

## Recognized Obligation Payment Schedule (ROPS 17-18) - Summary

Filed for the July 1, 2017 through June 30, 2018 Period

<b>Successor Agency:</b>	<b>Oakland</b>
<b>County:</b>	Alameda

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	17-18A Total (July - December)	17-18B Total (January - June)	ROPS 17-18 Total
<b>A Enforceable Obligations Funded as Follows (B+C+D):</b>	<b>\$ 48,357,831</b>	<b>\$ 2,500,000</b>	<b>\$ 50,857,831</b>
B Bond Proceeds	5,978,968	2,500,000	8,478,968
C Reserve Balance	32,553,598	-	32,553,598
D Other Funds	9,825,265	-	9,825,265
<b>E Redevelopment Property Tax Trust Fund (RPTTF) (F+G):</b>	<b>\$ 20,782,525</b>	<b>\$ 46,834,835</b>	<b>\$ 67,617,360</b>
F RPTTF	19,748,292	45,939,652	65,687,944
G Administrative RPTTF	1,034,233	895,183	1,929,416
<b>H Current Period Enforceable Obligations (A+E):</b>	<b>\$ 69,140,356</b>	<b>\$ 49,334,835</b>	<b>\$ 118,475,191</b>

Certification of Oversight Board Chairman:  
Pursuant to Section 34177 (o) of the Health and Safety code, I  
hereby certify that the above is a true and accurate Recognized  
Obligation Payment Schedule for the above named successor  
agency.

Keith Carson, Alameda County Supe	
Name	Title
/s/	
Signature	Date

**Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail**

**July 1, 2017 through June 30, 2018**

**(Report Amounts in Whole Dollars)**

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W																
																							17-18A (July - December)											17-18B (January - June)				
																							Fund Sources											Fund Sources				
																							Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	17-18A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	17-18B Total				
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total																												
3	Oak Center Debt	City/County Loans On or	6/16/1966	6/30/2025	City of Oakland	Loan for streetscape, utility, fire station	Agency-wide	\$ 818,298,299	N	\$ 118,475,191	\$ 5,978,968	\$ 32,553,598	\$ 9,825,265	\$ 19,748,292	\$ 1,034,233	\$ 69,140,356	\$ 2,500,000				\$ 45,839,652	\$ 895,183	\$ 49,334,835															
5	Property Management, Maintenance, & Insurance Costs	Property Maintenance	1/1/2014	6/30/2018	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Agency-wide	249,059	N	\$ 50,000				25,000		\$ 25,000					25,000		\$ 25,000															
6	Administrative Cost Allowance	Admin Costs	1/1/2014	6/30/2018	City of Oakland, as successor agency	Administrative staff costs, and operating & maintenance costs	Agency-wide	23,713,415	N	\$ 1,929,416				1,034,233		\$ 1,034,233					895,183		\$ 895,183															
7	PERS Pension obligation	Unfunded Liabilities	6/29/2004	6/30/2022	City of Oakland	MOU with employee unions	Agency-wide	21,120,833	N	\$ -						\$ -							\$ -															
8	OP&B unfunded obligation	Unfunded Liabilities	6/29/2004	6/30/2022	City of Oakland	MOU with employee unions	Agency-wide	10,654,015	N	\$ -						\$ -							\$ -															
10	Unemployment obligation	Unfunded Liabilities	6/29/2004	6/30/2020	City of Oakland	MOU with employee unions	Agency-wide	1,256,443	N	\$ -						\$ -							\$ -															
14	B/M/SP project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2018	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in B-M-SP Oakland area, per labor MOUs (P187510)	B-M-SP	1,570,017	N	\$ 352,800				176,400		\$ 176,400					176,400		\$ 176,400															
17	B/M/SP 2006C T Bonds Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Wilmington Trust N.A	Taxable Tax Allocation Bonds Debt Service	B-M-SP	13,551,773	N	\$ 1,570,726		656,025				\$ 656,025					914,701		\$ 914,701															
18	B/M/SP 2010 RZEDB Bonds Debt Svc	Bonds Issued On or Before 12/31/10	10/1/2010	9/1/2040	Bank of New York	Federally Subsidized Taxable TABs Debt Service	B-M-SP	17,427,275	N	\$ 904,575		322,965				\$ 322,965					581,610		\$ 581,610															
19	B/M/SP 2006C TE Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	-	N	\$ -						\$ -							\$ -															
20	B/M/SP 2006C T Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	705,780	N	\$ -						\$ -							\$ -															
21	B/M/SP 2010 RZEDB Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2010	9/1/2040	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants and reserve requirement	B-M-SP	34,820	N	\$ -						\$ -							\$ -															
23	B/M/SP 2006C T Bonds Administration; Bank & Bond Payments	Fees	10/1/2006	10/12/2036	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	B-M-SP	78,500	N	\$ 6,000				6,000		\$ 6,000							\$ -															
24	B/M/SP 2010 RZEDB Bonds Administration; Bank & Bond Payments	Fees	10/1/2010	9/1/2040	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	B-M-SP	167,200	N	\$ 6,000				6,000		\$ 6,000							\$ -															
25	MacArthur Transit Village/Prop 1C TOD	OPA/DDA/Construction	3/4/2011	6/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP (G436910)	B-M-SP	-	N	\$ -						\$ -							\$ -															
26	MacArthur Transit Village/Prop 1C Infill	OPA/DDA/Construction	3/9/2011	6/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP (G437010)	B-M-SP	826,621	N	\$ 826,621			826,621			\$ 826,621							\$ -															
27	MacArthur Transit Village/OPA (Non Housing)	OPA/DDA/Construction	2/24/2010	7/1/2023	MTCP, LLC	Owner Participation Agreement (P187490)	B-M-SP	-	Y	\$ -						\$ -							\$ -															
29	MacArthur Transit Village/OPA (Non Housing)	OPA/DDA/Construction	2/24/2010	7/1/2023	MTCP, LLC	Owner Participation Agreement - 2010 Bond (T421310)	B-M-SP	-	Y	\$ -						\$ -							\$ -															
30	MacArthur Transit Village/OPA (Non Housing)	Legal	5/11/2011	6/20/2012	Rosales Law Partnership	Legal services related to MacArthur TV OPA (P187530)	B-M-SP	60,000	N	\$ 60,000		60,000				\$ 60,000							\$ -															
54	Central District project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2018	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in CD Oakland area, per labor MOUs. (S00800)	Central District	7,678,079	N	\$ 1,533,808				273,644	493,260	\$ 766,904					766,904		\$ 766,904															
60	Yoshi's/JackLondonSquare/Security Deposit	Miscellaneous	12/18/1994	5/4/2017	Yoshi's	Owner Participation Agreement/Sublease with Restaurant/Jazz Club (P130620)	Central District	13,500	N	\$ 13,500	13,500					\$ 13,500							\$ -															
61	Regal Cinemas/Jack London Square/Security Deposit	Miscellaneous	4/11/1995	4/10/2031	Regal Cinemas	Owner Participation Agreement/Sublease with Movie Theater (P130620)	Central District	25,000	N	\$ 25,000	25,000					\$ 25,000							\$ -															
66	Central District Bonds (9835) DS	Bonds Issued On or Before 12/31/10	11/9/2006	9/1/2021	Bank of New York	Subordinated TAB, Series 2006T	Central District	12,609,563	N	\$ 2,702,062		1,208,948				\$ 1,208,948					1,493,114		\$ 1,493,114															
67	Central District Bonds (9836) DS	Bonds Issued On or Before 12/31/10	5/6/2009	9/1/2020	Bank of New York	Subordinated TAB, Series 2009T	Central District	26,917,075	N	\$ 13,106,275		5,816,275				\$ 5,816,275					7,290,000		\$ 7,290,000															
68	Central District Bonds (9714) 1986 Bond Covenants	Bonds Issued On or Before 12/31/10	1/1/1989	6/30/2018	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	93,932	N	\$ -						\$ -							\$ -															
70	Central District Bonds (9716) 2003 Bond Covenants	Bonds Issued On or Before 12/31/10	1/7/2003	6/30/2018	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	472,851	N	\$ -						\$ -							\$ -															
71	Central District Bonds (9717) 2005 Bond Covenants	Bonds Issued On or Before 12/31/10	1/25/2005	6/30/2018	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants & reserve requirements	Central District	274,395	N	\$ -						\$ -							\$ -															
72	Central District Bonds (9718) 2006T Bond Covenants	Bonds Issued On or Before 12/31/10	11/9/2006	6/30/2018	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	487,283	N	\$ -						\$ -							\$ -															
73	Central District Bonds (9719) 2009 Bond Covenants	Bonds Issued On or Before 12/31/10	5/6/2009	6/30/2018	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants & reserve requirement	Central District	5,721	N	\$ -						\$ -							\$ -															
74	Central District Bonds (9710) Administration; Bank & Bond Payments	Fees	1/1/2014	6/30/2018	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	Central District	184,513	N	\$ 18,000				18,000		\$ 18,000							\$ -															

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**July 1, 2017 through June 30, 2018**

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A	B	C	D	E	F	G	H	I	J	K	L					Q	R					W	
											17-18A (July - December)						17-18B (January - June)						
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	17-18A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	17-18B Total	
75	Uptown - Prop 1C	Improvement/Infrastructure	2/23/2011	2/1/2017	City of Oakland; Various	Grant funds; ACTIA Match, Streetscapes (Q3914x)	Central District	-	Y	\$ -						\$ -							\$ -
77	1728 San Pablo DDA	OPA/DDA/Construction	3/4/2005	6/12/2023	Piedmont Piano	DDA Post-Transfer Obligations	Central District	-	N	\$ -						\$ -							\$ -
78	17th Street Garage Project	Business Incentive Agreements	8/26/2004	11/15/2016	Rotunda Garage, LP	Tax increment rebate and Ground Lease Administration (S00800)	Central District	-	Y	\$ -						\$ -							\$ -
79	17th Street Garage Project	OPA/DDA/Construction	8/24/2004	6/12/2023	Rotunda Garage, LP	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
80	City Center DDA	OPA/DDA/Construction	11/4/1970	6/12/2023	Shorenstein	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	Y	\$ -						\$ -							\$ -
81	East Bay Asian Local Development Corporation	OPA/DDA/Construction	7/28/2004	6/12/2023	Preservation Park, LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
82	Fox Courts DDA	OPA/DDA/Construction	12/8/2005	6/12/2023	Fox Courts Lp	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
84	Franklin 88 DDA	OPA/DDA/Construction	10/18/2004	6/12/2023	Arioso HOA	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	235,826	N	\$ 40,000			40,000			\$ 40,000							\$ -
85	Housewives Market Residential Development	OPA/DDA/Construction	6/25/2001	6/12/2023	A.F.Evans Development Corp	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
86	Keysystem Building DDA	OPA/DDA/Construction	9/6/2007	6/12/2023	SKS Broadway LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	Y	\$ -						\$ -							\$ -
87	Oakland Garden Hotel	OPA/DDA/Construction	7/23/1999	6/12/2023	Oakland Garden Hotel LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
88	Rotunda DDA	OPA/DDA/Construction	6/29/1998	6/12/2023	Rotunda Partners	DDA Post-Construction Obligations	Central District	-	N	\$ -						\$ -							\$ -
89	Sears LDDA	OPA/DDA/Construction	10/20/2005	6/30/2025	Sears Development Co	LDDA Administration (P130620)	Central District	1,575,000	N	\$ -						\$ -							\$ -
90	Swans DDA	OPA/DDA/Construction	7/11/1997	6/12/2023	East Bay Asian Local Development Corporation (EBALDC)	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
91	T-10 Residential Project	OPA/DDA/Construction	8/6/2004	6/12/2023	Alta City Walk LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
92	UCOP Administration Building	OPA/DDA/Construction	11/25/1996	6/12/2023	Oakland Development LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
93	Uptown LDDA	OPA/DDA/Construction	10/24/2005	10/23/2071	Uptown Housing Partners	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations. Lease can be extended for another 33 years to 2104.	Central District	-	N	\$ -						\$ -							\$ -
94	Uptown LDDA Admin Fee	Fees	10/24/2005	10/26/2045	City of Oakland	Annual administrative fee paid by developer to support staff costs associated with bond issuance (0000000)	Central District	3,300,000	N	\$ 200,000			200,000			\$ 200,000							\$ -
95	Uptown Apartments Project	Business Incentive Agreements	10/24/2005	11/15/2020	FC OAKLAND, INC.	Lease DDA tax increment rebate (S00800)	Central District	6,114,161	N	\$ 1,674,000			1,674,000			\$ 1,674,000							\$ -
96	Victorian Row DDA	OPA/DDA/Construction	7/1/2003	6/12/2023	PSAI Old Oakland Associates LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -							\$ -
97	Fox Theatre	OPA/DDA/Construction	8/30/2005	9/6/2066	Fox Oakland Theater, Inc.	DDA obligation for investor buyout, management of entities create for the benefit of the Redevelopment Agency	Central District	-	N	\$ -						\$ -							\$ -
98	Fox Theatre	Business Incentive Agreements	8/30/2005	12/15/2016	Bank of America, NA	Loan Payment Guaranty for construction/permanent loan	Central District	-	N	\$ -						\$ -							\$ -
99	Fox Theatre	Business Incentive Agreements	8/30/2005	12/31/2016	Bank of America Community Development Corporation	New Markets Tax Credit Loan Guaranty	Central District	12,090,000	N	\$ -						\$ -							\$ -
100	Fox Theatre	Business Incentive Agreements	8/30/2005	9/30/2018	Bank of America Community Development Corporation	New Markets Tax Credit Loan Guaranty	Central District	1,950,000	N	\$ -						\$ -							\$ -

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A	B	C	D	E	F	G	H	I	J	K	L				Q	R					W
											17-18A (July - December)					17-18B (January - June)					
											Fund Sources					Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF		Admin RPTTF	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	17-18A Total	17-18B Total									
101	Fox Theatre	Business Incentive Agreements	8/30/2005	12/31/2018	National Trust Community Investment Fund III	New Markets Tax Credit and Historic Tax Credit investment Guaranty	Central District	15,997,284	N	\$ -					\$ -						\$ -
105	Downtown Capital Project Support	Miscellaneous	3/1/2009	3/1/2019	Downtown Oakland CBD	BID Assessments on Agency Property	Central District	19,426	N	\$ 3,200			3,200	\$ 3,200							\$ -
106	Sublease Agreement for the George P. Scotlan Memorial Convention Center	Miscellaneous	6/30/2010	6/12/2022	City of Oakland	Sublease between the Successor Agency and the City for the Scotlan Convention Center (T429410)	Central District	-	N	\$ -				\$ -							\$ -
119	BART 17th St Gateway	Bond Funded Project – Pre-2011	10/30/2009	6/30/2017	Sasaki Associates; City of Oakland; Various	Design Contract (S391610)	Central District	-	Y	\$ -				\$ -							\$ -
125	1644 Broadway	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Bar Dogwood or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	-	Y	\$ -				\$ -							\$ -
132	337 13th Street	Miscellaneous	3/3/2011	6/30/2017	Judy Chu or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	-	Y	\$ -				\$ -							\$ -
134	355 19th Street	Miscellaneous	3/3/2011	6/30/2017	Linda Bradford or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	-	Y	\$ -				\$ -							\$ -
135	361 19th Street	Miscellaneous	3/3/2011	6/30/2017	Linda Bradford or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	-	Y	\$ -				\$ -							\$ -
137	1926 Castro Street	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Mason Bicycles or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	-	Y	\$ -				\$ -							\$ -
151	464 3rd Street	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Rebecca Boyes or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	-	Y	\$ -				\$ -							\$ -
158	1727 Telegraph Avenue	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Somar or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	-	Y	\$ -				\$ -							\$ -
165	1933 Broadway	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Mark El Mami or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	-	Y	\$ -				\$ -							\$ -
166	1914 Telegraph Avenue	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Mark El Mami or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	-	Y	\$ -				\$ -							\$ -
176	329 19th Street	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	David O'Keefe or direct payments to subcontractors	Tenant Improvement Program (P128680)	Central District	-	Y	\$ -				\$ -							\$ -
178	361 19th Street	Miscellaneous	3/3/2011	6/30/2017	Linda Bradford or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	-	Y	\$ -				\$ -							\$ -
179	1935 Broadway	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Mark El-Mami or direct payments to subcontractors	Tenant Improvement Program (P128680)	Central District	-	Y	\$ -				\$ -							\$ -
194	1926 Castro Street	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Mason Bicycles or direct payments to subcontractors	Tenant Improvement Program (P128680)	Central District	-	Y	\$ -				\$ -							\$ -
196	Central City East project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2017	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in CCE area, per labor MOUs. (S233310)	Central City East	-	Y	\$ -				\$ -							\$ -
200	CCE 2006 Taxable Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wilmington Trust N.A	2006 Taxable Bond Debt Service	Central City East	74,854,858	N	\$ 7,589,194		3,122,584		\$ 3,122,584					4,466,610		\$ 4,466,610
202	CCE 2006 Taxable Bond Covenant	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Various	2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	124,988	N	\$ -				\$ -							\$ -
203	CCE 2006 TE Bond Covenant	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Various	2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	1,910	N	\$ -				\$ -							\$ -
204	CCE 2006 Taxable Bond Administration; Bank & Bond Payments	Fees	10/1/2006	9/1/2036	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Central City East	118,815	N	\$ 6,000			6,000	\$ 6,000							\$ -
206	Palm Villas Housing Project	LMIHF Loans	3/7/2006	6/30/2025	Housing Successor	Repayment of loan from Housing Low/Mod for CCE housing project (S233310)	Central City East	-	Y	\$ -				\$ -							\$ -
207	9451 MacArthur Blvd- Evelyn Rose Project	Miscellaneous	7/30/2002	6/30/2025	Housing Successor	Repayment of loan from Housing Low/Mod for CCE housing project (S233310)	Central City East	517,500	N	\$ -				\$ -							\$ -
222	1430 23rd Avenue	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Michael Chee or direct payments to subcontractors	Facade Improvement Program (T439110)	Central City East	-	Y	\$ -				\$ -							\$ -
225	1430 23rd Ave TIP	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Michael Chee or direct payments to subcontractors	Tenant Improvement Program (T439010)	Central City East	-	Y	\$ -				\$ -							\$ -





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											M Fund Sources						S Fund Sources						
											P Bond Proceeds	P Reserve Balance	P Other Funds	P RPTTF	P Admin RPTTF		R Bond Proceeds	R Reserve Balance	R Other Funds	R RPTTF	R Admin RPTTF		
642	B/M/SP 2010 RZEDB Bond Reserve	Reserves	10/1/2010	9/1/2040	Bank of New York; Bond holders	Reserve funds required by bond covenants	B-M-SP	718,013	N	\$ -						\$ -						\$ -	
644	2015 TE Bonds Debt Service	Refunding Bonds Issued After 6/27/12	8/11/2015	9/1/2036	Zions First National Bank	Subordinated TAB, Series 2015 Tax Exempt; refinancing Series 2006 TE	Multiple	44,564,624	N	\$ 1,125,500				562,750		\$ 562,750					562,750		\$ 562,750
645	2015 TE Bond Administration	Fees	8/11/2015	9/1/2036	Various	2015 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000)	Multiple	-	Y	\$ -						\$ -						\$ -	
646	2015 Taxable Bonds Debt Service	Refunding Bonds Issued After 6/27/12	8/11/2015	9/1/2036	Zions First National Bank	Subordinated TAB, Series 2015 Taxable; refinancing Series 2006T	Multiple	95,302,350	N	\$ 6,924,859				5,651,732		\$ 5,651,732					1,273,127		\$ 1,273,127
647	2015 Bond Administration	Fees	8/11/2015	9/1/2036	Various	2015 bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000)	Multiple	110,000	N	\$ 12,000				12,000		\$ 12,000							\$ -
648	Bank Fees for Refinanced Bonds Administration	Fees	8/11/2015	6/30/2018	Various	Bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000) for the close-out of various refinanced bonds	Multiple	22,500	N	\$ 4,500				4,500		\$ 4,500							\$ -
649	RPTTF Shortfall	RPTTF Shortfall	1/4/2016	6/30/2018	City of Oakland, as successor agency	Due to a communication error between the Department of Finance and Alameda County, the approved amended amount of Redevelopment Property Tax Trust Fund totaling \$4,635,000 for ROPS 16-17B was not included in the January 2017 distribution.	Agency-wide	4,635,000	N	\$ 4,635,000				4,635,000		\$ 4,635,000							\$ -
650									N	\$ -						\$ -							\$ -
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704									N	\$ -						\$ -							\$ -

**Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances**  
**(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#).

A	B	C	D	E	F	G	H	I	
		<b>Fund Sources</b>							
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>		<b>Other</b>	<b>RPTTF</b>		
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	<b>Comments</b>	
<b>Cash Balance Information by ROPS Period</b>									
<b>ROPS 15-16B Actuals (01/01/16 - 06/30/16)</b>									
<b>1</b>	<b>Beginning Available Cash Balance (Actual 01/01/16)</b>	10,718,305	17,154,858	634,392	-	5,182	-		
<b>2</b>	<b>Revenue/Income (Actual 06/30/16)</b> RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during June 2016	770,572	32,142			2,932,647	50,337,279		
<b>3</b>	<b>Expenditures for ROPS 15-16B Enforceable Obligations (Actual 06/30/16)</b>	426,583	5,112,000			2,623,709	20,394,715		
<b>4</b>	<b>Retention of Available Cash Balance (Actual 06/30/16)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	4,572,236	9,358,402				30,981,427	C4 and D4: Debt Service Reserves; H4: Debt Service amounts distributed during 15-16B per bond covenants to be retained for debt service amounts due during 16-17A.	
<b>5</b>	<b>ROPS 15-16B RPTTF Balances Remaining</b>	No entry required							
<b>6</b>	<b>Ending Actual Available Cash Balance</b> C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 6,490,058	\$ 2,716,598	\$ 634,392	\$ -	\$ 314,120	\$ (1,038,863)		



**Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018**

Item #	Notes/Comments
4, 57, 198, 199, 242, 243, 299, 300	Disallowed by DOF (ROPS 14-15B).
7-8, 10	Per 34167(d)(3).
17, 66-67, 200, 246-247,	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
18	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
26, 75, 252	Other source is grant funds.
30	The initial contract terminated June, 20, 2012, but it is required for lines 25 through 29 and will be extended as needed to comply with the projects enforceable obligations; reserve source is prior year tax increment. Funded from OFA balances.
14, 54, 196, 241, 370-371	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
68-69, 72	Bond proceeds held by ORSA pool; no termination date
19-21, 70, 71, 73	Bond proceeds held with fiscal agent and ORSA pool; no termination date
77-82, 84-88, 90-93	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
84	Garage revenue used to pay HOA fees.
89	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. No termination date.

## Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018

Item #	Notes/Comments
94	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
96	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.
97	Monetary obligation complete; however, Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
98-101	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
106	Obligation amount unknown.
125-194; 222, 225, 232; 264, 283-284	These grants have been terminated; obligation retired.
202-203	Bond proceeds held by fiscal agent.
206	Obligation retired (property tied to repayment transferred to the City per the LRPMP).
207	Amount owed to the LowMod fund is outstanding related to removing affordability restrictions.
247	Partially refunded in 2015.
257	Funded from OFA balances.
258-259	Obligations retired (disallowed by DOF in 15-16B).
296	These grant contracts do not have termination dates. There are some schedule requirements, but once the project begins, the Agency must reimburse up to half of the expenses of the agreed upon project. Funded from OFA balances.
344	Obligation complete/Closed.
352-359	Funded from LMIHF.

**Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018**

Item #	Notes/Comments
359	Estimated completion; No termination date. Funded from LMIHF; Project in arbitration.
372, 377,	
380	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
376	Mostly refunded in 2015, but bonds with near-term maturity dates have final payment occurring in 2016; Based on amount due fall 2016.
379	Based on debt service schedule for fall 2017 and spring 2018.
383	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
389	Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF
393	Contracted monetary obligation complete; Requires continued staff project management and oversight until completion.