

OAKLAND OVERSIGHT BOARD

RESOLUTION NO. 2016- 1

**A RESOLUTION APPROVING A RECOGNIZED OBLIGATION
PAYMENT SCHEDULE AND SUCCESSOR AGENCY
ADMINISTRATIVE BUDGET FOR JULY 1, 2016 THROUGH JUNE
30, 2017**

WHEREAS, California Health and Safety Code Section 34177(l) requires a successor agency to prepare a Recognized Obligation Payment Schedule ("ROPS") listing the former redevelopment agency's recognized enforceable obligations, payment sources, and related information for each one year fiscal period; and

WHEREAS, California Health and Safety Code Sections 34177(l) and (m) and Section 34180(g) require that a ROPS be submitted by the successor agency and approved by the oversight board, and submitted to the county administrative officer, the county auditor-controller, the State Controller, and the California Department of Finance; and

WHEREAS, California Health and Safety Code Section 34177(j) requires a successor agency to prepare a proposed administrative budget for submission to the oversight board for approval; and

WHEREAS, the Oakland Redevelopment Successor Agency has prepared and approved a ROPS ("ROPS 16-17") and administrative budget for July 1, 2016 through June 30, 2017, and has submitted said ROPS and administrative budget to the Oakland Oversight Board for approval; and

WHEREAS, the ROPS and the administrative budget, when approved, will be operative on July 1, 2016, and will govern payments by the Oakland Redevelopment Successor Agency after this date; now, therefore, be it

RESOLVED: That the Oakland Oversight Board hereby approves that "Recognized Obligation Payment Schedule 16-17, July 1, 2016 through June 30, 2017" attached to this Resolution as Exhibit A, and establishes said document as the ROPS governing payments by the Oakland Redevelopment Successor Agency for the designated ROPS period; and be it

FURTHER RESOLVED: That the Oakland Oversight Board hereby approves that "Administrative Budget, July 1, 2016 through June 30, 2017" attached to this Resolution

as Exhibit B, and establishes said document as the administrative budget of the Oakland Redevelopment Successor Agency for the designated period.

ADOPTED, OAKLAND, CALIFORNIA, January 25, 2016

PASSED BY THE FOLLOWING VOTE:

BULLS

AYES- BYRD, CHAIR CARSON, ~~LITTLE~~, MULVEY, ORTIZ, ~~TUCKER~~

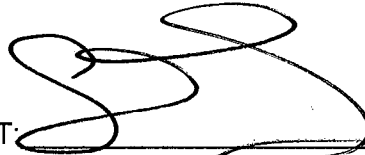
NOES-

EXCUSED- **LITTLE**

ABSENT-

ABSTENTION-

ATTEST:



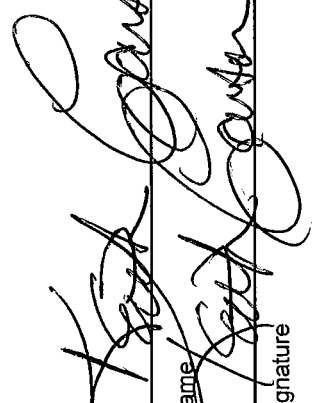
SECRETARY, OAKLAND
OVERSIGHT BOARD

Recognized Obligation Payment Schedule (ROPS 16-17) - Summary

Filed for the July 1, 2016 through June 30, 2017 Period

Successor Agency: Oakland
 County: Alameda

	16-17A Total	16-17B Total	ROPS 16-17 Total
Current Period Requested Funding for Enforceable Obligations (ROPS Detail)			
Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding Sources (B+C+D):			
A	\$ 62,643,104	\$ -	\$ 62,643,104
B	14,636,703	-	14,636,703
C	34,333,273	-	34,333,273
D	13,673,128	-	13,673,128
Enforceable Obligations Funded with RPTTF Funding (F+G):			
E	\$ 19,922,461	\$ 49,478,388	\$ 69,400,849
F	19,342,195	48,037,270	67,379,465
G	580,266	1,441,118	2,021,384
Current Period Enforceable Obligations (A+E):			
H	\$ 82,565,565	\$ 49,478,388	\$ 132,043,953


 Name: Bob Chair Title: _____
 Signature: [Signature] Date: 7/25/2016

Certification of Oversight Board Chairman:
 Pursuant to Section 34177 (c) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Oakland Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail

July 1, 2016 through June 30, 2017

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	16-17A				Q	16-17B				W												
											Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)					RPTTF					Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)				RPTTF							
											Bond Proceeds		Reserve Balance			Other Funds		Non-Admin			Admin		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin		Admin	
											16-17A Total		16-17A Total			16-17A Total		16-17A Total			16-17A Total		16-17B Total		16-17B Total		16-17B Total		16-17B Total			
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total										
								\$ 877,480,537		\$ 132,043,953	\$ 14,636,703	\$ 34,333,273	\$ 13,673,128	\$ 19,342,195	\$ 580,266	\$ 82,565,565						\$ 1,441,118	\$ 49,478,388									
3	Oak Center Debt	City/County Loans On or	6/16/1966	6/30/2025	City of Oakland	Loan for streetscape, utility, fire station	Agency-wide	-	N	\$ -						\$ -						\$ -										
5	Property Management, Maintenance, & Insurance Costs	Property Maintenance	1/1/2014	6/30/2017	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Agency-wide	250,000	N	\$ 50,000				25,000		\$ 25,000					25,000	\$ 25,000										
6	Administrative Cost Allowance	Admin Costs	1/1/2014	6/30/2017	City of Oakland, as successor agency	Administrative staff costs, and operating & maintenance costs	Agency-wide	25,648,890	N	\$ 2,021,384					580,266	\$ 580,266					1,441,118	\$ 1,441,118										
7	PERS Pension obligation	Unfunded Liabilities	6/29/2004	6/30/2022	City of Oakland	MOU with employee unions	Agency-wide	22,438,717	N	\$ 1,317,884				658,942		\$ 658,942					658,942	\$ 658,942										
8	OPeB unfunded obligation	Unfunded Liabilities	6/29/2004	6/30/2022	City of Oakland	MOU with employee unions	Agency-wide	11,319,631	N	\$ 665,616				332,808		\$ 332,808					332,808	\$ 332,808										
10	Unemployment obligation	Unfunded Liabilities	6/29/2004	6/30/2020	City of Oakland	MOU with employee unions	Agency-wide	1,256,443	N	\$ -						\$ -						\$ -										
14	B/M/SP project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2017	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in B-M-SP Oakland area, per labor MOUs (P187510)	B-M-SP	2,048,616	N	\$ 527,644				263,822		\$ 263,822					263,822	\$ 263,822										
17	B/M/SP 2006C T Bonds Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Wells Fargo	Taxable Tax Allocation Bonds Debt Service	B-M-SP	14,453,860	N	\$ 1,558,112		646,062				\$ 646,062					912,050	\$ 912,050										
18	B/M/SP 2010 RZEDB Bonds Debt Svc	Bonds Issued On or Before 12/31/10	10/1/2010	9/1/2040	Bank of New York	Federally Subsidized Taxable TABs Debt Service	B-M-SP	18,010,185	N	\$ 905,875		319,945				\$ 319,945					585,930	\$ 585,930										
19	B/M/SP 2006C TE Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	-	N	\$ -						\$ -						\$ -										
20	B/M/SP 2006C T Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	737,665	N	\$ -						\$ -						\$ -										
21	B/M/SP 2010 RZEDB Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2010	9/1/2040	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants and reserve requirement	B-M-SP	99,418	N	\$ -						\$ -						\$ -										
23	B/M/SP 2006C T Bonds Administration, Bank & Bond Payments	Fees	10/1/2006	10/12/2036	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	B-M-SP	80,000	N	\$ 3,500				3,500		\$ 3,500						\$ -										
24	B/M/SP 2010 RZEDB Bonds Administration, Bank & Bond Payments	Fees	10/1/2010	9/1/2040	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	B-M-SP	171,250	N	\$ 5,000				5,000		\$ 5,000						\$ -										
25	MacArthur Transit Village/Prop 1C TOD	OPA/DDA/Construction	3/4/2011	6/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP (G436910)	B-M-SP	-	Y	\$ -						\$ -						\$ -										
26	MacArthur Transit Village/Prop 1C Infill	OPA/DDA/Construction	3/9/2011	6/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP (G437010)	B-M-SP	907,045	N	\$ 907,045			907,045			\$ 907,045						\$ -										
27	MacArthur Transit Village/OPA (Non Housing)	OPA/DDA/Construction	2/24/2010	7/1/2023	MTCP, LLC	Owner Participation Agreement (P187490)	B-M-SP	734,730	N	\$ 734,730	734,730					\$ 734,730						\$ -										
29	MacArthur Transit Village/OPA (Non Housing)	OPA/DDA/Construction	2/24/2010	7/1/2023	MTCP, LLC	Owner Participation Agreement - 2010 Bond (T421310)	B-M-SP	99,418	N	\$ 99,418	99,418					\$ 99,418						\$ -										
30	MacArthur Transit Village/OPA (Non Housing)	Legal	5/11/2011	6/20/2012	Rosales Law Partnership	Legal services related to MacArthur TV OPA (P187530)	B-M-SP	60,000	N	\$ 60,000		60,000				\$ 60,000						\$ -										
54	Central District project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2017	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in CD Oakland area, per labor MOUs. (S00800)	Central District	10,073,184	N	\$ 2,594,466				1,297,233		\$ 1,297,233					1,297,233	\$ 1,297,233										
60	Yoshi's/JackLondonSquare/Security Deposit	Miscellaneous	12/18/1994	5/4/2017	Yoshi's	Owner Participation Agreement/Sublease with Restaurant/Jazz Club (P130620)	Central District	13,500	N	\$ -						\$ -						\$ -										
61	Regal Cinemas/Jack London Square/Security Deposit	Miscellaneous	4/11/1995	4/10/2031	Regal Cinemas	Owner Participation Agreement/Sublease with Movie Theater (P130620)	Central District	25,000	N	\$ -						\$ -						\$ -										
66	Central District Bonds (9835) DS	Bonds Issued On or Before 12/31/10	11/9/2006	9/1/2021	Bank of New York	Subordinated TAB, Series 2006T	Central District	14,085,435	N	\$ 2,684,821		1,186,925				\$ 1,186,925					1,497,896	\$ 1,497,896										
67	Central District Bonds (9836) DS	Bonds Issued On or Before 12/31/10	5/6/2009	9/1/2020	Bank of New York	Subordinated TAB, Series 2009T	Central District	34,465,625	N	\$ 13,364,825		6,582,275				\$ 6,582,275					6,782,550	\$ 6,782,550										
68	Central District Bonds (9714) 1986 Bond Covenants	Bonds Issued On or Before 12/31/10	1/1/1989	6/30/2017	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	93,682	N	\$ -						\$ -						\$ -										
70	Central District Bonds (9716) 2003 Bond Covenants	Bonds Issued On or Before 12/31/10	1/7/2003	6/30/2017	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	471,964	N	\$ -						\$ -						\$ -										
71	Central District Bonds (9717) 2005 Bond Covenants	Bonds Issued On or Before 12/31/10	1/25/2005	6/30/2017	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants & reserve requirements	Central District	273,742	N	\$ -						\$ -						\$ -										
72	Central District Bonds (9718) 2006T Bond Covenants	Bonds Issued On or Before 12/31/10	11/9/2006	6/30/2017	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	1,035	N	\$ -						\$ -						\$ -										
73	Central District Bonds (9719) 2009 Bond Covenants	Bonds Issued On or Before 12/31/10	5/6/2009	6/30/2017	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants & reserve requirement	Central District	5,706	N	\$ -						\$ -						\$ -										
74	Central District Bonds (9710) Administration, Bank & Bond Payments	Fees	1/1/2014	6/30/2017	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	Central District	192,981	N	\$ 15,000				15,000		\$ 15,000						\$ -										
75	Uptown - Prop 1C	Improvement/Infrastructure	2/23/2011	2/1/2017	City of Oakland; Various	Grant funds, ACTIA Match, Streetscapes (Q3914xx)	Central District	4,048,083	N	\$ 4,048,083			4,048,083			\$ 4,048,083						\$ -										
77	1728 San Pablo DDA	OPA/DDA/Construction	3/4/2005	6/12/2023	Piedmont Piano	DDA Post-Transfer Obligations	Central District	-	N	\$ -						\$ -						\$ -										
78	17th Street Garage Project	Business Incentive Agreements	8/26/2004	11/15/2016	Rotunda Garage, LP	Tax increment rebate and Ground Lease Administration (S00800)	Central District	-	Y	\$ -						\$ -						\$ -										

Oakland Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail

July 1, 2016 through June 30, 2017

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	16-17A				Q	16-17B				W			
											Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF					
											L	M	N	O		P	R	S	T		U	V	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total	
79	17th Street Garage Project	OPA/DDA/Construction	8/24/2004	6/12/2023	Rotunda Garage, LP	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
80	City Center DDA	OPA/DDA/Construction	11/4/1970	6/12/2023	Shorenstein	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
81	East Bay Asian Local Development Corporation	OPA/DDA/Construction	7/28/2004	6/12/2023	Preservation Park, LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
82	Fox Courts DDA	OPA/DDA/Construction	12/8/2005	6/12/2023	Fox Courts Lp	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
84	Franklin 88 DDA	OPA/DDA/Construction	10/18/2004	6/12/2023	Arioso HOA	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	264,000	N	\$ 33,000			33,000			\$ 33,000							\$ -
85	Housewives Market Residential Development	OPA/DDA/Construction	6/25/2001	6/12/2023	A.F.Evans Development Corp	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
86	Keysystem Building DDA	OPA/DDA/Construction	9/6/2007	6/12/2023	SKS Broadway LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
87	Oakland Garden Hotel	OPA/DDA/Construction	7/23/1999	6/12/2023	Oakland Garden Hotel LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
88	Rotunda DDA	OPA/DDA/Construction	6/29/1998	6/12/2023	Rotunda Partners	DDA Post-Construction Obligations	Central District	-	N	\$ -						\$ -							\$ -
89	Sears LDDA	OPA/DDA/Construction	10/20/2005	6/30/2025	Sears Development Co	LDDA Administration (P130620)	Central District	1,575,000	N	\$ -						\$ -							\$ -
90	Swans DDA	OPA/DDA/Construction	7/11/1997	6/12/2023	East Bay Asian Local Development Corporation (EBALDC)	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
91	T-10 Residential Project	OPA/DDA/Construction	8/6/2004	6/12/2023	Alta City Walk LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
92	UCOP Administration Building	OPA/DDA/Construction	11/25/1996	6/12/2023	Oakland Development LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
93	Uptown LDDA	OPA/DDA/Construction	10/24/2005	10/23/2071	Uptown Housing Partners	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations. Lease can be extended for another 33 years to 2104.	Central District	-	N	\$ -						\$ -							\$ -
94	Uptown LDDA Admin Fee	Fees	10/24/2005	10/26/2045	City of Oakland	Annual administrative fee paid by developer to support staff costs associated with bond issuance (0000000)	Central District	3,500,000	N	\$ 200,000			200,000			\$ 200,000							\$ -
95	Uptown Apartments Project	Business Incentive Agreements	10/24/2005	11/15/2020	FC OAKLAND, INC.	Lease DDA tax increment rebate (S00800)	Central District	6,114,161	N	\$ 1,617,383				1,617,383		\$ 1,617,383							\$ -
96	Victorian Row DDA	OPA/DDA/Construction	7/1/2003	6/12/2023	PSAI Old Oakland Associates LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
97	Fox Theatre	OPA/DDA/Construction	8/30/2005	9/6/2066	Fox Oakland Theater, Inc.	DDA obligation for investor buyout, management of entities create for the benefit of the Redevelopment Agency	Central District	-	N	\$ -						\$ -							\$ -
98	Fox Theatre	Business Incentive Agreements	8/30/2005	12/15/2016	Bank of America, NA	Loan Payment Guaranty for construction/permanent loan	Central District	5,379,526	N	\$ -						\$ -							\$ -
99	Fox Theatre	Business Incentive Agreements	8/30/2005	12/31/2016	Bank of America Community Development Corporation	New Markets Tax Credit Loan Guaranty	Central District	12,090,000	N	\$ -						\$ -							\$ -
100	Fox Theatre	Business Incentive Agreements	8/30/2005	9/30/2018	Bank of America Community Development Corporation	New Markets Tax Credit Loan Guaranty	Central District	1,950,000	N	\$ -						\$ -							\$ -
101	Fox Theatre	Business Incentive Agreements	8/30/2005	12/31/2018	National Trust Community Investment Fund III	New Markets Tax Credit and Historic Tax Credit investment Guaranty	Central District	15,997,284	N	\$ -						\$ -							\$ -
105	Downtown Capital Project Support	Miscellaneous	3/1/2009	3/1/2019	Downtown Oakland CBD	BID Assessments on Agency Property (P130620)	Central District	22,400	N	\$ 3,200				3,200		\$ 3,200							\$ -
106	Sublease Agreement for the George P. Scotlan Memorial Convention Center	Miscellaneous	6/30/2010	6/12/2022	City of Oakland	Sublease between the Successor Agency and the City for the Scotlan Convention Center (T429410)	Central District	-	N	\$ -						\$ -							\$ -
119	BART 17th St Gateway	Professional Services	10/30/2009	6/30/2017	Sasaki Associates; City of Oakland; Various	Design Contract (S391610)	Central District	41,791	N	\$ 41,791	41,791					\$ 41,791							\$ -
125	1644 Broadway	Miscellaneous	3/3/2011	6/30/2017	Bar Dogwood or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	10,000	N	\$ 10,000	10,000					\$ 10,000							\$ -

Oakland Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail

July 1, 2016 through June 30, 2017

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	16-17A					16-17A Total	16-17B					16-17B Total
											Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
											Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin		Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	
132	337 13th Street	Miscellaneous	3/3/2011	6/30/2017	Judy Chu or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	-	Y	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -
134	355 19th Street	Miscellaneous	3/3/2011	6/30/2017	Linda Bradford or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	-	Y	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -
135	361 19th Street	Miscellaneous	3/3/2011	6/30/2017	Linda Bradford or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	-	Y	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -
137	1926 Castro Street	Miscellaneous	3/3/2011	6/30/2017	Mason Bicycles or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	24,500	N	\$ 24,500	24,500	-	-	-	-	\$ 24,500	-	-	-	-	-	\$ -
151	464 3rd Street	Miscellaneous	3/3/2011	6/30/2017	Rebecca Boyes or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	10,000	N	\$ 10,000	10,000	-	-	-	-	\$ 10,000	-	-	-	-	-	\$ -
158	1727 Telegraph Avenue	Miscellaneous	3/3/2011	6/30/2017	Somar or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	25,000	N	\$ 25,000	25,000	-	-	-	-	\$ 25,000	-	-	-	-	-	\$ -
165	1933 Broadway	Miscellaneous	3/3/2011	6/30/2017	Mark El Miarri or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	69,000	N	\$ 69,000	69,000	-	-	-	-	\$ 69,000	-	-	-	-	-	\$ -
166	1914 Telegraph Avenue	Miscellaneous	3/3/2011	6/30/2017	Mark El Miarri or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	75,000	N	\$ 75,000	75,000	-	-	-	-	\$ 75,000	-	-	-	-	-	\$ -
176	329 19th Street	Miscellaneous	3/3/2011	6/30/2017	David O'Keefe or direct payments to subcontractors	Tenant Improvement Program (P128680)	Central District	15,000	N	\$ 15,000	15,000	-	-	-	-	\$ 15,000	-	-	-	-	-	\$ -
178	361 19th Street	Miscellaneous	3/3/2011	6/30/2017	Linda Bradford or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	-	Y	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -
179	1935 Broadway	Miscellaneous	3/3/2011	6/30/2017	Mark El-Miarri or direct payments to subcontractors	Tenant Improvement Program (P128680)	Central District	40,000	N	\$ 40,000	40,000	-	-	-	-	\$ 40,000	-	-	-	-	-	\$ -
194	1926 Castro Street	Miscellaneous	3/3/2011	6/30/2017	Mason Bicycles or direct payments to subcontractors	Tenant Improvement Program (P128680)	Central District	25,000	N	\$ 25,000	25,000	-	-	-	-	\$ 25,000	-	-	-	-	-	\$ -
196	Central City East project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2017	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in CCE area, per labor MOUs. (S233310)	Central City East	254,296	N	\$ 65,496	-	-	-	32,748	-	\$ 32,748	-	-	-	32,748	-	\$ 32,748
200	CCE 2006 Taxable Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wells Fargo Bank	2006 Taxable Bond Debt Service	Central City East	79,274,499	N	\$ 7,542,227	-	3,077,057	-	-	-	\$ 3,077,057	-	-	-	4,465,170	-	\$ 4,465,170
202	CCE 2006 Taxable Bond Covenant	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Various	2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	124,988	N	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -
203	CCE 2006 TE Bond Covenant	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Various	2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	2,069	N	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -
204	CCE 2006 Taxable Bond Administration; Bank & Bond Payments	Fees	10/1/2006	9/1/2036	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Central City East	94,250	N	\$ 3,500	-	-	-	3,500	-	\$ 3,500	-	-	-	-	-	\$ -
206	Palm Villas Housing Project	LMIHF Loans	3/7/2006	6/30/2025	Housing Successor	Repayment of loan from Housing Low/Mod for CCE housing project (S233310)	Central City East	-	Y	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -
207	9451 MacArthur Blvd- Evelyn Rose Project	Miscellaneous	7/30/2002	6/30/2025	Housing Successor	Repayment of loan from Housing Low/Mod for CCE housing project (S233310)	Central City East	517,500	N	\$ 517,500	-	-	-	517,500	-	\$ 517,500	-	-	-	-	-	\$ -
222	1430 23rd Avenue	Miscellaneous	3/3/2011	6/30/2017	Michael Chee or direct payments to subcontractors	Façade Improvement Program (T439110)	Central City East	30,000	N	\$ 30,000	30,000	-	-	-	-	\$ 30,000	-	-	-	-	-	\$ -
225	1430 23rd Ave TIP	Miscellaneous	3/3/2011	6/30/2017	Michael Chee or direct payments to subcontractors	Tenant Improvement Program (T439010)	Central City East	45,000	N	\$ 45,000	45,000	-	-	-	-	\$ 45,000	-	-	-	-	-	\$ -
232	3801-9 Foothill Boulevard	Miscellaneous	3/3/2011	6/30/2017	Adrian Rocha or direct payments to subcontractors	Façade Improvement Program (T439110)	Central City East	45,000	N	\$ 45,000	45,000	-	-	-	-	\$ 45,000	-	-	-	-	-	\$ -
241	Coliseum project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2017	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in Coliseum area, per labor MOUs. (S82600)	Coliseum	3,054,808	N	\$ 786,802	-	-	-	393,401	-	\$ 393,401	-	-	-	393,401	-	\$ 393,401
246	Coliseum Taxable Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wells Fargo Bank	2006 Coliseum Taxable Bond Debt Service	Coliseum	102,553,690	N	\$ 8,466,730	-	3,380,050	-	-	-	\$ 3,380,050	-	-	-	5,086,680	-	\$ 5,086,680
247	Coliseum TE Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wells Fargo Bank	2006 Coliseum TE Bond Debt Service	Coliseum	30,230,013	N	\$ 2,664,964	-	1,099,438	-	-	-	\$ 1,099,438	-	-	-	1,565,526	-	\$ 1,565,526
250	Coliseum Taxable Bond Administration	Fees	10/1/2006	9/1/2036	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000)	Coliseum	87,500	N	\$ 3,500	-	-	-	3,500	-	\$ 3,500	-	-	-	-	-	\$ -
251	Coliseum TE Bond Administration	Fees	10/1/2006	9/1/2036	Various	2006 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000)	Coliseum	125,000	N	\$ 7,000	-	-	-	7,000	-	\$ 7,000	-	-	-	-	-	\$ -
252	Coliseum Transit Village Infrastructure	Improvement/Infrastructure	8/10/2011	6/30/2024	OHA, OEDC, Various	Prop 1C Grant	Coliseum	8,485,000	N	\$ 8,485,000	-	-	8,485,000	-	-	\$ 8,485,000	-	-	-	-	-	\$ -

Oakland Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail

July 1, 2016 through June 30, 2017

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	16-17A					Q	16-17B					W	
											Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			
											L	M	N	O	P		R	S	T	U	V		
Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin														
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total						16-17A Total						16-17B Total	
257	PWA Environmental Consultants	Professional Services	2/1/2010	6/30/2017	Ninyo & Moore; Fugro; Various	Environmental Studies and Analysis (T375510)	Coliseum	50,000	N	\$ 50,000		50,000				\$ 50,000						\$ -	
259	81st Avenue Library	Improvement/Infrastructure	7/9/2008	6/30/2016	NBC General Contractors; Harford; City of Oakland; State of California; Various	Close-out costs of new library, including State permit fees and PWA project staff costs (T274510)	Coliseum		Y														
264	9313 International Blvd - DS	Miscellaneous	3/3/2011	6/30/2017	Hung Wah Leung or direct payments to subcontractors	Facade Improvement Program (P454210)	Coliseum	12,500	N	\$ 12,500		12,500				\$ 12,500						\$ -	
283	Oakland Shoes - TB	Miscellaneous	3/3/2011	6/30/2017	Marlon McWilson or direct payments to subcontractors	Tenant Improvement Program (P454110)	Coliseum	45,000	N	\$ 45,000		45,000				\$ 45,000						\$ -	
284	9313 International Blvd - DS	Miscellaneous	3/3/2011	6/30/2017	Hung Wah Leung or direct payments to subcontractors	Tenant Improvement Program (P454110)	Coliseum	45,000	N	\$ 45,000		45,000				\$ 45,000						\$ -	
296	276 Hegenberger - DR	Miscellaneous	3/3/2011	6/30/2017	Harmit Mann or direct payments to subcontractors	Facade Improvement Program (P454210)	Coliseum	90,000	N	\$ 90,000		90,000				\$ 90,000						\$ -	
344	Effie's House Rehab	OPA/DDA/Construction	1/24/2011	1/24/2066	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Ivy Hill Debt Corp	Housing development loan (L380910)	Low-Mod	-	Y	\$ -		-				\$ -						\$ -	
352	94th and International Blvd	OPA/DDA/Construction	3/3/2011	7/5/2067	City of Oakland/TBD - LP / Related	Housing development loan (L413810)	Low-Mod	2,489,700	N	\$ 2,489,700		2,489,700				\$ 2,489,700						\$ -	
353	California Hotel Acquisition/Rehab	OPA/DDA/Construction	3/3/2011	3/1/2067	City of Oakland/California Hotel LP	Housing development loan (L438210)	Low-Mod	163,327	N	\$ 163,327		163,327				\$ 163,327						\$ -	
354	Marcus Garvey Commons	OPA/DDA/Construction	3/3/2011	3/1/2068	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)	Housing development loan (L438310)	Low-Mod	352,000	N	\$ 352,000		352,000				\$ 352,000						\$ -	
359	1550 5th Avenue	OPA/DDA/Construction	9/21/2009	6/30/2017	City of Oakland/Dunya Alwan	Residential Rehabilitation Loan (L284810)	Low-Mod	8,230	N	\$ 8,230		8,230				\$ 8,230						\$ -	
370	Low & Moderate Income Housing project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2017	City of Oakland	Staff costs for proj mgmt; ongoing monitoring/reporting; operating/maintenance costs	Low-Mod	6,216,080	N	\$ 1,620,828				810,414		\$ 810,414				810,414		\$ 810,414	
371	Construction Monitoring Services	Project Management Costs	1/1/2014	6/30/2017	Various	Construction monitoring for housing projects	Low-Mod	130,000	N	\$ 50,000				25,000		\$ 25,000				25,000		\$ 25,000	
372	2000 Housing Bonds Covenants	Revenue Bonds Issued On or Before 12/31/10	7/1/2000	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	3,149,126	N	\$ -						\$ -						\$ -	
376	2006A-T Housing Bonds	Revenue Bonds Issued On or Before 12/31/10	4/4/2006	9/1/2036	Bank of New York	Scheduled debt service on bonds	Low-Mod	3,804,721	N	\$ 3,804,721				3,804,721		\$ 3,804,721						\$ -	
377	2006A-T Housing Bonds Covenants	Revenue Bonds Issued On or Before 12/31/10	4/4/2006	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	1,481,518	N	\$ -						\$ -						\$ -	
378	2006A-T Housing Bonds Admin; Bank & Bond	Fees	4/4/2006	9/1/2036	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Low-Mod	94,610	N	\$ 3,500				3,500		\$ 3,500						\$ -	
379	2011 Housing Bonds	Revenue Bonds Issued After 12/31/10	3/8/2011	9/1/2041	Bank of New York	Scheduled debt service on bonds	Low-Mod	98,231,738	N	\$ 5,329,300				3,598,400		\$ 3,598,400				1,730,900		\$ 1,730,900	
380	2011 Housing Bonds Covenants	Revenue Bonds Issued After 12/31/10	3/8/2011	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	7,746,103	N														
381	2011 Housing Bond Reserve	Reserves	3/8/2011	9/1/2041	Bank of New York; 2011 Bond holders	Reserve funds required by bond covenants	Low-Mod	4,568,121	N	\$ -						\$ -							\$ -
382	2011 Housing Bonds Admin; Bank & Bond	Fees	3/8/2011	9/1/2041	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Low-Mod	116,000	N	\$ 5,000				5,000		\$ 5,000						\$ -	
383	Development of low and moderate income housing to meet replacement housing and inclusionary/area production requirements pursuant to Section 33413, to the extent required by law	Legal	1/1/2014	6/30/2017	Various	Site acquisition loans; Housing development loans; etc.	Low-Mod	-	N	\$ -						\$ -						\$ -	
389	HOME Match Funds	CDBG/HUD Repayment to City/County	7/1/2011	6/30/2017	City of Oakland	Matching funds required by Federal HOME program (H236510)	Low-Mod	36,089	N	\$ 36,089		36,089				\$ 36,089						\$ -	
396	94th and International Blvd	OPA/DDA/Construction	3/3/2011	7/5/2067	City of Oakland/TBD - LP / Related	Housing development loan (P151796)	Low-Mod	3,107,300	N	\$ 3,107,300	3,107,300					\$ 3,107,300						\$ -	
397	1574-90 7th Street	OPA/DDA/Construction	6/26/2003	6/30/2023	City of Oakland/CDCO	Site acquisition loan (P151822)	Low-Mod	8,551	N	\$ 8,551	8,551					\$ 8,551						\$ -	
398	Faith Housing	OPA/DDA/Construction	2/13/2001	6/30/2021	City of Oakland/Faith Housing	Site acquisition loan (P151830)	Low-Mod	8,917	N	\$ 8,917	8,917					\$ 8,917						\$ -	
399	3701 MLK Jr Way	OPA/DDA/Construction	2/2/2004	6/30/2024	City of Oakland/CDCO (or maint. service contractor)	Site acquisition loan (P151832)	Low-Mod	5,641	N	\$ 5,641	5,641					\$ 5,641						\$ -	
400	MLK & MacArthur (3829 MLK)	OPA/DDA/Construction	2/21/2001	6/30/2021	City of Oakland/CDCO (or maint. service contractor)	Site acquisition loan (P151840)	Low-Mod	7,858	N	\$ 7,858	7,858					\$ 7,858						\$ -	
401	715 Campbell Street	OPA/DDA/Construction	6/25/2002	6/30/2022	City of Oakland/OCHI-Westside	Site acquisition loan (P151851)	Low-Mod	596	N	\$ 596	596					\$ 596						\$ -	
402	1672- 7th Street	OPA/DDA/Construction	12/10/2004	6/30/2024	City of Oakland/OCHI-Westside	Site acquisition loan (P151870)	Low-Mod	4,233	N	\$ 4,233	4,233					\$ 4,233						\$ -	
403	1666 7th St Acquisition.	OPA/DDA/Construction	2/28/2006	6/30/2026	City of Oakland/OCHI-Westside	Site acquisition loan (P151891)	Low-Mod	2,202	N	\$ 2,202	2,202					\$ 2,202						\$ -	
405	Sausal Creek	OPA/DDA/Construction	5/10/2007	6/30/2027	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Homeplace Initiatives Corporation	Housing development loan (L290431)	Low-Mod	11,440	N	\$ 11,440	11,440					\$ 11,440						\$ -	
406	Tassafaronga	OPA/DDA/Construction	8/4/2009	8/4/2017	City of Oakland/East Bay Habitat for Humanity	Housing development loan (L290450)	Low-Mod	-	Y	\$ -						\$ -						\$ -	

Oakland Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail
July 1, 2016 through June 30, 2017
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	16-17A					Q	16-17B					W		
											Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			16-17A Total	Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		16-17B Total	
											Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin			Bond Proceeds	Reserve Balance	Other Funds	Non-Admin			Admin
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total		
419	California Hotel rehab	OPA/DDA/Construction	3/3/2011	3/1/2067	City of Oakland/CA Hotel Oakland LP	Housing development loan (L438610)	Low-Mod	1,180,056	N	\$ 1,180,056	1,180,056					\$ 1,180,056						\$ -		
420	Brookfield Court/Habitat	OPA/DDA/Construction	3/3/2011	6/30/2031	City of Oakland/Habitat For Humanity -EAST BAY	Housing development loan (L438710)	Low-Mod	-	Y	\$ -						\$ -						\$ -		
421	MacArthur BART affordable housing	OPA/DDA/Construction	2/24/2010	6/30/2030	City of Oakland/BRIDGE	Housing development loan (L437910)	Low-Mod	5,200,000	N	\$ 5,200,000	5,200,000					\$ 5,200,000						\$ -		
423	Oak to 9th	OPA/DDA/Construction	8/24/2006	6/30/2026	City of Oakland; Various	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement with Oak to 9th Community Benefits Coalition	Low-Mod	47,545,000	N	\$ 6,545,000	2,545,000			2,000,000		\$ 4,545,000				2,000,000		\$ 2,000,000		
426	West Oakland Loan Indebtedness	City/County Loan (Prior 06/28/11), 3rd party agmt- infrastructure	3/3/2011	6/30/2018	City of Oakland	Per Oversight Board Resolution 2013-16 - finding that this loan indebtedness to the City was for legitimate redevelopment purposes and authorized placement of obligation on the ROPS per HSC Section 34191.4(b)	West Oakland	2,717,524	N	\$ 1,813,237				906,619		\$ 906,619				906,618		\$ 906,618		
632	Central District Bonds DS	Refunding Bonds Issued After 6/27/12	10/3/2013	9/1/2022	Bank of New York	Subordinated TAB, Series 2013 refinancing Series 2003 & 2005	Central District	99,187,625	N	\$ 31,479,775		14,689,675				\$ 14,689,675				16,790,100		\$ 16,790,100		
635	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/8/2013	6/30/2024	City of Oakland (Housing Successor); TBD	Allocate to Low-Mod Housing Asset Fund per Bond Expenditure Agreement approved by OB Resolution 2013-15	Low-Mod	-	N	\$ -						\$ -						\$ -		
636	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	B-M-SP	23,000	N	\$ 23,000	23,000					\$ 23,000						\$ -		
637	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Central District	1,232,470	N	\$ 1,232,470	1,232,470					\$ 1,232,470						\$ -		
638	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Central City East	7,500	N	\$ 7,500	7,500					\$ 7,500						\$ -		
639	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Coliseum	2,500	N	\$ 2,500	2,500					\$ 2,500						\$ -		
640	2013 Central District Refunding Bonds Reserve	Reserves	10/1/2013	9/1/2022	Bank of New York; Bond holders	Reserve funds required by bond covenants	Central District	4,770,924	N	\$ -						\$ -						\$ -		
641	2009T Central District Bond Reserve	Reserves	5/6/2009	9/1/2020	Bank of New York; Bond holders	Reserve funds required by bond covenants	Central District	3,832,866	N	\$ -						\$ -						\$ -		
642	B/M/SP 2010 RZEDB Bond Reserve	Reserves	10/1/2010	9/1/2040	Bank of New York; Bond holders	Reserve funds required by bond covenants	B-M-SP	716,933	N	\$ -						\$ -						\$ -		
644	2015 TE Bonds Debt Service	Refunding Bonds Issued After 6/27/12	8/11/2015	9/1/2036	Zions First National Bank	Subordinated TAB, Series 2015 Tax Exempt, refinancing Series 2006 TE	Multiple	45,690,124	N	\$ 1,125,500				562,750		\$ 562,750				562,750		\$ 562,750		
645	2015 TE Bond Administration	Fees	8/11/2015	9/1/2036	Various	2015 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000)	Multiple	-	Y	\$ -						\$ -						\$ -		
646	2015 Taxable Bonds Debt Service	Refunding Bonds Issued After 6/27/12	8/11/2015	9/1/2036	Zions First National Bank	Subordinated TAB, Series 2015 Taxable; refinancing Series 2006T	Multiple	98,368,736	N	\$ 3,066,388				1,754,656		\$ 1,754,656				1,311,732		\$ 1,311,732		
647	2015 Bond Administration	Fees	8/11/2015	9/1/2036	Various	2015 bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000)	Multiple	115,000	N	\$ 5,000				5,000		\$ 5,000						\$ -		
648	Close-out of Refinanced Bonds Administration	Fees	8/11/2015	6/30/2017	Various	Bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000) for the close-out of various refinanced bonds	Multiple	17,500	N	\$ 17,500				17,500		\$ 17,500						\$ -		
649	ROPS 15-16B Administrative Cost Allowance	RPTTF Shortfall	1/4/2016	6/30/2017	City of Oakland, as successor agency	ROPS 15-16B RPTTF amount was insufficient to cover all approved obligations for that period. The shortfall was deducted from the administrative allowance allocation	Agency-wide	669,098	N	\$ 669,098				669,098		\$ 669,098						\$ -		
650									N	\$ -					\$ -							\$ -		
651									N	\$ -						\$ -							\$ -	
652									N	\$ -						\$ -							\$ -	
653									N	\$ -						\$ -							\$ -	
654									N	\$ -						\$ -							\$ -	
655									N	\$ -						\$ -							\$ -	
656									N	\$ -						\$ -							\$ -	
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660									N	\$ -						\$ -							\$ -	
661									N	\$ -						\$ -							\$ -	
662									N	\$ -						\$ -							\$ -	
663									N	\$ -						\$ -							\$ -	
664									N	\$ -						\$ -							\$ -	
665									N	\$ -						\$ -							\$ -	
666									N	\$ -						\$ -							\$ -	
667									N	\$ -						\$ -							\$ -	
668									N	\$ -						\$ -							\$ -	
669									N	\$ -						\$ -							\$ -	
670									N	\$ -						\$ -							\$ -	
671									N	\$ -						\$ -							\$ -	
672									N	\$ -						\$ -							\$ -	
673									N	\$ -						\$ -							\$ -	

**Oakland Recognized Obligation Payment Schedule (ROPS 16-17) - Report of Cash Balances
(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [CASH BALANCE TIPS SHEET](#).

A	B	C	D	E	F	G	H	I	
		Fund Sources							
		Bond Proceeds		Reserve Balance		Other	RPTTF		
	Cash Balance Information by ROPS Period	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	Comments	
ROPS 15-16A Actuals (07/01/15 - 12/31/15)									
1	Beginning Available Cash Balance (Actual 07/01/15)	12,770,261	17,084,638	2,428,478	29,892,642	5,151	4,791,643		
2	Revenue/Income (Actual 12/31/15) RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015	142,270	92,479	-	-	790,558	10,746,955	D2: Includes net amount from 2015 refunding held in Reserve.	
3	Expenditures for ROPS 15-16A Enforceable Obligations (Actual 12/31/15)	2,078,884	-	451,063	29,781,370	505,076	14,626,884	F3: Revenue from C2 partially covered BMSP 2010 debt service.	
4	Retention of Available Cash Balance (Actual 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)						63,836	H4: Authorized by DOF to retain as reserve from 15-16A to be used during 15-16B for line #95	
5	ROPS 15-16A RPTTF Balances Remaining	No entry required						-	
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 10,833,647	\$ 17,177,117	\$ 1,977,415	\$ 111,272	\$ 290,633	\$ 847,878		
ROPS 15-16B Estimate (01/01/16 - 06/30/16)									
7	Beginning Available Cash Balance (Actual 01/01/16) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 10,833,647	\$ 17,177,117	\$ 1,977,415	\$ 175,108	\$ 290,633	\$ 847,878		
8	Revenue/Income (Estimate 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during January 2016	-	-	-		15,447,930	50,337,278		
9	Expenditures for ROPS 15-16B Enforceable Obligations (Estimate 06/30/16)	6,271,293	7,745,080	3,351,846	63,836	15,461,130	20,499,076		
10	Retention of Available Cash Balance (Estimate 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	4,562,354	9,432,037				30,981,427	C10 and D10: Debt Service Reserves; H10: Debt Service amounts distributed during 15-16B per bond covenants to be retained for debt service amounts due during 16-17A.	
11	Ending Estimated Available Cash Balance (7 + 8 - 9 - 10)	\$ -	\$ -	\$ (1,374,431)	\$ 111,272	\$ 277,433	\$ (295,347)	H11: RPTTF shortfall in 15-16B distribution. The shortfall amount has been requested on the 16-17A ROPS period. E11: Obligations remaining when reserve and other balances are exhausted will need to be funded with RPTTF.	

Oakland Recognized Obligation Payment Schedule (ROPS 16-17) - Notes July 1, 2016 through June 30, 2017

Item #	Notes/Comments
4, 57, 198, 199, 242, 243, 299, 300	Disallowed by DOF (ROPS 14-15B).
7-8, 10	Per 34167(d)(3).
17, 66-67, 200, 246- 247,	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
18	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
19-21	Bond proceeds held with fiscal agent and ORSA pool
26, 75, 252	Other source is grant funds.
30	The initial contract terminated June, 20, 2012, but it is required for lines 25 through 29 and will be extended as needed to comply with the projects enforceable obligations; reserve source is prior year tax increment. Funded from OFA balances.
14, 54, 196, 241, 370-371	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
74	No termination date.
68-69, 72	Bond proceeds held by ORSA pool; no termination date
70, 71, 73	Bond proceeds held with fiscal agent and ORSA pool; no termination date
77-82, 84- 88, 90-93	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
78	Obligation complete by June 30, 2016.
84	Garage revenue used to pay HOA fees.
89	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. No termination date.

Oakland Recognized Obligation Payment Schedule (ROPS 16-17) - Notes July 1, 2016 through June 30, 2017

Item #	Notes/Comments
94	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
96	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.
97	Monetary obligation complete; however, Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
98-101	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
106	Obligation amount unknown.
125-194	These grant contracts do not have termination dates. There are some schedule requirements, but once the project begins, the Agency must reimburse up to half of the expenses of the agreed upon project.
202-203	Bond proceeds held by fiscal agent.
206	Obligation retired (property tied to repayment transferred to the City per the LRPMP).
207	Amount owed to the LowMod fund is outstanding related to removing affordability restrictions.
222, 225, 232	These grant contracts do not have termination dates. There are some schedule requirements, but once the project begins, the Agency must reimburse up to half of the expenses of the agreed upon project.
247	Partially refunded in 2015.
257	Funded from OFA balances.
258-259	Obligations retired (disallowed by DOF in 15-16B).
264, 283-284, 296	These grant contracts do not have termination dates. There are some schedule requirements, but once the project begins, the Agency must reimburse up to half of the expenses of the agreed upon project. Funded from OFA balances.
344	Obligation complete/Closed.
352-359	Funded from LMIHF.

Oakland Recognized Obligation Payment Schedule (ROPS 16-17) - Notes July 1, 2016 through June 30, 2017

Item #	Notes/Comments
359	Estimated completion; No termination date. Funded from LMIHF; Project in arbitration.
372, 377, 380	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
376	Mostly refunded in 2015, but bonds with near-term maturity dates have final payment occurring in 2016; Based on amount due fall 2016.
379	Based on debt service schedule for fall 2016 and spring 2017.
383	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
389	Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF
393	Contracted monetary obligation complete; Requires continued staff project management and oversight until completion.

Exhibit B - ORSA Administrative Budget

DEPARTMENT PERSONNEL	ROPS 16-17
City Administrator	580,987
City Attorney	206,536
City Clerk	57,088
Finance & Management	685,015
Human Resource Management	48,225
Subtotal Personnel	\$ 1,577,851
O&M	
	ROPS 16-17
City Accounting Services	1,488
Information Technology Services	5,051
Facilities Services	93,687
Duplicating	20,175
Postage & Mailing	8,870
Technology (phone, equipment, software, etc)	15,000
Treasury Portfolio Management	181,807
Outside Legal Counsel	30,000
Audit Services	25,000
General operating costs (supplies, etc)	27,455
Subtotal O&M	\$ 408,533
Oversight Board Support	
	ROPS 16-17
Clerical/Admin Support	5,000
Legal Counsel	30,000
Subtotal Oversight Board Support	\$ 35,000
TOTAL SUCCESSOR ADMIN BUDGET	\$ 2,021,384