

# CITY OF OAKLAND

## Memorandum

**TO:** Housing and Community Development Files

**FROM:** City Administrator

**DATE:** July 11, 2012

**RE:** **Transfer of Housing Assets from Redevelopment Agency to City as Housing Successor**

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California Health and Safety Code Section 34176(a) provides that “The city...that authorized the creation of the redevelopment agency may elect to retain the housing assets and functions previously performed by the redevelopment agency. If a city... elects to retain the authority to perform /housing functions previously performed by a redevelopment agency, all rights, powers, duties, obligations, and housing assets as defined in subdivision (e), excluding any amounts on deposit in the Low and Moderate Income Housing Fund, ... shall be transferred to the city....”

On January 10, 2012, by City Council Resolution No. 83680 C.M.S. (attached), the City of Oakland elected to retain the housing assets and functions previously performed by the Redevelopment Agency of the City of Oakland.

The housing assets retained by and transferred to the City consist of the following:

1. Per Health and Safety Code (HSC) Section 34176(e)(1), any real property, whether improved or not, acquired for a low and moderate income housing purpose acquired with any source of funds. A listing of the real property housing assets is provided in Schedule A, attached to this memo.
2. Per HSC Section 34176(e)(1), restrictions on the use of real property, whether improved or not, acquired for low- and moderate-income housing purposes with any source of funds. These are generally in the form of restrictions on occupancy to certain income groups and restrictions on rents or resale, memorialized in documents such as Regulatory Agreements, Affordability Agreements, Disposition and Development Agreements, Deed Covenants, Loan Agreements, and/or Deeds of Trust. The properties with such restrictions are listed in Schedule B, attached.
3. Per HSC Section 34176(e)(1), security interests in real property, whether improved or not, acquired for a low- and moderate-income housing purposes with any source of funds. These are generally in the form of Deeds of Trust securing former Redevelopment Agency loans and grants. This includes security interests in all properties listed in Schedule B, attached.

4. Per HSC Section 34176(e)(1), any and all housing-related files and loan documents and any and all furnishings, fixtures, software, office supplies that were acquired for low- and moderate-income housing purposes, from any funding source. This includes as such files, documents and personal property in connection with administration and monitoring of restrictions on properties listed in Schedule A, and in connection with providing and administering former Redevelopment Agency affordable housing financing as listed in Schedule C and in the portions of the Oakland Successor Redevelopment Agency's initial ROPS as listed in Schedule D.
5. Per HSC Section 34176(e)(2), any funds that are encumbered by an enforceable obligation to build or acquire low- and moderate-income housing, as defined by the Community Redevelopment Law (Part 1 (commencing with Section 33000)) unless required in the bond covenants to be used for repayment purposes of the bond. This includes funds encumbered by the enforceable obligations listed in Schedule D, attached.

In addition, all funds on deposit in the Low and Moderate Income Housing Fund are encumbered by enforceable obligations under state law (Health and Safety Code Section 33334.2 et seq.) to use said funds only for purposes of increasing, improving and preserving the community's supply of low and moderate income housing, and are thus considered to be housing assets. (Note that under Health and Safety Code Section 34176(a)(1), amounts on deposit in the Low and Moderate Income Housing Fund, though housing assets, are not transferred to the housing successor.)

6. Per HSC Section 34176(e)(3), all loans or grants receivable, funded from the Low and Moderate Income Housing Fund, from homebuyers, homeowners, nonprofit or for-profit developers, and other parties that require occupancy by persons of low or moderate income as defined by the Community Redevelopment Law (Part 1 (commencing with Section 33000)). A listing of such receivables is provided in Schedule C, attached.

In addition, there are amounts receivable in connection with enforceable obligations listed in Schedule D that have not yet been fully satisfied – this consists of the portions of those loans that have already been disbursed as of the date of this memo.

In addition, there is a loan receivable from Oakland Community Housing, Inc., in the original principal amount of \$220,300 plus accrued interest thereon, secured by a deed of trust on multiple parcels located at 7<sup>th</sup> Street and Campbell Street. (These parcels are intended to be developed for affordable housing uses.)

7. Per HSC Section 34176(e)(4), any funds derived from rents or operation of properties acquired for low- and moderate-income housing purposes by other parties that were financed with any source of funds, including residual receipt payments from developers, conditional grant repayments, cost savings and proceeds from refinancing, and principal and interest payments from homebuyers subject to enforceable income limits. This includes any such payments received since February 1, 2012 or to be received in the

future, in connection with the loans receivable listed in Schedule C and in connection with loans and grants made pursuant to the enforceable obligations listed in Schedule D. A listing of such funds received since February 1, 2012 is included in Schedule E, attached.

8. Per HSC Section 34176(e)(5), any stream of rents or other payments from housing tenants or operators of low- and moderate-income housing financed with any source of funds that are used to maintain, operate, and enforce the affordability of housing or for enforceable obligations associated with low- and moderate-income housing. This includes all rental income from the Henry J. Robinson Multiservice Center located at 559 16<sup>th</sup> Street in Oakland, CA. The amount of rental and related income received since February 1, 2012 is \$115,119.
9. Per HSC Section 34176(e)(6), repayments of loans or deferrals owed to the Low and Moderate Income Housing Fund pursuant to subparagraph (G) of paragraph (1) of subdivision (d) of Section 34171, which shall be used consistent with the affordable housing requirements in the Community Redevelopment Law (Part 1 (commencing with Section 33000)). There are two outstanding loans owed to the Low and Moderate Income Housing Fund, both of which were provided to the Central City East redevelopment project area fund:
  - \$517,500 pursuant to Agency Resolution No. 2002-0064 C.M.S. dated July 30, 2002;
  - \$808,185 plus accrued interest, pursuant to Agency Resolution No. 2006-0015 C.M.S. dated March 7, 2006. As of January 31, 2012, the accrued interest is \$103,642.99.
10. A \$500,000 portion of an Infill Infrastructure Grant receivable from the California Department of Housing and Community Development (Agreement No. 07-IIG-4209), for development of a portion of the Harrison Street Senior Housing project.
11. Per HSC Section 34176(g), all bond proceeds remaining from the former Redevelopment Agency's 2000 and 2006 housing bonds, after satisfaction of enforceable obligations. Designation and commitment of such funds is subject to review by the Successor Agency, Oversight Board and the California Department of Finance to verify that the designations and commitments are consistent with bond covenants and that there are sufficient funds available.

12. Per HSC Section 34176(d), the entity assuming the housing functions may retain any funds generated from housing assets. As the housing successor, the City is retaining all interest and investment earnings on all of the assets listed herein, including such earnings on funds held for satisfaction of enforceable obligations and on proceeds of housing bonds issued prior to January 1, 2011 in excess of the amount needed for satisfaction of enforceable obligations.

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Deanna Santana,  
City Administrator

Attachments:

- City Council Resolution No. 83680 C.M.S.
- Schedule A (Real Property Assets)
- Schedule B (Properties Subject to Restrictions)
- Schedule C (Loans and Grants Receivable)
- Schedule D (Housing Portion of Initial ROPS)
- Schedule E (Loan Repayments and Other Income)

**Schedule A**  
**(Real Property Assets)**

The real properties listed below are housing assets of the former Redevelopment Agency of the City of Oakland that were retained by and transferred to the City as housing assets pursuant to Health and Safety Code Section 34176(e)(1) and Resolution No. 83680 C.M.S. as of February 1, 2012. All other real properties held by the former Redevelopment Agency were transferred to the City as successor agency as of February 1, 2012, pursuant to Health and Safety Code Section 34175(b) and Resolution No. 83679 C.M.S.

- 2824 82<sup>nd</sup> Avenue, APN: 043A-4644-002-02 (vacant parcel acquired for future assemblage with other Golf Links parcels for housing development and use)
- 8327 Golf Links Rd, APN: 043A-4644-009-02 (vacant parcel directly behind existing affordable housing project acquired for future housing development and use)
- Golf Links Rd parcel, APN: 043A-4644-025-09 (vacant parcel directly behind existing affordable housing project acquired for future housing development and use)
- Barcelona St parcel, APN: 048-6870-002 (vacant parcel on site of former Oak Knoll Naval Hospital, formerly developed with housing, acquired for future housing development from Navy in settlement of claims related to homeless housing)
- 1529 Clay Street, APN: 003-006-006 (now in housing use as transitional housing and emergency shelter facility; bonds financing the project were amortized using Agency Low and Moderate Income Housing Funds)
- 1707 Wood St, APN: 0000-0310-007-07 (purchased with Low and Moderate Income Housing Funds to meet affordable housing area production requirements of the Oakland Army Base Redevelopment Project Area)
- Wood St parcel, APN: 0000-0310-014 (purchased with Low and Moderate Income Housing Funds to meet affordable housing area production requirements of the Oakland Army Base Redevelopment Project Area)
- Lion Way parcel, APN: 041-4212-003 (vacant lot, intended as future site of Lion Creek Crossing housing project)

**Schedule B**  
**(Properties Subject to Restriction)**

Completed Projects

Adcock/Joiner Apts.	Lion Creek Crossings Phase III
Adeline Lofts	Madison Lofts
Allen Temple Gardens	Madison Park Apts
Altenheim Phase I	Mandela Gateway Ownership Housing
Altenheim Phase II	Mandela Gateway Rental Housing
Aztec Hotel	Marcus Garvey Commons
Bayporte Village	Mark Twain Senior Ctr
California Hotel	Marlon Riggs Apts
Casa Velasco	Matilda Cleveland Hsg
Chestnut Court Ownership	MLK Plaza Homes
Chestnut Court Rental	NCLT Homeownership Program
Courtyards at Acorn	Northgate Apartments
CURA-North	Oak Park Apartments
Drachma Housing Inc. (14 unit)	Oak Street Terrace
Drachma Housing LP (19 unit)	Oakland Point Limited Partnership
Drasnin Manor	Oaks Hotel
E.E. Cleveland Manor	Orchards on Foothill
East Side Arts and Housing	Palm Court
Eastmont Court	Palm Villa
Edes Avenue Homes, Phase A	Percy Abram, Jr Senior Apartments
Effie's House	Posada de Colores
Fox Courts	Saint Joseph's Senior
Golf Links Road	San Antonio Terrace
Habitat Fruitvale Homes	San Pablo Gateway
Habitat Village	Santana Apts
Hamilton Hotel	Sausal Creek Townhomes
Henry Robinson Multi-Service Ctr	Seven Directions
Hismen Hin-nu Terrace	Sister Thea Bowman Manor
Howie Harp Plaza	Slim Jenkins Ct
Hugh Taylor House	Southlake Tower
Irene Cooper Terrace	Sylvester Rutledge Manor (North Oakland Senior)
Ironhorse at Central Station	Tassafaronga Village, Phase 1
Jack London Gateway	Town Center at Acorn
James Lee Court	United Together Manor
Kenneth Henry Ct	Victoria Court
Lake Merritt Apartments	Villas at Jingletown
Las Bougainvilleas	
Leola Terrace	
Lincoln Court Senior Housing	
Linden Court Rental	
Lion Creek Crossings Phase I	

## Projects in Progress

6th & Oak  
720 E. 11<sup>th</sup> St.  
94th & International  
Brookfield Court  
Byron Avenue Homes-stalled?  
Eldridge Gonaway  
Emancipation Village  
Fairmont Apartments  
Harrison Senior  
Lion Creek Crossings Phase IV  
MacArthur Apartments  
MacArthur Transit Village  
Cathedral Gardens  
The Savoy (aka: Jefferson/Oaks Apartments)  
Project Pride  
Redwood Hill Homeownership-stalled?  
Saint Joseph's Family  
Tassafaronga Homeownership  
Wood Street Parcel  
1574-1590 7th Street  
3701 Martin Luther King Jr. Way  
3829 Martin Luther King Jr. Way  
7th & Campbell

**Schedule C  
(Loans and Grants Receivable)**

**Attached on following pages**



Oakland Redevelopment Agency						
Bayporte Village Loans						
Community and Economic Development Agency						
As of Jan 31, 2012						
	<b>ORA Loan</b>	<b>Loan</b>	<b>Original</b>	<b>Original</b>	<b>Allowable</b>	<b>New First</b>
<b>Loan No.</b>	<b>Amount</b>	<b>Balance</b>	<b>Sales Price</b>	<b>First Mort</b>	<b>First Mort</b>	<b>Mort Amount</b>
Lot 56	20,000.00	20,000.00	155,000.00	125,000.00	156,000.00	125,000.00
Lot 21	20,000.00	-	165,000.00	135,000.00	168,000.00	296,000.00
Lot 67	18,000.00	-	175,000.00	147,000.00	182,000.00	333,701.00
Lot 65	21,000.00	21,000.00	162,500.00	144,683.00	177,183.00	148,500.00
Lot 34	-	-	153,000.00	153,000.00	183,600.00	153,000.00
Lot 8	20,000.00	20,000.00	165,000.00	85,000.00	118,000.00	87,900.00
Lot 55	20,000.00	20,000.00	165,000.00	100,000.00	133,000.00	100,000.00
Lot 11	20,000.00	-	175,000.00	147,900.00	182,900.00	154,300.00
Lot 7	18,000.00	-	165,000.00	132,000.00	165,000.00	225,000.00
Lot 53	20,000.00	20,000.00	155,000.00	120,350.00	151,350.00	150,350.00
Lot 63	10,000.00	-	175,000.00	148,750.00	183,750.00	270,000.00
Lot 48	14,000.00	-	153,000.00	126,307.00	156,907.00	210,500.00
Lot 19	20,000.00	20,000.00	165,000.00	135,000.00	168,000.00	191,494.00
Lot 43	20,000.00	20,000.00	153,000.00	116,605.00	147,205.00	117,322.00
Lot 71	20,000.00	20,000.00	165,000.00	132,275.00	165,275.00	147,500.00
Lot 27	28,000.00	28,000.00	148,000.00	103,600.00	133,200.00	272,000.00
Lot 57	18,500.00	18,500.00	153,000.00	122,008.00	152,608.00	122,008.00
Lot 6	20,000.00	-	155,000.00	131,750.00	162,750.00	270,000.00
Lot 66	16,000.00	-	153,000.00	124,400.00	155,000.00	210,000.00
Lot 29	16,000.00	-	165,000.00	142,127.00	175,127.00	255,000.00
Lot 5	16,000.00	16,000.00	155,000.00	124,350.00	155,350.00	171,000.00
Lot 1	16,000.00	16,000.00	175,000.00	114,000.00	149,000.00	113,000.00
Lot 70	20,000.00	-	175,000.00	140,000.00	175,000.00	270,000.00
Lot 62	12,000.00	-	128,000.00	108,385.00	133,985.00	213,750.00
Lot 60	18,000.00	18,000.00	145,000.00	116,000.00	145,000.00	146,000.00
Lot 59	16,000.00	16,000.00	148,000.00	119,617.00	149,217.00	133,800.00
Lot 31	18,500.00	-	162,500.00	129,125.00	161,625.00	222,000.00
Lot 4	20,000.00	20,000.00	175,000.00	138,634.00	173,634.00	156,310.00
Lot 69	7,000.00	7,000.00	175,000.00	155,423.00	190,423.00	155,423.00
Lot 46	20,000.00	-	165,000.00	137,362.00	170,362.00	320,000.00
Lot 16	20,000.00	20,000.00	175,000.00	110,000.00	145,000.00	100,000.00
Lot 32	21,000.00	-	153,000.00	119,617.00	150,217.00	240,000.00
Lot 20	20,000.00	-	155,000.00	123,000.00	154,000.00	320,000.00
Lot 14	20,000.00	20,000.00	165,000.00	130,350.00	163,350.00	150,000.00
Lot 9	20,000.00	-	165,000.00	120,000.00	153,000.00	216,000.00
Lot 64	18,500.00	-	153,000.00	122,400.00	153,000.00	177,000.00
Lot 24	16,000.00	16,000.00	175,000.00	143,150.00	178,150.00	143,150.00
Lot 49	18,000.00	18,000.00	162,500.00	133,801.00	166,301.00	119,000.00
Lot 28	16,000.00	16,000.00	155,000.00	129,000.00	160,000.00	144,000.00
Lot 41	18,500.00	-	153,000.00	122,400.00	153,000.00	272,000.00
Lot 50	18,500.00	18,500.00	145,000.00	114,468.00	143,468.00	114,468.00
Lot 25	20,000.00	-	165,000.00	123,750.00	156,750.00	187,000.00
Lot 47	21,000.00	21,000.00	145,000.00	109,800.00	138,800.00	130,000.00
Lot 37	18,000.00	18,000.00	162,500.00	127,000.00	159,500.00	121,000.00
Lot 2	20,000.00	-	165,000.00	139,050.00	172,050.00	245,000.00

Oakland Redevelopment Agency						
Bayporte Village Loans						
Community and Economic Development Agency						
As of Jan 31, 2012						
	<b>ORA Loan</b>	<b>Loan</b>	<b>Original</b>	<b>Original</b>	<b>Allowable</b>	<b>New First</b>
<b>Loan No.</b>	<b>Amount</b>	<b>Balance</b>	<b>Sales Price</b>	<b>First Mort</b>	<b>First Mort</b>	<b>Mort Amount</b>
Lot 51	20,000.00	-	165,000.00	123,750.00	156,750.00	178,500.00
Lot 61	16,000.00	16,000.00	162,500.00	133,928.00	166,428.00	133,928.00
Lot 18	20,000.00	-	165,000.00	127,187.00	160,187.00	227,500.00
Lot 13	20,000.00	20,000.00	165,000.00	132,000.00	165,000.00	155,000.00
Lot 33	20,000.00	-	155,000.00	127,187.00	158,187.00	280,000.00
Lot 45	18,000.00	-	162,500.00	134,500.00	167,000.00	310,000.00
Lot 42	16,000.00	16,000.00	145,000.00	121,082.00	150,082.00	123,529.00
Lot 17	20,000.00	-	175,000.00	140,000.00	175,000.00	380,000.00
Lot 26	20,000.00	-	150,000.00	115,000.00	145,000.00	210,800.00
Lot 52	16,000.00	16,000.00	153,000.00	122,000.00	152,600.00	118,860.00
Lot 12	20,000.00	-	165,000.00	136,687.00	169,687.00	327,250.00
Lot 22	20,000.00	-	165,000.00	132,000.00	165,000.00	134,000.00
Lot 54	15,000.00	15,000.00	145,000.00	115,995.00	144,995.00	127,000.00
Lot 39	20,000.00	20,000.00	155,000.00	131,750.00	162,750.00	150,000.00
Lot 35	18,000.00	18,000.00	145,000.00	88,000.00	117,000.00	89,400.00
Lot 58	15,000.00	-	165,000.00	143,150.00	176,150.00	286,400.00
Lot 15	20,000.00	20,000.00	165,000.00	100,000.00	133,000.00	117,300.00
Lot 40	18,000.00	18,000.00	153,000.00	120,410.00	151,010.00	127,028.00
Lot 68	20,000.00	20,000.00	175,000.00	140,000.00	175,000.00	138,000.00
Lot 36	20,000.00	20,000.00	175,000.00	148,750.00	183,750.00	177,000.00
Lot 44	18,000.00	-	162,500.00	127,500.00	160,000.00	231,400.00
Lot 3	20,000.00	20,000.00	165,000.00	132,000.00	165,000.00	132,000.00
Lot 23	20,000.00	-	175,000.00	142,195.00	177,195.00	224,000.00
Lot 10	20,000.00	20,000.00	155,000.00	124,000.00	155,000.00	175,000.00
Lot 30	16,000.00	16,000.00	175,000.00	127,000.00	162,000.00	142,799.00
Lot 38	-	-	162,000.00	129,600.00	162,000.00	162,000.00

4/16/2012					
City Of Oakland					
City of Oakland Redevelopment Agency					
Community and Economic Development Agency					
Central City East Home Rehabilitation Program					
Status of Loans as of	1/31/2012				
Proj No:	9580 88939 58312 L284810 SC18				
	<b>Loan</b>	<b>Loan</b>	<b>Loan</b>	<b>Unexpend</b>	
<b>Loan No.</b>	<b>Date</b>	<b>Amount</b>	<b>Expenditures</b>	<b>Balance</b>	<b>Status</b>
CCEHRP-2007/0001	06/14/2007	25,000.00	25,000.00	-	closed
CCEHRP-2007/0002	06/22/2007	75,000.00	74,813.00	187.00	closed
CCEHRP-2007/0003	07/10/2007	41,000.00	38,970.00	2,030.00	closed
CCEHRP-2007/0004	07/17/2007	58,000.00	43,380.00	14,620.00	closed
CCEHRP-2007/0005	08/01/2007	60,000.00	59,410.00	590.00	closed
CCEHRP-2007/0006	08/14/2007	28,000.00	26,715.00	1,285.00	closed
CCEHRP-2007/0007	08/21/2007	43,000.00	42,825.00	175.00	closed
CCEHRP-2007/0008	08/21/2007	38,000.00	35,872.00	2,128.00	closed
CCEHRP-2007/0009	10/22/2007	75,000.00	74,450.00	550.00	closed
CCEHRP-2007/0010	10/24/2007	61,000.00	60,960.00	40.00	closed
CCEHRP-2008/0011	03/06/2008	75,000.00	74,800.00	200.00	closed
CCEHRP-2008/0012	04/01/2008	38,620.00	23,620.00	15,000.00	closed
CCEHRP-2008/0013	04/04/2008	41,643.00	41,500.00	143.00	closed
CCEHRP-2008/0014	05/09/2008	75,000.00	70,833.00	4,167.00	closed
CCEHRP-2008/0015	07/09/2008	52,050.00	52,050.00	-	closed
CCEHRP-2008/0016	08/25/2008	60,450.00	59,000.00	1,450.00	closed
CCEHRP-2009/0017	02/27/2009	75,000.00	74,600.00	400.00	closed
CCEHRP-2009/0018	03/31/2009	12,500.00	8,476.00	4,024.00	closed
CCEHRP-2009/0020	09/21/2009	69,500.00	25,339.50	44,160.50	active
CCEHRP-2009/0021	10/14/2009	26,750.00	25,234.00	1,516.00	closed
CCEHRP-2010/0022	02/23/2010	22,710.00	22,550.00	160.00	active
CCEHRP-2010/0023	02/23/2010	17,300.00	-	17,300.00	active
CCEHRP-2010/0024	02/26/2010	16,050.00	-	16,050.00	active
CCEHRP-2010/0025	08/06/2010	60,840.00	60,425.00	415.00	closed
CCEHRP-2010/0026	08/24/2010	16,000.00	-	16,000.00	active
CCEHRP-2010/0027	09/27/2010	11,440.00	11,440.00	-	closed
CCEHRP-2010/0028	11/16/2010	30,000.00	26,935.00	3,065.00	active
CCEHRP-2010/0030	03/01/2011	74,500.00	62,782.00	11,718.00	active
CCEHRP-2010/0031	5/11/2011	30,000.00	24,800.00	5,200.00	active

Oakland Redevelopment Agency					
Chestnut Ct Homeownership Project					
Community and Economic Development Agency					
Status of Loans as of Jan 31, 2012					
<b>Loan No.</b>	<b>Loan Date</b>	<b>First Mortgage</b>	<b>Purchase Price</b>	<b>Allowable 1st Mortgage</b>	<b>Resale Date</b>
CC-1	06/17/2003	159,056.00	163,976.00	191,851.20	10/28/2008
CC-14	6/19/2003	128,629.00	172,629.00	163,154.80	
CC-7	2/26/2004	159,056.00	163,976.00	191,851.20	
CC-13	6/17/2003	147,578.00	163,976.00	180,373.20	
CC-9	2/21/2004	92,256.00	163,976.00	125,051.20	
CC-11	2/26/2004	141,056.00	163,976.00	173,851.20	
CC-12	6/17/2003	167,450.00	172,529.00	201,955.80	
CC-2	06/17/2003	159,056.00	163,976.00	191,851.20	
CC-3	06/17/2003	159,057.00	163,976.00	191,852.20	
CC-4	06/17/2003	167,450.00	172,629.00	201,975.80	
CC-8	6/17/2003	158,976.00	163,976.00	191,771.20	
CC-5	06/17/2003	159,056.00	163,976.00	191,851.20	
CC-6	07/17/2003	153,976.00	163,976.00	186,771.20	01/29/2010
CC-10	2/26/2004	133,976.00	163,976.00	166,771.20	

Oakland Redevelopment Agency				
Habitat-Edes Avenue Homeownership Project Loans				
Community and Economic Development Agency				
Status of Loans as of Jan 31, 2012				
<b>Loan No.</b>	<b>Loan</b>	<b>Sales</b>	<b>First</b>	<b>Allowable</b>
	<b>Date</b>	<b>Price</b>	<b>Mortgage</b>	<b>Mortgage</b>
Lot 3	04/19/2007	179,250.00	160,019.00	195,869.00
Lot 5	04/19/2007	179,250.00	160,019.00	195,869.00
Lot 7	04/24/2007	198,700.00	179,469.00	219,209.00
Lot 8	04/24/2007	198,700.00	179,469.00	219,209.00
Lot 12	02/22/2008	205,350.00	186,120.00	227,190.00
Lot 22	03/19/2008	205,350.00	186,120.00	227,190.00
Lot 16	02/26/2008	205,350.00	186,120.00	227,190.00
Lot 6	04/23/2007	179,250.00	160,019.00	195,869.00
Lot 21	02/27/2008	205,350.00	186,120.00	227,190.00
Lot 19	03/05/2008	205,350.00	186,120.00	227,190.00
Lot 2	02/29/2008	198,700.00	179,470.00	219,210.00
Lot 1	02/21/2008	198,700.00	179,470.00	219,210.00
Lot 20	02/29/2008	205,350.00	186,120.00	227,190.00
Lot 14	02/20/2008	198,700.00	179,470.00	219,210.00
Lot 15	03/03/2008	205,350.00	186,120.00	227,190.00
Lot 11	02/28/2008	205,350.00	186,120.00	227,190.00
Lot 13	03/03/2009	213,700.00	179,470.00	222,210.00
Lot 25	03/02/2009	213,700.00	179,470.00	222,210.00
Lot 18	02/25/2009	220,300.00	186,070.00	230,130.00
Lot 23	02/25/2009	213,700.00	179,470.00	222,210.00
Lot 26	02/24/2009	213,700.00	179,470.00	222,210.00
Lot 10	02/24/2009	194,280.00	160,050.00	198,906.00
Lot 17	02/24/2009	220,350.00	186,120.00	230,190.00
Lot 9	02/26/2009	194,280.00	160,050.00	198,906.00
Lot 24	02/26/2009	213,700.00	179,470.00	222,210.00

Oakland Redevelopment Agency					
Habitat-Fruitvale Homeownership Project Loans					
Community and Economic Development Agency					
Status of Loans as of Jan 31, 2012					
<b>Loan No.</b>	<b>Loan</b>	<b>Sales</b>	<b>First</b>	<b>Allowable</b>	<b>Comments</b>
	<b>Date</b>	<b>Price</b>	<b>Mortgage</b>	<b>Mortgage</b>	
Lot #1	06/14/2004	216,594.00	216,594.00	259,912.80	
Lot #3	06/17/2004	216,594.00	216,594.00	259,912.80	
Lot #4	06/17/2004	208,593.00	208,593.00	250,311.60	

Oakland Redevelopment Agency			
Leola Terrace Project Loans			
Community and Economic Development Agency			
Status of Loans as of Jan 31, 2012			
<b>Loan No.</b>	<b>Loan</b>	<b>Loan</b>	<b>Loan</b>
	<b>Date</b>	<b>Amount</b>	<b>Balance</b>
<b>LTC-1</b>	01/07/1999	27,000.00	27,000.00
<b>LTC-2</b>	02/01/1999	27,000.00	-
<b>LTC-3</b>	02/01/1999	27,000.00	27,000.00
<b>LTC-4</b>	02/16/1999	27,000.00	27,000.00
<b>LTC-5</b>	02/16/1999	-	-
<b>LTC-6</b>	02/16/1999	-	-
<b>LTC-7</b>	02/16/1999	-	-
<b>LTC-8</b>	01/05/1999	27,000.00	-

Oakland Redevelopment Agency					
Mandela Gateway Homeownership Project Loans					
Community and Economic Development Agency					
Status of Loans as of Jan 31, 2012					
<b>Loan No.</b>	<b>Loan</b>	<b>Sales</b>	<b>First</b>	<b>Allowable</b>	<b>Comments</b>
	<b>Date</b>	<b>Price</b>	<b>Mortgage</b>	<b>Mortgage</b>	
MG-1	12/21/2007	119,107.00	115,533.00	139,354.40	
MG-2	05/21/2009	221,424.00	173,352.00	217,636.80	
MG-3	12/21/2007	119,107.00	113,151.00	136,972.40	
MG-4	12/21/2007	119,107.00	115,533.00	139,354.40	
MG-5	03/06/2008	221,424.00	197,281.00	241,565.80	
MG-6	03/06/2008	221,424.00	203,710.00	247,994.80	
MG-7	12/21/2007	119,107.00	115,533.00	139,354.40	
MG-8	12/21/2007	119,107.00	115,533.00	139,354.40	
MG-9	12/21/2007	119,107.00	115,533.00	139,354.40	
MG-10	12/21/2007	119,107.00	113,050.00	136,871.40	
MG-11	03/06/2008	221,424.00	213,009.00	257,293.80	
MG-12	03/06/2008	221,424.00	214,781.00	259,065.80	
MG-13	12/21/2007	119,107.00	115,533.00	139,354.40	



Oakland Redevelopment Agency						
Martin Luther King (MLK) Project						
Community and Economic Development Agency						
Status of Loans as of Jan 31, 2012						
<b>Loan No.</b>	<b>Loan Date</b>	<b>Loan Amount</b>	<b>Loan Balance</b>	<b>1st Mortgage</b>	<b>Purchase Price</b>	<b>Allowable Mortgage</b>
MLK	03/05/2003	38,250.00	38,250.00	180,000.00	225,000.00	225,000.00
MLK	01/22/2003	70,000.00	70,000.00	148,250.00	225,000.00	193,250.00
MLK	01/17/2003	34,000.00	-	174,855.00	225,000.00	219,855.00
MLK	01/28/2003	-	-	208,000.00	260,000.00	260,000.00
MLK	02/06/2003	94,000.00	94,000.00	124,250.00	225,000.00	169,250.00
MLK	02/06/2003	-	-	247,000.00	260,000.00	299,000.00
MLK	06/17/2003	-	-	247,000.00	260,000.00	299,000.00
MLK	2/6/2003	85,375.00	85,375.00	132,875.00	225,000.00	177,875.00
MLK	12/18/2002	-	-	247,000.00	260,000.00	299,000.00
MLK	12/18/2002	-	-	247,000.00	260,000.00	299,000.00
MLK	1/23/2003	74,750.00	74,750.00	143,500.00	225,000.00	188,500.00

Oakland Redevelopment Agency				
Palm Court Homeownership Project Loans				
Community and Economic Development Agency				
Status of Loans as of Jan 31, 2012				
<b>Loan No.</b>	<b>Loan</b>	<b>Sales</b>	<b>First</b>	<b>Allowable</b>
	<b>Date</b>	<b>Price</b>	<b>Mortgage</b>	<b>Mortgage</b>
PC-1	12/30/2005	208,593.00	208,593.00	250,311.60
PC-2	03/24/2006	216,594.00	216,594.00	259,912.80
PC-3	03/10/2006	216,594.00	216,594.00	259,912.80
PC-4	12/23/2005	208,593.00	208,593.00	250,311.60
PC-5	02/23/2006	216,594.00	216,594.00	259,912.80
PC-6	12/23/2005	216,594.00	216,594.00	259,912.80
PC-7	03/27/2006	208,593.00	208,593.00	250,311.60
PC-8	03/01/2006	208,593.00	208,593.00	250,311.60
PC-9	03/02/2006	208,593.00	208,593.00	250,311.60
PC-10	03/01/2006	208,593.00	208,593.00	250,311.60
PC-11	03/17/2006	208,593.00	208,593.00	250,311.60

Oakland Redevelopment Agency				
Palm Villas Loans				
Community and Economic Development Agency				
Status of Loans as of Jan 31, 2012				
Loan No.	Loan Date	First Mortgage	Purchase Price	Allowable Mortgage
Lot 9	4/9/2002	157,500.00	175,000.00	192,500.00
Lot 66	2/19/2004	242,500.00	250,000.00	292,500.00
Lot 12	8/9/2002	182,141.00	185,000.00	219,141.00
Lot 29	12/27/2002	174,600.00	180,000.00	210,600.00
	11/15/2002	179,000.00	185,000.00	216,000.00
Lot 31	3/28/2003	177,219.00	180,000.00	213,219.00
Lot 62	7/29/2004	227,950.00	235,000.00	274,950.00
Lot 78	2/4/2005	180,000.00	250,000.00	230,000.00
Lot 6	5/24/2002	172,296.00	175,000.00	207,296.00
Lot 1	05/15/2002	125,000.00	175,000.00	160,000.00
Lot 14	7/31/2002	177,219.00	180,000.00	213,219.00
Lot 43	4/24/2002	198,850.00	205,000.00	239,850.00
Lot 23	05/23/2002	162,000.00	180,000.00	198,000.00
Lot 74	10/29/2003	223,250.00	235,000.00	270,250.00
Lot 49	5/7/2003	227,950.00	235,000.00	274,950.00
Lot 73	10/15/2003	200,000.00	250,000.00	250,000.00
Lot 11	5/24/2002	174,600.00	180,000.00	210,600.00
Lot 75	10/30/2003	211,500.00	235,000.00	258,500.00
Lot 4	5/31/2002	172,296.00	175,000.00	207,296.00
Lot 10	5/30/2002	172,296.00	175,000.00	207,296.00
Lot 25	8/27/2002	182,141.00	185,000.00	219,141.00
Lot 59	12/22/2004	170,000.00	250,000.00	220,000.00
Lot 17	7/26/2002	166,840.00	172,000.00	201,240.00
Lot 53	9/20/2004	227,950.00	235,000.00	274,950.00
Lot 54	12/15/2004	211,500.00	235,000.00	258,500.00
Lot 67	12/17/2003	198,000.00	250,000.00	248,000.00
Lot 28	12/3/2002	227,950.00	235,000.00	274,950.00
Lot 72	11/3/2003	223,250.00	235,000.00	270,250.00
Lot 29	2/07/2002	179,450.00	185,000.00	216,450.00
Lot 41	10/3/2003	189,150.00	195,000.00	228,150.00
Lot 13	6/14/2002	166,250.00	175,000.00	201,250.00
Lot 36	12/05/2002	170,000.00	235,000.00	217,000.00
Lot 68	12/22/2003	223,250.00	235,000.00	270,250.00
Lot 45	8/13/2002	223,250.00	235,000.00	270,250.00
Lot 47	10/24/2003	242,500.00	250,000.00	292,500.00
Lot 34	4/24/2002	212,800.00	240,000.00	260,800.00
Lot 56	12/28/2004	271,600.00	280,000.00	327,600.00
Lot 63	7/29/2004	242,500.00	250,000.00	292,500.00
Lot 51	11/2/2004	179,450.00	185,000.00	216,450.00
Lot 7	5/22/2002	169,750.00	175,000.00	204,750.00
Lot 2	5/22/2002			-
Lot 35	7/15/2002	184,000.00	230,000.00	230,000.00
Lot 21	6/25/2002	169,750.00	175,000.00	204,750.00
Lot 70	10/17/2002	188,000.00	235,000.00	235,000.00

Oakland Redevelopment Agency				
Palm Villas Loans				
Community and Economic Development Agency				
Status of Loans as of Jan 31, 2012				
<b>Loan No.</b>	<b>Loan</b>	<b>First</b>	<b>Purchase</b>	<b>Allowable</b>
	<b>Date</b>	<b>Mortgage</b>	<b>Price</b>	<b>Mortgage</b>
Lot 52	10/7/2004	252,000.00	280,000.00	308,000.00
Lot 65	2/8/2005	242,500.00	250,000.00	292,500.00
Lot 55	03/05/2004	235,000.00	250,000.00	285,000.00
Lot 19	07/03/2002	159,497.00	162,000.00	191,897.00
Lot 61	09/16/2003	227,950.00	235,000.00	274,950.00
Lot 3	5/16/2002	166,500.00	185,000.00	203,500.00
Lot 27	12/12/2002	227,950.00	235,000.00	274,950.00
Lot 50	5/07/2002	179,450.00	185,000.00	216,450.00
Lot 64	08/06/2004	211,500.00	235,000.00	258,500.00
Lot 42	6/2/2002	205,000.00	235,000.00	252,000.00
Lot 26	11/08/2002	179,450.00	185,000.00	216,450.00
Lot 20	6/10/2002	169,200.00	180,000.00	205,200.00
Lot 48	5/7/2003	179,450.00	185,000.00	216,450.00
Lot 40	6/3/2003	141,000.00	185,000.00	178,000.00
Lot 39	06/09/2002	227,950.00	235,000.00	274,950.00
Lot 22	6/17/2002	169,750.00	175,000.00	204,750.00
Lot 44	8/18/2002	227,950.00	235,000.00	274,950.00
Lot 38	05/02/2003	211,500.00	235,000.00	258,500.00
Lot 37	2/5/2002	227,950.00	235,000.00	274,950.00
Lot 32	11/25/2002	148,000.00	185,000.00	185,000.00
Lot 24	7/10/2002	169,200.00	180,000.00	205,200.00
Lot 5	3/07/2002	172,296.00	175,000.00	207,296.00
Lot 57	11/8/2004	227,950.00	235,000.00	274,950.00
Lot 60	2/4/2005	227,950.00	235,000.00	274,950.00
Lot 58	11/5/2004	242,500.00	250,000.00	292,500.00
Lot 15	6/10/2002	162,000.00	180,000.00	198,000.00
Lot 71	10/30/2003	223,250.00	235,000.00	270,250.00
Lot 61	9/24/2002	175,750.00	185,000.00	212,750.00
Lot 76	12/26/2003	242,500.00	250,000.00	292,500.00
Lot 46	3/2/2004	180,000.00	235,000.00	227,000.00
Lot 18	7/3/2002	172,296.00	175,000.00	207,296.00
Lot 69	11/06/2003	188,000.00	235,000.00	235,000.00

Oakland Redevelopment Agency				
Sausal Creek Townhomes Homeownership Project Loans				
Community and Economic Development Agency				
Status of Loans as of Jan 31, 2012				
<b>Loan No.</b>	<b>Loan</b>	<b>Sales</b>	<b>First</b>	<b>Allowable</b>
	<b>Date</b>	<b>Price</b>	<b>Mortgage</b>	<b>Mortgage</b>
Unit 5	09/24/2008	237,400.00	189,920.00	237,400.00
Unit 15	10/01/2008	237,400.00	189,000.00	236,480.00
Unit	12/21/2007	205,000.00	201,286.00	242,286.00
Unit 9	12/11/2008	265,150.00	243,000.00	296,030.00
Unit 17	12/31/2008	265,150.00	259,652.00	312,682.00
Unit 1	02/25/2009	265,150.00	261,052.00	314,082.00
Unit 12	01/21/2010	200,000.00	196,377.00	236,377.00
Unit	01/20/2010	240,000.00	235,653.00	283,653.00
Unit 10	11/12/2009	195,000.00	156,000.00	195,000.00
Unit 11	09/16/2009	240,000.00	235,653.00	283,653.00
Unit 13	12/01/2008	265,150.00	212,120.00	265,150.00

Oakland Redevelopment Agency						
Community and Economic Development Agency						
Schedule of SILCO Loans						
As of Jan 31, 2012						
	Loan Amount	Payoff	Payoff	Payoff	#CR	Loan Bal
		Principal	Interest	Date		
1	13,500.00					13,500.00
2	13,500.00					13,500.00
3	13,500.00					13,500.00
4	13,500.00					13,500.00
5	13,500.00					13,500.00
6	13,500.00	13,500.00		09/23/1991		-
7	13,500.00					13,500.00
8	13,500.00					13,500.00
9	13,500.00					13,500.00
10	15,000.00	15,000.00		02/11/2003		-
11	15,000.00					15,000.00
12	15,000.00					15,000.00
13	15,000.00	15,000.00	2,674.23	08/07/2000	806330	-
14	15,000.00	15,000.00	4,020.69	34234	685983	-

Oakland Redevelopment Agency						
San Pablo Gateway Loans						
Community and Economic Development Agency						
Status of Loans as of Jan 31, 2012						
<b>Loan No.</b>	<b>Loan Date</b>	<b>Loan Amount</b>	<b>Loan Balance</b>	<b>Sales Price</b>	<b>First Mortgage</b>	<b>Allowable Mortgage</b>
Lot 1	12/08/2000	20,950.00	20,950.00	135,000.00	103,000.00	130,000.00
Lot 2	12/11/2000	36,950.00	36,950.00	135,000.00	87,000.00	114,000.00
Lot 3	12/11/2000	24,950.00	24,950.00	135,000.00	99,000.00	126,000.00
Lot 4	12/12/2000	34,429.00	34,429.00	135,000.00	89,950.00	116,950.00
Lot 5	12/18/2000	24,950.00	24,950.00	135,000.00	100,000.00	127,000.00
Lot 6	12/08/2000	35,000.00	35,000.00	135,000.00	89,379.00	116,379.00
Lot 7	11/20/2000	-	-	199,000.00	159,200.00	199,000.00
Lot 9	11/20/2000	-	-	177,000.00	159,100.00	194,500.00
Lot 10	11/20/2000	-	-	177,000.00	141,600.00	177,000.00
Lot 11	11/20/2000	-	-	177,000.00	159,300.00	194,700.00
Lot 8	01/24/2001	-	-	177,000.00	159,123.00	194,523.00

City of Oakland Redevelopment Agency					
Community and Economic Development Agency					
Victoria Court Project Loans					
Status of Loans as of Jan 31,2012					
<b>Loan No.</b>	<b>Loan</b>	<b>Loan</b>	<b>Payment</b>	<b>Payment</b>	<b>Loan</b>
	<b>Date</b>	<b>Amount</b>	Principal	<b>Interest</b>	<b>Balance</b>
VIC-1	10/10/1996	26,250.00	-	-	26,250.00
VIC-2	06/19/1996	26,250.00	26,250.00	13,705.00	-
VIC-3	06/20/1996	26,250.00	26,250.00	30,105.00	-
VIC-4		-			-
VIC-5		-			-
VIC-6	04/25/1997	26,250.00	26,250.00	2,105.00	-
VIC-7	08/07/1996	26,250.00	26,250.00	17,115.00	-
VIC-8	04/02/1997	26,250.00	26,250.00	21,105.00	-
VIC-9		-			-
VIC-10	03/18/1996	11,000.00	11,000.00	7,975.00	-
VIC-11		-			-
VIC-12	07/24/1995	11,000.00			11,000.00
VIC-13	05/22/1995	11,000.00	11,000.00	7,660.50	-
VIC-14	09/07/1995	11,000.00	11,000.00	7,705.00	-
VIC-15		-			-
VIC-16		-			-



City Of Oakland		
Community and Economic Development Agency		
Wood Street Downpayment Assistance Program (WS-DAP) L290491		
Status of Loans as of	01/31/2012	
Proj No:9584 88929 58312 L		
	<b>Loan</b>	<b>Loan</b>
<b>Loan No.</b>	<b>Date</b>	<b>Balance</b>
2008-1260-16MW	01/06/2009	125,000.00
2008-1274-16MW	02/10/2009	125,000.00
2008-1304-16MW	04/21/2009	125,000.00
2009-1299-16MW	05/06/2009	125,000.00
2009-1305-16MW	05/19/2009	125,000.00
2009-1311-17MW	05/26/2009	125,000.00
2009-1314-17MW	06/08/2009	125,000.00
2009-1316-17MW	06/17/2009	125,000.00
2009-1315-17MW	06/17/2009	125,000.00
2009-1320-17MW	06/25/2009	125,000.00
2009-1322-16MW	06/30/2009	125,000.00
2009-1329-17MW	09/10/2009	125,000.00
2009-1332-17MW	09/17/2009	125,000.00
2009-1333-17MW	09/11/2009	125,000.00
2009-1334-17MW	09/21/2009	125,000.00
2009-1336-17MW	09/24/2009	125,000.00
2009-1321-17MW	09/29/2009	125,000.00
2009-1338-17MW	10/07/2009	125,000.00
2009-1346-17MW	10/29/2009	125,000.00
2009-1353-17MW	12/14/2009	125,000.00
2009-1364-08MW	12/18/2009	125,000.00
2010-1369-17MW	01/20/2010	125,000.00
2010-1372-17MW	01/20/2010	124,856.16
2010-1375-17MW	01/27/2010	125,000.00
2010-1374-17MW	01/29/2010	125,000.00
2010-1373-17MW	02/03/2010	125,000.00
2010-1380-17MW	02/16/2010	125,000.00
2010-1399-17MW	04/20/2010	125,000.00
2010-1401-10MW	04/20/2010	125,000.00
2010-1414-17MW	06/02/2010	125,000.00
2010-1420-17MW	06/07/2010	125,000.00
2010-1423-17MW	06/24/2010	125,000.00
2010-1425-17MW	06/23/2010	124,897.26
2010-1428-16MW	06/24/2010	125,000.00
2010-1429-16MW	06/21/2010	100,000.00
2010-1433-16MW	06/24/2010	125,000.00
2010-1431-17MW	08/02/2010	125,000.00
2010-1483-17MW	12/15/2010	125,000.00

City of Oakland										
Community and Economic Development Agency										
Status of RDA Funded Housing Development Loans										
As of January 31, 2012										
Borrower Name	Fund	Original Loan Amount	Loan Date	# of Loans	Term	Interest Rate	Current Balance	Delinquent Amount	Del Perc	Comments
<b>ORA Loans</b>										
Affordable Housing Associates		790,000.00	07/06/2001	1	30 years	6.00%	1,288,501.06	-		Deferred for 30 years.
Affordable Housing Assoc/6th & Oaks Senior Housing		3,699,656.00	11/1/2010	1	55 years	3.00%	3,831,323.21	-		Deferred for 55 years.
14th Street Acquisition		1,498,000.00	07/14/2001	1	3 years	5.60%	2,369,194.46	-		Deferred for 3 years.
14th Street Apartments/Bridge Hsg		8,379,000.00	11/7/2006	1	55 years	3.00%	9,407,449.43	-		Deferred for 55 years.
2101 Telegraph Avenue Assoc./ Hotel Hamilton		2,810,416.00	06/19/1995	1	30 years	6.00%	5,312,091.87	-		Deferred for 30 years.
2220 Tenth Avenue Associates		488,000.00	07/19/1991	0	7 years	6.00%	-	-		Loan paid off in full 12/11/2001.
2530 Associates/ Drasnin Manor		150,000.00	01/26/1993	1	30 years	6.00%	689,291.63	-		Deferred for 30 years.
		194,965.00	04/24/1997	1	30 years	6.00%	-	-		Deferred for 30 years.
2530 Associates/ Drasnin Manor		650,000.00	02/13/1991	1	30 years	6.00%	1,470,444.38	-		Deferred for 30 years.
2530 Associates/ Drasnin Manor		32,890.87	10/03/2007	1	55 years	3.00%	37,132.44	-		Deferred for 55 years.
Allen Temple Phase II		510,000.00	04/04/1986	1	40 years	3.00%	905,410.68	-		Deferred for 40 years.
Allen Temple Housing Dev Corp		1,951,000.00	12/10/1996	1	30 years	6.00%	3,532,204.81	-		Deferred for 30 years.
Allied Fellowship Services		133,000.00	08/30/1990	0	10 years	6.00%	-	-		Loan paid off in full on 02/23/2005.
Altenheim Senior Housing		4,084,660.00	11/4/2005	1	55 years	3.00%	4,830,118.59	-		Deferred for 55 years.
Altenheim Senior Housing Phase 2		1,753,000.00	11/4/2005	1	55 years	3.00%	1,924,601.89	-		Deferred for 55 years.
Bay Area Community Services		50,000.00	02/15/1983	1	30 years	3.00%	91,100.00	-		Will be paid if sold to non qual residents.
Bridge Econ Dev Corp/St.Josephs		4,639,000.00	06/04/2009	1	55 years	0.00%	3,876,000.00	-		Deferred for 55 years
Bridge West Oakland Housing		250,000.00	2/14/1997	1	30 years	6.00%	470,752.37	-		Deferred for 30 years.
Bridge West Oakland Housing		304,500.00	11/09/1999	1	30 years	3.00%	395,039.86	-		Deferred for 30 years.

City of Oakland										
Community and Economic Development Agency										
Status of RDA Funded Housing Development Loans										
As of January 31, 2012										
Borrower Name	Fund	Original Loan Amount	Loan Date	# of Loans	Term	Interest Rate	Current Balance	Delinquent Amount	Del Perc	Comments
Bridge West Oakland Housing		600,000.00	02/25/1998	1	30 years	6.00%	1,031,089.67	-		Deferred for 30 years.
Cahon Associate/ California Hotel		1,100,000.00	06/01/1990	1	79 mos	6.00%	408,685.28	-		Partial payoff received on 01/22/2004.
Cahon Associate/ California Hotel		661,040.30	10/03/2007	1	55 years	3.00%	748,217.07	-		Deferred for 55 years.
Calaveras Housing Partners		650,000.00	03/13/2002	1	3 years	5.12%	1,991,502.58	-		Converting to grant as approved by City council
		660,000.00	07/17/2001	1	3 years	5.72%	-	-		
Calaveras Town Homes		1,000,000.00	03/13/2002	1	45 years	3.00%	1,107,579.02	-		Deferred for 45 years.
Catholic Charities/ Downtown Gateway		200,000.00	10/05/1995	0	18 months	6.00%	-	-		Developer went out of business, loan written off per reso 2007-0051 on 06/19/2007.
Catholic Charities/ Drake Apartments		1,470,000.00	03/19/1993	1	30 years	0.00%	1,470,000.00	-		Deferred for 30 years.
Chestnut Linden Associates		5,500,000.00	02/06/2002	1	55 years	0.00%	5,126,466.43	-		Deferred for 55 years.
		1,727,000.00	09/09/2002	1	55 years	3.00%	2,180,471.30	-		Deferred for 55 years.
Christian Church Homes/Las Bougainvillas		700,000.00	10/25/1996	1	40 years	6.00%	1,473,599.20	-		Deferred for 40 years.
Christian Church Homes/ So.Lake Towers		445,300.00	02/21/2003	1	30 years	3.00%	541,985.01	-		Deferred for 30 years.
Christian Church Homes/ Percy Abrams Sr Housing		1,445,000.00	08/19/2004	1	55 years	3.00%	1,693,004.81	-		Deferred for 55 years.
Coliseum Gardens Housing		1,500,000.00	11/1/2004	1	55 years	0.00%	1,500,000.00	-		Deferred for 55 years.
Coliseum Gardens Housing		3,000,000.00	11/14/2006	1	55 years	0.00%	3,000,000.00	-		Deferred for 55 years.
Community Assets/Redwood Hill		3,858,424.00	10/2/2006	1	4 years	3.00%	63,037.52	-		Deferred for 4 years.
Dignity Housing West Associates		810,000.00	03/13/1991	1	30 years	6.00%	1,797,719.97	-		Deferred for 30 years.
Dignity Housing West Associates		21,871.00	10/03/2007	1	55 years	3.00%	24,335.53	-		Deferred for 55 years.
Dignity Housing West II Associates		950,000.00	12/10/1992	1	30 years	6.00%	1,990,772.94	-		Deferred for 30 years.
Dignity Housing West Associates/James Lee Court		2,396,000.00	04/05/2011	1	55 years	3.00%	1,097,205.22	-		Deferred for 55 years.

City of Oakland										
Community and Economic Development Agency										
Status of RDA Funded Housing Development Loans										
As of January 31, 2012										
Borrower Name	Fund	Original Loan Amount	Loan Date	# of Loans	Term	Interest Rate	Current Balance	Delinquent Amount	Del Perc	Comments
Drachma Housing/VHARP		100,000.00	12/27/2004	1	30 years	3.00%	120,506.53			Deferred for 30 years.
East 11Street		5,827,497.00	2/10/2011	1	55 years	3.00%	5,730,802.41			Deferred for 55 years
East Bay Community Recovery Fund /Project Pride		1,600,000.00	11/12/2009	1	55 years	3.00%	1,167,371.26			Deferred for 55 years
East Bay Habitat for Humanity Inc.		708,715.00	08/25/1994	1	20 years	0.00%	505,687.33	-		Deferred for 20 years.
East Bay Habitat for Humanity Inc. / Phase II		468,000.00	07/29/1997	1	30 years	0.00%	468,000.00	-		Deferred for 30 years.
East Bay Habitat for Humanity/Fruitvale Habitat		112,000.00	11/24/2003	1	4 years	3.00%	138,574.86	-		Converting to grant as approved by City council.
East Bay Habitat for Humanity Inc. / 10900 Edes Ave		2,517,000.00	03/02/2005	1	4 years	4.60%	3,154,146.45	-		Converting to grant as approved by City council.
East Bay Habitat for Humanity Inc. / 10800 Edes Ave		3,601,000.00	07/25/2006	1	4 years	0.00%	3,488,000.00	-		Converting to grant as approved by City council.
East Bay Habitat for Humanity Inc. / Palm Court		855,400.00	10/08/2003	1	4 years	3.00%	1,041,647.04	-		Converting to grant as approved by City council.
East Bay Habitat for Humanity Inc. / Tassaforanga Owner		1,868,000.00	10/08/2003	1	40 years	0.00%	1,657,893.14	-		Deferred for 40 years.
EBALDC/ East 14th Street		1,517,000.00	06/07/1989	1	30 years	6.00%	3,361,513.44	-		Deferred for 30 years.
EBALDC/ Seven Directions		1,078,000.00	05/24/2002	1	3 years	5.01%	-	-		Deferred for 3 years.
		2,211,000.00	06/30/2004	1	55 years	3.00%	4,009,628.78			Deferred for 55 years.
EBALDC/ 26th Avenue Housing Associates		2,231,000.00	10/25/2000	1	30 years	3.00%	2,983,735.26	-		Deferred for 30 years.
		1,188,000.00	10/25/2000	1	55 years	3.00%	1,516,932.83			Deferred for 55 years.
EBALDC/Effies House		225,000.00	04/10/1997	1	30 years	6.00%	408,657.13	-		Deferred for 30 years.
EBALDC/Jack London Gateway Senior Housing		4,900,000.00	01/14/2008	1	55 years	3.00%	5,002,512.62	-		Deferred for 55 years.
EBALDC and Jubilee West/ Gosswood Associates		334,500.00	08/13/1990	1	30 years	6.00%	557,661.33	-		Deferred for 30 years.
EBALDC/ Madison Park Apartments		2,370,000.00	12/10/1993	1	30 years	6.00%	4,715,533.36	-		Deferred for 30 years.
EBALDC/ Madrone Hotel Associates		339,349.00	07/31/1986	0	126 mos	0.00%	-	-		Loan paid off on 07/06/2006.
EBALDC/ Madrone Hotel Associates		380,000.00	05/20/1988	1	30 years	6.00%	912,361.72	-		Deferred for 30 years.

City of Oakland										
Community and Economic Development Agency										
Status of RDA Funded Housing Development Loans										
As of January 31, 2012										
Borrower Name	Fund	Original Loan Amount	Loan Date	# of Loans	Term	Interest Rate	Current Balance	Delinquent Amount	Del Perc	Comments
EBALDC/ Mar Associates		2,500,000.00	09/23/1988	1	50 years	3.00%	4,254,117.40	-		Deferred for 50 years.
EBALDC/ Mar Associates		1,250,000.00	09/23/1988	1	50 years	3.00%	2,120,558.08	-		Deferred for 50 years.
EBALDC/ San Pablo Hotel		1,701,535.00	02/06/1992	1	50 years	6.00%	3,570,382.58	-		Deferred for 50 years.
Eastside Arts & Housing		1,130,000.00	02/06/1992	1	30 years	3.00%	1,332,398.08	-		Deferred for 30 years.
Resources for Community Dev/Eastmont Court		1,427,000.00	09/24/2003	1	55 years	3.00%	1,797,206.78	-		Deferred for 55 years.
Evergreen Annex		560,000.00	03/31/1995	1	40 years	6.00%	1,110,920.05	-		Deferred for 40 years.
Evergreen Terrace Housing/ JL Richards Plaza		801,387.00	06/03/1985	1	50 years	3.00%	1,450,836.24	-		Deferred for 50 years.
Evergreen Terrace		150,000.00	11/10/1987	1	30 years	0.00%	150,000.00	-		Deferred for 30 years.
FHP Housing Associates		50,000.00	07/27/2007	1	55 years	3.00%	68,528.34	-		Deferred for 55 years.
Fairmont Apts/Fairmont L.P.		3,400,000.00	03/24/2009	1	55 years	0.05%	3,602,317.05	-		Deferred for 55 years.
Fox Courts L.P.		5,414,400.00	8/14/2007	1	55 years	0.00%	5,409,576.00	-		Deferred for 55 years.
Gamelin-California Association/ Providence House		941,124.00	09/26/1990	1	40 years	3.00%	1,426,123.25	-		Deferred for 40 years.
Golden State Linen Service Inc./ Bayside Apts		458,000.00	07/18/1996	0	5 years	6.00%	-	-		Loan paid off in full 01/11/2002.
Gosswood Housing/ Marcus Garvey Commons		380,500.00	04/30/1991	1	30 years	6.00%	218,372.80	-		Deferred for 30 years.
Grove Park/A.F. Evans Co		800,000.00	10/25/2006	1	4 years	0.00%	800,000.00	-		Converting to grant as approved by City council
Homeplace Initiatives/Sausal Creek Townhomes		2,990,000.00	06/30/2005	1	4 years	3.00%	2,700,051.91	-		Converting to grant as approved by City council
Homeplace Initiatives/Sausal Creek Townhomes		990,000.00	06/30/2005	1	55 years	3.00%	1,779,062.21	-		Deferred for 55 years.
Hope Housing Development/ Del Rey Motel		843,396.00	08/25/1992	1	30 years	6.00%	1,711,066.85	-		Deferred for 30 years.
House of Dignity/Aztec Hotel		775,000.00	03/28/1997	1	30 years	6.00%	1,631,465.63	-		Deferred for 30 years.
Jefferson Oaks Apartments		1,100,000.00	12/1/2010	1	55 years	0.05%	1,100,574.66	-		Deferred for 55 years.

City of Oakland										
Community and Economic Development Agency										
Status of RDA Funded Housing Development Loans										
As of January 31, 2012										
Borrower Name	Fund	Original Loan Amount	Loan Date	# of Loans	Term	Interest Rate	Current Balance	Delinquent Amount	Del Perc	Comments
Jefferson Oaks Apartments		3,196,981.00	12/1/2010	1	55 years	0.00%	3,196,981.00			Deferred for 55 years.
Drachma Inc/Jubilee West Inc/Scattered Sites		1,351,735.00	07/14/1992	1	30 years	6.00%	2,630,780.05	-		Loan assumed by RCD/Drachma. Inc.
Jubilee West Inc		195,000.00	06/23/1983	1	30 years	6.00%	-	-		Loan assumed by Oakland Point Limited Partnership.
Lake Merritt Apartments/Lake Merritt Partnership		1,900,000.00	10/01/2002	1	30 years	3.00%	1,336,279.53	-		Deferred for 30 years.
Lincoln Court Associates		2,000,000.00	08/01/2004	1	55 years	3.00%	2,431,715.74	-		Deferred for 55 years.
Lions Creek Crossings/Villageside Housing Partners		2,980,547.00	11/01/2010	1	55 years	0.00%	2,980,547.00	-		Deferred for 55 years.
Chesnut Linden Street Acquisition		2,000,000.00	08/01/2004	1	55 years	3.00%	2,086,178.82	-		Deferred for 55 years.
Madison Apartment Rental		4,522,915.00	03/27/2006	1	55 years	3.00%	5,677,031.51	-		Deferred for 55 years.
Mandela Gateway Associates		2,500,000.00	02/01/2003	1	55 years	3.00%	2,900,713.78	-		Deferred for 55 years.
Mandela Gateway Townhomes		1,479,100.00	12/11/2006	1	4 years	3.00%	1,221,872.30	-		Converting to grant as approved by City council
Mark Twain Senior Community Ctr		400,000.00	05/31/1996	1	30 years	6.00%	548,340.26	-		Deferred for 30 years.
Nueva Vista Associates		1,250,000.00	12/10/1984	1	30 years	3.00%	2,225,490.62	-		Deferred for 30 years.
Nueva Vista Associates		77,937.96	10/03/2007	1	50 years	3.00%	87,988.75	-		Deferred for 55 years.
Christian Church Homes/North Oakland Senior Homes		2,551,750.00	01/04/2002	1	30 years	3.00%	3,298,977.55	-		Deferred for 30 years.
Resources for Community Dev/Northgate Apartments		349,229.00	10/07/2002	1	40 years	3.00%	453,599.02	-		Deferred for 40 years.
Affordable Housing/ Oak Street Housing		1,026,000.00	10/27/2003	1	55 years	3.00%	1,331,320.57			Deferred for 55 years.
		1,046,000.00	10/27/2003	1	55 years	3.00%	1,300,263.11			Deferred for 55 years.
Oakland Community Housing Inc/ E.Gonaway		1,185,280.00	10/23/1981	1	50 years	3.00%	986,442.46	-		Deferred for 50 years.
Oakland Community Housing/ Foothill Blvd.		449,581.00	12/27/1989	1	30 years	6.00%	515,093.38	-		Deferred for 30 years.
Oakland Community Housing/ 5803 Foothill Blvd.		701,380.00	06/28/2002	1	3 years	5.12%	6,658.41	-		Unpaid balance after loan pay off on 07/19/2005.
Oakland Community Housing/ Gateway Commons		1,475,000.00	07/29/1997	1	4 years	10.00%	3,114,563.70	-		Converting to grant as approved by City council

City of Oakland										
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Status of RDA Funded Housing Development Loans										
As of January 31, 2012										
Borrower Name	Fund	Original Loan Amount	Loan Date	# of Loans	Term	Interest Rate	Current Balance	Delinquent Amount	Del Perc	Comments
Oakland Community Housing/ Horizon Townhomes		1,767,000.00	12/31/2002	0	4 years	0.00%	-	-		Loan paid off in full 12/15/2006.
Oakland Community Housing/ Kennedy Tract		850,000.00	12/21/1992	1	30 years	10.00%	445,040.86	-		Deferred for 30 years.
Oakland Community Housing/ Linden Street Acquisition		148,500.00	05/10/2001	0	3 years	5.72%	-	-		Loan paid off in full on 03/03/2005.
Oakland Community Housing/ Oaks Hotel		202,500.00	06/18/1985	1	50 years	3.00%	-	-		Loan assumed by Jefferson Oaks LP on 12/01/2010
Oakland Community Housing/ Westside Econ Dev Corp		75,920.00	06/25/2002	1	3 years	5.12%	111,151.92	-		Deferred for 3 years.
		276,000.00	02/14/2001	1	3 years	6.19%	447,365.73	-		Deferred for 3 years.
		169,238.00	02/28/2003	1	3 years	4.00%	212,284.36	-		Deferred for 3 years.
		179,000.00	12/10/2001	1	3 years	5.89%	265,109.72	-		Deferred for 3 years.
		168,440.00	02/28/2003	1	3 years	4.00%	158,529.30	-		Deferred for 3 years.
Oakland Independence Support Ctr/ Safe Haven		587,876.00	01/03/1996	1	30 years	6.00%	1,101,150.02	-		Deferred for 30 years.
Oakland Point Limited Partnership		1,646,605.00	11/14/2000	1	30 years	3.00%	1,932,834.66	-		Deferred for 30 years.
Oaks Associates/ Oaks Hotel		1,301,263.00	06/18/1985	0	50 years	3.00%	-	-		Loan assumed by Jefferson Oaks LP on 12/01/2010
Oaks Associates/ Oaks Hotel		242,000.00	07/24/1986	0	50 years	3.00%	-	-		Loan assumed by Jefferson Oaks LP on 12/01/2010
Oaks Associates/ Oaks Hotel		38,869.47	10/03/2007	0	55 years	3.00%	-	-		Loan assumed by Jefferson Oaks LP on 12/01/2010
Oaks Associates/ Oaks Hotel		49,000.00	10/03/2007	0	55 years	3.00%	-	-		Loan assumed by Jefferson Oaks LP on 12/01/2010
Oaks Associates/ Oaks Hotel		50,000.00	10/03/2007	0	55 years	3.00%	-	-		Loan assumed by Jefferson Oaks LP on 12/01/2010
Orchard Hills/2719 Foothill LP		1,025,000.00	02/01/2007	1	55 years	3.00%	1,148,149.23	-		Deferred for 55 years.
Paul Wang Enterprises/Golf Links		584,000.00	06/30/2009	1	4 years	3.00%	615,082.45	-		Deferred for 4 years.
Renaissance Housing Communities/2000 INT		632,737.00	3/15/2011	1	55 years	3.00%	1,108,848.86	-		Deferred for 55 years.
Resources for Community Dev/MLK Plaza Homes		1,287,175.00	09/18/2000	0	5 years	6.00%	-	-		Loan converted to grant on 09/24/2004.
Resources for Community Dev/Drachma Housing		1,483,000.00	04/13/2001	1	55 years	3.00%	2,201,082.45	-		Deferred for 55 years.
		329,000.00	04/13/2001	1	55 years	3.00%	-	-		Deferred for 55 years.

City of Oakland										
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Status of RDA Funded Housing Development Loans										
As of January 31, 2012										
Borrower Name	Fund	Original Loan Amount	Loan Date	# of Loans	Term	Interest Rate	Current Balance	Delinquent Amount	Del Perc	Comments
Resources for Community Dev/Drachma Housing Inc		840,000.00	02/19/2010	1	55 years	3.00%	692,241.62	-		Deferred for 55 years.
Resources for Community Dev/Foothill Site Acquisition		361,000.00	12/15/2000	1	30 years	6.00%	348,226.00	-		Deferred for 30 years.
Resources for Community Dev/10211 Byron		386,550.00	12/03/2001	1	30 years	5.89%	610,359.82	-		Deferred for 30 years.
San Antonio Commons/Marin Way Courts		840,500.00	07/09/1986	1	50 years	3.00%	-	-		Loan assumed by 2000 INT on 03/15/2011.
San Antonio Commons/Marin Way Courts		15,000.00	10/03/2007	1	55 years	3.00%	-	-		Loan assumed by 2000 INT on 03/15/2011.
San Antonio Terrace Associates		650,000.00	08/11/1989	1	89 mos	0.00%	109,124.39	-		Accrued interest after loan payoff.
San Antonio Terrace Associates		407,000.00	08/11/1989	1	30 years	6.00%	957,925.33	-		Deferred for 30 years.
San Antonio Terrace Associates		68,263.18	10/03/2007	1	55 years	3.00%	77,083.16	-		Deferred for 55 years.
San Francisco Fortune Properties/ Hotel Hamilton		130,000.00	10/03/1991	1	30 years	6.00%	282,679.73	-		Deferred for 30 years.
Mercy Housing/ Santana Rehabilitation		713,000.00	08/23/2001	1	30 years	3.00%	741,405.25	-		Deferred for 30 years.
Seminary Ave Dev Corp/ 1933 Seminary Avenue		724,000.00	09/16/1992	1	30 years	6.00%	1,564,241.58	-		Deferred for 30 years.
Seminary Ave Dev Corp/ Hugh Taylor House		1,122,000.00	11/19/2010	1	55 years	3.00%	1,071,785.54	-		Deferred for 55 years.
Slim Jenkins Court Associates/Bridge Loan		950,000.00	09/29/1989	0	87 mos	0.00%	-	-		Loan paid off in full 07/05/2006.
Slim Jenkins Court Associates/ Slim Jenkins		3,262,415.00	06/03/1993	1	25 years	6.00%	7,041,037.32	-		Deferred for 25 years.
Slim Jenkins Court Associates/ Slim Jenkins		22,734.00	10/07/2007	1	55 years	3.00%	25,295.78	-		Deferred for 55 years.
Slim Jenkins/ Acorn Housing		600,000.00	06/03/1993	0	7 years	6.00%	-	-		Loan paid off in full on 09/21/2000.
Spanish Speaking Unity Council/Casa Velasco		1,350,000.00	07/01/2003	1	55 years	3.00%	1,691,230.90	-		Deferred for 55 years.
Spanish Speaking Unity Council/Posada de Colores		188,500.00	12/12/2007	1	55 years	3.00%	175,581.12	-		Deferred for 55 years.
Spanish Speaking Unity Council/Posada de Colores		450,000.00	11/2/2010	1	55 years	3.00%	458,449.55	-		Deferred for 55 years.
Swan's Market Place Partnership		1,150,000.00	05/20/1997	1	30 years	3.00%	1,571,838.67	-		Deferred for 30 years.



			<b>City of Oakland</b>							
			<b>Community and Economic Development Agency</b>							
			<b>Status of RDA Funded Housing Development Loans</b>							
			<b>As of January 31, 2012</b>							
		<b>Original</b>		<b># of</b>		<b>Interest</b>	<b>Current</b>	<b>Delinquent</b>	<b>Del</b>	
<b>Borrower Name</b>	<b>Fund</b>	<b>Loan Amount</b>	<b>Loan Date</b>	<b>Loans</b>	<b>Term</b>	<b>Rate</b>	<b>Balance</b>	<b>Amount</b>	<b>Perc</b>	<b>Comments</b>
Swan's Market Limited		600,000.00	05/20/1997	1	55 years	3.00%	833,102.52	-		Defered for 55 years.
Tassaforanga Partners L.P		3,000,000.00	10/01/2008	1	55 years	0.00%	3,000,000.00	-		Defered for 55 years.
United Together/ Suncrest Motel		1,506,500.00	01/26/1995	1	30 years	6.00%	3,036,168.12	-		Deferred for 30 years.
Vernon Street Housing Inc./ 269 Vernon Street		704,800.00	03/30/1995	1	40 years	6.00%	1,288,803.45	-		Deferred for 40 years.
<b>Total ORA Loans</b>		184,440,691.78		130			213,385,274.33	-	0.0%	

**Schedule D**  
**(Housing Portion of Initial ROPS)**

**Attached on following pages**

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**January Through June 2012**

AREAS	#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Payment		Estimated Payments		Total (6 months) January to June 2012
							Timeframe	Type (see notes)	EOPS January - April 2012	ROPS May-June 2012	
LM	<b>LOW AND MODERATE INCOME HOUSING (LM)</b>										
LM	1	Sausal Creek	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Homeplace Initiatives Corporation	22	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	22	22
LM	2	Project Pride Transi	City of Oakland/AHA/East Bay Community Recovery Project	35,195	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	35,195	35,195
LM	3	Emancipation Village	City of Oakland/AHA	1,000,000	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	200,000	200,000
LM	4	OCHI OpGrant - James Lee Ct	City of Oakland/Dignity Housing	4,000	Emergency operations grant	Low/Mod Income Hsg Fund	< 2 Years	4	0	4,000	4,000
LM	5	East Oakland Comm Project	City of Oakland/EOCP	3,677,122	Guarantee for op. costs of trans hsg	Low/Mod Income Hsg Fund	10+ Years	1	155,626	44,464	200,090
LM	6	Slim Jenkins Ct Rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Slim Jenkins Court LLC	411,767	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	130,276	150,000	280,276
LM	7	Hugh Taylor House Rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Seminary Avenue Devt Corp	65,654	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	65,654	0	65,654
LM	8	Oaks Hotel Rehab	City of Oakland/Jefferson Oaks LP	26	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	0	26	26
LM	9	Eldridge Gonaway Commons	City of Oakland/RCD/RCD Housing LLC	1,655,000	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	350,000	350,000
LM	10	Effie's House Rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Ivy Hill Devt Corp	1,455,251	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	66,104	550,000	616,104
LM	11	St.Joseph's Family Apts	City of Oakland/BRIDGE	0	Housing development loan; Construction & Rent-up Oversight	Low/Mod Income Hsg Fund	3-4 Years	4	0	0	0
LM	12	Oaks Hotel Emerg Operations	City of Oakland/Oaks Associates	21,250	Emergency operations grant	Low/Mod Income Hsg Fund	3-4 Years	4	0	21,250	21,250
LM	13	Oakland Point LP, rehab	City of Oakland/Oakland Point LP / East Bay Asian Local Development Corporation (EBALDC)	1,705,518	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	639,924	341,102	981,026
LM	14	Drasnin Manor	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Drasnin Manor LLC/Drasnin Manor LP	1,025,501	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	1,025,501	0	1,025,501
LM	15	James Lee Court	City of Oakland/Dignity Housing West Associates	1,452,168	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	753,843	400,000	1,153,843
LM	16	Cathedral Gardens	City of Oakland/EAH/Cathedral Gardens Oakland LP	6,823,339	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	0	1,700,000	1,700,000
LM	17	MacArthur Apartments	City of Oakland/AMCAL/Amcal MacArthur Fund, LP	1,393,311	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	452,656	250,000	702,656
LM	18	94th and International Blvd	City of Oakland/TBD - LP / Related	2,489,700	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	0	450,000	450,000

LM	19	Calif Hotel Acq/Rehab	City of Oakland/California Hotel LP	1,683,802	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	0	683,802	683,802
LM	20	Marcus Garvey Commons	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)	352,000	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	0	102,000	102,000
LM	21	Madison Park Apts	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Madison Park Housing Associates	1,250,000	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	0	500,000	500,000
LM	22	Kenneth Henry Court	City of Oakland/Kenneth Henry Ct LP / Satellite	1,375,000	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	1,300,000	75,000	1,375,000
LM	23	Grid Alternatives	City of Oakland/Grid Alternatives	31,752	Solar panel installations	Low/Mod Income Hsg Fund	< 2 Years	4	0	5,000	5,000
LM	24	California Hotel Emergency Operating Assistance	City of Oakland/CAHON	37,750	Grant for operation of affordable housing	Low/Mod Income Hsg Fund	< 2 Years	4	31,209	6,541	37,750
LM	25	1550 5th Avenue	City of Oakland/Dunya Alwan	44,160	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	7,713	14,720	22,433
LM	26	7817 Arthur Street	City of Oakland/Clovese Hughes	26,750	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	26,750	26,750
LM	27	2500 63rd Avenue	City of Oakland/Ruby Latigue	19,980	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	160	19,820	19,980
LM	28	9719 Holly Street	City of Oakland/Beverly William	17,300	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	6,100	6,100
LM	29	3435 E 17th Street	City of Oakland/Sonia Rubalcava	16,050	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	5,350	5,350
LM	30	5906 Holway Street	City of Oakland/Louise Oatis	54,797	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	54,797	54,797
LM	31	1622 Bridge Avenue	City of Oakland/Saul & Fidelia Deanda	16,000	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	754	5,200	5,954
LM	32	2163 E 24th Street	City of Oakland/Yihe Lei & Haici Liu	10,296	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	10,296	10,296
LM	33	2001 87th Avenue	City of Oakland/Mahershall & Maria Adams	30,000	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	2,950	1,065	4,015
LM	34	1802 Bridge Avenue	City of Oakland/Maria Romero	34,803	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	19,869	3,906	23,775
LM	35	1433 46th Avenue	City of Oakland/Brack & Carrie Carter	17,422	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	1,600	1,600
LM	36	Low Mod Housing Admin	City of Oakland	10,789,086	Staff costs for proj mgmt; ongoing monitoring/reporting; operating/maintenance costs	Low/Mod Income Hsg Fund	10+ Years	4, 5	2,403,751	375,526	2,779,277
LM	37	2000 Housing Bonds	Various	4,804,811	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0	0	0
LM	38	2006A Housing Bonds (see attached payment schedule)	Bank of New York	2,963,250	Scheduled debt service on bonds	Redev Property Tax Trust	10+ Years	2	58,875	0	58,875
LM	39	2006A Housing Bonds	Various	0	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0	0	0
LM	40	2006A Housing Bonds	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Trust Fund	10+ Years	4	0	0	0
LM	41	2006A-T Housing Bonds (see attachment payment schedule)	Bank of New York	132,318,480	Scheduled debt service on bonds	Redev Property Tax Trust	10+ Years	2	2,196,549	0	2,196,549
LM	42	2006A-T Housing Bonds	Various	17,456,311	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0	0	0
LM	43	2006A-T Housing Bonds	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Trust Fund	10+ Years	4	0	0	0
LM	44	2011 Housing Bonds (see attached payment schedule)	Bank of New York	120,938,945	Scheduled debt service on bonds	Redev Property Tax Trust	10+ Years	2	1,931,369	0	1,931,369
LM	45	2011 Housing Bonds	Various	40,011,830	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0	0	0
LM	46	2011 Housing Bond Reserve	Bank of New York; 2011 Bond holders	4,514,950	Reserve funds required by bond covenants	Bond Proceeds	10+ Years	4	0	0	0
LM	47	2011 Housing Bonds	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Trust Fund	10+ Years	4	0	0	0

	Development of low and moderate income housing to meet replacement housing and inclusionary/area production requirements pursuant to Section 33413, to the extent required by law	Various	Ongoing	Site acquisition loans; Housing development loans; etc.	Redevy Property Trust Fund	10+ Years	4	0	0	0	
LM	48	Grant/Loan Mgmt Software	City of Oakland/Housing and Development Software LLC	171,516	Reimbursement for software license fees/recurring	Low/Mod Income Hsg Fund	10+ Years	1	0	70,000	70,000
LM	49	15th and Castro	City of Oakland/Arcadis US, Inc.	4,734	Environmental monitoring/analysis	Low/Mod Income Hsg Fund	< 2 Years	4	0	734	734
LM	50	Construction Monitoring	City of Oakland/The Alley Group	104,420	Construction monitoring for hsg projects	Low/Mod Income Hsg Fund	< 2 Years	1	0	10,000	10,000
LM	51	Construction Monitoring	City of Oakland/ARCS	104,063	Construction monitoring for hsg projects	Low/Mod Income Hsg Fund	< 2 Years	1	0	10,000	10,000
LM	52	Lion Creek Crossing V	City of Oakland/East Bay Asian Local Development Corporation (EBALDC) (LP/LLC not yet set up)	10,000,000	Housing development - required by State grant	Low/Mod Income Hsg Fund	3-4 Years	4	0	3,500,000	3,500,000
LM	53	HOME Match Funds	City of Oakland	36,089	Matching funds required by Federal HOME program	Low/Mod Income Hsg Fund	3-4 Years	4	0	36,089	36,089
LM	54	Oak to 9th Hsg Development	Oak to Ninth Community Benefits Coalition	TBD	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement	Low/Mod Income Hsg Fund	10+ Years	4	0	0	0
LM	55	MLK Plaza	City of Oakland/RCD	11,488	MLK Plaza Loan Reserve	Low/Mod Income Hsg Fund	< 2 Years	4	0	11,488	11,488
LM	56	St.Joseph's Family	City of Oakland/BRIDGE Housing Corp.	0	Housing development loan; Construction & Rent-up Oversight	Bond Proceeds	< 2 Years	4	0	0	0
LM	57	Calaveras Townhomes	City of Oakland/Community Assets, Inc.	20,725	Housing development loan	Bond Proceeds	3-4 Years	4	0	20,725	20,725
LM	58	Emancipation Village	City of Oakland/Fred Finch Youth Center	652,000	Housing development loan	Bond Proceeds	< 2 Years	4	0	331,000	331,000
LM	59	Cathedral Gardens	City of Oakland/EAH/Cathedral Gardens Oakland LP	718,785	Housing development loan	Bond Proceeds	3-4 Years	4	0	125,000	125,000
LM	60	94th and International Blvd	City of Oakland/TBD - LP / Related	3,107,300	Housing development loan	Bond Proceeds	3-4 Years	4	0	500,000	500,000
LM	61	1574-90 7th Street	City of Oakland/CDCO	8,550	Site acquisition loan	Bond Proceeds	< 2 Years	4	0	8,550	8,550
LM	62	Faith Housing	City of Oakland/Faith Housing	8,916	Site acquisition loan	Bond Proceeds	3-4 Years	4	0	8,916	8,916
LM	63	3701 MLK Jr Way	City of Oakland/CDCO (or maint. service contractor)	5,641	Site acquisition loan	Bond Proceeds	3-4 Years	4	0	5,641	5,641
LM	64	MLK & MacArthur (3829 MLK)	City of Oakland/CDCO (or maint. service contractor)	7,858	Site acquisition loan	Bond Proceeds	3-4 Years	4	0	7,858	7,858
LM	65	715 Campbell Street	City of Oakland/OCHI-Westside	1,190	Site acquisition loan	Bond Proceeds	3-4 Years	4	0	1,190	1,190
LM	66	1672- 7th Street	City of Oakland/OCHI-Westside	12,072	Site acquisition loan	Bond Proceeds	3-4 Years	4	0	12,072	12,072
LM	67	1666 7th St Acqui.	City of Oakland/OCHI-Westside	9,971	Site acquisition loan	Bond Proceeds	3-4 Years	4	0	9,971	9,971
LM	68	MLK Plaza	City of Oakland/Resources for Community Dev	219,483	MLK Loan Reserve	Bond Proceeds	< 2 Years	4	0	50,000	50,000
LM	69	Sausal Creek	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Homeplace Initiatives Corporation	11,439	Housing development loan	Bond Proceeds	< 2 Years	4	0	11,439	11,439
LM	70	Tassafaronga	City of Oakland/East Bay Habitat for Humanity	210,107	Housing development loan	Bond Proceeds	< 2 Years	4	114,051	96,056	210,107
LM	71	Harrison Senior Apts	Christian Church Homes/Harrison St. City of Oakland/Senior Hsg Assoc, LP	5,133,000	Housing development loan	Bond Proceeds	< 2 Years	4	0	1,000,000	1,000,000
LM	72	St Joseph Senior	City of Oakland/BRIDGE	763,000	Housing development loan	Bond Proceeds	< 2 Years	4	763,000	0	763,000
LM	73	Project Pride	City of Oakland/AHA/East Bay Community Recovery Fund	255,307	Housing development loan	Bond Proceeds	< 2 Years	4	137,502	55,000	192,502
LM	74	720 E 11TH ST/East 11th LP	City of Oakland/East 11th LP	225,300	Housing development loan	Bond Proceeds	3-4 Years	4	0	100,000	100,000
LM	75	OCHI Portfolio	City of Oakland	92,000	Insurance costs advanced by City	Bond Proceeds	3-4 Years	4	91,893	107	92,000
LM	76	Oaks Hotel	City of Oakland/Oaks Associates	77,260	Grant for capital improvements	Bond Proceeds	3-4 Years	4	0	27,260	27,260
LM	77										

LM	78	Kenneth Henry Court	City of Oakland/Kenneth Henry Ct LP / Satellite	500	Housing development loan	Bond Proceeds	< 2 Years	4	0	500	500
LM	79	Hugh Taylor House rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Seminary Avenue Devt Corp	88,206	Housing development loan	Bond Proceeds	< 2 Years	4	0	88,206	88,206
LM	80	St. Joseph's Family Apts	City of Oakland/BRIDGE Housing Corp.	137,648	Housing development loan	Bond Proceeds	< 2 Years	4	137,648	0	137,648
LM	81	Golf Links Road	City of Oakland/Paul Wang Enterprises	43,029	Housing development loan	Bond Proceeds	< 2 Years	4	0	43,029	43,029
LM	82	Cathedral Gardens	City of Oakland/EAH/Cathedral Gardens Oakland LP	2,297,876	Housing development loan	Bond Proceeds	3-4 Years	4	0	500,000	500,000
LM	83	MacArthur Apartments	City of Oakland/AMCAL/Amcal MacArthur Fund, LP	1,991,689	Housing development loan	Bond Proceeds	< 2 Years	4	0	1,022,000	1,022,000
LM	84	California Hotel rehab	City of Oakland/CA Hotel Oakland LP	3,569,198	Housing development loan	Bond Proceeds	3-4 Years	4	0	500,000	500,000
LM	85	Brookfied Court/Habitat	City of Oakland/Habitat For Humanity EAST BAY	1,867,000	Housing development loan	Bond Proceeds	3-4 Years	4	0	500,000	500,000
LM	86	MacArthur BART affordable hsg	City of Oakland/BRIDGE	16,400,000	Housing development loan	Bond Proceeds	3-4 Years	4	0	500,000	500,000
LM	87	Oak to 9th	City of Oakland/Harbor Partners LLC	TBD	Land acquisition per Development Agreement and Cooperation Agreement; purchase price will be fair market value when Harbor Partners notify City site is ready.	Bond Proceeds	3-4 Years	4	0	0	0
LM	88	Oak to 9th	Various	TBD	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement with Oak to 9th Community Benefits Coalition	Bond Proceeds	10+ Years	4	0	0	0
LM	<b>Low-Mod Totals</b>			<b>\$410,397,709</b>					<b>\$12,486,877</b>	<b>\$15,556,363</b>	<b>\$28,043,240</b>

**Schedule E**  
**(Loan Repayments and Other Income)**

<b>Check Date</b>	<b>Type (fee or loan repayment)</b>	<b>Project Name</b>	<b>Total</b>
02/06/12	Loan Repayment	Mark Twain Senior Community Project	\$ 500.00
03/02/12	Loan Repayment	Mark Twain Senior Community Project	\$ 1,810.59
03/09/12	Loan Repayment	Mark Twain Senior Community Project	\$ 500.00
04/05/12	Loan Repayment	Mark Twain Senior Community Project	\$ 500.00
04/03/12	Loan Repayment	Mark Twain Senior Community Project	\$ 1,810.59
05/01/12	Loan Repayment	Mark Twain Senior Community Project	\$ 1,810.59
05/02/12	Loan Repayment	Mark Twain Senior Community Project	\$ 500.00
04/19/12	Loan Repayment	Coliseum Gardens/Lion Creek Crossing	\$ 2,772.00
05/22/12	Loan Repayment	Bayporte	\$ 447,042.00
05/02/12	Loan Repayment	California Hotel	\$ 16,839.00
06/01/12	Loan Repayment	Mark Twain Senior Community Project	\$ 1,810.59
06/01/12	Loan Repayment	Mark Twain Senior Community Project	\$ 500.00
05/31/12	Loan Repayment	Mandela Gateway Ownership Project	\$ 86,624.00
06/18/12	Loan Repayment	Fox Courts Project	\$ 14,740.00
04/12/12	Loan Repayment	Chestnut Courts Project	\$ 33,127.12
04/12/12	Loan Repayment	Chestnut Courts Project	\$ 30,578.88
03/06/12	Loan Repayment	Orchard Hills Project	\$ 1,930.00
03/13/12	Loan Repayment	California Hotel	\$ 1,595.35
05/02/12	Loan Repayment	California Hotel	\$ 35,691.00
<b>TOTAL</b>			<b>\$ 680,681.71</b>