participants into a newly renovated, 20-unit building located on 5726-30 Elizabeth St. OHA served an average of 12 participants monthly with service enriched transitional housing. One participant graduated from transitional to project-based housing.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

Project-Based Rental Assistance Citywide	Rental assistance to families and individuals.	Renter households with incomes at ≤ 50% AMI.	Project-Based Vouchers (PBV) are funded from OHA's existing tenant-based voucher allocation. OHA has set aside 2,650 units of voucher funding for the Project Based Voucher (PBV) Program.	OHA anticipates that it will issue a Request for Qualifications for eligible projects to project base about 400 existing (already constructed) units.	OHA issued a Request for Qualification inviting owners, developers and managers of rental property to submit proposals to secure project-based (PBV) assistance for existing units with specific qualifications. OHA conditionally awarded up to 490 PBVs over 20 properties to serve low-income, seniors, Veterans, homeless families and special needs populations. Housing will include supportive services for case management, mental health, employment, substance abuse, medical assistance and educational supports. OHA began performing environmental assessments and Housing Quality Inspections and expects to enter into HAP

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
					contracts with qualified owners and eligible participants in FY2018.
Section 8 Mainstream Program Citywide	Rental assistance for disabled families and individuals.	Disabled renters with incomes at ≤ 50% AMI.	OHA is budgeted for 175 Mainstream Vouchers	No new funding is anticipated. OHA will seek to achieve 100% lease-up based on allocated funding.	OHA had 123 mainstream vouchers leased at FY year end.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Section 8 Rental Assistance Program Citywide	Rental assistance to families and individuals.	Renters with incomes ≤ 50% AMI.	OHA is budgeted for 12,858 Section 8 Rental Assistance Vouchers	No new funding is anticipated. OHA will seek to maximize utilization of available funding.	OHA housed approximately 11,000 families through traditional voucher assistance and through MTW flexibility served an additional 753 families. Declining voucher utilization was caused by an extremely rental market with low inventory.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Shelter Plus Care Rental Assistance **Citywide**	Rental assistance to families and individuals.	Formerly homeless renters with disabilities and incomes at ≤ 50% AMI.	OHA is budgeted for 331 Shelter Plus Care Rental Assistance Vouchers.	Alameda County is the lead agency in applying for Shelter Plus Care Vouchers. The OHA will continue to support Alameda County to renew existing vouchers. No increase in the amount of program funding is anticipated for the fiscal year.	Approximately 302 families were served through Shelter Plus Care.
Sponsor Based Housing Assistance Program Citywide	Align OHA's programs to address community need by leveraging new resources and expertise to serve traditionally underserved populations.	Individuals and families that do not normally benefit from OHA's programs because they need services to successfully maintain housing. Income requirements consistent with Section 8 rules ≤50% of AMI	OHA will fund assisted units from the Authority's MTW block grant.	Serve up to 130 families each month across all of the various categories including reentry, foster youth, and chronically homeless.	OHA served an average of 103 families per month through Sponsor Based Housing Assistance.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Tenant Protection Vouchers Citywide	Section 8 rental assistance for residents at Moderate Rehabilitation Program units that opt-out of the program, HUD Multifamily program opt-outs, or public housing disposition units.	Low income households at or below 80% of AMI	OHA does not anticipate any additional funding during the fiscal year.	Upon receipt of funding, OHA will issue Tenant Protection Vouchers to eligible occupants of expiring Moderate Rehabilitation Program, HUD Multi-family program opt-outs, or new increments received for public housing units approved for disposition.	OHA served 965 families through tenant-protection vouchers.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Veterans Affairs Supportive Housing (VASH) City-wide	Rental assistance for homeless veterans.	Homeless veterans with incomes at ≤ 50% AMI.	OHA is budgeted for 326 Veterans Administration Supportive Housing (VASH) program vouchers. Due to reduced Federal funding, OHA cannot guarantee future funding levels for this program.	No new funding is anticipated. OHA will work to achieve 100% lease-up of the 326 allocated vouchers.	OHA had 277 VASH vouchers in use at the end of the fiscal year.

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
11th and Jackson 1110 Jackson Street *Chinatown/Eastlake/San Antonio* See also Objective #1: Expansion of the Supply of Affordable Rental Housing	New construction of 71-unit family affordable housing (including 1 manager's unit) 17-1BR 29-2BR 25-3BR 5,000 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 22 units affordable at 30% AMI 18 units affordable at 50% AMI 30 units affordable at 60% AMI Small and large families	HOME: **$2,750,000**	Under construction. Anticipated completion date: December 2016	Completed construction in January 2017.

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
3706 San Pablo Ave. **Northern Oakland** **See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs**	New construction of 87-unit family affordable housing (including 1 manager's unit) on Oakland Emeryville Boarder (approximately 33 units in Oakland) 4-Studio 8-1BR 45-2BR 26-3BR 4-4BR 5,000 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 26 units affordable at 30% AMI 9 unit affordable at 40% AMI 35 units affordable at 50% AMI 16 units affordable at 60% AMI Small and large families	Low/Mod Program Income: **$2,000,000**	Anticipated completion date: Fall 2019.	Closed loan and started construction in June 2017

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Access Improvement Program *7 Community Development Districts*	Grants for accessibility modifications to one to four unit properties where owners or tenants have disabilities.	Physically challenged owners or tenants with incomes at or below 50% AMI.	CDBG: **$172,374**	Complete accessibility modifications for 12 units in FY 2016-17.	0 units completed. Due to a shortfall of -$ 208,886 and only $172,034 to spend. Management of the pipeline and a decision to aggregate funding for FY16/17 with FY 17/18 should allow for the completion of all AIP projects in the pipeline.

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Civic Center 14 TOD 632 14th Street *Western Oakland* See also Objective #1: Expansion of the Supply of Affordable Rental Housing	New construction of 40 units family and individual special needs/homeless housing (including 1 manager's unit) 12-Studios 12-1BR 16-3BR 600 sq. ft. ground floor commercials	30 to 60% Area Median Income (AMI): 12 units affordable at 30% AMI 14 units affordable at 50% AMI 13 units affordable at 60% AMI Small family/Large family Homeless/Persons with special needs	Affordable Housing Trust Fund (13-14 NOFA): $1,085,509 General Purpose Fund (Affordable Housing-13-14 NOFA): $489,491 Affordable Housing Trust Fund (14-15 NOFA): $1,000,000 Total City Funds: $2,575,000	City loan close in March 2016. Anticipated construction completion: November 2017.	Under construction. Anticipated completion is February 2018.

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

Housing Opportunities for Persons With AIDS (HOPWA) **Alameda County & Contra Costa County**	Housing and continued services for individuals and family members of individuals living with HIV/AIDS. Acquisition of housing units New construction of permanent housing for persons with HIV/AIDS.	Persons with HIV/AIDS and incomes at 30-50% AMI, and their families.	HOPWA **$2,196,785** Alameda County: $1,541,907 Contra Costa County: $ 563,974 City Administration: $ 65,904	Alameda County estimates a total of 200 household to be served and 20 HIV/AIDS housing units to be added. Contra Costa County will assist approximately 50 people living with AIDS (PLWA) with STRMU; Will assist approximately 30 people living with AIDS with permanent housing placement services. Will assist approximately 100 people living with AIDS with housing advocacy support services. 8 rental units affordable to and occupied by very-	Through the Housing Opportunities for Persons with AIDS program (HOPWA) 254 HOPWA eligible households received housing subsidy assistance; 142 received support services; 458 received housing information services; 136 stewardship units remained in operation, and housing development projects for an additional of 45 units of HOPWA housing was awarded and/or started but not completed in the program year.

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
				low income HOPWA families 10-unit rental unit in development -affordable to and occupied by very-low income HOPWA families	

Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Board Up/Clean Up *Citywide*	Board up and clean up vacant properties	Vacant properties	CDBG: **$118,275**	Board up 25 vacant properties.	31 CDBG eligible vacant properties were boarded up and cleaned up. In addition, there were more than 1,688 property blight complaints and 1,356 of those cases were closed prior to end of fiscal year.
Community Buying Program Hello Housing *Citywide*	Transform abandoned and/or foreclosed properties into new affordable ownership or rental housing	Low- and moderate-income homeowners and tenants	Residential rehab funds for neighborhood revitalization $150,000 (pending City Council approval)	30 properties	Project Pending

Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Foreclosed Properties Blight Abatement *Citywide*	Enforce proactive maintenance requirements on lenders of foreclosed properties and City registration requirements	Low- to moderate-income neighborhoods impacted by foreclosures	Code Enforcement Foreclosed Properties Registration Program rough estimate of fees and other charges to be collected: $800,000	Banks to proactively maintain and register properties, about 400 new properties registered annually with 700 currently active cases.	No activity reported by Planning & Building for FY 2016/17
Homeowner and Borrower Legal Services Housing and Economic Rights Advocates *Citywide*	Provide legal services to support sustainable housing, including foreclosure prevention	Low- and moderate-income homeowners and borrowers.	CDBG $100,000 (CDBG Funds to be Reprogrammed pending City Council approval)	Provide legal services to 110 households with concerns about potential home loss, credit and debt. Provide 6 workshops on consumer rights, foreclosure prevention, sustainable homeownership, and debt/credit.	See Fair Housing

Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Housing Assistance Center (Strategic Initiatives) City of Oakland *Citywide* See also Objective #5: Improvement of the Existing Housing Stock	Provide one stop housing services and referrals, including to accessing affordable housing & homeless shelter placements	Any Oakland family with housing distress			Provided counseling, referrals, drop-in services, Season of Sharing rental assistance, PG& E & EBMUD subsidy assistance. Landlord negotiates, shelter referrals and code enforcement relocation assistance to over 2,667 clients at the HAC.

Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
International Boulevard Community Revitalization Without Displacement Initiative City of Oakland, Alameda County Public Health Dept, TransForm, East Bay Housing Organization, other community based groups *International Blvd Corridor*	Improve transportation, housing, economic development, health & public safety along Int'l Blvd Corridor, including implementation of key parts of the Int'l Blvd TOD plan, while developing anti-displacement strategies.	Low to moderate income households & small businesses	California Sustainable Communities Planning Grant $999,996 (reso. #83714) California Endowment $750,000	Identify funding and other resources, develop draft vision statement, and develop proactive strategies and policy changes to improve the corridor.	Continued

Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Investor Owned Properties Program City of Oakland *Citywide*	Enforce new City ordinance requiring investors who purchase properties with foreclosure history to register & allow for City interior inspection to address habitability issues	Low to moderate tenants	Code enforcement of Investor-owned Properties and Registration—rough estimate of fees and other charges: $100,000	About 200 properties annually	Planning & Building - Code Enforcement Program redesign is in process

Objective #9: Removal of Impediments to Fair Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Fair Housing Services **Master Contract with East Bay Community Law Center** *Citywide*		Individuals and Families with incomes at or below 80% Area Median Income	CDBG: **$241,806**		See below:
East Bay Community Law Center	Limited scope legal representation. Direct legal representation to selected clients. Limited scope legal representation to tenants in Districts 1 & 4 Direct legal representation to selected clients in District 4.		CDBG: CDBG District 1 & 4 Funds: $19,670	Limited scope legal representation: Direct Legal Representation to selected clients: Limited scope legal representation District 1 = 48 clients District 4 = 80 clients Direct legal representation District 4 = 5 clients	340 low income Oakland tenants received information, referrals, and limited scope assisting with housing related problems. Provide direct legal representation to 50 82% of clients receiving legal representation resolved their housing problem.

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Causa Justa :: Just Cause	Information and referral on housing related issues. Tenants' rights and responsibility counseling. Tenant conciliation and meditation.		CDBG: Allocation ($62,010) is part of $241,806 for Fair Housing Services contract with East Bay Community Law Center referenced above.	Information and Referral on housing related issues: 600 clients Tenant/Landlord rights and responsibility counseling: 540 clients Tenant/Landlord Case Management: 140 clients	Information and Referral on housing related issues: 949 clients Tenant/Landlord rights and responsibility counseling: 472clients Tenant/Landlord Case Management: 111 clients
Centro Legal de la Raza	Limited English Proficiency (Spanish) limited-scope legal assistance. Limited English Proficiency (Spanish) direct legal representation.		CDBG: Allocation ($44,935) is part of $241,806 for Fair Housing Services contract with East Bay Community Law Center referenced above.	Limited English Proficiency (Spanish) limited-scope legal assistance: 270 clients Limited English Proficiency (Spanish) direct legal representation: 20 clients	Limited English Proficiency (Spanish) limited-scope legal assistance: 478 clients Limited English Proficiency (Spanish) direct legal representation: 20 clients

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHMENTS
Eden Council for Hope and Opportunity (ECHO)	Fair Housing Outreach Fair Housing Education Intake, assessment, and Fair Housing counseling Fair Housing investigations of discrimination Fee for service on following deliverables: Fair Housing Testing Fair Housing Audit		CDBG: Allocation ($86,250) is part of $241,806 for Fair Housing Services contract with East Bay Community Law Center referenced above.	Fair Housing Outreach: TV and Radio interviews, flyer distribution, billboard campaign Fair Housing Education: trainings for housing industry representatives, tenants and landlords Intake, assessment, and Fair Housing counseling: Case management of 120 Oakland clients. Fair Housing investigations of discrimination: Investigate 42 complaints. Fee for service on following deliverables: Fair Housing Testing Fair Housing Audit	71 property managers and owners received fair housing training. Provided counseling to 11 households. Investigated 25 cases of unfair housing. 21 out of 30 properties have been audited. Outreach to 3,361

Homeless Planned Actions & Accomplishments, FY 2016-17

ACTIVITY NAME LOCATION Community Development District	**DESCRIPTION OF ACTIVITY**	**CATEGORIES OF RESIDENTS TO BE ASSISTED**	**FUNDING PROGRAMS AND RESOURCES TO BE USED**	**ONE YEAR GOALS**	**2016/17 ACCOMPLISHEMENTS**
Code Enforcement Relocation Program (CERP) *Citywide*	Residential tenants mandated to move due to the City's enforcement of housing and bldg. codes.	There are no income restrictions. Any qualified City of Oakland residential tenant with an Order to vacate from the City's Code Enforcement and/or Building Department may apply.	CDBG: **$118,275**	Provide code enforcement relocation services to 20 residents with an Order to vacate from the City's Code Enforcement and/or Building Department and/or due to disaster.	Provided financial assistance and support services to 82 clients for code enforcement and/or fire relocation.

HEARTH Emergency Solutions Grant Program Funds the City's Permanent Access To Housing Strategy (PATH) *Citywide*	Housing and services leading to Permanent Access To Housing: 1)Rapid-Rehousing Services 2)Homeless Prevention 3) Support Services in Housing 4)Outreach 5)Shelter 6)Housing Resources	Homeless families, individuals and seniors with incomes at 30-50% AMI.	ESG: **$ 640,040** **Match Funding** General Fund: $115,000 (Emergency Housing Program) General Fund: $179,310 (Homeless Mobile Outreach Program) Community Housing Services Staff Cost Approximately: $ 61,706 Community Development Block Grant: $247,391	Oakland's PATH Strategy supported by ESG and match funding will provide tenant-based rental assistance/rapid rehousing for 108 households and overnight shelter for 530 persons.	Provided services to 1,505 persons needing shelter, rapid rehousing, transitional housing, food, outreach, and homeless encampment services to

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHEMENTS

Matilda Cleveland Transitional Housing Program (MCTHP**)** 8314 MacArthur Blvd. *Elmhurst*	**Interim** housing for homeless families attempting to stabilize their lives to obtain permanent housing. Participants stay for **9 – 12 months on** average while they are working on gaining independent living skills, increasing income and employment, and more. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program. 5 Studios 3-1 BR units 3-2 BR units 3-3BR units	Homeless families with incomes at 30-50% AMI.	Supportive Housing Program**: $264,765** (MCTHP: Provider- $255,982 & City Admin. $8,651) City General Purpose Fund $50,000 Tenant Rents $22,375	Assist approximately 20 families with Transitional Housing & support services to further assist families into permanent housing.	Served 26 families (74 persons), and 94% exited to permanent housing

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHEMENTS
Supportive Housing Program (SHP)-Housing Fast Support Network (HSFN) Bay Area Community Services (located at Henry Robinson Multi-Service Center) 559-16th Street Oakland, CA 94612 *Chinatown/East Lake/San Antonio*	Housing Fast Support Network provides interim housing and supportive services to adults (18+) that are homeless in Oakland. Participants stay for 6 months on average while they are working on gaining independent living skills, rehabilitation, and other support such as nutritious meals, increasing income and employment, and more. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program.	Homeless adults, age 18 and above. Participants pay 30% of their income towards rent while residing at 559 - 16th Street. No income required.	Supportive Housing Program: **$1,864,465** BACS $1,696,532 City Admin. $60,883 **Match Funding** Alameda County: $305,008 Bay Area Community Services: $ Excess Cash Value of Monthly Lease: $102,577	Serve 283 single adults with interim housing and support services annually.	Served 303 literally homeless single adults, and 86% exited to permanent housing.

Transitional Housing Program (THP)/Families In Transition 1) 173 Hunter Avenue 2) 1936 84th Avenue 3) 5239-A/B 5241 Bancroft Ave. 4) 2400 Church St. 5) 6850 Halliday Ave. 6) 3501 Adeline St.	**Interim** housing for homeless families attempting to stabilize their lives to obtain permanent housing. Families stay for 9-12 months on average while they are working on gaining independent living skills, and other support such as increasing income and employment. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program. 4-1 BR units 5-2 BR units	No income required	Transitional Housing Program: **$249,815** (THP/FIT Provider: $241,644 & City Admin: $8,171) **Match Funding** General Fund $133,000 Tenant Rents $25,915	Assist 12-16 families with transitional housing.	Served 12 families (48 persons) and 100% exited to permanent housing

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	2016/17 ACCOMPLISHEMENTS
Oakland Homeless Youth Collaborative (OHYC) 1) Covenant House 2001 Harrison Street 2) East Oakland Community Project - 3824 West Street 3) First Place for Youth Scattered sites	24-29 **interim** housing beds for homeless youth.	Homeless Youth ages 18-24.	Oakland Homeless Youth Collaborative $713,095 (OHYHC Contractors: $666,660 & City Admin: $46,495) **Project Sponsor Match:** Covenant House $109,570 East Oakland Community Project $36,839 First Place For Youth $67,823	Assist 21 – 40 young adults with interim housing and support services	Served 84 TAY youth (70 adults + 14 children), and 74% exited to permanent housing.

Emergency Solutions Grant

CAPER Reporting and eCart Guide Version 5

ESG ECART

Submitted by the City of Oakland -
Community Housing Services Division
with the City of Oakland's

CITY OF OAKLAND

2016/17 CONSOLIDATED ANNUAL PERFORMANCE & EVALUATION REPORT (CAPER)

For Housing & Community Development Activities
July 1, 2016 – June 30, 2017

Q5. HMIS DQ & Participation

5a. HMIS or Comparable Database Data Quality

Q5a

Data Element	Client Doesn't Know or Client Refused	Data not collected
First name	0	0
Last name	0	0
SSN	24	1
Date of Birth	1	1
Race	6	2
Ethnicity	5	2
Gender	0	2
Veteran Status	0	0
Disabling condition	2	2
Living situation (Head of Household and Adults)	0	2
Relationship to Head of Household	0	6
Destination	1	160
Client location for project entry	0	6

Q6. Persons Served

6a. Report Validations Table

	Q6a
a. Total number of persons served	**841**
b. Number of adults (age 18 or over)	**792**
c. Number of children (under age 18)	**47**
d. Number of persons with unknown age	**2**
e. Total number of leavers	**339**
f. Number of adult leavers	**312**
g. Total number of stayers	**502**
h. Number of adult stayers	**480**
i. Number of veterans	**55**
j. Number of chronically homeless persons	**417**
k. Number of adult heads of household	**766**
l. Number of child heads of household	**4**
m. Number of unaccompanied youth under age 25	**15**
n. Number of parenting youth under age 25 with children	**8**

6b. Number of Persons Served Q6b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Adults	792	759	32	0	1
b. Children	47	0	46	1	0
c. Don't know / refused	1	0	0	0	1
d. Information missing	1	0	0	0	1
e. Total	841	759	78	1	3

Q7a. Households Served

7a. Number of Households Served Q7a

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
Total Households	772	736	33	1	2

7b. Point-in-Time Count of Households on the Last Wednesday Q7b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
January	453	436	16	0	1
April	458	438	17	1	2
July	390	381	9	0	0
October	419	407	11	0	1

Q9. Contacts and Engagements

9a. Number of Persons Contacted Q9a

	Total	a. First contact was at a place not meant for human habitation	b. First contact was at a non-residential service setting	c. First contact was at a residential service setting	d. First contact place was missing
a1. Contacted once?	55	52	0	0	3
a2. Contacted 2-5 times?	5	5	0	0	0
a3. Contacted 6-9 times?	0	0	0	0	0
a4. Contacted 10 or more times?	0	0	0	0	0
az. Total persons contacted	60	57	0	0	3

9b. Number of Persons Engaged Q9b

	Total	a. First contact was at a place not meant for human habitation	b. First contact was at a non-residential service setting	c. First contact was at a residential service setting	d. First contact place was missing
b1. Engaged after 1 contact?	51	48	0	0	3
b2. Engaged after 2-5 contacts?	1	1	0	0	0
b3. Engaged after 6-9 contacts?	0	0	0	0	0
b4. Engaged after 10 or more contacts?	0	0	0	0	0
bz. Total persons engaged	52	49	0	0	3
c. Rate of engagement (%)	87%	86%	N/A	N/A	100%

Q10. Gender

10a. Gender of Adults Q10a

	Total	a. Without children	b. With children and adults	c. Unknown household type
a. Male	467	465	2	0

b. Female	322	291	30	1
c. Transgender male to female	2	2	0	0
d. Transgender female to male	0	0	0	0
e. Doesn't identify as male, female, or transgender	0	0	0	0
f. Don't know / refused	0	0	0	0
g. Information missing	1	1	0	0
h. Subtotal	792	759	32	1

10b. Gender of Children Q10b

	Total	**a. With children and adults**	**b. With only children**	**c. Unknown household type**
a. Male	23	22	1	0
b. Female	24	24	0	0
c. Transgender male to female	0	0	0	0
d. Transgender female to male	0	0	0	0
e. Doesn't identify as male, female, or transgender	0	0	0	0
f. Don't know / refused	0	0	0	0
g. Information missing	0	0	0	0
h. Subtotal	47	46	1	0

10c. Gender of Persons Missing Age Information Q10c

	Total	**a. Without children**	**b. With children and adults**	**c. With only children**	**d. Unknown household type**
a. Male	0	0	0	0	0
b. Female	1	0	0	0	1

c. Transgender male to female	0	0	0	0	0
d. Transgender female to male	0	0	0	0	0
e. Doesn't identify as male, female, or transgender	0	0	0	0	0
f. Don't know / refused	0	0	0	0	0
g. Information missing	1	0	0	0	1
h. Subtotal	2	0	0	0	2

10d. Gender by Age Ranges Q10d

	Total	a. Under age 18	b. Age 18-24	c. Age 25-61	d. Age 62 and over	e. Client Doesn't Know/Client Refused	f. Data not collected
a. Male	490	23	3	368	96	0	0
b. Female	347	24	20	233	69	1	0
c. Transgender male to female	2	0	0	2	0	0	0
d. Transgender female to male	0	0	0	0	0	0	0
e. Doesn't identify as male, female, or transgender	0	0	0	0	0	0	0
f. Don't know / refused	0	0	0	0	0	0	0
g. Information missing	2	0	0	0	1	0	1
h. Total	841	47	23	603	166	1	1

Q11. Age Q11

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Under 5	16	0	15	1	0
b. 5 - 12	18	0	18	0	0
c. 13 - 17	13	0	13	0	0
d. 18 - 24	23	15	8	0	0

e. 25 - 34	77	64	13	0	0
f. 35 - 44	92	87	5	0	0
g. 45 - 54	214	207	6	0	1
h. 55 - 61	220	220	0	0	0
i. 62+	166	166	0	0	0
j. Don't know / refused	1	0	0	0	1
k. Information missing	1	0	0	0	1
l. Total	841	759	78	1	3

Q12. Race & Ethnicity

12a. Race Q12a

	Total	**a. Without children**	**b. With children and adults**	**c. With only children**	**d. Unknown household type**
a. White	139	127	11	0	1
b. Black or African-American	624	561	61	1	1
c. Asian	7	7	0	0	0
d. American Indian or Alaska Native	12	12	0	0	0
e. Native Hawaiian or Other Pacific Islander	7	7	0	0	0
f. Multiple races	44	38	6	0	0
g. Don't know / refused	6	6	0	0	0
h. Information missing	2	1	0	0	1
i. Total	841	759	78	1	3

12b. Ethnicity Q12b

	Total	**a. Without children**	**b. With children and adults**	**c. With only children**	**d. Unknown household type**
a. Non-Hispanic/non-Latino	777	706	68	1	2
b. Hispanic/Latino	57	48	9	0	0
c. Don't know / refused	5	4	1	0	0

d. Information missing	2	1	0	0	1
e. Total	841	759	78	1	3

Q13. Physical and Mental Health Conditions

13a1. Physical and Mental Health Conditions at Entry Q13a1

	Total persons	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Mental illness	374	364	8	1	1
b. Alcohol abuse	44	43	1	0	0
c. Drug abuse	59	56	2	1	0
d. Both alcohol and drug abuse	99	99	0	0	0
e. Chronic health condition	296	291	4	1	0
f. HIV/AIDS and related diseases	15	15	0	0	0
g. Developmental disability	57	53	3	1	0
h. Physical disability	360	355	4	0	1

13b1. Physical and Mental Health Conditions of Leavers Q13b1

	Total persons	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Mental illness	141	137	4	0	0
b. Alcohol abuse	21	20	1	0	0
c. Drug abuse	19	19	0	0	0
d. Both alcohol and drug abuse	37	37	0	0	0
e. Chronic health condition	126	124	2	0	0
f. HIV/AIDS and related diseases	5	5	0	0	0
g. Developmental disability	18	17	1	0	0

h. Physical disability	114	112	2	0	0

13c1. Physical and Mental Health Conditions of Stayers Q13c1

	Total persons	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Mental illness	233	227	4	1	1
b. Alcohol abuse	23	23	0	0	0
c. Drug abuse	40	37	2	1	0
d. Both alcohol and drug abuse	62	62	0	0	0
e. Chronic health condition	0	0	0	0	0
f. HIV/AIDS and related diseases	10	10	0	0	0
g. Developmental disability	39	36	2	1	0
h. Physical disability	246	243	2	0	1

Q14. Domestic Violence

14a. Persons with Domestic Violence History Q14a

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Yes	144	134	10	0	0
b. No	649	621	25	1	2
c. Don't know / refused	2	2	0	0	0
d. Information missing	3	2	0	0	1
e. Total	798	759	35	1	3

14b. Persons Fleeing Domestic Violence Q14b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Yes	17	15	2	0	0
b. No	104	97	7	0	0
c. Don't know / refused	0	0	0	0	0
d. Information missing	23	22	1	0	0
e. Total	144	134	10	0	0

Q15. Living Situation Q15

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Homeless situations					
a1. Emergency shelter	120	111	7	0	2
a2. Transitional housing for homeless persons	6	5	1	0	0
a3. Place not meant for human habitation	602	582	19	1	0
a4. Safe haven					
a5. Interim housing	0	0	0	0	0
az. Total	731	701	27	1	2
b. Institutional settings					
b1. Psychiatric facility	0	0	0	0	0
b2. Substance abuse or detox center	3	3	0	0	0
b3. Hospital (non-psychiatric)	3	3	0	0	0
b4. Jail, prison or juvenile detention	0	0	0	0	0
b5. Foster care home or foster care group home	0	0	0	0	0
b6. Long-term care facility or nursing home	0	0	0	0	0

b7. Residential project or halfway house with no homeless criteria	0	0	0	0	0
bz. Total	6	6	0	0	0
c. Other locations					
c01. PH for homeless persons	1	1	0	0	0
c02. Owned by client, no subsidy	0	0	0	0	0
c03. Owned by client, with subsidy	0	0	0	0	0
c04. Rental by client, no subsidy	2	1	1	0	0
c05. Rental by client, with VASH subsidy	0	0	0	0	0
c06. Rental by client, with GPD TIP subsidy	0	0	0	0	0
c07. Rental by client, with other subsidy	7	5	2	0	0
c08. Hotel or motel paid by client	14	14	0	0	0
c09. Staying or living with friend(s)	17	13	4	0	0
c10. Staying or living with family	18	17	1	0	0
c11. Don't know / refused	0	0	0	0	0
c12. Information missing	2	1	0	0	1
cz. Total	61	52	8	0	1
d. Total	798	759	35	1	3

Q20. Non-Cash Benefits

20a. Type of Non-Cash Benefit Sources Q20a

	At entry	At Latest Annual Assessment for Stayers	At Exit for Leavers
a. Supplemental Nutritional Assistance Program	270	2	88
b. WIC	8	2	2
c. TANF Child Care services	5	0	5
d. TANF transportation services	2	0	2
e. Other TANF-funded services	1	0	0
f. Other source	22	0	12

Q21. Health Insurance Q21

	At entry	At Latest Annual Assessment for Stayers	At Exit for Leavers
a. MEDICAID health insurance	580	4	219
b. MEDICARE health insurance	106	0	52
c. State Children's Health Insurance	14	0	11
d. VA Medical Services	16	0	9
e. Employer-provided health insurance	7	0	6
f. Health insurance through COBRA	2	0	2
g. Private pay health insurance	7	0	6
h. State Health Insurance for Adults	13	0	8
i. Indian Health Services Program	2	0	2

j. Other	10	0	6
k. No health insurance	0	0	2
l. Client doesn't know/Client refused	0	0	0
m. Data not collected	8	260	12
n. Number of adult stayers not yet required to have an annual assessment	0	238	0
o. 1 source of health insurance	598	4	203
p. More than 1 source of health insurance	70	0	49

Q22. Length of Participation

Q22a2. Length of Participation—ESG projects

Q22a2

	Total	Leavers	Stayers
a. 0 to 7 days	26	25	1
b. 8 to 14 days	19	14	5
c. 15 to 21 days	10	9	1
d. 22 to 30 days	34	12	22
e. 31 to 60 days	48	24	24
f. 61 to 90 days	57	31	26
g. 91 to 180 days	110	27	83
h. 181 to 365 days	113	45	68
i. 366 to 730 days (1-2 yrs.)	278	84	194
j. 731 to 1095 days (2-3 yrs.)	125	62	63
k. 1096 to 1460 days (3-4 yrs.)	12	3	9
l. 1461 to 1825 days (4-5 yrs.)	6	3	3
m. More than 1825 days (>5 yrs.)	3	0	3
n. Information missing	0	0	0
o. Total	841	339	502

Q22c. RRH Length of Time between Project Entry Date and Residential Move-in Date

Q22c

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. 0-7 days	8	8	0	0	0
b. 8-14 days	3	3	0	0	0
c. 15-21 days	6	6	0	0	0
d. 22 to 30 days	8	8	0	0	0
e. 31 to 60 days	7	6	1	0	0
f. 61 to 180 days	21	10	11	0	0
g. 181 to 365 days	3	1	2	0	0
h. 366 to 730 days (1-2 yrs.)	3	3	0	0	0
i. Data Not Collected	73	34	39	0	0
j. Total	132	79	53	0	0

Q22d. Length of Participation by Household type

Q22d

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. 0 to 7 days	26	25	1	0	0
b. 8 to 14 days	19	17	2	0	0
c. 15 to 21 days	10	10	0	0	0
d. 22 to 30 days	34	32	2	0	0
e. 31 to 60 days	48	44	4	0	0
f. 61 to 90 days	57	38	18	0	1
g. 91 to 180 days	110	86	23	1	0
h. 181 to 365 days	113	96	17	0	0
i. 366 to 730 days (1-2 yrs.)	278	270	8	0	0
j. 731 to 1095 days (2-3 yrs.)	125	123	0	0	2
k. 1096 to 1460 days (3-4 yrs.)	12	9	3	0	0

l. 1461 to 1825 days (4-5 yrs.)	6	6	0	0	0
m. More than 1825 days (>5 yrs.)	3	3	0	0	0
n. Information missing	0	0	0	0	0
o. Total	841	759	78	1	3

Q23. Exit Destination – More than 90 Days Q23

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Permanent destinations					
a01. Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
a02. Owned by client, no ongoing subsidy	0	0	0	0	0
a03. Owned by client, with ongoing subsidy	0	0	0	0	0
a04. Rental by client, no ongoing subsidy	16	16	0	0	0
a05. Rental by client, VASH subsidy	0	0	0	0	0
a06. Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
a07. Rental by client, other ongoing subsidy	10	6	4	0	0
a08. Permanent housing for homeless persons	8	1	7	0	0
a09. Staying or living with family, permanent tenure	1	0	1	0	0
a10. Staying or living with friends, permanent tenure	1	1	0	0	0
az. Total	36	24	12	0	0
b. Temporary destinations					
b1. Emergency shelter	3	1	2	0	0

b2. Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
b3. Transitional housing for homeless persons	5	0	5	0	0
b4. Staying with family, temporary tenure	2	0	2	0	0
b5. Staying with friends, temporary tenure	1	1	0	0	0
b6. Place not meant for human habitation	0	0	0	0	0
b7. Safe Haven	0	0	0	0	0
b8. Hotel or motel paid by client	0	0	0	0	0
bz. Total	11	2	9	0	0
c. Institutional settings					
c1. Foster care home or group foster care home	0	0	0	0	0
c2. Psychiatric hospital or other psychiatric facility	0	0	0	0	0
c3. Substance abuse treatment facility or detox center	0	0	0	0	0
c4. Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
c5. Jail, prison or juvenile detention facility	0	0	0	0	0
c6. Long term care facility or nursing home	0	0	0	0	0
cz. Total	0	0	0	0	0
d. Other destinations					
d1. Residential project or halfway house with no homeless criteria	0	0	0	0	0

d2. Deceased	0	0	0	0	0
d3. Other	0	0	0	0	0
d4. Don't know / refused	0	0	0	0	0
d5. Information missing	0	0	0	0	0
dz. Total	0	0	0	0	0
e. Total	47	26	21	0	0

Q23a. Exit Destination—All persons Q23a

	Total	**a. Without children**	**b. With children and adults**	**c. With only children**	**d. Unknown household type**
a. Permanent destinations					
a01. Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
a02. Owned by client, no ongoing subsidy	0	0	0	0	0
a03. Owned by client, with ongoing subsidy	0	0	0	0	0
a04. Rental by client, no ongoing subsidy	23	21	2	0	0
a05. Rental by client, VASH subsidy	1	1	0	0	0
a06. Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
a07. Rental by client, other ongoing subsidy	12	12	0	0	0
a08. Permanent housing for homeless persons	0	0	0	0	0
a09. Staying or living with family, permanent tenure	6	4	2	0	0
a10. Staying or living with friends, permanent tenure	1	1	0	0	0
az. Total	43	39	4	0	0

b. Temporary destinations					
b1. Emergency shelter	31	31	0	0	0
b2. Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
b3. Transitional housing for homeless persons	10	10	0	0	0
b4. Staying with family, temporary tenure	2	2	0	0	0
b5. Staying with friends, temporary tenure	5	3	2	0	0
b6. Place not meant for human habitation	3	3	0	0	0
b7. Safe Haven	0	0	0	0	0
b8. Hotel or motel paid by client	5	5	0	0	0
bz. Total	56	54	2	0	0
c. Institutional settings					
c1. Foster care home or group foster care home	0	0	0	0	0
c2. Psychiatric hospital or other psychiatric facility	1	1	0	0	0
c3. Substance abuse treatment facility or detox center	1	1	0	0	0
c4. Hospital or other residential non-psychiatric medical facility	1	1	0	0	0
c5. Jail, prison or juvenile detention facility	1	1	0	0	0
c6. Long term care facility or nursing home	1	1	0	0	0
cz. Total	5	5	0	0	0
d. Other destinations					

d1. Residential project or halfway house with no homeless criteria	0	0	0	0	0
d2. Deceased	1	1	0	0	0
d3. Other	1	1	0	0	0
d4. Don't know / refused	1	1	0	0	0
d5. Information missing	158	158	0	0	0
dz. Total	161	161	0	0	0
e. Total	265	259	6	0	0

Q23b. Homeless Prevention Housing Assessment at Exit Q23b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Able to maintain the housing they had at project entry--Without a subsidy	0	0	0	0	0
b. Able to maintain the housing they had at project entry--With the subsidy they had at project entry	0	0	0	0	0
c. Able to maintain the housing they had at project entry--With an on-going subsidy acquired since project entry	0	0	0	0	0
d. Able to maintain the housing they had at project entry--Only with financial assistance other than a subsidy	0	0	0	0	0
e. Moved to new housing unit--With on-going subsidy	0	0	0	0	0

f. Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
g. Moved in with family/friends on a temporary basis	0	0	0	0	0
h. Moved in with family/friends on a permanent basis	0	0	0	0	0
i. Moved to a transitional or temporary housing facility or program	0	0	0	0	0
j. Client became homeless-moving to a shelter or other place unfit for human habitation	0	0	0	0	0
k. Client went to jail/prison	0	0	0	0	0
l. Client died	0	0	0	0	0
m. Client doesn't know/Client refused	0	0	0	0	0
n. Data not collected (no exit interview completed)	0	0	0	0	0
o. Total	0	0	0	0	0

Q24. Exit Destination – 90 Days or Less Q24

	Total	**a. Without children**	**b. With children and adults**	**c. With only children**	**d. Unknown household type**
a. Permanent destinations					
a01. Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
a02. Owned by client, no ongoing subsidy	0	0	0	0	0
a03. Owned by client, with ongoing subsidy	0	0	0	0	0
a04. Rental by client, no ongoing subsidy	4	0	4	0	0

a05. Rental by client, VASH subsidy	0	0	0	0	0
a06. Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
a07. Rental by client, other ongoing subsidy	3	0	3	0	0
a08. Permanent housing for homeless persons	5	1	4	0	0
a09. Staying or living with family, permanent tenure	4	1	3	0	0
a10. Staying or living with friends, permanent tenure	0	0	0	0	0
az. Total	16	2	14	0	0
b. Temporary destinations					
b1. Emergency shelter	3	3	0	0	0
b2. Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
b3. Transitional housing for homeless persons	0	0	0	0	0
b4. Staying with family, temporary tenure	2	0	2	0	0
b5. Staying with friends, temporary tenure	2	2	0	0	0
b6. Place not meant for human habitation	0	0	0	0	0
b7. Safe Haven	0	0	0	0	0
b8. Hotel or motel paid by client	0	0	0	0	0
bz. Total	7	5	2	0	0
c. Institutional settings					
c1. Foster care home or group foster care home	0	0	0	0	0

c2. Psychiatric hospital or other psychiatric facility	0	0	0	0	0
c3. Substance abuse treatment facility or detox center	0	0	0	0	0
c4. Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
c5. Jail, prison or juvenile detention facility	0	0	0	0	0
c6. Long term care facility or nursing home	0	0	0	0	0
cz. Total	0	0	0	0	0
d. Other destinations					
d1. Residential project or halfway house with no homeless criteria	0	0	0	0	0
d2. Deceased	0	0	0	0	0
d3. Other	0	0	0	0	0
d4. Don't know / refused	0	0	0	0	0
d5. Information missing	4	0	4	0	0
dz. Total	4	0	4	0	0
e. Total	27	7	20	0	0

25a. Number of Veterans Q25a

	Total	**a. Without children**	**b. With children and adults**	**c. Unknown household type**
a. Chronically homeless veteran	27	27	0	0
b. Non-chronically homeless veteran	28	27	1	0
c. Not a veteran	737	705	31	1
d. Client Doesn't Know/Client Refused	0	0	0	0

e. Data Not Collected	0	0	0	0
f. Total	792	759	32	1

Q26b. Number of Chronically Homeless Persons by Household Q26b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Chronically homeless	417	410	6	0	1
b. Not chronically homeless	373	308	64	1	0
c. Client Doesn't Know/Client Refused	5	5	0	0	0
d. Data Not Collected	46	36	8	0	2
e. Total	841	759	78	1	3

HOPWA CAPER

Housing Opportunities for Persons with AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER)

Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 12/31/2017)

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, Subrecipient organizations, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP,Facility Based Units, Master Leased Units ONLY)
B. Facility-Based Housing Assistance

Continued Use Periods. Grantees that received HOPWA funding for new construction, acquisition, or substantial rehabilitations are required to operate their facilities for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor/subrecipient records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, and Housing Status or Destination at the end of the operating year. Other suggested but optional elements are: Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Date of Contact, Date of Engagement, Financial Assistance, Housing Relocation & Stabilization Services, Employment, Education, General Health Status, , Pregnancy Status, Reasons for Leaving, Veteran's Information, and Children's Education. Other HOPWA projects sponsors may also benefit from collecting these data elements.

Final Assembly of Report. After the entire report is assembled, please number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that

received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	0
2a.	**Permanent Housing Facilities:** Received Operating Subsidies/Leased units	16
2b.	**Transitional/Short-term Facilities:** Received Operating Subsidies	130
3a.	**Permanent Housing Facilities:** Capital Development Projects placed in service during the operating year	13
3b.	**Transitional/Short-term Facilities:** Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	88
5.	**Adjustment for duplication (subtract)**	
6.	**TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)**	247

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Central Contractor Registration (CCR): The primary registrant database for the U.S. Federal Government. CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants (**grantees)** are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA (American Recovery and Reinvestment Act). Per ARRA and FFATA (Federal Funding Accountability and Transparency Act) federal regulations, all **grantees** and sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal Numbering System) Number.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2))This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of $300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability. .

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. *See the Code of Federal Regulations Title 24, Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.*

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor or Subrecipient. Assistance is tied directly to the properties and is not portable or transferable**.**

Project Sponsor Organizations: Any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households

served and funds expended. Funding flows to a project sponsor as follows:

HUD Funding Grantee Project Sponsor

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52 week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Subrecipient Organization: Any organization that receives funds from a project sponsor to provide eligible housing and other support services and/or administrative services as defined in 24 CFR 574.300. If a subrecipient organization provides housing and/or other supportive services directly to clients, the subrecipient organization must provide performance data on household served and funds expended. Funding flows to subrecipients as follows:

HUD Funding Grantee Project Sponsor Subrecipient

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

OMB Number 2506-0133 (Expiration Date: 10/31/2017)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of $25,000 or greater that assists grantees or project sponsors carrying out their administrative or evaluation activities. In Chart 4, indicate each subrecipient organization with a contract/agreement to provide HOPWA-funded services to client households. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

***Note**: Please see the definition section for distinctions between project sponsor and subrecipient.*

***Note**: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.*

1. Grantee Information

HUD Grant Number CA-H16-FOO1		**Operating Year for this report** ***From (mm/dd/yy)*** 07/01/16 ***To (mm/dd/yy)*** 06/30/17
Grantee Name City of Oakland		
Business Address	150 Frank H. Ogawa Plaza, Suite 4340	

City, County, State, Zip	Oakland	Alameda	CA	94612
Employer Identification Number (EIN) or **Tax Identification Number (TIN)**	94-6000-384			
DUN & Bradstreet Number (DUNs):	137137977	**Central Contractor Registration (CCR):** **Is the grantee's CCR status currently active?** ☒ **Yes** ☐ **No** **If yes, provide CCR Number:**		
Congressional District of Grantee's Business Address	9th District			
***Congressional District of Primary Service Area(s)**	6th, 7th, 9th, 11th, and 13th Districts			
***City(ies) <u>and</u> County(ies) of Primary Service Area(s)**	**Cities:** Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County, Antioch, Brentwood, Clayton, Concord, Danville, El Cerrito, Hercules, Lafayette, Martinez, Moraga, Oakley, Orinda, Pinole, Pittsburg, Pleasant Hill, Richmond, San Pablo, San Ramon, Walnut Creek, Unincorporated Contra Costa County	**Counties:** Alameda County and Contra Costa County		
Organization's Website Address http://www2.oaklandnet.com	**Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area?** ☒ Yes ☐ No **If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.**			

*** Service delivery area information only needed for program activities being directly carried out by the grantee.**

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: *Please see the definitions for distinctions between project sponsor and subrecipient.*

Note: *If any information does not apply to your organization, please enter N/A.*

Project Sponsor Agency Name Alameda County Department of Housing and Community Development		**Parent Company Name*, if applicable*** Alameda County		
Name and Title of Contact at Project Sponsor Agency	Linda Gardner, Housing Manager			
Email Address	Linda.gardner@acgov,org			
Business Address	224 West Winton Avenue			
City, County, State, Zip,	Hayward, Alameda County, CA 94544			
Phone Number *(with area code)*	(510) 670-5904			
Employer Identification Number (EIN) or **Tax Identification Number (TIN)**	94-6000-501 (took out	**Fax Number (with area code)** (510) 670-6378		
DUN & Bradstreet Number (DUNs):	021116418			
Congressional District of Project Sponsor's Business Address	13th			
Congressional District(s) of Primary Service Area(s)	9th and 13th			

City(ies) and County(ies) of Primary Service Area(s)	**Cities:** Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County	**Counties:** Alameda County
Total HOPWA contract amount for this Organization for the operating year	$1,516,907	
Organization's Website Address www.acgov.org		
Is the sponsor a nonprofit organization? ☐ **Yes** ☒ **No** *Please check if yes and a faith-based organization.* ☐ *Please check if yes and a grassroots organization.* ☐	**Does your organization maintain a waiting list?** ☐ Yes ☒ No **If yes, explain in the narrative section how this list is administered.**	
Project Sponsor Agency Name Contra Costa County	**Parent Company Name, *if applicable***	
Name and Title of Contact at Project Sponsor Agency	Kristin Sherk, Housing Planner	
Email Address	Kristin.sherk@dcd.cccounty.us	
Business Address	30 Muir Road	
City, County, State, Zip,	Martinez, Contra Costa County, CA 94553	
Phone Number *(with area code)*	925-674-7887	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000-509	**Fax Number (with area code)** 925-674-7258

DUN & Bradstreet Number (DUNs):	139441955	
Congressional District of Project Sponsor's Business Address	5th and 11th	
Congressional District(s) of Primary Service Area(s)	5th , 9th 11th and 15th	
City(ies) and County(ies) of Primary Service Area(s)	**Cities:** Antioch, Brentwood, Clayton, Concord, Danville, El Cerrito, Hercules, Lafayette, Martinez, Moraga, Oakley, Orinda, Pinole, Pittsburg, Pleasant Hill, Richmond, San Pablo, San Ramon, Walnut Creek, Unincorporated Contra Costa County	**Counties:** Contra Costa County
Total HOPWA contract amount for this Organization for the operating year	$563,941	
Organization's Website Address www.acgov.org		

Is the sponsor a nonprofit organization? ☐ **Yes** ☒ **No** *Please check if yes and a faith-based organization.* ☐ *Please check if yes and a grassroots organization.* ☐	**Does your organization maintain a waiting list?** ☐ Yes ☒ No **If yes, explain in the narrative section how this list is administered.**

3. Administrative Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of $25,000 or greater that assists project sponsors to carry out their administrative services but no services directly to client households. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: *Please see the definitions for distinctions between project sponsor and subrecipient.*

Note: *If any information does not apply to your organization, please enter N/A.*

Sub-recipient Name		**Parent Company Name, *if applicable***		
Name and Title of Contact at Contractor/ Sub-contractor Agency				
Email Address				
Business Address				
City, County, State, Zip				
Phone Number (included area code)		**Fax Number (include area code)**		
Employer Identification Number (EIN) or Tax Identification Number (TIN)				
DUN & Bradstreet Number (DUNs)				
North American Industry Classification System (NAICS) Code				
Congressional District of the Sub-recipient's Business Address				

Congressional District(s) of Primary Service Area		
City(ies) and County(ies) of Primary Service Area	**Cities:**	**Counties**:
Total HOPWA Subcontract Amount of this Organization for the operating year		

4. Program Subrecipient Information

Complete the following information for each subrecipient organization providing HOPWA-funded services to client households. These organizations would hold a contract/agreement with a project sponsor(s) to provide these services. For example, a subrecipient organization may receive funds from a project sponsor to provide nutritional services for clients residing within a HOPWA facility-based housing program. Please note that subrecipients who work directly with client households must provide performance data for the grantee to include in Parts 2-7 of the CAPER.

***Note**: Please see the definition of a subrecipient for more information.*

***Note:** Types of contracts/agreements may include: grants, sub-grants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders*.

***Note**: If any information is not applicable to the organization, please report N/A in the appropriate box. Do not leave boxes blank.*

Sub-recipient Name	East Oakland Community Project		**Parent Company Name, *if applicable***	
Name and Title of Contact at Contractor/ Sub-contractor Agency	Wendy Jackson, Executive Director			
Email Address	WendyJ@eocp.net			
Business Address	7515 International Blvd.			
City, County, State, Zip	Oakland	Alameda	CA	94621

Phone Number (included area code)	510-746-3609	**Fax Number (include area code)** 510-532-2112
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3078181	
DUN & Bradstreet Number (DUNs)		
North American Industry Classification System (NAICS) Code		
Congressional District of the Sub-recipient's Business Address		
Congressional District(s) of Primary Service Area		
City(ies) and County(ies) of Primary Service Area	**Cities:** Oakland	**Counties**: ALAMEDA
Total HOPWA Subcontract Amount of this Organization for the operating year	$414,647	

Sub-recipient Name	Swans Market Apartments		**Parent Company Name, *if applicable*** East Bal Asian Local Development Corporation	
Name and Title of Contact at Contractor/ Sub-contractor Agency	Judy Graboyes, Associate Director of Asset Management			
Email Address	jgraboyes@sbaldc.org			
Business Address	1825 San Pablo Avenue, #200			
City, County, State, Zip	Oakland	Alameda	CA	94612
Phone Number (included area code)	510-606-1834		**Fax Number (include area code)**	

		510-763-4143
Employer Identification Number (EIN) or **Tax Identification Number (TIN)**	51-0171851	
DUN & Bradstreet Number (DUNs)	080713431	
North American Industry Classification System (NAICS) Code	236116	
Congressional District of the Sub-recipient's Business Address	13th District	
Congressional District(s) of Primary Service Area	13th District	
City(ies) and County(ies) of Primary Service Area	**Cities:** Oakland San Pablo Richmond	**Counties**: Alameda Contra Costa
Total HOPWA Subcontract Amount of this Organization for the operating year	$23,140 (Swans)	

Sub-recipient Name	AIDS Housing and Information Project		**Parent Company Name, *if applicable*** Eden I & R, Inc.	
Name and Title of Contact at Contractor/ **Sub-contractor Agency**	Judy Eliachar, Coordinator, AIDS Housing and Information Project			
Email Address	judy@edenit.org			
Business Address	570 B Street			
City, County, State, Zip	Hayward	Alameda	CA	94541
Phone Number (included area code)	510-537-2600		**Fax Number (include area code)** 510-537-0986	
Employer Identification Number (EIN) or	94-2339050			

Tax Identification Number (TIN)		
DUN & Bradstreet Number (DUNs)		
North American Industry Classification System (NAICS) Code		
Congressional District of the Sub-recipient's Business Address	13th Congressional District	
Congressional District(s) of Primary Service Area	Alameda County	
City(ies) and County(ies) of Primary Service Area	**Cities:**	**Counties**: Alameda
Total HOPWA Subcontract Amount of this Organization for the operating year	$146,355	

Sub-recipient Name	Resources for Community Development		**Parent Company Name, *if applicable***	
Name and Title of Contact at Contractor/ Sub-contractor Agency	Olivia King, Director of Resident Services / Andrea Osgood, Director of Real Estate Development			
Email Address	oking@rcdhousing.org / aosgood@edenhousing.org			
Business Address	2220 Oxford Street			
City, County, State, Zip	Berkeley	Contra Costa	CA	94605
Phone Number (included area code)	510-841-4410 x332		**Fax Number (include area code)** 510-548-3502	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2952466			
DUN & Bradstreet Number (DUNs)	363812082			

North American Industry Classification System (NAICS) Code	236116	
Congressional District of the Sub-recipient's Business Address	13	
Congressional District(s) of Primary Service Area	5, 9, 11, 15	
City(ies) and County(ies) of Primary Service Area	**Cities:**	**Counties**: Contra Costa
Total HOPWA Subcontract Amount of this Organization for the operating year	$1,030,613	

Sub-recipient Name	Contra Costa Interfaith Housing		**Parent Company Name, *if applicable***	
Name and Title of Contact at Contractor/ Sub-contractor Agency	William Jones, Director of Scattered Sites Programs			
Email Address	bill@ccinterfaithhousing.org			
Business Address	399 Taylor Blvd, Suite 115			
City, County, State, Zip	Pleasant Hill	Contra Costa	CA	94523
Phone Number (included area code)	925-942-244		**Fax Number (include area code)** 925-944-2248	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	91-1797391			
DUN & Bradstreet Number (DUNs)	12904365			
North American Industry Classification System (NAICS) Code	64229			
Congressional District of the Sub-recipient's Business Address	11			

Congressional District(s) of Primary Service Area	5, 9, 11, 15	
City(ies) and County(ies) of Primary Service Area	**Cities:**	**Counties**: Contra Costa Contra Costa
Total HOPWA Subcontract Amount of this Organization for the operating year	$129,686	

Sub-recipient Name	Satellite Affordable Housing Associates		**Parent Company Name, *if applicable***	
Name and Title of Contact at Contractor/ Sub-contractor Agency	Eve Stewart, Director of Housing Development			
Email Address	estewart@sahahomes.org			
Business Address	1035 Alcatraz Avenue			
City, County, State, Zip	Berkeley	Contra Costa	CA	94703
Phone Number (included area code)	510-809-2754		**Fax Number (include area code)**	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3186770			
DUN & Bradstreet Number (DUNs)	626484778			
North American Industry Classification System (NAICS) Code	236116			
Congressional District of the Sub-recipient's Business Address	13			
Congressional District(s) of Primary Service Area	5, 9, 11, 15			

Removal of Impediments to Fair Housing (cont'd.)

City(ies) and County(ies) of Primary Service Area	**Cities:**	**Counties**: Contra Costa
Total HOPWA Subcontract Amount of this Organization for the operating year	$649	

Removal of Impediments to Fair Housing (cont'd.)

Sub-recipient Name	Eden Housing, Inc.		**Parent Company Name, *if applicable***	
Name and Title of Contact at Contractor/ Sub-contractor Agency	Carolyn Bookhart, Housing Development Director			
Email Address	cbookhart@rcdhousing.org			
Business Address	22645 Grand Street			
City, County, State, Zip	Berkeley	Contra Costa	CA	94704
Phone Number (included area code)	510-841-4410		**Fax Number (include area code)**	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2952466			
DUN & Bradstreet Number (DUNs)	363812082			
North American Industry Classification System (NAICS) Code	236116			
Congressional District of the Sub-recipient's Business Address	13			
Congressional District(s) of Primary Service Area	5, 9, 11, 15			
City(ies) and County(ies) of Primary Service Area	**Cities:**		**Counties**: Contra Costa	
Total HOPWA Subcontract Amount of this Organization for the operating year	$503,668			

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. ***Note**: Text fields are expandable.*

The goals of the City of Oakland's HOPWA program are to increase housing opportunities for persons living with AIDS, prevent homelessness and other housing crisis, deliver flexible services to support stability and independence of Alameda County and Contra Costa County's homeless and near homeless populations living with HIV / AIDS. Further, the Alameda County Housing and Community Development Department and Contra Costa County Community Development Department are the project sponsors for the City of Oakland's HOPWA grants. A wide range of AIDS housing and related services are administered by and through each of the counties. The services include, but are not limited, to housing and benefits advocacy, HIV/AIDS housing (community residence housing, family housing, single resident occupancy housing, transitional housing, and permanent supportive housing), tenant services, end-stage care, substance abuse counseling, mental health services, service enriched emergency housing and other supportive services for people with HIV/AIDS and their families. HIV/AIDS housing developments are implemented to increase HIV/AIDS housing inventory throughout Alameda County and Contra Costa County through new construction projects, rehabilitation and renovation projects as well as housing set-asides for special needs populations.

The City of Oakland is the HOPWA grantee and the Department of Human Services (HSD), Community Housing Services Division (CHS) staff Lara Tannenbaum, CHS Acting Manager and Myisha Steward, CHS Program Analyst II administer the HOPWA grant under the direction of Sara Bedford, HSD Director. The City of Oakland HOPWA Program has two project sponsors. Alameda County Community Development Agency, Housing & Community Development Department is a Project Sponsor and staff Michelle Starratt, Deputy Housing Director and Trina Walker, Community Development Specialist II administer the HOPWA Program. The area of service for Alameda County is Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County and the housing activities provided are housing development, operations, STRM-U, support services and outreach information & Referral. Contra Costa County Department of Conservation and Development is a Project Sponsor and staff Kara Douglas, Assistant Deputy Director and Kristin Sherk, Housing Planner administer the HOPWA Program. The area of service for Contra Costa County is Antioch, Brentwood, Clayton, Concord, Danville, El Cerrito, Hercules, Lafayette, Martinez, Moraga, Oakley, Orinda, Pinole, Pittsburg, Pleasant Hill, Richmond, San Pablo, San Ramon, Walnut Creek, Unincorporated Contra Costa County and the housing activities provided are housing development, STRM-U and supportive services. Contra Costa County prioritizes HOPWA funds for site acquisition, rehabilitation, and new construction of affordable housing; supportive services; housing information services; rent and utility subsidies; and certain other housing related activities for low-income persons with HIV/AIDS in both unincorporated and incorporated areas of Contra Costa County.

This past fiscal year Alameda County added 20 more HOPWA units to its inventory, with another 22 coming in the upcoming fiscal years. The primary goal for 1701 MLK was to provide housing stability for individuals who were homeless or at-risk of homelessness and living with HIV/AIDS. Resources for Community Development (RCD) a subrecipeint and a non-profit affording housing developer providing housing in Alameda and Contra Costa Counties achieved our goal by offering 12 units of affordable housing to eligible households, and providing extensive services to ensure that residents can maintain their housing (or provide educational and/or employment support to help residents move into permanent market-rate housing, if desired). AIDS Housing Information Project (AHIP) a subrecipient, has full access to the Eden I&R housing database, which increased by 2,606 listings in FY 2017, and the Eden I&R 2-1-1 database, which contains detailed information on 3,020 health and human services programs. AHIP maintains its own HOPWA resources within the Eden I&R's housing database. Subrecipient East Oakland Community Project continues on the right path to assure that HIV positive residents are receiving health care. To accomplish this goal, dual efforts were made by staff to assess, schedule and/or confirm their connection to a health care provider. During the report period, staff encouraged residents to check in with the wellness coach and meet regularly with the medical case manager regarding their health. Residents were also encouraged to keep all scheduled medical appointments and to inform staff when appointments needed to be rescheduled. Eighty-five percent of HIV+ residents who remained at Crossroads two weeks or longer achieved or scheduled at least one dental/medical appointment.

Contra Costa County Health Services Department (HSD) HIV/AIDS program activities include housing advocacy and assistance services, including client intake, housing needs assessment, assistance with locating affordable housing, assistance with housing-related benefit applications, development and implementation of client housing plans, emergency assistance funds, follow-up to ensure receipt of benefits and housing, and referral to other services. In FY 2016/17, HSD continued to support a Short Term Rental Mortgage and Utility Assistance Program (STRMU) as part of a homeless prevention strategy, intended to reduce the risks of homelessness and to improve access to health care and other needed support. STRMU involved efforts to restore client self-sufficiency and future independence from housing support by the end of the program's term. This was accomplished using time-limited housing assistance payments for eligible individuals and by the creation of individual housing service plans that include an assessment of current resources and the establishment of long-term goals for recipient households.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

Alameda County has had challenges gaining more housing units due to the slow nature of development and the increasing costs of creating housing in Alameda County. This past FY, Alameda County was able to put 20 more HOPWA units on line, with another 22 coming in the FY's ahead. In previous years, Alameda County has concentrated its HOPWA funding on development, this has caused the challenges around the 1.5 ratio, because as mentioned above, development of housing is slow and therefore the funds don't get spent quickly enough. This past year, Alameda County concentrated its HOPWA funds on service/operations contracts, allowing more funds to be spent each year of the 3-year grant term, and achieve the 1.5 spending ratio.

Contra Costa County designated most their allocation to supportive housing and development. Satellite Affordable Housing Associates (SAHA) is the developer of the Tabora Gardens Project in Antioch. The County Board of Supervisors approved an award of $660,000 in HOPWA funds on February 25, 2014 with the contingency that SAHA must meet a commitment deadline of June 30, 2016 by entering into legally binding funding agreements with the County by that date. SAHA proposes to provide 85 units of multifamily rental housing affordable to and occupied by low income seniors. Five 1-bedroom units will be designated as HOPWA assisted. Construction commenced September 2016 and is expected to last until the Spring of 2018. Resources for Community Development (RCD) is the developer of the Riviera Family Apartments project in Walnut Creek. The County Board of Supervisors approved an award of $510,000 in HOPWA funds on February 25, 2014. RCD proposes to provide 56 units of multifamily rental housing affordable to and occupied by low income families. Five studio units will be designated as HOPWA assisted. Construction commenced October 2016 and is expected to last until the Spring of 2018.

Eden Housing, Inc. (Eden) is the owner/developer of the Virginia Lane Apartments project in Concord. The County Board of Supervisors approved an award of $1,000,000 in HOPWA funds on December 8, 2015. Eden proposes to rehabilitate 91 units of multifamily rental housing affordable to and occupied by low income families. Ten 1 bedroom units will be designated as HOPWA assisted. All project financing is committed. The rehabilitation commenced August 2016 and should be completed the Fall of 2017.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

The Alameda County HOPWA Program has met the goals set out for the program in terms of assisting beneficiaries establish or maintain a stable living environment. The Short Term Rent Mortgage Utility program was beneficial in assisting clients prevent homelessness, by providing short term stipends to prevent them from being evicted when facing an unexpected financial emergency. Additionally, the Alameda County HOPWA program is committed to providing service grants to those projects for which it provided development funding as a means of providing complete support to HOPWA projects and its tenants.

During the 4th Quarter (4/1/17-6/30/17), Contra Costa Interfaith Housing staff provided housing and support services to homeless and at-risk families and individuals throughout Contra Costa County. 2,212 total units of service were provided and eleven unduplicated clients were served in this quarter. Services include Housing Advocacy intake and assessment, housing plan development, budgeting, housing search, housing placement, housing inspections, advocacy with landlords/property managers/mortgage companies to keep individuals housed or to seek housing for individuals, case conferencing with social workers and other providers to support client adherence to medical treatment plans, accessing emergency assistance funds when applicable, and providing educational presentations related to securing and maintaining stable housing. These activities take place throughout Contra Costa County. During the program year, CCIH initiated a Housing Navigation program to provide housing assistance to homeless and at-risk individuals and families who are not eligible for HOPWA-funded Housing Advocacy services. These Housing Navigation services are funded through the Continuum of Care's new Coordinated Entry system for housing. The Housing Navigators and HOPWA Housing Advocates work collaboratively to seek and secure housing for the unique clients they serve, and through that collaboration we hope to increase the number of individuals and families who are housed through their contact with both programs. From 7/1/2016 to 6/30/2017, 139 clients were served (106 new to HOPWA in this time period and 33 clients reported to HOPWA in previous fiscal years and a total of a total of 8,448 UOS were completed.

In Q4, 13 clients were provided with rental assistance (3) and utility assistance (10). Not one of these clients received both services.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

Alameda County is committed to coordinating with other mainstream housing and supportive services resources, by ensuring all projects utilize leverage and attempt to layer subsidy and funding sources to get as much assistance for each/every project as possible. Contra Costa Interfaith Housing Advocates maintained consistent contact with referring HSD Medical Case Managers as well as with additional community providers assisting clients served by the HOPWA Program. They also consistently attended medical case rounds meeting to discuss issues faced by clients receiving housing authority services and to coordinate efforts with community providers. They also conducted outreach to prospective and existing landlords/owners/affordable housing properties on clients' behalf.

Contra Costa Interfaith Housing Advocates maintained consistent contact with referring HSD Medical Case Managers as well as with additional community providers assisting clients served by the HOPWA Program. They also consistently attended medical case rounds meeting to discuss issues faced by clients receiving housing authority services and to coordinate efforts with community providers. They also conducted outreach to prospective and existing landlords/owners/affordable housing properties on clients' behalf.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

It would be beneficial to our HOPWA Program to have further guidance on the integration of the HMIS system into HOPWA reporting. It would also be beneficial to have more IDIS guidance on what is required of the grantee and any changes or nuances that have been developed.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Some barriers that have been experienced by this program include lack of affordable housing, challenges in following up by clients who experience mental health and substance abuse issues, a significant level of poverty and other psychosocial issues.

☐ HOPWA/HUD Regulations	☐ Planning	☒ Housing Availability	☒ Rent Determination and Fair Market Rents
☐ Discrimination/Confidentiality	☐ Multiple Diagnoses	☒ Eligibility	☐ Technical Assistance or Training
			☐ Criminal Justice History
☐ Supportive Services	☒ Credit History	☐ Rental History	
☒ Housing Affordability	☐ Geography/Rural Access	☐ Other, please explain further	

For clients with mental health or substance abuse issues, criminal records or other barriers, there is a continuum of support services that are available to all HIV+ clients in Contra Costa County to help with the many issues that clients are confronted with. This continuum of support services includes, Mental Health Services-for mental health barriers, Substance Abuse Services-for issues related to substance use, Legal Advocacy Services-assist with eviction issues, criminal

records, etc., Food Services, Food and Transportation Vouchers, Van Transportation to appointments, Health Education and Risk Reduction Services, Support Groups, Partner Notification Services, Outreach Coordination, Case Management Services, Dental Services, Ambulatory Care.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

As of December 31st, 2014, 2,075 people residing in Contra Costa had a confirmed HIV or AIDS diagnosis. Of these, 104 were diagnosed in 2014. Forty-nine percent of PLWHA were 50 or older, meaning that many experienced physical and mental health comorbidities associated with aging. There is a disproportionate burden of the epidemic in West County where 33% of residents had an income less than 200% of the federal poverty level and the unemployment rate was estimated to be 8.2%.

Source: U.S. Census Bureau, 2010-2014 American Community Survey 5-Year Estimates

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

On February 9, 2016, the Contra Costa County's Affordable Housing Finance Committee held a public meeting to hear staff's affordable housing recommendations for the HOPWA Program. Approximately ten persons representing various affordable housing development organizations attended the meeting. On March 1, 2016, the Contra Costa County's Board of Supervisors held a public hearing to consider the Affordable Housing Finance Committee's CDBG, HOME, and HOPWA funding recommendations to affordable housing projects/programs/activities. On April 9, 2016, the Contra Costa County's Draft Action Plan was made available to the public on the County's DCD website, plus a hard copy was available to the public at the County's DCD physical location at 30 Muir Road, Martinez CA. The draft was available for public comment from April 9, 2016 through May 9, 2016.On May 10, 2016, the Board of Supervisors public hearing was held. At that meeting, the County's FY 2016/17 CDBG/HOME/ESG/HOPWA Action Plan, including the recommendations for all affordable housing, public services, economic development, infrastructure/public facilities, and ESG projects, was considered and approved by the County's Board of Supervisors. in 2014 Alameda County had a AIDS Housing Needs Assessment completed. It is available to the public.

d. Unmet Housing Needs: An Assessment of Unmet Housing Needs

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require HOPWA housing subsidy assistance but are not currently served by any HOPWA-funded housing subsidy assistance in this service area.

In Row 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Chart 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool.

Note: *Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.*

If data is collected on the type of housing that is needed in Rows a. through c., enter the number of HOPWA-eligible households by type of housing subsidy assistance needed. For an approximate breakdown of overall unmet need by type of housing subsidy assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds. Do not include clients who are already receiving HOPWA-funded housing subsidy assistance.

Refer to Chart 2, and check all sources consulted to calculate unmet need. Reference any data from neighboring states' or municipalities' Consolidated Plan or other planning efforts that informed the assessment of Unmet Need in your service area.

Note: *In order to ensure that the unmet need assessment for the region is comprehensive, HOPWA formula grantees should include those unmet needs assessed by HOPWA competitive grantees operating within the service area.*

1. Planning Estimate of Area's Unmet Needs for HOPWA-Eligible Households

1. Total number of households that have unmet housing subsidy assistance need.	4855
2. From the total reported in Row 1, identify the number of households with unmet housing needs by type of housing subsidy assistance:	
a. Tenant-Based Rental Assistance (TBRA)	
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	2450
• Assistance with rental costs	1225
• Assistance with mortgage payments	
• Assistance with utility costs.	1225
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	2405

2. Recommended Data Sources for Assessing Unmet Need (check all sources used)

X	**= Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives**
	= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
	= Data from client information provided in Homeless Management Information Systems (HMIS)
	= Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need including those completed by HOPWA competitive grantees operating in the region.
	= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
	= Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
	= Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

***Note**: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.*

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Other	$72,561	Service	☐Housing Subsidy Assistance ☒Other Support
Housing Choice Voucher Program	$413,857	Service	☐Housing Subsidy Assistance ☒Other Support
Low Income Housing Tax Credit	$11,382,153	4% TC	☐Housing Subsidy Assistance ☒Other Support
HOME	$1,500,000	Loan	☐Housing Subsidy Assistance ☒Other Support
Shelter Plus Care	$54,778	Service	☐Housing Subsidy Assistance ☒Other Support
Emergency Solutions Grant	$1,613,806	Service	☐Housing Subsidy Assistance ☒Other Support

Other Public: Project Section 8	$141,197	Service	☐Housing Subsidy Assistance ☒Other Support
Other Public: County Behavioral Health Care	$259,550	Service	☐Housing Subsidy Assistance ☒Other Support
Other Public: City Government	$137,487	Service	☐Housing Subsidy Assistance ☒Other Support
Other Public: AHSC	$2,342,160	Grant	☐Housing Subsidy Assistance ☒Other Support
Other Public: City of Walnut Creek	$6,000,000	Loan	☐Housing Subsidy Assistance ☒Other Support
Other Public: HCD IIG	$2,802,400	Grant	☐Housing Subsidy Assistance ☒Other Support
Other Public: City of Concord	$1,300,000	Loan	☐Housing Subsidy Assistance ☒Other Support
Private Funding			
Grants	$71,600	Service	☐Housing Subsidy Assistance ☒Other Support
Other Private: AHP	$570,000	Loan	☐Housing Subsidy Assistance ☒Other Support
Other Private:	$26,379	Service	☐Housing Subsidy Assistance ☒Other Support
Other Private: Deferred Developer Fee	$265,125	Grant	☐Housing Subsidy Assistance ☒Other Support
Other Private: Private Perm Loan	$2,000,000	Loan	☐Housing Subsidy Assistance ☒Other Support
Other Funding			

Grantee/Project Sponsor/Subrecipient (Agency) Cash	$101,593	Service	☐Housing Subsidy Assistance ☒Other Support
Resident Rent Payments by Client to Private Landlord	$200,000		
TOTAL (Sum of all Rows)	**$31,254,646**		

2. Program Income and Resident Rent Payments

In Section 2, Chart A., report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: *Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).*

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

	Program Income and Resident Rent Payments Collected	Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	$153,688.47
2.	Resident Rent Payments made directly to HOPWA Program	
3.	**Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)**	$153,688.47

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	
3.	**Total Program Income Expended (Sum of Rows 1 and 2)**	

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

Note: *The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.*

1. HOPWA Performance Planned Goal and Actual Outputs

	HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	HOPWA Housing Subsidy Assistance	[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance						
2a.	**Permanent Housing Facilities:** Received Operating Subsidies/Leased units (Households Served)	16	16			$56,863	$53,753
2b.	**Transitional/Short-term Facilities:** Received Operating Subsidies/Leased units (Households Served) (Households Served)	85	130			$133,080	$126,262
3a.	**Permanent Housing Facilities**: Capital Development Projects placed in service during the operating year (Households Served)	13	13				$1,125,981
3b.	**Transitional/Short-term Facilities:** Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	70	88			$34,714	$168,644

Removal of Impediments to Fair Housing (cont'd.)

5.	Permanent Housing Placement Services	30	7			$30,000	$8376
6.	Adjustments for duplication (subtract)						
7.	**Total HOPWA Housing Subsidy Assistance (Columns a. – d. equal the sum of Rows 1-5 minus Row 6; Columns e. and f. equal the sum of Rows 1-5)**	214	254			$254,657	$1,483,016
	Housing Development (Construction and Stewardship of facility based housing)	**[1] Output: Housing Units**				**[2] Output: Funding**	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	42	45			$1,152,271	$2,693,939
9.	Stewardship Units subject to 3 or 10 year use agreements	109	109				
10.	**Total Housing Developed (Sum of Rows 8 & 9)**	151	154			$1,152,271	$2,693,939
	Supportive Services	**[1] Output Households**				**[2] Output: Funding**	
11a.	Supportive Services provided by project sponsors/subrecipient that also delivered HOPWA housing subsidy assistance	97	142			$280,459	$328,708
11b.	Supportive Services provided by project sponsors/subrecipient that only provided supportive services.						
12.	Adjustment for duplication (subtract)						
13.	**Total Supportive Services (Columns a. – d. equal the sum of Rows 11 a. & b. minus Row 12; Columns e. and f. equal the sum of Rows 11a. & 11b.)**	97	142			$280,459	$328,708
	Housing Information Services	**[1] Output Households**				**[2] Output: Funding**	
14.	Housing Information Services	440	458			$317,580	$282,463
15.	**Total Housing Information Services**	440	458			$317,580	$282,463

	Grant Administration and Other Activities	[1] Output Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources						
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					$65,904	$65,904
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					$145,659	$145,659
20.	**Total Grant Administration and Other Activities**					$211,563	$211,563

	Total Expended					[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	**Total Expenditures for program year (Sum of Rows 7, 10, 13, 15, and 20)**					$2,216,53	$4,999,689

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: *Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.*

	Supportive Services	[1] Output: Number of Households	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	142	$181,594
4.	Child care and other child services		
5.	Education		

6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services	142	$116,705
11.	Mental health services		
12.	Outreach	93	$29,627
13.	Transportation	8	$782
14.	Other Activity (if approved in grant agreement). **Specify**:		
15.	**Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)**	385	
16.	**Adjustment for Duplication (subtract)**	243	
17.	**TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)**	142	$328,708

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a., enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b., enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c., enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d., enter the total

number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e., enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f., enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g., report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: *The total households reported as served with STRMU in Row a., column [1] and the total amount of HOPWA funds reported as expended in Row a., column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b. and f., respectively.*

Data Check: *The total number of households reported in Column [1], Rows b., c., d., e., and f. equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b., c., d., e., f., and g. equal the total amount of STRMU expenditures reported in Column [2], Row a.*

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	**Total Short-term mortgage, rent and/or utility (STRMU) assistance**	88	$168,644
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	0	$0
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	1	$4,411
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	30	$43,467
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	11	$49,320
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	46	$9,837
g.	Direct program delivery costs (e.g., program operations staff time)		$61,609

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type.

In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

***Data Check**: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].*

***Note**: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.*

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance			1 Emergency Shelter/Streets		*Unstable Arrangements*
			2 Temporary Housing		*Temporarily Stable, with Reduced Risk of Homelessness*
			3 Private Housing		*Stable/Permanent Housing (PH)*
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		*Unstable Arrangements*
			8 Disconnected/Unknown		
			9 Death		*Life Event*
Permanent Supportive Housing Facilities/ Units	29	24	1 Emergency Shelter/Streets		*Unstable Arrangements*
			2 Temporary Housing		*Temporarily Stable, with Reduced Risk of Homelessness*
			3 Private Housing	5	*Stable/Permanent Housing (PH)*
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		

			8 Disconnected/Unknown		*Unstable Arrangements*
			9 Death		*Life Event*

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	130	55	1 Emergency Shelter/Streets	16	*Unstable Arrangements*
			2 Temporary Housing	28	*Temporarily Stable with Reduced Risk of Homelessness*
			3 Private Housing	19	*Stable/Permanent Housing (PH)*
			4 Other HOPWA		
			5 Other Subsidy	5	
			6 Institution	4	
			7 Jail/Prison		*Unstable Arrangements*
			8 Disconnected/unknown	3	
			9 Death		*Life Event*
B1:Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months					

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness

(Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor or subrecipient's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a., report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b., report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: *The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.*

Data Check*: The sum of Column [2] should equal the number of households reported in Column [1].*

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
88	**Maintain Private Housing <u>without</u> subsidy** (*e.g. Assistance provided/completed and client is stable, not likely to seek additional support*)	57	*Stable/Permanent Housing (PH)*
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)	2	
	Other HOPWA Housing Subsidy Assistance		
	Other Housing Subsidy (PH)		
	Institution (*e.g. residential and long-term care*)		
	Likely that additional STRMU is needed to maintain current housing arrangements	29	*Temporarily Stable, with Reduced Risk of Homelessness*
	Transitional Facilities/Short-term (e.g. *temporary or transitional arrangement*)		
	Temporary/Non-Permanent Housing arrangement (*e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days*)		
	Emergency Shelter/street		*Unstable Arrangements*
	Jail/Prison		
	Disconnected		

	Death		*Life Event*
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			2
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors/subrecipients that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c. to adjust for duplication among the service categories and Row d. to provide an unduplicated household total.

Line [2]: For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: *These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b. below.*

Total Number of Households	
1. **For Project Sponsors/Subrecipients that provided HOPWA Housing Subsidy Assistance:** Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	254
b. Case Management	142
c. Adjustment for duplication (subtraction)	142
d. Total Households Served by Project Sponsors/Subrecipients with Housing Subsidy Assistance (Sum of Rows a.b. minus Row c.)	254
2. **For Project Sponsors/Subrecipients did NOT provide HOPWA Housing Subsidy Assistance:** Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	**0**
b. Total Households Served by Project Sponsors/Subrecipients without Housing Subsidy Assistance	**0**

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report the number of households that demonstrated access or maintained connections to care and support within the program year.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report the number of households that demonstrated improved access or maintained connections to care and support within the program year.

Note: *For information on types and sources of income and medical insurance/assistance, refer to Charts below.*

Categories of Services Accessed	**[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:**	**[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:**	**Outcome Indicator**
1. Has a housing plan for maintaining or establishing stable on-going housing	174	0	*Support for Stable Housing*
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	209	0	*Access to Support*
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	185	0	*Access to Health Care*
4. Accessed and maintained medical insurance/assistance	185	0	*Access to Health Care*
5. Successfully accessed or maintained qualification for sources of income	187	0	*Sources of Income*

There are several reasons why the number of households accessing care and support is below HUD's 80% threshold. For example, often clients do not follow through with health or housing stability plans. They may feel they do not need the medical service, have difficulty getting to medical appointments, or lack funds to maintain medical care. Additionally, housing resources in Alameda County are challenging, so even with subsidy, some people are not able to maintain housing due to the high housing costs in Alameda County. Also, there is sometimes data collection issues that make collecting the proper date challenging. It is a requirement of the program for Contra Costa County that every household assisted with HOPWA-funded Housing Subsidy Assistance be working with a Case Manager through the County's HIV/AIDS Program out of the Health Services Department. Requirements of working with a case manager include each household having/maintaining a housing plan, working with the case manager on their individual service plan, having access to health care, and accessing/maintaining a source of income.

Chart 1b., Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

• MEDICAID Health Insurance Program, or use local program name • MEDICARE Health Insurance Program, or use local program name	• Veterans Affairs Medical Services • AIDS Drug Assistance Program (ADAP) • State Children's Health Insurance Program (SCHIP), or use local program name	• Ryan White-funded Medical or Dental Assistance

Chart 1b., Row 5: Sources of Income include, but are not limited to the following (Reference only)

• Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI)	• Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation	• General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor/subrecipients or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1 For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	6	0

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	**Stable Housing** (# of households remaining in program plus 3+4+5+6)	**Temporary Housing** (2)	**Unstable Arrangements** (1+7+8)	**Life Event** (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	**Stable/Permanent Housing**	**Temporarily Stable, with Reduced Risk of Homelessness**	**Unstable Arrangements**	**Life Events**
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number

of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: *See definition of Stewardship Units.* ***– Please see attachments****.*

1. General information

HUD Grant Number(s)	Operating Year for this report *From (mm/dd/yy) To (mm/dd/yy)* ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10;
Grantee Name	Date Facility Began Operations *(mm/dd/yy)*

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year

Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	☐ *Yes, protect information; do not list* ☐ *Not confidential; information can be made available to the public*
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.	
Name & Title of Authorized Official of the organization that continues to operate the facility:	**Signature & Date (mm/dd/yy)**
Name & Title of Contact at Grantee Agency *(person who can answer questions about the report and program)*	**Contact Phone (with area code)**

End of PART 6

Part 7: Summary Overview of Grant Activities

A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

Note: *Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).*

Section 1. HOPWA-Eligible Individuals who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	254

Chart b. Prior Living Situation

In Chart b., report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating

year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: *The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a. above.*

	Category	Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	Continuing to receive HOPWA support from the prior operating year	62
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	50
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	15
4.	Transitional housing for homeless persons	14
5.	**Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)**	79
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	
7.	Psychiatric hospital or other psychiatric facility	
8.	Substance abuse treatment facility or detox center	8
9.	Hospital (non-psychiatric facility)	2
10.	Foster care home or foster care group home	
11.	Jail, prison or juvenile detention facility	3
12.	Rented room, apartment, or house	95
13.	House you own	1
14.	Staying or living in someone else's (family and friends) room, apartment, or house	

15.	Hotel or motel paid for without emergency shelter voucher	1
16.	Other	2
17.	Don't Know or Refused	1
18.	**TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)**	254

c. Homeless Individual Summary

In Chart c., indicate the number of eligible individuals reported in Chart b., Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c. do not need to equal the total in Chart b., Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	5	7

Section 2. Beneficiaries

In Chart a., report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a.*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: *See definition of HOPWA Eligible Individual*

Note: *See definition of Transgender.*

Note: *See definition of Beneficiaries.*

Data Check: *The sum of each of the Charts b. & c. on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a., Row 4 below.*

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a.)	254
2. Number of ALL other persons **diagnosed** as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	7
3. Number of ALL other persons **NOT diagnosed** as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	54
4. TOTAL number of ALL beneficiaries served with Housing Subsidy Assistance (Sum of Rows 1,2, & 3)	315

b. Age and Gender

In Chart b., indicate the Age and Gender of all beneficiaries as reported in Chart a. directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a., Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a., Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a., Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	12	2	2	0	16
3.	31 to 50 years	63	81	6	1	151
4.	51 years and Older	65	21	1	0	87
5.	**Subtotal (Sum of Rows 1-4)**	140	104	9	1	254
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	16	2	0	0	18
7.	18 to 30 years	13	9	0	0	22
8.	31 to 50 years	14	6	0	0	20
9.	51 years and Older	1	0	0	0	1
10.	**Subtotal (Sum of Rows 6-9)**	44	17	0	0	61

Total Beneficiaries (Chart a, Row 4)						
11.	**TOTAL (Sum of Rows 5 & 10)**	184	121	9	1	315

c. Race and Ethnicity*

In Chart c., indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a., Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a., Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a., Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a., Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	23	21	23	23
2.	Asian	3			
3.	Black/African American	184	2	30	
4.	Native Hawaiian/Other Pacific Islander	2			
5.	White	37	2	4	4
6.	American Indian/Alaskan Native & White				
7.	Asian & White				
8.	Black/African American & White	4			
9.	American Indian/Alaskan Native & Black/African American	1		2	
10.	Other Multi-Racial			2	2
11.	Column Totals (Sum of Rows 1-10)	254	25	61	29
Data Check: *Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a., Row 4.*					

**Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)*

Section 3. Households

Household Area Median Income

Report the area median income(s) for all households served with HOPWA housing subsidy assistance.

***Data Check**: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).*

***Note:** Refer to http://www.huduser.org/portal/datasets/il/il2010/select_Geography_mfi.odn for information on area median income in your community.*

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	208
2.	31-50% of area median income (very low)	37
3.	51-80% of area median income (low)	9
4.	**Total (Sum of Rows 1-3)**	254

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County/East Bay Asian Local Development Corporation

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: *If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year *(if applicable)*	Non-HOPWA funds Expended *(if applicable)*	Name of Facility: Swans Market Apartments
☐ New construction	$	$	**Type of Facility [Check only one box.]** ☒ Permanent housing ☐ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	$	$	
☐ Acquisition	$	$	
☒ Operating	$23140	$	
a.	Purchase/lease of property:		Date (mm/dd/yy): October 26, 1998

b.	Rehabilitation/Construction Dates: June 1998 – November 1999	Date started: June 1998 Date Completed: November 1999
c.	Operation dates: December 1999 - present	Date residents began to occupy: 12/15/1999 ☐ Not yet occupied
d.	Date supportive services began: December 1999	Date started: 12/15/1999 ☐ Not yet providing services
e.	Number of units in the facility: 18	HOPWA-funded units = 4 Total Units = 18
f.	Is a waiting list maintained for the facility? yes	☒ Yes ☐ No *If yes, number of participants on the list at the end of operating year* unknown
g.	What is the address of the facility (if different from business address)?	958 Clay Street Oakland, CA 94607
h.	Is the address of the project site confidential? no	☐ *Yes, protect information; do not publish list* ☒ *No, can be made available to the public*

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab	4	4	4	4
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: *The number units may not equal the total number of households served.*

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

☒ Permanent Supportive Housing Facility/Units

☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Alameda County/East Bay Asian Local Development Corp.

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence		4				
c.	Project-based rental assistance units or leased units		4				
d.	Other housing facility **Specify:**						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs	4	$23,140
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) **Specify:**		
e.	**Adjustment to eliminate duplication (subtract)**		
f.	**TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)**	4	$23,140

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County/East Oakland Community Project

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: *If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year *(if applicable)*	Non-HOPWA funds Expended *(if applicable)*	Name of Facility: East Oakland Community Project
☐ New construction	$	$	**Type of Facility [Check only one box.]** ☐ Permanent housing ☒ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	$	$	
☐ Acquisition	$	$	
☒ Operating	$126,262	$	

a.	Purchase/lease of property:	Date (mm/dd/yy): Sept 22, 2006
b.	Rehabilitation/Construction Dates:	Date started: November 2006 Date Completed: June 2008
c.	Operation dates:	Date residents began to occupy: July 2008 ☐ Not yet occupied
d.	Date supportive services began:	Date started: July 2008 ☐ Not yet providing services
e.	Number of units in the facility:	HOPWA-funded units = 130 Total Units = 130
f.	Is a waiting list maintained for the facility?	☒ Yes ☐ No *If yes, number of participants on the list at the end of operating year* unknown
g.	What is the address of the facility (if different from business address)?	7515 International Blvd. Oakland, CA 94621
h.	Is the address of the project site confidential?	☐ *Yes, protect information; do not publish list* ☐ *No, can be made available to the public*

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab	130	130	130	130
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: *The number units may not equal the total number of households served.*

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

☐ Permanent Supportive Housing Facility/Units

☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	130					
b.	Community residence	130					
c.	Project-based rental assistance units or leased units	130					
d.	Other housing facility **Specify:**						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs	130	$126,262
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) **Specify:**		
e.	**Adjustment to eliminate duplication (subtract)**		
f.	**TOTAL Facility-Based Housing Assistance** **(Sum Rows a. through d. minus Row e.)**	130	126,262

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County/East Bay Asian Local Development Corp

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: *If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year *(if applicable)*	Non-HOPWA funds Expended *(if applicable)*	Name of Facility: 1110 Jackson Family Housing (Prosperity Place)
☒ New construction	$ 1,125,981.45	$	**Type of Facility [Check only one box.]** ☒ Permanent housing ☐ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	$	$	
☐ Acquisition	$	$	
☐ Operating	$	$	

a.	Purchase/lease of property:	Date (mm/dd/yy): 3/15/2015
b.	Rehabilitation/Construction Dates:	Date started: April 2015 Date Completed: November 2016

c.	Operation dates:	Date residents began to occupy: January 2017 ☐ Not yet occupied
d.	Date supportive services began:	Date started: February 2017 ☐ Not yet providing services
e.	Number of units in the facility:	HOPWA-funded units = 8 Total Units = 71
f.	Is a waiting list maintained for the facility?	☒ Yes ☐ No *If yes, number of participants on the list at the end of operating year* not sure
g.	What is the address of the facility (if different from business address)?	188 11th Street Oakland, CA 94607
h.	Is the address of the project site confidential?	☐ *Yes, protect information; do not publish list* ☒ *No, can be made available to the public*

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab	8	8	8	8
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: *The number units may not equal the total number of households served.*

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

☒ Permanent Supportive Housing Facility/Units

☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Alameda County/EBALDC

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence		5	3			
c.	Project-based rental assistance units or leased units		5	3			
d.	Other housing facility **Specify:**						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) **Specify:** construction costs	8	1,125,981.45
e.	**Adjustment to eliminate duplication (subtract)**		
f.	**TOTAL Facility-Based Housing Assistance** **(Sum Rows a. through d. minus Row e.)**	8	1,125,981.45

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County/Resources for Community Development

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: *If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year *(if applicable)*	Non-HOPWA funds Expended *(if applicable)*	Name of Facility: 1701 Martin Luther King Blvd.
☒ New construction	$	$	**Type of Facility [Check only one box.]** ☒ Permanent housing ☐ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	$	$	
☐ Acquisition	$	$	
☐ Operating	$30,613	$	

a.	Purchase/lease of property:	Date (mm/dd/yy):1/03/2014
b.	Rehabilitation/Construction Dates:	Date started: April 2014 Date Completed: November 2015
c.	Operation dates:	Date residents began to occupy: December 2015 ☐ Not yet occupied
d.	Date supportive services began:	Date started: January 2016 ☐ Not yet providing services
e.	Number of units in the facility:	HOPWA-funded units = 12 Total Units = 26
f.	Is a waiting list maintained for the facility?	☒ Yes ☐ No *If yes, number of participants on the list at the end of operating year* not sure
g.	What is the address of the facility (if different from business address)?	1701 Martin Luther King Blvd. , CA 94612
h.	Is the address of the project site confidential?	☐ *Yes, protect information; do not publish list* ☒ *No, can be made available to the public*

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab	12	12	12	12
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: *The number units may not equal the total number of households served.*

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

☒ Permanent Supportive Housing Facility/Units

☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Alameda County/EBALDC

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	3					
b.	Community residence						
c.	Project-based rental assistance units or leased units		9				
d.	Other housing facility **Specify:**						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs	12	30,613
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) **Specify:** construction costs		
e.	**Adjustment to eliminate duplication (subtract)**		
f.	**TOTAL Facility-Based Housing Assistance** **(Sum Rows a. through d. minus Row e.)**	12	30,613

1. Project Sponsor/Subrecipient Agency Name (Required)

Contra Costa County/Riley Court Apartments

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: *If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year *(if applicable)*	Non-HOPWA funds Expended *(if applicable)*	Name of Facility: Riley Court Apartments
☐ New construction	$	$	**Type of Facility [Check only one box.]** ☒ Permanent housing ☐ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☒ Rehabilitation	$0	$	
☐ Acquisition	$	$	
☐ Operating	$	$	

a.	Purchase/lease of property:	Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:	Date started: 5/21/2015 Date Completed: 1/31/2016

c.	Operation dates:	Date residents began to occupy: 9/19/2016 ☐ Not yet occupied
d.	Date supportive services began:	Date started: 9/19/2016 ☐ Not yet providing services
e.	Number of units in the facility:	HOPWA-funded units = 5 Total Units = 48
f.	Is a waiting list maintained for the facility?	☒ Yes ☐ No *If yes, number of participants on the list at the end of operating year*
g.	What is the address of the facility (if different from business address)?	2050, 2051, 2061 Riley Court, Concord CA
h.	Is the address of the project site confidential?	☐ *Yes, protect information; do not publish list* ☒ *No, can be made available to the public*

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed	0	0	0	0
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: *The number units may not equal the total number of households served.*

Please complete separate charts for each housing facility assisted. **Scattered site units may be grouped together.**

3a. Check one only

☐ Permanent Supportive Housing Facility/Units

☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility **Specify:**						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Removal of Impediments to Fair Housing (cont'd.)

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) **Specify:**		
e.	**Adjustment to eliminate duplication (subtract)**		
f.	**TOTAL Facility-Based Housing Assistance** **(Sum Rows a. through d. minus Row e.)**		

IDIS REPORTS (CDBG, HOME, & ESG)

CITY OF OAKLAND CDBG PR26

CDBG Financial & Activity
Summary Report
for Program Year 2016
July 1, 2016 – June 30, 2017

Office of Community Planning and Development U.S. Department of Housing and Urban Development Integrated Disbursement and Information System PR26 - CDBG Financial Summary Report Program Year 2016 OAKLAND , CA	DATE: TIME: PAGE:	09-29-17 20:39 1

PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	4,394,757.00
02 ENTITLEMENT GRANT	7,076,798.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	11,471,555.00
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	5,815,749.13
10 ADJUSTMENT TO COMPLTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	5,815,749.13
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,002,969.24
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	546,760.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	7,365,478.37
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	4,106,076.63
PART III: LOWMOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	5,815,749.13
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	5,815,749.13
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2014 PY: 2015 PY: 2016
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	876,501.91
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	247,731.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	1,124,232.91
32 ENTITLEMENT GRANT	7,076,798.00
33 PRIOR YEAR PROGRAM INCOME	904,568.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	7,981,366.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.09%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,002,969.24
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,002,969.24
42 ENTITLEMENT GRANT	7,076,798.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	7,076,798.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	14.17%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	29	3271	5953391	EAST OAKLAND COMMUNITY PROJECT OPERATIONS	03C	LMC	$158,445.00
					03C	**Matrix Code**	**$158,445.00**
2015	32	3267	5943037	STRIDE 2015-16/OPR	03D	LMC	$70.00
2015	38	3219	5943037	DREAMCATCHER/SHELTER RENOVATION	03D	LMC	$23,985.00
2015	38	3219	5953391	DREAMCATCHER/SHELTER RENOVATION	03D	LMC	$51,634.00
2015	38	3219	5978546	DREAMCATCHER/SHELTER RENOVATION	03D	LMC	$151,913.00
2015	38	3219	6024547	DREAMCATCHER/SHELTER RENOVATION	03D	LMC	$135,784.00
2015	38	3219	6025964	DREAMCATCHER/SHELTER RENOVATION	03D	LMC	$27,313.00
2015	38	3219	6030067	DREAMCATCHER/SHELTER RENOVATION	03D	LMC	$29,345.00
2015	42	3224	5943037	FRIENDS OF PERALTA ACE PROGRAM	03D	LMC	$23,918.00
2015	42	3224	5953391	FRIENDS OF PERALTA ACE PROGRAM	03D	LMC	$10,765.00
					03D	**Matrix Code**	**$454,227.00**
2013	53	3028	5943037	SPANISH SPEAKING CITIZENS	03E	LMC	$13,277.00
					03E	**Matrix Code**	**$13,277.00**
2015	30	3269	5953391	PATH OPERATING EXPENSES/PATH CONTRACTS	03T	LMC	$143,197.00
2016	3	3284	6025964	PATH STRATEGY 3RD PARTY CONTRACTS 16-17	03T	LMC	$30,082.00
2016	3	3284	6040631	PATH STRATEGY 3RD PARTY CONTRACTS 16-17	03T	LMC	$9,918.00
2016	3	3320	6024547	EAST OAKLAND COMMUNITY PROJECT OPERATION COSTS	03T	LMC	$50,657.00
2016	3	3320	6025964	EAST OAKLAND COMMUNITY PROJECT OPERATION COSTS	03T	LMC	$12,149.00
2016	3	3320	6040631	EAST OAKLAND COMMUNITY PROJECT OPERATION COSTS	03T	LMC	$26,604.00
					03T	**Matrix Code**	**$272,607.00**
2015	12	3214	5953391	ALAMEDA COUNTY COMM FOOD BANK/CDBG/15-16	05A	LMC	$20,000.00
2015	14	3216	5943037	Alzheimer's Services of the East Bay/dementia Specific Adult	05A	LMC	$3,667.00
2015	14	3216	5953391	Alzheimer's Services of the East Bay/dementia Specific Adult	05A	LMC	$28.00
2015	50	3256	5943037	VIETNAMESE COMMUNITY DEVELOPMENT/SENIOR SERVICES	05A	LMC	$7,695.00
2015	50	3256	5953391	VIETNAMESE COMMUNITY DEVELOPMENT/SENIOR SERVICES	05A	LMC	$2,604.00
2016	3	3280	6025964	ALAMEDA COUNTY COMMUNITY FOOD BANK 16-17	05A	LMC	$9,672.00
2016	3	3280	6030067	ALAMEDA COUNTY COMMUNITY FOOD BANK 16-17	05A	LMC	$1,776.00
2016	3	3280	6040631	ALAMEDA COUNTY COMMUNITY FOOD BANK 16-17	05A	LMC	$1,607.00
2016	3	3281	6030067	ALZHEIMER'S SERVICES OF THE EAST BAY 16-17	05A	LMC	$6,931.00
2016	3	3281	6040631	ALZHEIMER'S SERVICES OF THE EAST BAY 16-17	05A	LMC	$4,480.00
2016	3	3281	6054362	ALZHEIMER'S SERVICES OF THE EAST BAY 16-17	05A	LMC	$6,656.00
2016	3	3290	6024547	OCCUR-EASTMONT TECHNOLOGY LEARNING CENTER YOUTH,	05A	LMC	$33,397.00
2016	3	3290	6025964	OCCUR-EASTMONT TECHNOLOGY LEARNING CENTER YOUTH,	05A	LMC	$8,291.00
2016	3	3290	6030067	OCCUR-EASTMONT TECHNOLOGY LEARNING CENTER YOUTH,	05A	LMC	$8,461.00
2016	3	3290	6040631	OCCUR-EASTMONT TECHNOLOGY LEARNING CENTER YOUTH,	05A	LMC	$17,184.00
2016	3	3290	6054362	OCCUR-EASTMONT TECHNOLOGY LEARNING CENTER YOUTH,	05A	LMC	$9,097.00
2016	3	3294	6024547	VIETNAMESE COMMUNITY DEVELOPMENT - SENIOR	05A	LMC	$12,127.00
2016	3	3294	6025964	VIETNAMESE COMMUNITY DEVELOPMENT - SENIOR	05A	LMC	$6,075.00
2016	3	3294	6030067	VIETNAMESE COMMUNITY DEVELOPMENT - SENIOR	05A	LMC	$2,866.00
2016	3	3294	6040631	VIETNAMESE COMMUNITY DEVELOPMENT - SENIOR	05A	LMC	$2,761.00
2016	3	3294	6054362	VIETNAMESE COMMUNITY DEVELOPMENT - SENIOR	05A	LMC	$2,727.00
					05A	**Matrix Code**	**$163,104.00**
2015	41	3222	5943037	FIRST PLACE FOR YOUTH/STEPS TO SUCCESS PROGRAM	05D	LMC	$4,268.00
2015	41	3222	5953391	FIRST PLACE FOR YOUTH/STEPS TO SUCCESS PROGRAM	05D	LMC	$7,124.00
2015	44	3228	5943037	OCCUR/Eastmont Technology Learning Center	05D	LMC	$9,159.00
2015	44	3228	5953391	OCCUR/Eastmont Technology Learning Center	05D	LMC	$9,184.00
2016	3	3285	6024547	STRIDE/OPR 2016-17	05D	LMC	$280.00
2016	3	3285	6030067	STRIDE/OPR 2016-17	05D	LMC	$70.00
2016	3	3285	6040631	STRIDE/OPR 2016-17	05D	LMC	$280.00
2016	3	3285	6054362	STRIDE/OPR 2016-17	05D	LMC	$70.00
2016	3	3288	6024547	FIRST PLACE FOR YOUTH - YOUTH SERV-HOMELESSNESS	05D	LMC	$14,424.00
2016	3	3288	6025964	FIRST PLACE FOR YOUTH - YOUTH SERV-HOMELESSNESS	05D	LMC	$3,720.00
2016	3	3288	6030067	FIRST PLACE FOR YOUTH - YOUTH SERV-HOMELESSNESS	05D	LMC	$4,404.00
2016	3	3288	6040631	FIRST PLACE FOR YOUTH - YOUTH SERV-HOMELESSNESS	05D	LMC	$3,788.00
2016	3	3288	6054362	FIRST PLACE FOR YOUTH - YOUTH SERV-HOMELESSNESS	05D	LMC	$3,700.00

2016	3	3289	6025964	FRIENDS OF PERALTA HACIENDA - YOUTH SERVICES 16-17	05D	LMC	$11,177.00
2016	3	3289	6040631	FRIENDS OF PERALTA HACIENDA - YOUTH SERVICES 16-17	05D	LMC	$24,317.00
2016	3	3291	6024547	PROJECT RECONNECT YOUTH SERVICES 16-17	05D	LMC	$40.00
2016	3	3291	6030067	PROJECT RECONNECT YOUTH SERVICES 16-17	05D	LMC	$7,695.00
					05D	**Matrix Code**	**$103,701.00**
2015	46	3261	5943037	PROJECT RE-CONNECT/ANTI CRIME/YOUTH	05I	LMC	$26,664.00
2015	46	3261	5953391	PROJECT RE-CONNECT/ANTI CRIME/YOUTH	05I	LMC	$6,666.00
2015	46	3261	5964267	PROJECT RE-CONNECT/ANTI CRIME/YOUTH	05I	LMC	$7,994.00
2015	49	3257	5943037	VIETNAMESE AMERICAN COMMUNITY CENTER/ANTI CRIME	05I	LMC	$3,923.00
2015	49	3257	5953391	VIETNAMESE AMERICAN COMMUNITY CENTER/ANTI CRIME	05I	LMC	$2,377.00
2016	3	3293	6024547	VIETNAMESE AMERICAN COMMUNITY CENTER OF THE EAST	05I	LMC	$10,266.00
2016	3	3293	6025964	VIETNAMESE AMERICAN COMMUNITY CENTER OF THE EAST	05I	LMC	$1,999.00
2016	3	3293	6030067	VIETNAMESE AMERICAN COMMUNITY CENTER OF THE EAST	05I	LMC	$1,966.00
2016	3	3293	6040631	VIETNAMESE AMERICAN COMMUNITY CENTER OF THE EAST	05I	LMC	$1,769.00
					05I	**Matrix Code**	**$63,624.00**
2015	40	3221	6030067	EBCLC/HOUSING RELATED SERVICES	05K	LMC	$19,670.00
					05K	**Matrix Code**	**$19,670.00**
2015	51	3262	5953391	SENIOR CITIZEN UTILITY	05Q	LMC	$81,485.00
					05Q	**Matrix Code**	**$81,485.00**
2015	35	3264	5969114	CHS PROGRAM DELIVERY COST 2015-16	05W	LMC	$172,310.91
					05W	**Matrix Code**	**$172,310.91**
2015	20	3237	5943037	Code Enforcement/ Relocation Program 15 16	08	LMC	$2,580.00
2016	3	3283	6024547	CODE ENFORCEMENT RELOCATION	08	LMH	$13,160.00
2016	3	3283	6054362	CODE ENFORCEMENT RELOCATION	08	LMH	$584,875.00
					08	**Matrix Code**	**$600,615.00**
2014	95	3119	5978546	Housing/HCD/Housing Development/Affordable Housing	12	LMH	$135,000.00
					12	**Matrix Code**	**$135,000.00**
2014	1	3085	6020909	Minor Home Repair/Alameda County HCD	14A	LMH	$42,632.00
2015	8	3215	6024547	ACHCD/MINOR HOME REPAIR	14A	LMH	$31,253.00
2015	8	3241	5943037	ACCESS IMPROVEMENT PROGRAM	14A	LMH	$6,541.00
2015	24	3244	5943037	Residential Lending/HMIP 2015/16	14A	LMH	$70,643.00
2015	47	3260	5943037	Rebuilding Together/	14A	LMH	$23,151.00
2015	47	3260	5953391	Rebuilding Together/	14A	LMH	$19,735.00
2015	52	3242	5943037	Emergency Home Repair 2015-16 (ext. fy 17/18)	14A	LMH	$19,237.00
2015	52	3242	5953391	Emergency Home Repair 2015-16 (ext. fy 17/18)	14A	LMH	$700.00
2016	6	3304	6025964	HMIP(HOUSING) RES LENDING 16-17	14A	LMH	$30,113.00
2016	6	3304	6030067	HMIP(HOUSING) RES LENDING 16-17	14A	LMH	$46,170.00
2016	6	3304	6040631	HMIP(HOUSING) RES LENDING 16-17	14A	LMH	$44,150.00
2016	6	3304	6054362	HMIP(HOUSING) RES LENDING 16-17	14A	LMH	$24,054.00
2016	6	3305	6024547	MINOR HOME REPAIR PROGRAM (HOUSING) 16-17	14A	LMH	$8,830.00
2016	6	3305	6030067	MINOR HOME REPAIR PROGRAM (HOUSING) 16-17	14A	LMH	$78,230.00
2016	6	3305	6054362	MINOR HOME REPAIR PROGRAM (HOUSING) 16-17	14A	LMH	$62,319.00
2016	6	3314	6024547	REBUILDING TOGETHER (HOUSING) 16-17	14A	LMH	$67,973.00
2016	6	3314	6025964	REBUILDING TOGETHER (HOUSING) 16-17	14A	LMH	$12,750.00
2016	6	3314	6030067	REBUILDING TOGETHER (HOUSING) 16-17	14A	LMH	$15,265.00
2016	6	3314	6054362	REBUILDING TOGETHER (HOUSING) 16-17	14A	LMH	$15,132.00
2016	6	3318	6054362	EMERGENCY HOME REPAIR (HOUSING) RES. LENDING 16-17	14A	LMH	$13,200.00
					14A	**Matrix Code**	**$582,028.00**
2014	105	3143	6030067	Housing/Seismic Retrofit Program	14E	LMA	$4,547.00
2014	105	3143	6040631	Housing/Seismic Retrofit Program	14E	LMA	$955.00
2014	105	3143	6054362	Housing/Seismic Retrofit Program	14E	LMA	$654.83
					14E	**Matrix Code**	**$6,156.83**
2015	26	3270	5943037	Residential Lending-Admin 2015-16	14H	LMA	$264,841.00
2016	6	3295	6024547	RESIDENTIAL LENDING PROGRAM DELIVERY-REHAB ADM 16-	14H	LMC	$644,003.00
2016	6	3315	6024547	HOUSING DEVELOPMENT HOMEOWNERSHIP-(HOUSING) RES	14H	LMC	$64,578.00
2016	6	3315	6025964	HOUSING DEVELOPMENT HOMEOWNERSHIP-(HOUSING) RES	14H	LMC	$17,789.00
2016	6	3315	6030067	HOUSING DEVELOPMENT HOMEOWNERSHIP-(HOUSING) RES	14H	LMC	$7,936.00
2016	6	3315	6040631	HOUSING DEVELOPMENT HOMEOWNERSHIP-(HOUSING) RES	14H	LMC	$13,395.00
2016	6	3315	6054362	HOUSING DEVELOPMENT HOMEOWNERSHIP-(HOUSING) RES	14H	LMC	$17,355.00
					14H	**Matrix Code**	**$1,024,897.00**
2015	27	3273	5943037	LEAD SAFE HOUSING PAINT PROGRAM	14I	LMH	$20,814.00
					14I	**Matrix Code**	**$20,814.00**
2015	22	3239	5943037	Economic Development Program Delivery	18A	LMA	$21,480.00
					18A	**Matrix Code**	**$21,480.00**

2013	23	2995	6024547	ECON DEV. & BROADWAY TRANS. STUDY/CALTRAN	18B	LMJ	$154,893.00
2014	106	3144	5953391	BRT/Strategic Initiatives Program	18B	LMA	$10,329.00
2015	21	3238	5953391	Commercial Lending	18B	LMA	$10,714.00
2015	45	3255	5943037	OCCUR/HEARTLAND NEIGHBORHOOD REVITALIZATION	18B	LMA	$12,128.00
2015	45	3255	5953391	OCCUR/HEARTLAND NEIGHBORHOOD REVITALIZATION	18B	LMA	$22,681.00
2016	7	3306	6024547	ECONOMIC DEVELOPMENT PROGRAM DELIVERY COSTS 16-17	18B	LMA	$168,030.00
2016	7	3306	6025964	ECONOMIC DEVELOPMENT PROGRAM DELIVERY COSTS 16-17	18B	LMA	$43,385.00
2016	7	3306	6030067	ECONOMIC DEVELOPMENT PROGRAM DELIVERY COSTS 16-17	18B	LMA	$30,461.00
2016	7	3306	6040631	ECONOMIC DEVELOPMENT PROGRAM DELIVERY COSTS 16-17	18B	LMA	$41,701.00
2016	7	3306	6054362	ECONOMIC DEVELOPMENT PROGRAM DELIVERY COSTS 16-17	18B	LMA	$43,642.00
2016	7	3312	6030067	MAIN STREET LAUNCH ED 2016/17	18B	LMA	$171,005.00
2016	7	3313	6024547	TURNER GROUP-OAKLAND CONSTRUCTION INCUBATOR-ED	18B	LMCSV	$48,490.00
2016	7	3321	6024547	OCCUR HEARTLANDS NEIGHBORHOOD REVITALIZATION	18B	LMA	$42,516.00
2016	7	3321	6025964	OCCUR HEARTLANDS NEIGHBORHOOD REVITALIZATION	18B	LMA	$24,674.00
2016	7	3321	6030067	OCCUR HEARTLANDS NEIGHBORHOOD REVITALIZATION	18B	LMA	$21,010.00
2016	7	3321	6040631	OCCUR HEARTLANDS NEIGHBORHOOD REVITALIZATION	18B	LMA	$20,946.00
2016	7	3321	6054362	OCCUR HEARTLANDS NEIGHBORHOOD REVITALIZATION	18B	LMA	$14,432.00
					18B	**Matrix Code**	**$881,036.00**
2015	15	3217	5953391	ANEWAMERICA	18C	LMCMC	$6,970.00
2016	7	3307	6024547	ANEW AMERICA MICRO ENTERPRISE ED 16-17	18C	LMC	$1,032.00
2016	7	3307	6025964	ANEW AMERICA MICRO ENTERPRISE ED 16-17	18C	LMC	$3,982.00
					18C	**Matrix Code**	**$11,984.00**
2015	19	3240	5943037	HCD/CDBG Program Monitoring/Program Delivery	19C	LMA	$79,794.00
2015	19	3240	5953391	HCD/CDBG Program Monitoring/Program Delivery	19C	LMA	$51,109.00
2016	3	3323	6024547	COMMUNITY HOUSING SERVICES - PROGRAM DELIVER 16-17	19C	LMC	$98,234.00
2016	3	3323	6025964	COMMUNITY HOUSING SERVICES - PROGRAM DELIVER 16-17	19C	LMC	$5,397.00
2016	3	3323	6030067	COMMUNITY HOUSING SERVICES - PROGRAM DELIVER 16-17	19C	LMC	$15,000.00
2016	3	3323	6040631	COMMUNITY HOUSING SERVICES - PROGRAM DELIVER 16-17	19C	LMC	$10,000.00
2016	3	3323	6054362	COMMUNITY HOUSING SERVICES - PROGRAM DELIVER 16-17	19C	LMC	$3,179.39
2016	8	3322	6024547	CDBG PROGRAM DELIVER COSTS 16 17	19C	LMA	$127,817.00
2016	8	3322	6025964	CDBG PROGRAM DELIVER COSTS 16-17	19C	LMA	$112,596.00
2016	8	3322	6030067	CDBG PROGRAM DELIVER COSTS 16-17	19C	LMA	$58,636.00
2016	8	3322	6040631	CDBG PROGRAM DELIVER COSTS 16-17	19C	LMA	$62,699.00
2016	8	3322	6054362	CDBG PROGRAM DELIVER COSTS 16-17	19C	LMA	$104,824.00
					19C	**Matrix Code**	**$1,029,285.39**
Total							**$5,815,749.13**

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	30	3269	5953391	PATH OPERATING EXPENSES/PATH CONTRACTS	03T	LMC	$143,197.00
2016	3	3284	6025964	PATH STRATEGY 3RD PARTY CONTRACTS 16-17	03T	LMC	$30,062.00
2016	3	3284	6040631	PATH STRATEGY 3RD PARTY CONTRACTS 16-17	03T	LMC	$9,918.00
2016	3	3320	6024547	EAST OAKLAND COMMUNITY PROJECT OPERATION COSTS	03T	LMC	$50,657.00
2016	3	3320	6025964	EAST OAKLAND COMMUNITY PROJECT OPERATION COSTS	03T	LMC	$12,149.00
2016	3	3320	6040631	EAST OAKLAND COMMUNITY PROJECT OPERATION COSTS	03T	LMC	$26,804.00
					03T	**Matrix Code**	**$272,607.00**
2015	32	3214	5953391	ALAMEDA COUNTY COMM FOOD BANK/CDBG/15-16	05A	LMC	$20,000.00
2015	14	3216	5943037	Alzheimer's Services of the East Bay/dementia Specific Adult	05A	LMC	$3,867.00
2015	14	3216	5953391	Alzheimer's Services of the East Bay/dementia Specific Adult	05A	LMC	$28.00
2015	50	3256	5943037	VIETNAMESE COMMUNITY DEVELOPMENT/SENIOR SERVICES	05A	LMC	$2,695.00
2015	50	3256	5953391	VIETNAMESE COMMUNITY DEVELOPMENT/SENIOR SERVICES	05A	LMC	$2,604.00
2016	3	3280	6025964	ALAMEDA COUNTY COMMUNITY FOOD BANK 16-17	05A	LMC	$9,672.00
2016	3	3280	6030067	ALAMEDA COUNTY COMMUNITY FOOD BANK 16-17	05A	LMC	$1,776.00
2016	3	3280	6040631	ALAMEDA COUNTY COMMUNITY FOOD BANK 16-17	05A	LMC	$1,607.00
2016	3	3281	6030067	ALZHEIMER'S SERVICES OF THE EAST BAY 16-17	05A	LMC	$6,931.00
2016	3	3281	6040631	ALZHEIMER'S SERVICES OF THE EAST BAY 16-17	05A	LMC	$4,480.00
2016	3	3281	6054362	ALZHEIMER'S SERVICES OF THE EAST BAY 16-17	05A	LMC	$6,868.00
2016	3	3290	6024547	OCCUR-EASTMONT TECHNOLOGY LEARNING CENTER YOUTH,	05A	LMC	$33,397.00
2016	3	3290	6025964	OCCUR-EASTMONT TECHNOLOGY LEARNING CENTER YOUTH,	05A	LMC	$8,291.00
2016	3	3290	6030067	OCCUR-EASTMONT TECHNOLOGY LEARNING CENTER YOUTH,	05A	LMC	$8,481.00
2016	3	3290	6040631	OCCUR EASTMONT TECHNOLOGY LEARNING CENTER YOUTH,	05A	LMC	$17,184.00
2016	3	3290	6054362	OCCUR-EASTMONT TECHNOLOGY LEARNING CENTER YOUTH,	05A	LMC	$9,087.00
2016	3	3294	6024547	VIETNAMESE COMMUNITY DEVELOPMENT - SENIOR	05A	LMC	$12,127.00

2016	3	3294	6025964	VIETNAMESE COMMUNITY DEVELOPMENT - SENIOR	05A	LMC	$6 075.00
2016	3	3294	6030067	VIETNAMESE COMMUNITY DEVELOPMENT - SENIOR	05A	LMC	$2 866.00
2016	3	3294	6040631	VIETNAMESE COMMUNITY DEVELOPMENT - SENIOR	05A	LMC	$2,761.00
2016	3	3294	6054362	VIETNAMESE COMMUNITY DEVELOPMENT - SENIOR	05A	LMC	$2,727.00
					05A	**Matrix Code**	**$163,104.00**
2015	41	3222	5943037	FIRST PLACE FOR YOUTH/STEPS TO SUCCESS PROGRAM	05D	LMC	$4,268.00
2015	41	3222	5953391	FIRST PLACE FOR YOUTH/STEPS TO SUCCESS PROGRAM	05D	LMC	$7,124.00
2015	44	3228	5943037	OCCUR/Eastmont Technology Learning Center	05D	LMC	$9 159.00
2015	44	3228	5953391	OCCUR/Eastmont Technology Learning Center	05D	LMC	$9,184.00
2016	3	3285	6024547	STRIDE/OPR 2016-17	05D	LMC	$280.00
2016	3	3285	6030067	STRIDE/OPR 2016-17	05D	LMC	$70.00
2016	3	3285	6040631	STRIDE/OPR 2016-17	05D	LMC	$280.00
2016	3	3285	6054362	STRIDE/OPR 2016-17	05D	LMC	$70.00
2016	3	3288	6024547	FIRST PLACE FOR YOUTH - YOUTH SERV-HOMELESSNESS	05D	LMC	$14 424.00
2016	3	3288	6025964	FIRST PLACE FOR YOUTH - YOUTH SERV-HOMELESSNESS	05D	LMC	$3,720.00
2016	3	3288	6030067	FIRST PLACE FOR YOUTH - YOUTH SERV-HOMELESSNESS	05D	LMC	$4,404.00
2016	3	3288	6040631	FIRST PLACE FOR YOUTH - YOUTH SERV-HOMELESSNESS	05D	LMC	$3,756.00
2016	3	3288	6054362	FIRST PLACE FOR YOUTH - YOUTH SERV-HOMELESSNESS	05D	LMC	$3,700.00
2016	3	3289	6025964	FRIENDS OF PERALTA HACIENDA - YOUTH SERVICES 16-17	05D	LMC	$11,177.00
2015	3	3289	6040631	FRIENDS OF PERALTA HACIENDA - YOUTH SERVICES 16-17	05D	LMC	$24,317.00
2016	3	3291	6024547	PROJECT RECONNECT YOUTH SERVICES 16-17	05D	LMC	$40.00
2016	3	3291	6030067	PROJECT RECONNECT YOUTH SERVICES 16-17	05D	LMC	$7,686.00
					05D	**Matrix Code**	**$103,701.00**
2015	46	3261	5943037	PROJECT RE-CONNECT/ANTI CRIME/YOUTH	05I	LMC	$26,664.00
2015	46	3261	5953391	PROJECT RE-CONNECT/ANTI CRIME/YOUTH	05I	LMC	$8 666.00
2015	46	3261	5964267	PROJECT RE-CONNECT/ANTI CRIME/YOUTH	05I	LMC	$7,994.00
2015	49	3257	5943037	VIETNAMESE AMERICAN COMMUNITY CENTER/ANTI CRIME	05I	LMC	$3,923.00
2015	49	3257	5953391	VIETNAMESE AMERICAN COMMUNITY CENTER/ANTI CRIME	05I	LMC	$2,377.00
2016	3	3293	6024547	VIETNAMESE AMERICAN COMMUNITY CENTER OF THE EAST	05I	LMC	$10,268.00
2016	3	3293	6025964	VIETNAMESE AMERICAN COMMUNITY CENTER OF THE EAST	05I	LMC	$1,999.00
2016	3	3293	6030067	VIETNAMESE AMERICAN COMMUNITY CENTER OF THE EAST	05I	LMC	$1,966.00
2016	3	3293	6040631	VIETNAMESE AMERICAN COMMUNITY CENTER OF THE EAST	05I	LMC	$1,769.00
					05I	**Matrix Code**	**$63,624.00**
2015	40	3271	6030067	EBCLC/HOUSING RELATED SERVICES	05K	LMC	$19,670.00
					05K	**Matrix Code**	**$19,670.00**
2015	51	3262	5953391	SENIOR CITIZEN UTILITY	05Q	LMC	$81,485.00
					05Q	**Matrix Code**	**$81,485.00**
2015	35	3264	5969114	CHS PROGRAM DELIVERY COST 2015-16	05W	LMC	$172,310.91
					05W	**Matrix Code**	**$172,310.91**
Total							**$876,501.91**

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	18	3227	5953391	CDBG GENERAL ADMIN COST	21A		$3,613.00
2016	4	3297	6024547	COMMERCIAL LENDING ADMINISTRATION COST 16-17	21A		$56,125.00
2016	4	3298	6025964	HOUSING DEVELOPMENT ADMINISTRATION COSTS 16-17	21A		$299,821.00
2016	4	3299	6024547	Finance & City Attorney Office General Administration Costs 16-	21A		$1 4,592.00
2016	4	3299	6025964	Finance & City Attorney Office General Administration Costs 16-	21A		$28,351.00
2016	4	3299	6030067	Finance & City Attorney Office General Administration Costs 16-	21A		$15 794.00
2016	4	3299	6040631	Finance & City Attorney Office General Administration Costs 16-	21A		$18 151.00
2016	4	3299	6054362	Finance & City Attorney Office General Administration Costs 16-	21A		$6 977.00
2016	4	3300	6024547	CDBG Program (Operations & Maintenance	21A		$12,255.00
2016	4	3300	6040631	CDBG Program (Operations & Maintenance	21A		$2,385.00
2016	4	3300	6054362	CDBG Program (Operations & Maintenance	21A		$222.00
2016	4	3301	6024547	Community Housing Services - Admin 16-17	21A		$135,528.00
2016	4	3301	6025964	Community Housing Services - Admin 16-17	21A		$28,398.00
2016	4	3301	6030067	Community Housing Services - Admin 16-17	21A		$21,393.00
2016	4	3301	6040631	Community Housing Services - Admin 16-17	21A		$30,409.00
2016	4	3301	6054362	Community Housing Services - Admin 16-17	21A		$42,811.00
					21A	**Matrix Code**	**$864,785.00**
2015	39	3220	5943037	EBCLC/FAIR HOUSING	21D		$54,242.00
2015	39	3220	6030067	EBCLC/FAIR HOUSING	21D		$3,868.24
2016	4	3287	6040631	EAST BAY COMMUNITY LAW CENTER FAIR	21D		$10,497.00

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2016	4	3287	6051362	EAST BAY COMMUNITY LAW CENTER -FAIR	21D		$88,576.00
					21D	Matrix Code	$138,184.24
Total							$1,002,969.24

CITY OF OAKLAND HOME PR27

STATUS OF HOME GRANTS

for Program Year 2016

July 1, 2016 – June 30, 2017

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Status of HOME Grants
OAKLAND

DATE: 09-29-17
TIME: 20:52
PAGE: 1

IDIS - PR27

Commitments from Authorized Funds

Fiscal Year	Total Authorization	Authorization	Committed to CHDOS	Cmtd	Other Entities	Committed to Activities	Commitments	Cmtd
1992	$4,282,000.00	$428,200.00	$3,516,532.00	82.1%	$0.00	$337,268.00	$4,282,000.00	100.0%
1993	$2,830,000.00	$424,500.00	$583,783.00	20.6%	$0.00	$1,821,717.00	$2,830,000.00	100.0%
1994	$3,454,999.77	$518,250.00	$726,366.77	21.0%	$0.00	$2,210,383.00	$3,454,999.77	100.0%
1995	$3,708,000.00	$556,200.00	$910,130.00	24.5%	$0.00	$2,241,670.00	$3,708,000.00	100.0%
1996	$3,889,000.00	$583,350.00	$583,350.00	15.0%	$0.00	$2,722,300.00	$3,889,000.00	100.0%
1997	$3,804,000.00	$570,600.00	$570,600.00	15.0%	$0.00	$2,662,800.00	$3,804,000.00	100.0%
1998	$4,113,000.00	$616,950.00	$2,843,628.00	69.1%	$0.00	$652,422.00	$4,113,000.00	100.0%
1999	$4,427,000.00	$664,050.00	$1,975,901.00	44.6%	$0.00	$1,787,049.00	$4,427,000.00	100.0%
2000	$4,435,000.00	$665,250.00	$1,966,401.00	44.3%	$0.00	$1,803,349.00	$4,435,000.00	100.0%
2001	$4,937,000.00	$600,052.00	$2,208,415.00	44.7%	$0.00	$2,128,533.00	$4,937,000.00	100.0%
2002	$4,918,000.00	$491,800.00	$2,831,899.00	57.5%	$0.00	$1,594,301.00	$4,918,000.00	100.0%
2003	$4,883,314.00	$488,331.00	$1,896,092.00	38.8%	$0.00	$2,496,891.00	$4,883,314.00	100.0%
2004	$5,304,734.00	$486,650.00	$3,833,405.00	72.2%	$0.00	$984,679.00	$5,304,734.00	100.0%
2005	$4,839,396.00	$470,413.00	$4,205,073.00	86.8%	$0.00	$163,910.00	$4,839,396.00	100.0%
2006	$4,494,122.00	$442,662.70	$1,600,000.00	35.6%	$0.00	$2,451,459.30	$4,494,122.00	100.0%
2007	$4,478,737.00	$441,124.20	$1,345,935.00	30.0%	$0.00	$2,691,677.80	$4,478,737.00	100.0%
2008	$4,305,431.00	$641,724.00	$3,650,344.00	84.7%	$0.00	$13,363.00	$4,305,431.00	100.0%
2009	$4,774,825.00	$716,223.50	$2,700,000.00	56.5%	$0.00	$1,358,601.50	$4,774,825.00	100.0%
2010	$4,753,166.00	$676,555.60	$802,724.00	16.8%	$0.00	$3,273,886.40	$4,753,166.00	100.0%
2011	$4,196,010.00	$419,601.00	$629,402.00	15.0%	$0.00	$3,147,007.00	$4,196,010.00	100.0%
2012	$2,355,822.00	$235,582.20	$353,373.30	15.0%	$0.00	$1,766,866.50	$2,355,822.00	100.0%
2013	$2,259,656.00	$225,965.60	$338,948.40	15.0%	$0.00	$1,694,742.00	$2,259,656.00	100.0%
2014	$2,321,210.00	$348,181.50	$348,181.50	15.0%	$0.00	$1,584,247.00	$2,280,610.00	98.2%
2015	$2,061,879.00	$212,239.40	$309,281.85	15.0%	$0.00	$1,540,357.75	$2,061,879.00	100.0%
2016	$2,159,809.00	$215,980.90	$323,971.35	15.0%	$0.00	$0.00	$539,952.25	25.0%
Total	**$97,986,110.77**	**$12,140,436.60**	**$41,055,737.17**	**41.8%**	**$0.00**	**$43,129,480.25**	**$96,325,654.02**	**98.3%**

Program Income (PI)

Program Year	Total Receipts	PA	Activities	Committe	Net Disbursed	Approval	Total Disbursed	Disbursed
1992	$0.00	N/A	$0.00	0.0%	$0.00	$0.00	$0.00	0.0%
1993	$0.00	N/A	$0.00	0.0%	$0.00	$0.00	$0.00	0.0%
1994	$0.00	N/A	$0.00	0.0%	$0.00	$0.00	$0.00	0.0%
1995	$0.00	N/A	$0.00	0.0%	$0.00	$0.00	$0.00	0.0%

Removal of Impediments to Fair Housing (cont'd.)

Disbursements from Treasury Account

Fiscal Year	Total Authorization	Disbursed	Returned	Net Disbursed	Approval	Total Disbursed	% Disb	Available to Disburse
1992	$4,282,000.00	$4,282,000.00	$0.00	$4,282,000.00	$0.00	$4,282,000.00	100.0%	$0.00
1993	$2,830,000.00	$2,830,000.00	$0.00	$2,830,000.00	$0.00	$2,830,000.00	100.0%	$0.00
1994	$3,454,999.77	$3,462,499.77	($7,500.00)	$3,454,999.77	$0.00	$3,454,999.77	100.0%	$0.00
1995	$3,708,000.00	$3,708,000.00	$0.00	$3,708,000.00	$0.00	$3,708,000.00	100.0%	$0.00
1996	$3,889,000.00	$3,889,000.00	$0.00	$3,889,000.00	$0.00	$3,889,000.00	100.0%	$0.00
1997	$3,804,000.00	$3,804,000.00	$0.00	$3,804,000.00	$0.00	$3,804,000.00	100.0%	$0.00
1998	$4,113,000.00	$4,113,000.00	$0.00	$4,113,000.00	$0.00	$4,113,000.00	100.0%	$0.00
1999	$4,427,000.00	$4,427,000.00	$0.00	$4,427,000.00	$0.00	$4,427,000.00	100.0%	$0.00
2000	$4,435,000.00	$4,435,000.00	$0.00	$4,435,000.00	$0.00	$4,435,000.00	100.0%	$0.00
2001	$4,937,000.00	$4,937,000.00	$0.00	$4,937,000.00	$0.00	$4,937,000.00	100.0%	$0.00
2002	$4,918,000.00	$4,918,000.00	$0.00	$4,918,000.00	$0.00	$4,918,000.00	100.0%	$0.00
2003	$4,883,314.00	$4,883,314.00	$0.00	$4,883,314.00	$0.00	$4,883,314.00	100.0%	$0.00
2004	$5,304,734.00	$5,304,734.00	$0.00	$5,304,734.00	$0.00	$5,304,734.00	100.0%	$0.00
2005	$4,839,396.00	$4,839,896.00	($500.00)	$4,839,396.00	$0.00	$4,839,396.00	100.0%	$0.00
2006	$4,494,122.00	$4,533,941.00	($39,819.00)	$4,494,122.00	$0.00	$4,494,122.00	100.0%	$0.00
2007	$4,478,737.00	$4,478,737.00	$0.00	$4,478,737.00	$0.00	$4,478,737.00	100.0%	$0.00
2008	$4,305,431.00	$4,305,431.00	$0.00	$4,305,431.00	$0.00	$4,305,431.00	100.0%	$0.00
2009	$4,774,825.00	$4,774,825.00	$0.00	$4,774,825.00	$0.00	$4,774,825.00	100.0%	$0.00
2010	$4,753,166.00	$4,753,166.00	$0.00	$4,753,166.00	$0.00	$4,753,166.00	100.0%	$0.00
2011	$4,196,010.00	$4,196,010.00	$0.00	$4,196,010.00	$0.00	$4,196,010.00	100.0%	$0.00
2012	$2,355,822.00	$2,729,847.44	($374,025.44)	$2,355,822.00	$0.00	$2,355,822.00	100.0%	$0.00
2013	$2,259,656.00	$2,259,656.00	$0.00	$2,259,656.00	$0.00	$2,259,656.00	100.0%	$0.00
2014	$2,321,210.00	$1,400,034.07	$0.00	$1,400,034.07	$0.00	$1,400,034.07	60.3%	$921,175.93
2015	$2,061,879.00	$521,521.25	$0.00	$521,521.25	$0.00	$521,521.25	25.2%	$1,540,357.75
2016	$2,159,809.00	$323,971.35	$0.00	$323,971.35	$0.00	$323,971.35	15.0%	$1,835,837.65
Total	**$97,986,110.77**	**$94,110,583.88**	**($421,844.44)**	**$93,688,739.44**	**$0.00**	**$93,688,739.44**	**95.6%**	**$4,297,371.33**

Home Activities Commitments/Disbursements from Treasury Account

Fiscal Year	Activities	to Activities	% Cmtd	Disbursed	Returned	Net Disbursed	Disb	Pending	Total Disbursed	% Disb
1992	$3,853,800.00	$3,853,800.00	100.0%	$3,853,800.00	$0.00	$3,853,800.00	100.0%	$0.00	$3,853,800.00	100.0%
1993	$2,405,500.00	$2,405,500.00	100.0%	$2,405,500.00	$0.00	$2,405,500.00	100.0%	$0.00	$2,405,500.00	100.0%
1994	$2,936,749.77	$2,936,749.77	100.0%	$2,944,249.77	($7,500.00)	$2,936,749.77	100.0%	$0.00	$2,936,749.77	100.0%
1995	$3,151,800.00	$3,151,800.00	100.0%	$3,151,800.00	$0.00	$3,151,800.00	100.0%	$0.00	$3,151,800.00	100.0%
1996	$3,305,650.00	$3,305,650.00	100.0%	$3,305,650.00	$0.00	$3,305,650.00	100.0%	$0.00	$3,305,650.00	100.0%
1997	$3,233,400.00	$3,233,400.00	100.0%	$3,233,400.00	$0.00	$3,233,400.00	100.0%	$0.00	$3,233,400.00	100.0%
1998	$3,496,050.00	$3,496,050.00	100.0%	$3,496,050.00	$0.00	$3,496,050.00	100.0%	$0.00	$3,496,050.00	100.0%
1999	$3,762,950.00	$3,762,950.00	100.0%	$3,762,950.00	$0.00	$3,762,950.00	100.0%	$0.00	$3,762,950.00	100.0%
2000	$3,769,750.00	$3,769,750.00	100.0%	$3,769,750.00	$0.00	$3,769,750.00	100.0%	$0.00	$3,769,750.00	100.0%
2001	$4,336,948.00	$4,336,948.00	100.0%	$4,336,948.00	$0.00	$4,336,948.00	100.0%	$0.00	$4,336,948.00	100.0%
2002	$4,426,200.00	$4,426,200.00	100.0%	$4,426,200.00	$0.00	$4,426,200.00	100.0%	$0.00	$4,426,200.00	100.0%
2003	$4,394,983.00	$4,394,983.00	100.0%	$4,394,983.00	$0.00	$4,394,983.00	100.0%	$0.00	$4,394,983.00	100.0%

2004	$4,818,084.00	$4,818,084.00	100.0%	$4,818,084.00	$0.00	$4,818,084.00	100.0%	$0.00	$4,818,084.00	100.0%
2005	$4,368,983.00	$4,368,983.00	100.0%	$4,369,483.00	($500.00)	$4,368,983.00	100.0%	$0.00	$4,368,983.00	100.0%
2006	$4,051,459.30	$4,051,459.30	100.0%	$4,091,278.30	($39,819.00)	$4,051,459.30	100.0%	$0.00	$4,051,459.30	100.0%
2007	$4,037,612.80	$4,037,612.80	100.0%	$4,037,612.80	$0.00	$4,037,612.80	100.0%	$0.00	$4,037,612.80	100.0%
2008	$3,663,707.00	$3,663,707.00	100.0%	$3,663,707.00	$0.00	$3,663,707.00	100.0%	$0.00	$3,663,707.00	100.0%
2009	$4,058,601.50	$4,058,601.50	100.0%	$4,058,601.50	$0.00	$4,058,601.50	100.0%	$0.00	$4,058,601.50	100.0%
2010	$4,076,610.40	$4,076,610.40	100.0%	$4,076,610.40	$0.00	$4,076,610.40	100.0%	$0.00	$4,076,610.40	100.0%
2011	$3,776,409.00	$3,776,409.00	100.0%	$3,776,409.00	$0.00	$3,776,409.00	100.0%	$0.00	$3,776,409.00	100.0%
2012	$2,120,239.80	$2,120,239.80	100.0%	$2,494,265.24	($374,025.44)	$2,120,239.80	100.0%	$0.00	$2,120,239.80	100.0%
2013	$2,033,690.40	$2,033,690.40	100.0%	$2,033,690.40	$0.00	$2,033,690.40	100.0%	$0.00	$2,033,690.40	100.0%
2014	$1,973,028.50	$1,932,428.50	97.9%	$1,076,853.07	$0.00	$1,076,853.07	54.5%	$0.00	$1,076,853.07	54.5%
2015	$1,849,639.60	$1,849,639.60	100.0%	$309,281.85	$0.00	$309,281.85	16.7%	$0.00	$309,281.85	16.7%
2016	$1,943,828.10	$323,971.35	16.6%	$323,971.35	$0.00	$323,971.35	16.6%	$0.00	$323,971.35	16.6%
Total	**$85,845,674.17**	**$84,185,217.42**	**98.0%**	**$82,211,128.68**	**($421,844.44)**	**$81,789,284.24**	**95.2%**	**$0.00**	**$81,789,284.24**	**95.2%**

Administrative Funds (AD)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	$428,200.00	$428,200.00	100.0%	$0.00	$428,200.00	100.0%	$0.00
1993	$283,000.00	$283,000.00	100.0%	$0.00	$283,000.00	100.0%	$0.00
1994	$345,500.00	$345,500.00	100.0%	$0.00	$345,500.00	100.0%	$0.00
1995	$370,800.00	$370,800.00	100.0%	$0.00	$370,800.00	100.0%	$0.00
1996	$388,900.00	$388,900.00	100.0%	$0.00	$388,900.00	100.0%	$0.00
1997	$380,400.00	$380,400.00	100.0%	$0.00	$380,400.00	100.0%	$0.00
1998	$411,300.00	$411,300.00	100.0%	$0.00	$411,300.00	100.0%	$0.00
1999	$442,700.00	$442,700.00	100.0%	$0.00	$442,700.00	100.0%	$0.00
2000	$443,500.00	$443,500.00	100.0%	$0.00	$443,500.00	100.0%	$0.00
2001	$493,700.00	$493,700.00	100.0%	$0.00	$493,700.00	100.0%	$0.00
2002	$491,800.00	$491,800.00	100.0%	$0.00	$491,800.00	100.0%	$0.00
2003	$488,331.00	$488,331.00	100.0%	$0.00	$488,331.00	100.0%	$0.00
2004	$486,650.00	$486,650.00	100.0%	$0.00	$486,650.00	100.0%	$0.00
2005	$470,413.00	$470,413.00	100.0%	$0.00	$470,413.00	100.0%	$0.00
2006	$442,662.70	$442,662.70	100.0%	$0.00	$442,662.70	100.0%	$0.00
2007	$441,124.20	$441,124.20	100.0%	$0.00	$441,124.20	100.0%	$0.00
2008	$427,816.00	$427,816.00	100.0%	$0.00	$427,816.00	100.0%	$0.00
2009	$477,482.50	$477,482.50	100.0%	$0.00	$477,482.50	100.0%	$0.00
2010	$475,316.60	$475,316.60	100.0%	$0.00	$475,316.60	100.0%	$0.00
2011	$419,601.00	$419,601.00	100.0%	$0.00	$419,601.00	100.0%	$0.00
2012	$235,582.20	$235,582.20	100.0%	$0.00	$235,582.20	100.0%	$0.00
2013	$225,965.60	$225,965.60	100.0%	$0.00	$225,965.60	100.0%	$0.00
2014	$232,121.00	$232,121.00	100.0%	$0.00	$232,120.50	99.9%	$0.50
2015	$206,187.90	$206,187.90	100.0%	$0.00	$206,187.90	100.0%	$0.00
2016	$215,980.90	$0.00	0.0%	$215,980.90	$0.00	0.0%	$215,980.90
Total	**$9,725,034.60**	**$9,509,053.70**	**97.7%**	**$215,980.90**	**$9,509,053.20**	**97.7%**	**$215,981.40**

CHDO Operating Funds (CO)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1993	$141,500.00	$141,500.00	100.0%	$0.00	$141,500.00	100.0%	$0.00
1994	$172,750.00	$172,750.00	100.0%	$0.00	$172,750.00	100.0%	$0.00
1995	$185,400.00	$185,400.00	100.0%	$0.00	$185,400.00	100.0%	$0.00
1996	$194,450.00	$194,450.00	100.0%	$0.00	$194,450.00	100.0%	$0.00
1997	$190,200.00	$190,200.00	100.0%	$0.00	$190,200.00	100.0%	$0.00
1998	$205,650.00	$205,650.00	100.0%	$0.00	$205,650.00	100.0%	$0.00
1999	$221,350.00	$221,350.00	100.0%	$0.00	$221,350.00	100.0%	$0.00
2000	$221,750.00	$221,750.00	100.0%	$0.00	$221,750.00	100.0%	$0.00
2001	$106,352.00	$106,352.00	100.0%	$0.00	$106,352.00	100.0%	$0.00
2002	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2003	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2004	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2005	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2006	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2007	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2008	$213,908.00	$213,908.00	100.0%	$0.00	$213,908.00	100.0%	$0.00
2009	$238,741.00	$238,741.00	100.0%	$0.00	$238,741.00	100.0%	$0.00
2010	$201,239.00	$201,239.00	100.0%	$0.00	$201,239.00	100.0%	$0.00
2011	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2012	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2013	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2014	$116,060.50	$116,060.50	100.0%	$0.00	$91,060.50	78.4%	$25,000.00
2015	$6,051.50	$6,051.50	100.0%	$0.00	$6,051.50	100.0%	$0.00
2016	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
Total	**$2,415,402.00**	**$2,415,402.00**	**100.0%**	**$0.00**	**$2,390,402.00**	**98.9%**	**$25,000.00**

CHDO Funds (CR)

Fiscal Year	Requirement	Amount	Suballocated to	Subgranted to	Subgrant	Committed to	Cmtd	Commit	Total Disbursed	Disb	Disburse
1992	$642,300.00	$3,516,532.00	$0.00	$3,516,532.00	$0.00	$3,516,532.00	100.0%	$0.00	$3,516,532.00	100.0%	$0.00
1993	$424,500.00	$583,783.00	$0.00	$583,783.00	$0.00	$583,783.00	100.0%	$0.00	$583,783.00	100.0%	$0.00
1994	$518,250.00	$726,366.77	$0.00	$726,366.77	$0.00	$726,366.77	100.0%	$0.00	$726,366.77	100.0%	$0.00
1995	$556,200.00	$910,130.00	$0.00	$910,130.00	$0.00	$910,130.00	100.0%	$0.00	$910,130.00	100.0%	$0.00
1996	$583,350.00	$583,350.00	$0.00	$583,350.00	$0.00	$583,350.00	100.0%	$0.00	$583,350.00	100.0%	$0.00
1997	$570,600.00	$570,600.00	$0.00	$570,600.00	$0.00	$570,600.00	100.0%	$0.00	$570,600.00	100.0%	$0.00
1998	$616,950.00	$2,843,628.00	$0.00	$2,843,628.00	$0.00	$2,843,628.00	100.0%	$0.00	$2,843,628.00	100.0%	$0.00
1999	$664,050.00	$1,975,901.00	$0.00	$1,975,901.00	$0.00	$1,975,901.00	100.0%	$0.00	$1,975,901.00	100.0%	$0.00
2000	$665,250.00	$1,966,401.00	$0.00	$1,966,401.00	$0.00	$1,966,401.00	100.0%	$0.00	$1,966,401.00	100.0%	$0.00
2001	$740,550.00	$2,208,415.00	$0.00	$2,208,415.00	$0.00	$2,208,415.00	100.0%	$0.00	$2,208,415.00	100.0%	$0.00
2002	$737,700.00	$2,831,899.00	$0.00	$2,831,899.00	$0.00	$2,831,899.00	100.0%	$0.00	$2,831,899.00	100.0%	$0.00
2003	$732,497.10	$1,898,092.00	$0.00	$1,898,092.00	$0.00	$1,898,092.00	100.0%	$0.00	$1,898,092.00	100.0%	$0.00
2004	$729,975.00	$3,833,405.00	$0.00	$3,833,405.00	$0.00	$3,833,405.00	100.0%	$0.00	$3,833,405.00	100.0%	$0.00

Removal of Impediments to Fair Housing (cont'd.)

2005	$705,619.95	$4,205,073.00	$0.00	$4,205,073.00	$0.00	$4,205,073.00	100.0%	$0.00	$4,205,073.00	100.0%	$0.00
2006	$663,994.05	$1,600,000.00	$0.00	$1,600,000.00	$0.00	$1,600,000.00	100.0%	$0.00	$1,600,000.00	100.0%	$0.00
2007	$661,686.30	$1,345,935.00	$0.00	$1,345,935.00	$0.00	$1,345,935.00	100.0%	$0.00	$1,345,935.00	100.0%	$0.00
2008	$641,724.00	$3,650,344.00	$0.00	$3,650,344.00	$0.00	$3,650,344.00	100.0%	$0.00	$3,650,344.00	100.0%	$0.00
2009	$716,223.75	$2,700,000.00	$0.00	$2,700,000.00	$0.00	$2,700,000.00	100.0%	$0.00	$2,700,000.00	100.0%	$0.00
2010	$712,974.90	$802,724.00	$0.00	$802,724.00	$0.00	$802,724.00	100.0%	$0.00	$802,724.00	100.0%	$0.00
2011	$629,401.50	$629,402.00	$0.00	$629,402.00	$0.00	$629,402.00	100.0%	$0.00	$629,402.00	100.0%	$0.00
2012	$353,373.30	$353,373.30	$0.00	$353,373.30	$0.00	$353,373.30	100.0%	$0.00	$353,373.30	100.0%	$0.00
2013	$338,948.40	$338,948.40	$0.00	$338,948.40	$0.00	$338,948.40	100.0%	$0.00	$338,948.40	100.0%	$0.00
2014	$348,181.50	$348,181.50	$0.00	$348,181.50	$0.00	$348,181.50	100.0%	$0.00	$248,181.50	71.2%	$100,000.00
2015	$309,281.85	$309,281.85	$0.00	$309,281.85	$0.00	$309,281.85	100.0%	$0.00	$309,281.85	100.0%	$0.00
2016	$323,971.35	$323,971.35	$0.00	$323,971.35	$0.00	$323,971.35	100.0%	$0.00	$323,971.35	100.0%	$0.00
Total	**$14,587,552.95**	**$41,055,737.17**	**$0.00**	**$41,055,737.17**	**$0.00**	**$41,055,737.17**	**100.0%**	**$0.00**	**$40,955,737.17**	**99.7%**	**$100,000.00**

CHDO Loans (CL)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1993	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1994	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1995	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1996	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1997	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1998	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1999	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2000	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2001	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2002	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2003	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2004	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2005	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2006	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2007	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2008	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2009	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2010	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2011	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2012	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2013	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2014	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2015	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2016	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
Total	**$0.00**	**$0.00**	**$0.00**	**0.0%**	**$0.00**	**$0.00**	**0.0%**	**$0.00**

CHDO Capacity (CC)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1993	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1994	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1995	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1996	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1997	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1998	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1999	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2000	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2001	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2002	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2003	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2004	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2005	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2006	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2007	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2008	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2009	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2010	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2011	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2012	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2013	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2014	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2015	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2016	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
Total	**$0.00**	**$0.00**	**$0.00**	**0.0%**	**$0.00**	**$0.00**	**0.0%**	**$0.00**

Reservations to State Recipients and Sub-recipients (SU)

Fiscal Year	Authorized Amount	to Other Entities	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1993	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1994	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1995	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1996	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1997	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1998	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
1999	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2000	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2001	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2002	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2003	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2004	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2005	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00

2006	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2007	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2008	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2009	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2010	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2011	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2012	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2013	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2014	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2015	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
2016	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00	0.0%	$0.00
Total	**$0.00**	**$0.00**	**$0.00**	**0.0%**	**$0.00**	**$0.00**	**0.0%**	**$0.00**

Total Program Funds

Fiscal Year	Total Authorization	Funds	Committed Amount	Activities	Admin/CHDO OP	Net Disbursed	Pending	Total Disbursed	Disburse
1992	$4,282,000.00	$0.00	$3,853,800.00	$3,853,800.00	$428,200.00	$4,282,000.00	$0.00	$4,282,000.00	$0.00
1993	$2,830,000.00	$0.00	$2,405,500.00	$2,405,500.00	$424,500.00	$2,830,000.00	$0.00	$2,830,000.00	$0.00
1994	$3,454,999.77	$0.00	$2,936,749.77	$2,936,749.77	$518,250.00	$3,454,999.77	$0.00	$3,454,999.77	$0.00
1995	$3,708,000.00	$0.00	$3,151,800.00	$3,151,800.00	$556,200.00	$3,708,000.00	$0.00	$3,708,000.00	$0.00
1996	$3,889,000.00	$0.00	$3,305,650.00	$3,305,650.00	$583,350.00	$3,889,000.00	$0.00	$3,889,000.00	$0.00
1997	$3,804,000.00	$0.00	$3,233,400.00	$3,233,400.00	$570,600.00	$3,804,000.00	$0.00	$3,804,000.00	$0.00
1998	$4,113,000.00	$0.00	$3,496,050.00	$3,496,050.00	$616,950.00	$4,113,000.00	$0.00	$4,113,000.00	$0.00
1999	$4,427,000.00	$0.00	$3,762,950.00	$3,762,950.00	$664,050.00	$4,427,000.00	$0.00	$4,427,000.00	$0.00
2000	$4,435,000.00	$0.00	$3,769,750.00	$3,769,750.00	$665,250.00	$4,435,000.00	$0.00	$4,435,000.00	$0.00
2001	$4,937,000.00	$0.00	$4,336,948.00	$4,336,948.00	$600,052.00	$4,937,000.00	$0.00	$4,937,000.00	$0.00
2002	$4,918,000.00	$0.00	$4,426,200.00	$4,426,200.00	$491,800.00	$4,918,000.00	$0.00	$4,918,000.00	$0.00
2003	$4,883,314.00	$3,581,036.00	$7,976,019.00	$7,976,019.00	$488,331.00	$8,464,350.00	$0.00	$8,464,350.00	$0.00
2004	$5,304,734.00	$987,978.00	$5,806,062.00	$5,806,062.00	$486,650.00	$6,292,712.00	$0.00	$6,292,712.00	$0.00
2005	$4,839,396.00	$2,709,997.00	$7,078,980.00	$7,078,980.00	$470,413.00	$7,549,393.00	$0.00	$7,549,393.00	$0.00
2006	$4,494,122.00	$1,794,674.00	$5,846,133.30	$5,846,133.30	$442,662.70	$6,288,796.00	$0.00	$6,288,796.00	$0.00
2007	$4,478,737.00	$0.00	$4,037,612.80	$4,037,612.80	$441,124.20	$4,478,737.00	$0.00	$4,478,737.00	$0.00
2008	$4,305,431.00	$1,401,421.00	$5,065,128.00	$5,065,128.00	$641,724.00	$5,706,852.00	$0.00	$5,706,852.00	$0.00
2009	$4,774,825.00	$304,951.00	$4,363,552.50	$4,363,552.50	$716,223.50	$5,079,776.00	$0.00	$5,079,776.00	$0.00
2010	$4,753,166.00	$131,455.00	$4,208,065.40	$4,208,065.40	$676,555.60	$4,884,621.00	$0.00	$4,884,621.00	$0.00
2011	$4,196,010.00	$164,962.00	$3,941,371.00	$3,941,371.00	$419,601.00	$4,360,972.00	$0.00	$4,360,972.00	$0.00
2012	$2,355,822.00	$264,421.39	$2,384,661.19	$2,384,661.19	$235,582.20	$2,620,243.39	$0.00	$2,620,243.39	$0.00
2013	$2,259,656.00	$0.00	$2,033,690.40	$2,033,690.40	$225,965.60	$2,259,656.00	$0.00	$2,259,656.00	$0.00
2014	$2,321,210.00	$0.00	$1,932,428.50	$1,076,853.07	$323,181.00	$1,400,034.07	$0.00	$1,400,034.07	$921,175.93
2015	$2,061,879.00	$0.00	$1,849,639.60	$309,281.85	$212,239.40	$521,521.25	$0.00	$521,521.25	$1,540,357.75
2016	$2,159,809.00	$753,379.47	$323,971.35	$323,971.35	$0.00	$323,971.35	$0.00	$323,971.35	$2,589,217.12
Total	**$97,986,110.77**	**$12,094,274.86**	**$95,526,112.81**	**$93,130,179.63**	**$11,899,455.20**	**$105,029,634.83**	**$0.00**	**$105,029,634.83**	**$5,050,750.80**

Total Program Percent

Fiscal Year	Total Authorization	Funds	Activities	Activities	Admin/CHDO OP	% Net Disbursed	Pending	% Total Disbursed	Disburse

1992	$4,282,000.00	$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%	0.0%
1993	$2,830,000.00	$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%	0.0%
1994	$3,454,999.77	$0.00	84.9%	84.9%	15.0%	100.0%	0.0%	100.0%	0.0%	0.0%
1995	$3,708,000.00	$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%	0.0%
1996	$3,889,000.00	$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%	0.0%
1997	$3,804,000.00	$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%	0.0%
1998	$4,113,000.00	$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%	0.0%
1999	$4,427,000.00	$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%	0.0%
2000	$4,435,000.00	$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%	0.0%
2001	$4,937,000.00	$0.00	87.8%	87.8%	12.1%	100.0%	0.0%	100.0%	0.0%	0.0%
2002	$4,918,000.00	$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%	0.0%
2003	$4,883,314.00	$3,581,036.00	94.2%	94.2%	9.9%	100.0%	0.0%	100.0%	0.0%	0.0%
2004	$5,304,734.00	$987,978.00	92.2%	92.2%	9.1%	100.0%	0.0%	100.0%	0.0%	0.0%
2005	$4,839,396.00	$2,709,997.00	93.7%	93.7%	9.7%	100.0%	0.0%	100.0%	0.0%	0.0%
2006	$4,494,122.00	$1,794,674.00	92.9%	92.9%	9.8%	100.0%	0.0%	100.0%	0.0%	0.0%
2007	$4,478,737.00	$0.00	90.1%	90.1%	9.8%	100.0%	0.0%	100.0%	0.0%	0.0%
2008	$4,305,431.00	$1,401,421.00	88.7%	88.7%	14.9%	100.0%	0.0%	100.0%	0.0%	0.0%
2009	$4,774,825.00	$304,951.00	85.9%	85.9%	14.9%	100.0%	0.0%	100.0%	0.0%	0.0%
2010	$4,753,166.00	$131,455.00	86.1%	86.1%	14.2%	100.0%	0.0%	100.0%	0.0%	0.0%
2011	$4,196,010.00	$164,982.00	90.3%	90.3%	10.0%	100.0%	0.0%	100.0%	0.0%	0.0%
2012	$2,358,822.00	$264,421.39	91.0%	91.0%	10.0%	100.0%	0.0%	100.0%	0.0%	0.0%
2013	$2,259,556.00	$0.00	89.9%	89.9%	10.0%	100.0%	0.0%	100.0%	0.0%	0.0%
2014	$2,321,210.00	$0.00	83.2%	83.2%	13.9%	100.0%	0.0%	60.3%	39.6%	0.0%
2015	$2,051,879.00	$0.00	88.7%	88.7%	15.0%	25.2%	0.0%	25.2%	74.7%	0.0%
2016	$2,159,800.00	$753,379.47	11.1%	11.1%	11.1%	11.1%	0.0%	11.1%	88.8%	0.0%
Total	**$97,986,110.77**	**$12,094,274.86**	**86.7%**	**84.8%**	**12.1%**	**95.4%**	**0.0%**	**95.4%**	**4.5%**	

CITY OF OAKLAND ESG PR91

ESG FINANCIAL SUMMARY for Program Year 2016

July 1, 2016 – June 30, 2017

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
PR91 - ESG Financial Summary
OAKLAND, CA
2016

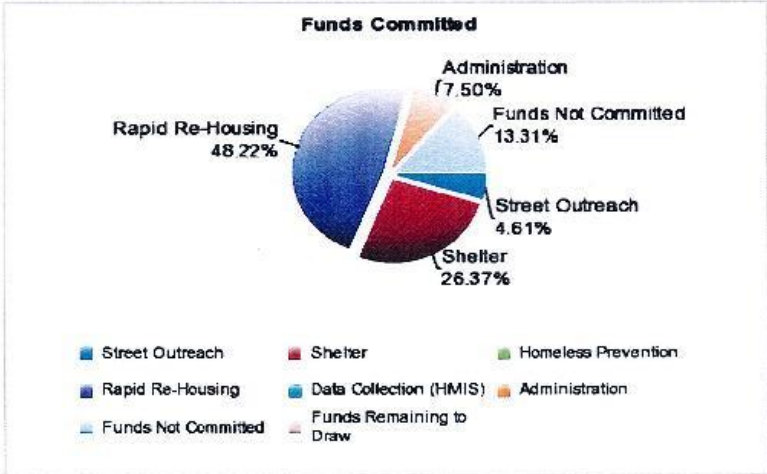
DATE: 09-29-17
TIME: 20:55
PAGE: 1

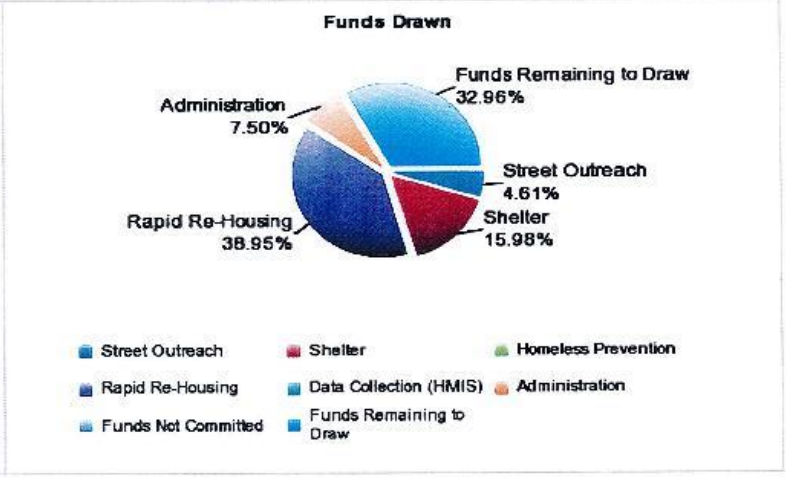
ESG Program Level Summary

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E16MC060013	$640,040.00	$554,873.00	$85,167.00	13.31%	$429,068.57	67.04%	$210,971.43	32.96%

ESG Program Components

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	$29,508.00	4.61%	$29,508.00	4.61%
Shelter	$168,754.00	26.37%	$102,278.20	15.98%
Homeless Prevention	$0.00	0.00%	$0.00	0.00%
Rapid Re-Housing	$308,608.00	48.22%	$249,279.37	38.95%
Data Collection (HMIS)	$0.00	0.00%	$0.00	0.00%
Administration	$48,003.00	7.50%	$48,003.00	7.50%
Funds Not Committed	$85,167.00	13.31%	$0.00	0.00%
Funds Remaining to Draw	$0.00	0.00%	$210,971.43	32.96%
Total	**$640,040.00**	**100.00%**	**$640,040.00**	**100.00%**





24-Month Grant Expenditure Deadline

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation.This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: $640,040.00

Grant Number	Draws to Date	Date	Deadline	Meet Requirement	Required
E16MC060013	$429,068.57	08/22/2016	08/22/2018	327	$210,971.43

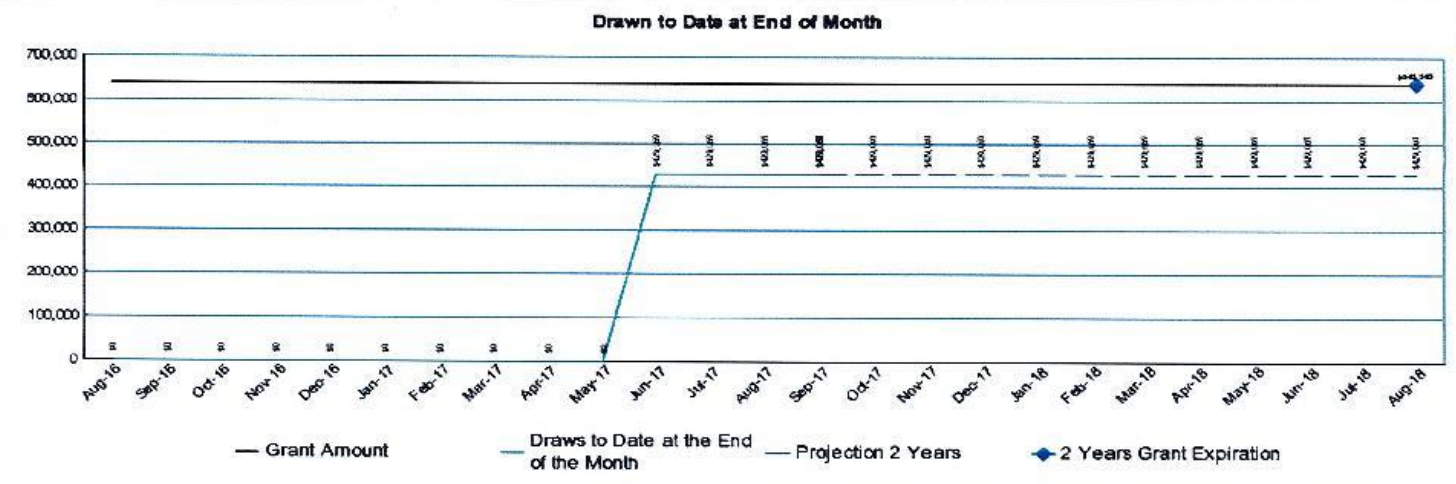
60% Cap on Emergency Shelter and Street Outreach

The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year; or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Shelter	Outreach	Shelter and Street Outreach	Street Outreach	Homeless Assistance	Street Outreach	Street Outreach
$168,754.00	$29,508.00	$198,262.00	30.98%	$288,880.00	$131,786.20	20.59%

ESG Draws By Month (at the total grant level):

Grant Amount: 640,040.00



ESG Draws By Quarter (at the total grant level):

Quarter End Date	Quarter	the End of the	Quarter	End of Quarter
09/30/2016	$0.00	$0.00	0.00%	0.00%
12/31/2016	$0.00	$0.00	0.00%	0.00%
03/31/2017	$0.00	$0.00	0.00%	0.00%
06/30/2017	$429,068.57	$429,068.57	67.04%	67.04%
09/30/2017	$0.00	$429,068.57	0.00%	67.04%

ESG Subrecipient Commitments and Draws by Activity Category :

Subecipient	Activity Type	Committed	Drawn
OAKLAND	Administration	$48,003.00	$48,003.00
	Total	$48,003.00	$48,003.00
	Total Remaining to be Drawn		$0.00
	Percentage Remaining to be Drawn		0.00%
OPERATION DIGNITY	Street Outreach	$29,508.00	$29,508.00
	Total	$29,508.00	$29,508.00

OPERATION DIGNITY	Total Remaining to be Drawn		$0.00
	Percentage Remaining to be Drawn		0.00%
BUILDING FUTURES FOR WOMEN WITH CHILDREN	Rapid Re-Housing	$72,000.00	$48,169.73
	Total	$72,000.00	$48,169.73
	Total Remaining to be Drawn		$23,830.27
	Percentage Remaining to be Drawn		33.10%
ABODE SERVICES	Rapid Re-Housing	$29,000.00	$28,999.80
	Total	$29,000.00	$28,999.80
	Total Remaining to be Drawn		$0.20
	Percentage Remaining to be Drawn		0.00%
FIRST PLACE FOR YOUTH	Rapid Re-Housing	$157,608.00	$134,025.71
	Total	$157,608.00	$134,025.71
	Total Remaining to be Drawn		$23,582.29
	Percentage Remaining to be Drawn		14.96%
st. mary's center	Rapid Re-Housing	$50,000.00	$38,084.13
	Total	$50,000.00	$38,084.13
	Total Remaining to be Drawn		$11,915.87
	Percentage Remaining to be Drawn		23.83%
EAST OAKLAND COMMUNITY PROJECT	Shelter	$126,504.00	$76,028.20
	Total	$126,504.00	$76,028.20
	Total Remaining to be Drawn		$50,475.80
	Percentage Remaining to be Drawn		39.90%
ALAMEDA COUNTY HOMELESS ACTION CENTER	Shelter	$42,250.00	$26,250.00
	Total	$42,250.00	$26,250.00
	Total Remaining to be Drawn		$16,000.00
	Percentage Remaining to be Drawn		37.87%

ESG Subrecipients by Activity Category

Activity Type	Subrecipient
Street Outreach	OPERATION DIGNITY
Shelter	EAST OAKLAND COMMUNITY PROJECT
	ALAMEDA COUNTY HOMELESS ACTION CENTER
Rapid Re-Housing	BUILDING FUTURES FOR WOMEN WITH CHILDREN
	ABODE SERVICES
	FIRST PLACE FOR YOUTH
	st. mary's center
Administration	OAKLAND

PR26 - Activity Summary by Selected Grant
Date Generated: 09/29/2017
Grantee: OAKLAND
Grant Year: 2016, 2015, 2014

Total Grant Amount for 2016 Gra

State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity
CA	OAKLAND	2016	B16MC060013	Acquisition	08	LMH	3283
				Acquisition			
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3296
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3297
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3298
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3299
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3300
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3301
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21D		3287
				Administrative And Planning			
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMA	3306
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMA	3308
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMA	3309
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMA	3312
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMA	3321
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMCSV	3313
CA	OAKLAND	2016	B16MC060013	Economic Development	18C	LMC	3307
				Economic Development			
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3303
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3304
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3305
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3314
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3318
CA	OAKLAND	2016	B16MC060013	Housing	14H	LMC	3295
CA	OAKLAND	2016	B16MC060013	Housing	14H	LMC	3315
CA	OAKLAND	2016	B16MC060013	Housing	14I	LMH	3302

ant year = $7,076,798.00

Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
Completed	$118,275.00	$118,275.00		$733,275.00	$733,275.00
	$118,275.00	**$118,275.00**	**1.67%**	**$733,275.00**	**$733,275.00**
Open	$230,351.00	$0.00		$230,351.00	$0.00
Open	$56,125.00	$56,125.00		$56,125.00	$56,125.00
Open	$299,821.00	$299,821.00		$299,821.00	$299,821.00
Open	$181,825.00	$181,825.00		$181,825.00	$181,825.00
Open	$36,789.00	$15,189.00		$36,789.00	$15,189.00
Open	$495,462.00	$308,539.00		$495,462.00	$308,539.00
Open	$261,476.00	$148,212.00		$261,476.00	$148,212.00
	$1,561,849.00	**$1,009,711.00**	**14.27%**	**$1,561,849.00**	**$1,009,711.00**
Completed	$327,219.00	$327,219.00		$327,219.00	$327,219.00
Open	$500,000.00	$0.00		$500,000.00	$0.00
Cancel	$0.00	$0.00		$0.00	$0.00
Open	$192,427.00	$171,006.00		$192,427.00	$171,006.00
Completed	$176,469.00	$176,469.00		$176,469.00	$176,469.00
Completed	$48,490.00	$48,490.00		$48,490.00	$48,490.00
Open	$20,000.00	$15,318.00		$20,000.00	$15,318.00
	$1,264,605.00	**$738,502.00**	**10.44%**	**$1,264,605.00**	**$738,502.00**
Open	$86,187.00	$0.00		$172,374.00	$0.00
Open	$384,873.00	$194,753.00		$769,746.00	$194,753.00
Open	$159,200.00	$99,379.00		$159,200.00	$99,379.00
Open	$274,977.00	$209,522.00		$274,977.00	$209,522.00
Open	$117,574.00	$13,200.00		$117,574.00	$13,200.00
Open	$254,408.00	$254,408.00		$644,003.00	$644,003.00
Open	$126,237.00	$116,053.00		$126,237.00	$116,053.00
Open	$89,346.00	$0.00		$178,691.00	$0.00

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CA	OAKLAND	2016	B16MC060013	Housing	19E	LMH	3319
				Housing			
CA	OAKLAND	2016	B16MC060013	Other	19C	LMA	3322
CA	OAKLAND	2016	B16MC060013	Other	19C	LMC	3323
				Other			
CA	OAKLAND	2016	B16MC060013	Public Services	03T	LMC	3284
CA	OAKLAND	2016	B16MC060013	Public Services	03T	LMC	3292
CA	OAKLAND	2016	B16MC060013	Public Services	03T	LMC	3320
CA	OAKLAND	2016	B16MC060013	Public Services	05A	LMC	3280
CA	OAKLAND	2016	B16MC060013	Public Services	05A	LMC	3281
CA	OAKLAND	2016	B16MC060013	Public Services	05A	LMC	3290
CA	OAKLAND	2016	B16MC060013	Public Services	05A	LMC	3294
CA	OAKLAND	2016	B16MC060013	Public Services	05D	LMC	3285
CA	OAKLAND	2016	B16MC060013	Public Services	05D	LMC	3288
CA	OAKLAND	2016	B16MC060013	Public Services	05D	LMC	3289
CA	OAKLAND	2016	B16MC060013	Public Services	05D	LMC	3291
CA	OAKLAND	2016	B16MC060013	Public Services	05I	LMC	3293
				Public Services			
CA	OAKLAND	2016	B16MC060013	Repayments Of Section 108 Loans	19F		3324
				Repayments Of Section 108 Loans			
				Total 2016			

Total Grant Amount for 2015 Gra

State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity
CA	OAKLAND	2015	B15MC060013	Acquisition	08	LMC	3237
				Acquisition			
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21A		3227
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21A		3243
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21A		3263
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21A		3265
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21B		3266
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21D		3220
				Administrative And Planning			
CA	OAKLAND	2015	B15MC060013	Economic Development	18A	LMA	3195

Open	$118,275.00	$0.00		$118,275.00	$0.00
	$1,611,077.00	**$887,315.00**	**12.54%**	**$2,561,077.00**	**$1,276,910.00**
Open	$949,200.00	$932,563.00		$949,200.00	$932,563.00
Completed	$238,086.00	$238,086.00		$238,086.00	$238,086.00
	$1,187,286.00	**$1,170,649.00**	**16.54%**	**$1,187,286.00**	**$1,170,649.00**
Open	$247,391.00	$182,985.00		$247,391.00	$182,985.00
Open	$38,000.00	$0.00		$38,000.00	$0.00
Open	$158,445.00	$132,982.00		$158,445.00	$132,982.00
Completed	$19,065.00	$19,065.00		$19,065.00	$19,065.00
Open	$25,200.00	$24,915.00		$25,200.00	$24,915.00
Open	$103,200.00	$103,199.00		$103,200.00	$103,199.00
Open	$35,000.00	$35,000.00		$35,000.00	$35,000.00
Open	$33,000.00	$910.00		$33,000.00	$910.00
Open	$40,618.00	$40,617.00		$40,618.00	$40,617.00
Completed	$35,494.00	$35,494.00		$35,494.00	$35,494.00
Open	$81,320.00	$70,302.00		$81,320.00	$70,302.00
Open	$25,000.00	$24,876.00		$25,000.00	$24,876.00
	$841,733.00	**$670,345.00**	**9.47%**	**$841,733.00**	**$670,345.00**
Cancel	$0.00	$0.00		$0.00	$0.00
	$0.00	**$0.00**	**0.00%**	**$0.00**	**$0.00**
	$6,584,825.00	**$4,594,797.00**	**64.93%**	**$8,149,825.00**	**$5,599,392.00**

int year = $7,109,973.00

Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
Open	$118,275.00	$27,780.00		$118,275.00	$27,780.00
	$118,275.00	**$27,780.00**	**0.39%**	**$118,275.00**	**$27,780.00**
Completed	$3,613.00	$3,613.00		$3,613.00	$3,613.00
Completed	$299,821.00	$299,821.00		$299,821.00	$299,821.00
Completed	$495,462.00	$495,462.00		$495,462.00	$495,462.00
Completed	$181,825.00	$181,825.00		$181,825.00	$181,825.00
Cancel	$0.00	$0.00		$0.00	$0.00
Completed	$228,134.24	$228,134.24		$228,134.24	$228,134.24
	$1,208,855.24	**$1,208,855.24**	**17.00%**	**$1,208,855.24**	**$1,208,855.24**
Completed	$192,426.00	$192,426.00		$192,426.00	$192,426.00

CA	OAKLAND	2015	B15MC060013	Economic Development	18A	LMA	3239
CA	OAKLAND	2015	B15MC060013	Economic Development	18B	LMA	3226
CA	OAKLAND	2015	B15MC060013	Economic Development	18B	LMA	3238
CA	OAKLAND	2015	B15MC060013	Economic Development	18B	LMA	3255
CA	OAKLAND	2015	B15MC060013	Economic Development	18B	LMA	3258
CA	OAKLAND	2015	B15MC060013	Economic Development	18C	LMCMC	3217
				Economic Development			
CA	OAKLAND	2015	B15MC060013	Housing	13	LMH	3272
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3215
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3241
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3242
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3244
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3260
CA	OAKLAND	2015	B15MC060013	Housing	14H	LMA	3270
CA	OAKLAND	2015	B15MC060013	Housing	14I	LMH	3273
CA	OAKLAND	2015	B15MC060013	Housing	15	LMA	3225
				Housing			
CA	OAKLAND	2015	B15MC060013	Other	19C	LMA	3240
				Other			
CA	OAKLAND	2015	B15MC060013	Public Improvements	03C	LMC	3259
CA	OAKLAND	2015	B15MC060013	Public Improvements	03C	LMC	3271
CA	OAKLAND	2015	B15MC060013	Public Improvements	03D	LMC	3219
CA	OAKLAND	2015	B15MC060013	Public Improvements	03D	LMC	3267
				Public Improvements			
CA	OAKLAND	2015	B15MC060013	Public Services	03T	LMC	3269
CA	OAKLAND	2015	B15MC060013	Public Services	05	LMC	3218
CA	OAKLAND	2015	B15MC060013	Public Services	05A	LMC	3216
CA	OAKLAND	2015	B15MC060013	Public Services	05A	LMC	3256
CA	OAKLAND	2015	B15MC060013	Public Services	05A	LMC	3278
CA	OAKLAND	2015	B15MC060013	Public Services	05A	LMC	3282
CA	OAKLAND	2015	B15MC060013	Public Services	05D	LMC	3222
CA	OAKLAND	2015	B15MC060013	Public Services	05D	LMC	3228
CA	OAKLAND	2015	B15MC060013	Public Services	05I	LMC	3257
CA	OAKLAND	2015	B15MC060013	Public Services	05I	LMC	3261
CA	OAKLAND	2015	B15MC060013	Public Services	05K	LMC	3221
CA	OAKLAND	2015	B15MC060013	Public Services	05Q	LMC	3262

Completed	$327,219.00	$327,219.00		$327,219.00	$327,219.00
Open	$500,000.00	$0.00		$500,000.00	$0.00
Completed	$12,476.00	$12,476.00		$12,476.00	$12,476.00
Completed	$176,470.00	$176,470.00		$176,470.00	$176,470.00
Completed	$49,816.00	$49,816.00		$49,816.00	$49,816.00
Completed	$20,000.00	$20,000.00		$20,000.00	$20,000.00
	$1,278,407.00	**$778,407.00**	**10.95%**	**$1,278,407.00**	**$778,407.00**
Completed	$126,237.00	$126,237.00		$126,237.00	$126,237.00
Open	$159,200.00	$57,245.00		$159,200.00	$57,245.00
Open	$72,374.00	$50,983.00		$172,374.00	$150,983.00
Open	$70,594.00	$36,204.00		$117,574.00	$83,184.00
Open	$384,873.00	$281,242.00		$769,746.00	$666,115.00
Completed	$261,530.00	$261,530.00		$261,530.00	$261,530.00
Completed	$325,856.00	$325,856.00		$908,841.00	$908,844.00
Open	$178,361.00	$120,972.00		$178,361.00	$120,972.00
Open	$118,275.00	$0.00		$118,275.00	$0.00
	$1,697,300.00	**$1,260,269.00**	**17.73%**	**$2,812,141.00**	**$2,375,110.00**
Completed	$949,200.00	$949,200.00		$949,200.00	$949,200.00
	$949,200.00	**$949,200.00**	**13.35%**	**$949,200.00**	**$949,200.00**
Cancel	$0.00	$0.00		$0.00	$0.00
Completed	$158,445.00	$158,445.00		$158,445.00	$158,445.00
Open	$330,150.48	$280,150.48		$500,000.00	$450,000.00
Open	$33,000.00	$954.00		$33,000.00	$954.00
	$521,595.48	**$439,549.48**	**6.18%**	**$691,445.00**	**$609,399.00**
Completed	$247,391.00	$247,391.00		$247,391.00	$247,391.00
Cancel	$0.00	$0.00		$0.00	$0.00
Completed	$24,949.00	$24,949.00		$24,949.00	$24,949.00
Completed	$35,000.00	$35,000.00		$35,000.00	$35,000.00
Completed	$50,000.00	$50,000.00		$50,000.00	$50,000.00
Open	$9,505.00	$0.00		$9,505.00	$0.00
Completed	$40,617.00	$40,617.00		$40,617.00	$40,617.00
Completed	$103,200.00	$103,200.00		$103,200.00	$103,200.00
Completed	$24,948.00	$24,948.00		$24,948.00	$24,948.00
Completed	$81,320.00	$81,320.00		$81,320.00	$81,320.00
Completed	$19,670.00	$19,670.00		$19,670.00	$19,670.00
Completed	$81,485.00	$81,485.00		$81,485.00	$81,485.00

CA	OAKLAND	2015	B15MC060013	Public Services	05W	LMC	3264
				Public Services			
CA	OAKLAND	2015	B15MC060013	Repayments Of Section 108 Loans	19F		3274
				Repayments Of Section 108 Loans			
				Total 2015			
							Total Grant Amount for 2014 Gr
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity
CA	OAKLAND	2014	B14MC060013	Acquisition	08	LMC	3104
CA	OAKLAND	2014	B14MC060013	Acquisition	08	LMH	3283
				Acquisition			
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21A		3094
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21A		3120
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21A		3122
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21B		3107
				Administrative And Planning			
CA	OAKLAND	2014	B14MC060013	Economic Development	14E	LMA	3143
CA	OAKLAND	2014	B14MC060013	Economic Development	17C	LMJ	2906
CA	OAKLAND	2014	B14MC060013	Economic Development	18A	LMA	3101
CA	OAKLAND	2014	B14MC060013	Economic Development	18B	LMA	3096
CA	OAKLAND	2014	B14MC060013	Economic Development	18B	LMA	3112
CA	OAKLAND	2014	B14MC060013	Economic Development	18B	LMA	3144
CA	OAKLAND	2014	B14MC060013	Economic Development	18B	LMJ	2995
CA	OAKLAND	2014	B14MC060013	Economic Development	18C	LMC	3088
				Economic Development			
CA	OAKLAND	2014	B14MC060013	Housing	12	LMH	3119
CA	OAKLAND	2014	B14MC060013	Housing	13	LMH	3106
CA	OAKLAND	2014	B14MC060013	Housing	14A	LMH	3085
CA	OAKLAND	2014	B14MC060013	Housing	14A	LMH	3097
CA	OAKLAND	2014	B14MC060013	Housing	14A	LMH	3098
CA	OAKLAND	2014	B14MC060013	Housing	14A	LMH	3133
CA	OAKLAND	2014	B14MC060013	Housing	14A	LMH	3158
CA	OAKLAND	2014	B14MC060013	Housing	14I	LMH	3108
CA	OAKLAND	2014	B14MC060013	Housing	19E	LMH	3191

Completed	$172,310.91	$172,310.91		$172,310.91	$172,310.91	
	$890,395.91	**$880,890.91**	**12.39%**	**$890,395.91**	**$880,890.91**	
Completed	$0.00	$0.00		$546,760.00	$546,760.00	
	$0.00	**$0.00**	**0.00%**	**$546,760.00**	**$546,760.00**	
	$6,664,028.63	**$5,544,951.63**	**77.99%**	**$8,495,479.15**	**$7,376,402.15**	$1,119,077.00
						#VALUE!

ant year = $7,295,268.00

Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
Completed	$64,380.00	$64,380.00		$113,280.00	$113,280.00
Completed	$615,000.00	$615,000.00		$733,275.00	$733,275.00
	$679,380.00	**$679,380.00**	**9.31%**	**$846,555.00**	**$846,555.00**
Completed	$90,564.00	$90,564.00		$882,337.00	$882,337.00
Completed	$139,461.00	$139,461.00		$181,825.00	$181,825.00
Completed	$209.00	$209.00		$489,992.00	$489,992.00
Completed	$3,576.00	$3,576.00		$299,821.00	$299,821.00
	$233,810.00	**$233,810.00**	**3.20%**	**$1,853,975.00**	**$1,853,975.00**
Open	$39,502.83	$39,502.83		$1,000,000.00	$39,502.83
Open	$30,000.00	$30,000.00		$214,520.00	$163,105.43
Completed	$33,955.00	$33,955.00		$327,218.00	$327,218.00
Completed	$14,014.00	$14,014.00		$56,125.00	$56,125.00
Completed	$80,680.00	$80,680.00		$176,415.00	$176,415.00
Open	$521,761.51	$521,761.51		$550,788.00	$521,761.51
Open	$154,893.00	$154,893.00		$311,719.00	$311,719.00
Completed	$5,115.00	$5,115.00		$20,000.00	$20,000.00
	$879,921.34	**$879,921.34**	**12.06%**	**$2,656,785.00**	**$1,615,846.77**
Open	$135,000.00	$135,000.00		$385,000.00	$135,000.00
Completed	$2,932.00	$2,932.00		$126,237.00	$126,237.00
Completed	$42,632.00	$42,632.00		$201,632.00	$201,632.00
Open	$29,610.00	$29,610.00		$117,574.00	$67,735.00
Open	$52,617.00	$52,617.00		$1,439,401.00	$1,439,301.00
Completed	$133,474.00	$133,474.00		$271,488.00	$271,488.00
Open	$895,335.46	$895,335.46		$1,000,000.00	$1,000,000.00
Open	$28,447.00	$28,447.00		$178,691.00	$173,501.00
Completed	$24,999.00	$24,999.00		$24,999.00	$24,999.00

				Housing			
CA	OAKLAND	2014	B14MC060013	Other	07	LMA	3192
CA	OAKLAND	2014	B14MC060013	Other	19C	LMA	3159
				Other			
CA	OAKLAND	2014	B14MC060013	Public Improvements	03D	LMC	3219
CA	OAKLAND	2014	B14MC060013	Public Improvements	03D	LMC	3224
CA	OAKLAND	2014	B14MC060013	Public Improvements	03E	LMA	2993
CA	OAKLAND	2014	B14MC060013	Public Improvements	03E	LMA	3113
CA	OAKLAND	2014	B14MC060013	Public Improvements	03E	LMC	3028
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2816
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2817
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2821
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2922
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2923
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3015
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3017
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3018
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3020
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3022
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3023
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3115
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3116
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3124
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3125
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3127
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3128
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3129
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3140
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3141
CA	OAKLAND	2014	B14MC060013	Public Improvements	03K	LMA	3193
				Public Improvements			
CA	OAKLAND	2014	B14MC060013	Public Services	03T	LMC	3089
CA	OAKLAND	2014	B14MC060013	Public Services	03T	LMC	3093
CA	OAKLAND	2014	B14MC060013	Public Services	03T	LMC	3099
CA	OAKLAND	2014	B14MC060013	Public Services	03T	LMC	3121
CA	OAKLAND	2014	B14MC060013	Public Services	05A	LMC	3086

	$1,345,046.46	**$1,345,046.46**	**18.44%**	**$3,745,022.00**	**$3,439,893.00**
Completed	$25,000.00	$25,000.00		$25,000.00	$25,000.00
Open	$1,989.53	$1,989.53		$297,214.00	$3,546.53
	$26,989.53	**$26,989.53**	**0.37%**	**$322,214.00**	**$28,546.53**
Open	$169,849.52	$169,849.52		$500,000.00	$450,000.00
Completed	$34,683.00	$34,683.00		$34,683.00	$34,683.00
Completed	$8,491.33	$8,491.33		$14,819.33	$14,819.33
Completed	$21,583.00	$21,583.00		$49,989.70	$49,989.70
Open	$138,349.00	$138,349.00		$154,643.00	$138,349.00
Completed	$2,571.00	$2,571.00		$9,346.00	$9,346.00
Completed	$69,872.48	$69,872.48		$101,185.48	$101,185.48
Completed	$4,241.99	$4,241.99		$6,639.99	$6,639.99
Open	$5.39	$5.39		$48,929.00	$43,820.75
Completed	$13,972.00	$13,972.00		$42,107.00	$42,107.00
Completed	$22,156.00	$22,156.00		$96,681.00	$96,681.00
Completed	$0.02	$0.02		$39,694.30	$39,694.30
Open	$94,329.35	$94,329.35		$96,500.00	$94,329.35
Completed	$5,489.15	$5,489.15		$15,527.69	$15,527.69
Open	$56,507.97	$56,507.97		$111,800.00	$83,645.83
Completed	$49,880.00	$49,880.00		$84,000.00	$84,000.00
Completed	$24,141.00	$24,141.00		$29,681.00	$29,681.00
Completed	$21,773.00	$21,773.00		$27,017.00	$27,017.00
Completed	$15,000.00	$15,000.00		$15,000.00	$15,000.00
Completed	$7,092.00	$7,092.00		$17,000.00	$17,000.00
Completed	$34,937.00	$34,937.00		$35,000.00	$35,000.00
Completed	$25,000.00	$25,000.00		$25,000.00	$25,000.00
Completed	$31,912.00	$31,912.00		$48,673.00	$48,673.00
Completed	$67,000.00	$67,000.00		$67,000.00	$67,000.00
Open	$17,248.09	$17,248.09		$25,000.00	$19,646.09
Completed	$30,000.00	$30,000.00		$30,000.00	$30,000.00
	$966,084.29	**$966,084.29**	**13.24%**	**$1,725,916.49**	**$1,618,835.51**
Completed	$5,000.00	$5,000.00		$15,000.00	$15,000.00
Completed	$159,351.00	$159,351.00		$244,021.00	$244,021.00
Completed	$74,526.00	$74,526.00		$157,676.00	$157,676.00
Completed	$82,816.00	$82,816.00		$197,344.00	$197,344.00
Completed	$161.00	$161.00		$20,000.00	$20,000.00

CA	OAKLAND	2014	B14MC060013	Public Services	05A	LMC	3087
CA	OAKLAND	2014	B14MC060013	Public Services	05A	LMC	3136
CA	OAKLAND	2014	B14MC060013	Public Services	05A	LMC	3214
CA	OAKLAND	2014	B14MC060013	Public Services	05C	LMC	3161
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3090
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3102
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3103
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3111
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3126
CA	OAKLAND	2014	B14MC060013	Public Services	05H	LMC	3134
CA	OAKLAND	2014	B14MC060013	Public Services	05I	LMA	2912
CA	OAKLAND	2014	B14MC060013	Public Services	05I	LMC	3091
CA	OAKLAND	2014	B14MC060013	Public Services	05I	LMC	3132
CA	OAKLAND	2014	B14MC060013	Public Services	05J	LMC	3092
CA	OAKLAND	2014	B14MC060013	Public Services	05K	LMC	2990
CA	OAKLAND	2014	B14MC060013	Public Services	05U	LMC	3190
				Public Services			
CA	OAKLAND	2014	B14MC060013	Repayments Of Section 108 Loans	19F		3274
				Repayments Of Section 108 Loans			
				Total 2014			
				Grand Total			

Completed	$12,977.00	$12,977.00		$25,197.00	$25,197.00	
Completed	$14,402.00	$14,402.00		$35,000.00	$35,000.00	
Completed	$20,000.00	$20,000.00		$20,000.00	$20,000.00	
Completed	$19,670.00	$19,670.00		$19,670.00	$19,670.00	
Completed	$7,789.00	$7,789.00		$28,191.96	$28,191.96	
Completed	$13,438.00	$13,438.00		$40,618.00	$40,618.00	
Completed	$18,307.00	$18,307.00		$35,650.00	$35,650.00	
Completed	$34,056.00	$34,056.00		$103,200.00	$103,200.00	
Completed	$794.56	$794.56		$12,976.56	$12,976.56	
Completed	$35,052.00	$35,052.00		$35,052.00	$35,052.00	
Completed	$7,639.00	$7,639.00		$83,000.00	$83,000.00	
Completed	$8,073.00	$8,073.00		$25,000.00	$25,000.00	
Completed	$28,664.00	$28,664.00		$81,320.00	$81,320.00	
Completed	$112,690.78	$112,690.78		$230,144.78	$230,144.78	
Completed	$8,417.00	$8,417.00		$8,417.00	$8,417.00	
Completed	$195,000.00	$195,000.00		$195,000.00	$195,000.00	
	$858,823.34	**$858,823.34**	**11.77%**	**$1,612,478.30**	**$1,612,478.30**	
Completed	$546,760.00	$546,760.00		$546,760.00	$546,760.00	
	$546,760.00	**$546,760.00**	**7.49%**	**$546,760.00**	**$546,760.00**	
	$5,536,814.96	**$5,536,814.96**	**75.90%**	**$13,309,705.79**	**$11,562,890.11**	$1,746,816.68
	$18,785,668.59	**$15,676,563.59**	**72.98%**	**$29,955,009.94**	**$24,538,684.26**	